

CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

Annually, the City of Tucson participates as an entitlement community receiving direct funding from the U.S. Department of Housing and Urban Development (HUD) for the following four federal programs:

- * Community Development Block Grant (CDBG) Program
- * Home Investment Partnership (HOME) Program
- * Emergency Solutions Grant (ESG) Program
- * Housing Opportunities for Persons with AIDS (HOPWA) Program

This Consolidated Annual Performance Evaluation Report (CAPER) summarizes the City of Tucson's performance in meeting the objectives and strategies outlined in the 2015-2020 Consolidated Plan and the 2018-2019 Annual Action Plan during the 2019 fiscal year, July 1, 2018 through June 30, 2019. This section of the report summarizes accomplishments for Program Year 4 of 5; more detail regarding accomplishments is included in the following sections of the CAPER. See attached table for a complete comparison of planned and actual accomplishments related to the Consolidated Plan goals.

Below are highlights from the year's accomplishments:

The City of Tucson continues to support homeowner housing rehabilitation with a commitment of CDBG funds and local General funds as the local housing stock ages. This helps prevent displacement, allows low-income homeowners to remain in safe, decent, and affordable housing, and improves neighborhoods with the rehabilitation and emergency repairs of the aging housing stock. In Program Year 4 84 homeowners throughout Tucson received assistance with their homes funded with CDBG. An additional 129 homeowner homes were repaired with local General Funds.

In Program Year 4 CDBG funds were made available to various Public Facilities activities within the CDBG target area: rehabilitation of pools and bathrooms at public parks serving low-moderate income service areas, and rehabilitation and efficiency upgrades of homeless shelters, and preliminary design work for South 12th Avenue improvements to be completed in 2020.

Human/Public Services funded through CDBG included emergency food assistance, basic needs, services for victims of domestic violence, self-sufficiency, emergency shelter, outreach, rapid rehousing etc.

The City of Tucson has committed to provide HOME funds to developers of affordable housing who are finding it more difficult to finance large multi-family projects that are guaranteed to be affordable for 15 to 30 years. The HOME funds provide gap funding as a form of conditional support to applicants competing for State Low-income Housing Tax Credits (LIHTC). The City of Tucson will continue supporting LIHTC projects, when awarded, with HOME funds. In PY 2018 two projects located in the City of Tucson were awarded LIHTC and requested HOME funds:

- * Alborada Apartments -127 units
- * Newport at Amphi - 40 units

The City also uses HOME funds for down payment assistance to low-income households to help them become homeowner households. Eleven (11) households received down payment assistance in PY 2018.

In August 2017, during Program Year 3, construction was completed on the AC Marriott Hotel, a Section 108 funded economic development project in downtown Tucson. The hotel, together with ancillary development, has begun to create an anticipated 160 jobs for low and moderate income persons, though reporting has been incomplete.

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals.

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
Administration	Affordable Housing Public Housing Homeless Non-Homeless Special Needs Non-Housing Community Development	CDBG: \$ / HOPWA: \$ / HOME: \$ / ESG: \$	Other	Other	16	16	100.00%	16	16	100.00%
Assistance for people with HIV/AIDS	Non-Homeless Special Needs	HOPWA: \$	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	550	505	91.82%			
Assistance for people with HIV/AIDS	Non-Homeless Special Needs	HOPWA: \$	Housing for People with HIV/AIDS added	Household Housing Unit	40	10	25.00%	292	186	63.70%
Demolition of Unsafe Vacant Structures	Non-Housing Community Development	CDBG: \$	Buildings Demolished	Buildings	35	35	100.00%			

Emergency Shelter	Homeless	CDBG: \$ / ESG: \$ / Continuum of Care: \$	Homeless Person Overnight Shelter	Persons Assisted	11500	944	8.21%	181	944	521.55%
Facilities and Infrastructure	Non-Housing Community Development	CDBG: \$	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	74000	20	0.03%	0	20	
Facilities and Infrastructure	Non-Housing Community Development	CDBG: \$	Public Facility or Infrastructure Activities for Low/Moderate Income Housing Benefit	Households Assisted	1000	3109	310.90%	10500	0	0.00%
Facilities and Infrastructure	Non-Housing Community Development	CDBG: \$	Rental units constructed	Household Housing Unit	0	0		0	0	
Facilities and Infrastructure	Non-Housing Community Development	CDBG: \$	Homeowner Housing Added	Household Housing Unit	0	0		0	0	
Facilities and Infrastructure	Non-Housing Community Development	CDBG: \$	Homeowner Housing Rehabilitated	Household Housing Unit	0	392		0	392	
Facilities and Infrastructure	Non-Housing Community Development	CDBG: \$	Homeless Person Overnight Shelter	Persons Assisted	0	0		0	0	

Facilities and Infrastructure	Non-Housing Community Development	CDBG: \$	Overnight/Emergency Shelter/Transitional Housing Beds added	Beds	0	0		0		
Home Purchase Assistance	Affordable Housing	HOME: \$ / Tucson Housing Trust Fund: \$	Direct Financial Assistance to Homebuyers	Households Assisted	275	159	57.82%	85	11	12.94%
Homelessness Prevention	Homeless	ESG: \$ / General Fund: \$	Homelessness Prevention	Persons Assisted	4000	78	1.95%	18	78	433.33%
Human and Public Services	Non-Housing Community Development	CDBG: \$ / HOPWA: \$ / General Fund: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	75000	15214	20.29%	1260	1073	85.16%
Human and Public Services	Non-Housing Community Development	CDBG: \$ / HOPWA: \$ / General Fund: \$	Homeless Person Overnight Shelter	Persons Assisted	0	0		0	0	
Human and Public Services	Non-Housing Community Development	CDBG: \$ / HOPWA: \$ / General Fund: \$	Overnight/Emergency Shelter/Transitional Housing Beds added	Beds	0	0		0	0	
Job Creation	Non-Housing Community Development	Section 108: \$	Jobs created/retained	Jobs	160	24	15.00%	160	0	0.00%

Maintain and add new capacity---beds and units	Homeless	Continuum of Care: \$ / Shelter Plus Care: \$	Overnight/Emergency Shelter/Transitional Housing Beds added	Beds	925	382	41.30%			
Outreach, Support Services and Case Management	Homeless	CDBG: \$ / ESG: \$ / General Fund: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	6000	815	13.58%			
Outreach, Support Services and Case Management	Homeless	CDBG: \$ / ESG: \$ / General Fund: \$	Other	Other	0	2760		305	1714	561.97%
Owner Housing Development	Affordable Housing	HOME: \$	Homeowner Housing Added	Household Housing Unit	50	10	20.00%			
Owner-occupied Housing Rehabilitation	Affordable Housing Non-Homeless Special Needs	CDBG: \$ / HOME: \$180000	Homeowner Housing Rehabilitated	Household Housing Unit	1300	694	53.38%	150	82	54.67%

Preservation of Expiring Rental Units	Affordable Housing Public Housing Non-Homeless Special Needs	HOME: \$ / National Housing Trust Fund: \$	Rental units rehabilitated	Household Housing Unit	75	0	0.00%			
Public Housing Improvements	Public Housing	Public Housing Capital Fund: \$	Rental units rehabilitated	Household Housing Unit	1505	67	4.45%			
Rapid Rehousing/TBRA	Homeless	HOPWA: \$ / HOME: \$ / ESG: \$ / Continuum of Care: \$	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	700	595	85.00%	73	72	98.63%
Rental Housing Development	Affordable Housing Non-Homeless Special Needs	HOME: \$	Rental units constructed	Household Housing Unit	410	34	8.29%	73	4	5.48%
Rental Housing Development	Affordable Housing Non-Homeless Special Needs	HOME: \$	Rental units rehabilitated	Household Housing Unit	0	0		0	0	

Rental Housing Rehabilitation	Affordable Housing Public Housing Non-Homeless Special Needs	CDBG: \$ / HOME: \$	Rental units rehabilitated	Household Housing Unit	310	44	14.19%			
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Table 1 - Accomplishments – Program Year & Strategic Plan to Date

Assess how the jurisdiction’s use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

Per our plan, the high priorities for CDBG funds include:

- * Owner Occupied Housing Rehabilitation
- * Assistance to Homeless outreach support services and case management
- * Human/Public Services (leveraged with \$1.46M local General Fund)
- * Assistance to Homeless Emergency and Transitional Housing Improvements
- * Public Facilities and Infrastructure

Owner Occupied Housing Rehabilitation: In 2017 the City began implementing changes to ensure compliance and improve efficiency of the home-owner residential rehabilitation programs. To ensure consistency across all applications, instead of each agency completing eligibility review and managing a separate waiting list, City staff now complete eligibility reviews and maintains a single consolidated waiting list. An RFP for residential rehabilitation services was issued for the first time in over two decades. Organizations that responded to the RFP were awarded contracts to provide homeowner assistance in PY 2018 and going forward. City staff will also directly coordinated owner occupied housing rehabilitation projects in PY2019 including one unit to facilitate future NSP close-out. The focus of the owner-occupied housing rehabilitation programs has been revised from many small/partial rehab jobs to fewer but more comprehensive projects that will result in a fully functioning home that will not need additional remedial work for at least ten years. This will result in fewer repeat projects at the same address and provide enduring value for the homeowners and Tucson neighborhoods. In Program Year 4 82 homeowners throughout Tucson received

assistance with their homes funded with CDBG funds.

In October 2016, City of Tucson received a \$2.9 million Lead Based Paint Hazard Control (LBPHC) + Healthy Homes Grant a three year grant which will be completed in October of 2019. In PY 2018 63 households were assisted through LBPHC, and 48 were assisted through the Healthy Homes Grant.

Assistance to Homeless Emergency and Transitional Housing Improvements: The City of Tucson and Pima County have implemented a CDBG funded Safe, Healthy and Green Program to retrofit shelters and public service facilities for energy efficiency and sustainability. During fiscal year 2019 three (3) Safe, Healthy and Green activities were completed assisting 27 households.

Assistance to Homeless outreach support services and case management and Human/Public Services: The City of Tucson has utilized CDBG funding available under the 15% Human/Public Services cap focus on Crisis Assistance including housing and case management for victims of domestic violence including children, community food bank, and programs assisting the homeless including emergency shelter, emergency services to prevent homelessness, women's shelter and emergency service.

Public Facilities and Infrastructure: In this past year, CDBG funds were made available to the following activities: Oury Pool Improvements, 12th Avenue Complete Streets project, and clinic space at Tucson House.

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

Race	CDBG			HOME	ESG	HOPWA	TOTAL	Percent	Combined CDBG
	Human Services*	Rehab	Public Facilities						
White	629	31	345	174	2915	123	4217	76%	1005
Black or African American	83	8	49	3	573	37	753	14%	140
Asian	11	2	5	3	20	0	41	1%	18
American Indian or American Native	56	0	18	0	400	0	474	9%	74
Native Hawaiian or Other Pacific Islander	4	0	2	0	26	1	33	1%	6
TOTAL	783	41	419	180	3934	161	5518	100%	1243
Hispanic	442	31	16	134	1481	51	2155	21%	489
Not Hispanic	699	0	0	46	2722	0	3467	32%	699
TOTAL	1141	31	16	180	4203	51	5622	53%	1188
Extremely Low-income	1024	26	229	71		124	1474	78%	1279
Low-income	54	26	162	16		35	293	16%	242
Moderate income	39	30	26	12		16	123	7%	95
TOTAL	1117	82	417	99	0	175	1890	100%	1616

* - "Race" no category for 345 "other"

Table 2 – Table of assistance to racial and ethnic populations by source of funds

Narrative

The race and ethnicity of the Program Year 4 beneficiaries as they are self-identified, for all CDBG, HOME and ESG is as follows (HOPWA figures are provided in the HOPWA attachment):

White – 76%

Black or African American – 14%

Asian - 1%

American Indian or American Native - 9%

Native Hawaiian or Other Pacific Islander – 1%

39 percent (39%) of the total beneficiaries identified as Hispanic

Note:

The numbers provided do not total because different programs report the data differently, specifically the table does not have a category for "other" (CDBG), "multiple races" (ESG) "multi-race" (HOPWA), "client does not know/client refused" or for "data not collected."

For CDBG "Race" an additional 345 "other" families

For ESG "Race" an additional 216 "multiple race" families, 70 "client doesn't know/client refused" families, and 41 "data not collected" families.

For ESG "Ethnicity" an additional 20 "client doesn't know/client refused" families, and 38 "data not collected" families.

The General Fund Humans Services Plan provided services to 7293 persons as follows:

White – 60%

Black or African American – 9%

Asian - 2%

American Indian or American Native - 4%

Native Hawaiian or Other Pacific Islander – 1%

Multiple races - 24%

Forty-six percent (46%) of the total beneficiaries identified as Hispanic

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	public - federal	11,408,583	3,330,427
HOME	public - federal	9,251,999	2,176,728
HOPWA	public - federal	739,316	518,830
ESG	public - federal	1,000,108	666,021
Section 108	public - federal	0	0
Other	public - state	0	0

Table 3 - Resources Made Available

Narrative

CDBG: The amount available was \$11,408,583 and the actual amount expended was \$3,330,427, which is reflected in the table, and includes all expenditures through June 30, 2019. The resources made available and amounts expended during program year amounts indicated in the table above include Program Year 2018 allocation (\$5,518,866), Program Income (\$0) and prior years carry-over funds (\$5,889,717) See CDBG PR 26 (Financial Summary Report) for additional detail.

HOME: The amount available was \$9,251,999 and the actual amount expended was \$2,176,728, which is reflected in the table, and includes all expenditures through June 30, 2019.

HOPWA: The amount available was \$739,316 and the actual amount expended was \$518,830.

ESG: The amount available was \$1,000,108 and the actual amount expended was \$666,021, which is reflected in the table, and includes all expenditures through June 30, 2019.

Section 108: Section 108 funds have expired.

Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
Citywide	60		
TUCSON, AZ	40		The COT CDBG Target Area is in the central to western portion of the City.

Table 4 – Identify the geographic distribution and location of investments

Narrative

CDBG-funded public facility and infrastructure improvements are prioritized to the City's CDBG Target Area, as adopted with the Consolidated Plan. All other activities using CDBG, HOME, ESG and HOPWA resources are targeted to low and moderate income households or special populations as required by HUD regulation and may benefit eligible households/populations throughout the City.

The City allocates funds to nonprofit agencies through an RFP process using CDBG funds, ESG funds, and City of Tucson General Funds for Human/Public service programs. Funding supports nonprofit agencies that deliver a broad range of services including case management, financial assistance, professional assistance, service learning opportunities, volunteer training, food assistance, material assistance, transportation assistance, pro-social activities, referral services, shelter, skill development and training, mentoring, respite, and tutoring.

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

The City of Tucson and Pima County formed a HOME consortium in 1992 with the City of Tucson as the lead agency. HOME Funding are split according to the HOME Consortia Share Report. Both City and Pima County are responsible for providing 25% HOME Program match as required. The City of Tucson will satisfy the HOME match requirement by subsidizing development impact fees for low income housing with City of Tucson General Fund and the State of Arizona Highway Users Revenue fund. HOME funds will also be leveraged with Low Income Housing Tax Credit Investment Rental Projects.

City of Tucson: ESG match requirement is satisfied with a one-to-one award value from allowable costs incurred by the sub-grantee of non-Federal funds, cash donations from non-federal third parties and/or the value of a third party in-kind contributions.

General Fund: The city budget recommitted \$1,464,410 from the City's General Fund for Human services programs. Funds are granted to agencies through a competitive Request for Proposal process. Competing agencies must provide support services to low income households.

No publicly owned land or property located within the jurisdiction was used to address the needs identified in the plan in this program year.

Housing Choice Voucher: The Public Housing Authority administers the Section 8 Housing Choice Voucher program which provides rent subsidies to approximately 4,700 households within the City of Tucson and Pima County. The City received approximately \$36 million in Housing Choice Voucher funding for HUD FY19.

VASH: In fiscal year 2016, the Public Housing Authority received 34 new federal housing vouchers from the U.S. Department of Housing and Urban Development-Veterans Affairs Supportive Housing (HUD-VASH) Program for their efforts to house homeless veterans in the City of Tucson and Pima County. This increases the agency's allocation to 636.

The City of Tucson qualified for the Section 108 loan guarantee assistance program for \$20 million dollars in guaranteed loan funds. These funds can be used to for individual projects that will have positive economic and community development benefits, including job creation. The

City received HUD’s approval for a \$46 million (\$8 million of Section 108 funds) hotel project which started construction in FY 2016. The hotel was completed in August 2017 in FY2018. The balance of the Section 108 funds have expired.

Public Housing: The Public Housing Authority administers the public housing program of 1,505 scattered site units. For FY 2018, federal funds of approximately \$9 million will be allocated to administer this program. The PHA will also receive approximately \$1.3 million in Capital Funds to help cover the costs of maintaining these dwellings.

Fiscal Year Summary – HOME Match	
1. Excess match from prior Federal fiscal year	18,893,809
2. Match contributed during current Federal fiscal year	408,275
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	19,302,084
4. Match liability for current Federal fiscal year	658,995
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	18,643,089

Table 5 – Fiscal Year Summary - HOME Match Report

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match
General Obligation Bonds	07/01/2019	0	0	0	0	0	164,749	164,749
Impact fees waived of affordable housing	03/31/2019	0	243,526	0	0	0	0	243,526

Table 6 – Match Contribution for the Federal Fiscal Year

HOME MBE/WBE report

Program Income – Enter the program amounts for the reporting period				
Balance on hand at begin-ning of reporting period \$	Amount received during reporting period \$	Total amount expended during reporting period \$	Amount expended for TBRA \$	Balance on hand at end of reporting period \$
250,697	842,482	257,958	18,340	835,221

Table 7 – Program Income

Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period						
	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Contracts						
Dollar Amount	0	0	0	0	0	0
Number	0	0	0	0	0	0
Sub-Contracts						
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0
	Total	Women Business Enterprises	Male			
Contracts						
Dollar Amount	0	0	0			
Number	0	0	0			
Sub-Contracts						
Number	0	0	0			
Dollar Amount	0	0	0			

Table 8 - Minority Business and Women Business Enterprises

Minority Owners of Rental Property – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted						
	Total	Minority Property Owners				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0

Table 9 – Minority Owners of Rental Property

Relocation and Real Property Acquisition – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition						
Parcels Acquired		0		0		
Businesses Displaced		0		0		
Nonprofit Organizations Displaced		0		0		
Households Temporarily Relocated, not Displaced		0		0		
Households Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Cost	0	0	0	0	0	0

Table 10 – Relocation and Real Property Acquisition

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	273	0
Number of Non-Homeless households to be provided affordable housing units	213	900
Number of Special-Needs households to be provided affordable housing units	96	313
Total	582	1,213

Table 11 – Number of Households

	One-Year Goal	Actual
Number of households supported through Rental Assistance	319	403
Number of households supported through The Production of New Units	30	0
Number of households supported through Rehab of Existing Units	164	84
Number of households supported through Acquisition of Existing Units	69	1
Total	582	488

Table 12 – Number of Households Supported

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

In 2017 the City began implementing changes to ensure compliance and improve efficiency of the homeowner residential rehabilitation programs. To ensure consistency across all applications, instead of each agency completing eligibility review and managing a separate waiting list, City staff now complete eligibility reviews and maintains consolidated waiting lists. In PY 2017 an RFP for residential rehabilitation services was issued for the first time in over two decades. Organizations that responded to the RFP were awarded contracts to provide homeowner assistance in PY 2017 and going forward. City

staff also directly coordinated owner occupied housing rehabilitation projects in PY 2018. The focus has been revised from many small/partial rehab jobs to fewer but more comprehensive projects that will result in a fully functioning home that will not need additional remedial work for at least ten years. This resulted in fewer projects but will provide enduring value for the homeowners and Tucson neighborhoods.

The City continues to use CDBG to support a Home Access Program to for low income homeowners with accessibility needs.

Local General Funds are used to provide Acute Emergency Home Repairs for low income home owners, projects that would be too slow and expensive to administer under CDBG requirements. In PY 2018 129 homes were repaired through this program.

Discuss how these outcomes will impact future annual action plans.

The number of non-homeless to be provided affordable housing units is lower than the one-year goal as prospective home-owners are using other down-payment assistance programs that provide more assistance dollars and don't require an all-day counseling class. The City of Tucson and Pima County have begun discussions to identify strategies to revise our down-payment assistance program to attract more prospective home-owners, possibly including rightsizing assistance to allow more assistance when appropriate.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Number of Households Served	CDBG Actual	HOME Actual
Extremely Low-income	1,279	71
Low-income	242	16
Moderate-income	95	12
Total	1,616	99

Table 13 – Number of Households Served

Narrative Information

Table 13 shows that four-fifths of the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity are extremely low-income households indicating that households

with the greatest need are being served by these programs. All owner and renter household housing units met the definition of affordable housing under Section 215 of the National Affordable Housing Act.

Acute Emergency Repairs were completed on 129 low income owner-occupied homes using local General Funds.

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

On April 5, 2016 the City of Tucson adopted a Human Services Plan. Human Service programs are defined as targeted programs designed to meet a unique need that enhances the quality of life for program participants, who may otherwise not receive these services and benefits. Human services programs serve specific populations, including youth and families, the elderly, persons with disabilities, homeless individuals, and other vulnerable individuals in need. The City has generally targeted its discretionary funds to notch groups including under-served or un-served populations that are not assured services or are not eligible for reduced-cost services. This Plan provides a framework for sustaining services that prevent homelessness and reduce the adverse impacts of poverty.

Addressing the emergency shelter and transitional housing needs of homeless persons

The City has a homeless protocol team and participates in community outreach efforts to connect homeless persons with services, such as the Homeless Connect event and the 51 Homes Program designed to help Veterans secure permanent housing and support services. As the local Public Housing Authority (PHA) the City sets aside up to 10% of the public housing inventory for a Homeless Preference Program and manages over 600 vouchers specifically set aside for Veterans.

The City of Tucson and Pima County participate in the TPCHE Emergency Solutions and Performance Evaluation and Monitoring working groups. The Emergency Solutions working group provides an avenue for the City of Tucson and Pima County to obtain input into the distribution of ESG funds, and members of the working group assist with the City of Tucson and Pima County application review when no conflict of interest exists. The Performance Evaluation and Monitoring working group establishes performance standards, establishes at least three performance measures for each contract, and reviews quarterly reports to evaluate outputs and outcomes. The HMIS system is administered by Pima County. The City of Tucson allocates a portion of their ESG funds to support Pima County's administration of HMIS.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

City of Tucson Law Enforcement agencies have special training to handle emergencies associated with persons with severe mental illness or acute mental health or domestic violence. The City of Tucson and Pima County work collaboratively with the Tucson Pima Collaboration to End Homelessness (TPCH). TPCH is the Continuum of Care Regional Committee on Homelessness, a planning entity made up of local stakeholders convened for the purpose of ensuring that homeless planning is coordinated across municipalities and agencies. The Continuum of Care is the methodology followed by organizations utilizing HUD funding to address the needs of individuals and families experiencing homelessness. TPCH has included health care in their strategic plan to take advantage of potential partnerships among federal agencies and identified an increasing need to fund mental health diagnosis and permanent supported housing for domestic abuse survivors.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

Our 5-year Consolidated Plan includes the goal of adding transitional and permanent supportive housing units to the existing inventory. To assist with permanent housing, the Public Housing Authority (PHA) added a preference for homeless households limited to 10% of the PHAs portfolio of 1,505 total units and 10% of the PHA vouchers (not including vouchers set aside for other special populations). The PHA awarded, through a competitive process, Human/Public Services Funds to several agencies to provide case management and wrap around services to assist clients to transition to permanent housing. For FY 2015, thirty Public housing units and fifty housing choice voucher were made available for qualified homeless families. In FY 2016, 100 housing choice vouchers were made available to agencies to be used for qualified homeless individuals and families.

The City of Tucson is the lead agency for the local multi-agency Continuum of Care(C of C), the Tucson-Pima Collaboration to End Homelessness (TPCH). This collaboration influences policy, pursues outside funding and adopts goals and strategies to end homelessness in Pima County. TPCH members make funding recommendations for the Emergency Solutions Grant (ESG) program and are implementing the local HMIS and coordinated entry systems to provide a more comprehensive and efficient approach to helping homeless families and individuals.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

Per the City of Tucson's Public Housing Authority (PHA) plan, the following are actions are proposed to address the needs associated with public housing:

- * Expand the availability of Housing Choice Vouchers and Public Housing units to homeless individuals and families. Through the Homeless Preference program, in FY 2016, the City of Tucson made available, through an RFP process, 100 vouchers to agencies to be used to provide housing for homeless individuals/families. Four agencies were awarded contracts to provide assistance and case management to these homeless individuals/families. Combined with the vouchers/public housing units made available in FY 2015, 150 total Housing Choice Vouchers were awarded and 30 public housing units were made available. Of this, all of the public housing units are occupied and over half of the vouchers are leased with the remaining voucher, the holders are looking for housing. The Housing Authority will continue to expand opportunities through the Homeless Preference Program to address gaps in the needs of homeless families.

- * The ECHO program was developed to expand opportunities for chronically homeless families.

- * Apply for additional rental vouchers when available. Received 34 additional VASH vouchers in FY 2016 for a total of 636 VASH vouchers.

- * Reduce vacancies in public housing units by decreasing turnover time to 30 days or less. At the end of the 2016 FY, over 97% of the units were occupied

- * Pursue endeavors to increase the supply of accessible housing through development and rehabilitation.

- * Project-based vouchers were provided to three projects PY 2018 - Talavera Apartments, 25 vouchers; Newport at Amphi, 10 vouchers; and Albororada Apartments which has 31 vouchers.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

The Family Self Sufficiency (FSS) program is a voluntary program available to families who receive rental assistance through the public housing and Section 8 Housing Choice Voucher programs. Participants must have a genuine desire to work toward a living wage career within a five year period. Participants set and meet long and short-term goals for education, training, career development and job retention. The program's main focus is to help participants reach self-sufficiency so that they no longer need to depend on public assistance programs in order to provide for their families. Homeownership, savings and financial education are encouraged. Approximately one-third of graduates move on to homeownership. In PY 2018, 134 families were assisted.

The Resident Opportunities for Self-Sufficiency (ROSS) program provides additional assistance to public housing residents who may need more time to meet self-sufficiency goals due to language barriers or lack of high school diploma. This is a three year program that will allow a participant to then transfer to

the FSS program if more time is needed. In PY 2018, 51 families were assisted.

The Section 8 Home Ownership Program (SEHOP) provides an opportunity for low-income Housing Choice Voucher (HCV) holders to achieve homeownership. As of 2016 HCD had 25 HCVs available from AZ004 and an additional 15 HCVs from AZ033 for homeownership. Moreover, staff works with homeownership clients to educate them about other resources available in the community, e.g. those available through the City's HOME program, Federal Home Loan Bank, sponsors of Individual Development Accounts, and products sponsored by the Industrial Development Authority such as mortgage revenue bonds and mortgage credit certificates. Although this program is available, no one requested participation. It is the intent of the PHA to readdress homeownership for clients and advocate for participating families to consider participation.

Actions taken to provide assistance to troubled PHAs

n/a

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

The City of Tucson has implemented the following to encourage affordable housing development:

- Making contingent commitments of HOME funds to developers seeking Low-income Housing Tax Credit (LIHTC) project funds from the State of Arizona. Six projects have been awarded LIHTC in the City of Tucson in recent years: Miracle Point Apartments, West Point Apartments, West End Station, The Marist on Cathedral Square (no HOME funds), Storacle Point Apartment, and 7th Avenue Commons. A seventh, Stone Point Apartments used HOME funds without LIHTC.
- Providing preservation/enhanced vouchers for residents of projects with expiring periods of affordability, contingent upon at least twelve months' notice from the property owner.
- Offering vouchers to tenants of Continuum of Care projects when the project is no longer receiving project-based funding.
- Improving the permit process for contractors rehabilitating the existing housing stock and developers undertaking infill projects.

The City of Tucson continues to explore the following to mitigate and remove barriers:

- Fast-track permitting and approvals for affordable housing projects
- Develop a policy that adjusts or waives existing parking requirements for affordable housing project.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

The City's central long-term community development goal is to focus resources on community needs, particularly the comprehensive revitalization of distressed areas and areas with high levels of poverty. Assisting LMI households throughout the City is a key community goal intended to ensure that neighborhoods not currently in distress do not deteriorate. The City's General Plan – Plan Tucson - supports a framework of local policies that can significantly and positively impact housing and other needs of LMI. The City of Tucson will support non-profit agencies that:

- Provide support to seniors including emergency repairs, senior companion program, independent living support, mobile meals, nutrition programs, and homecare services
- Provide support for youth and families including early childcare development, daycare tuition support, parent education and support, after school programs.
- Support services including temporary shelters for homeless and victims of domestic violence, plus other support such as case management, emergency food assistance, and intervention.

In PY 2018, ESG funds, in the amount of \$421,176 supported non-profit agencies that provided crisis

assistance and rapid rehousing for survivors of domestic violence, emergency shelter services, and street outreach for homeless and case management for homeless individuals/families.

In PY 2018, CDBG funds, in the amount of \$734,276 supported non-profit agencies that provided emergency food assistance, crisis assistance for survivors of domestic violence, emergency shelter services, assistance for homeless youth and investigative/intervention services for child abuse victims.

In PY 2018, City of Tucson General Funds in the amount of \$1,464,410, supported non-profit agencies that provided youth/childhood development, after school and childcare programs, early intervention for language, tuition support for childcare, and parenting education. For seniors, programs that provided meals on wheels, senior companion program, independent living for older adults and people with disabilities, nutrition program, home repair and home care services for the elderly. The City of Tucson also supported case management for homeless, a homeless youth stipend program, and case management for persons with AIDS, including a bridge to college program and job readiness program.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

In 2016 the City of Tucson received a \$2.9 million grant from the U.S Department of Housing and Urban Development (HUD) Office of Lead Hazard Control to implement a \$2.5 million Lead Based Paint Hazard Control (LBPHC) Program and a \$400,000 Healthy Homes Program within Tucson City limits.

The City of Tucson's 2016 LBPHC Program is built on a foundation of previous experience administering two 3-year LBPHC programs (begun in 2007 and 2012); the City's existing partnerships with community-based non-profits, certified contractors and local health organizations; and the in-house expertise of four (4) EPA certified Lead Inspectors/Risk Assessors on staff with the City of Tucson Housing and Community Development Department (HCD). HCD has applied for Lead Hazard Control funding which, if Tucson is selected, will be awarded in October of 2019.

The proposed program is designed to both intervene and pre-empt the irreversible impact that lead exposure can have on a child and household over time; to create safe and healthy housing for Tucson's most vulnerable residents; and to empower the community to work collectively toward a lead free environment while facilitating access to a safe, decent and affordable housing stock.

The benefit of the program will be demonstrated by three major activities: 1) direct assistance to an estimated 180 vulnerable households testing high or at risk of lead based-paint poisoning through intervention, interim controls, stabilization, abatement and prevention in combination with healthy housing repairs and post intervention strategies; 2) a coordinated inter-agency referral system for blood lead level testing and lead hazard controls in the home; and 3) a community-wide education campaign that builds capacity and relationships among residents and agencies for an overall impact on health.

The current Lead-Based Paint Hazard Control Program will be completed in October 2019. The City of Tucson has applied for additional funding which if awarded would become available on late 2019.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

Most activities undertaken with CDBG, HOME, ESG and HOPWA funds are efforts to reduce the number of persons living in poverty and improve the quality of life for City residents.

In 2016 the City of Tucson adopted a Human Services Plan for which was reauthorized in 2019. Human Service programs are defined as targeted programs designed to meet a unique need that enhances the quality of life for program participants, who may otherwise not receive these services and benefits. Human services programs serve specific populations, including youth and families, the elderly, persons with disabilities, homeless individuals, and other vulnerable individuals in need. The City has generally targeted its discretionary funds to notch groups including under-served or un-served populations that are not assured services or are not eligible for reduced-cost services. This Plan provides a framework for sustaining services that prevent homelessness and reduce the adverse impacts of poverty.

In 2018, The City of Tucson was chosen for a Choice Neighborhood Planning Grant to transform a distressed public housing property (Tucson House) and the neighborhood that surrounds it. A needs assesment and development of transformation alternatives is on-going.

The Family Self Sufficiency (FSS) program is a voluntary program available to families who receive rental assistance through the public housing and Section 8 Housing Choice Voucher programs. Participants must have a genuine desire to work toward a living wage career within a five year period. Participants set and meet long and short term goals for education, training, career development and job retention. The program's main focus is to help participants reach self-sufficiency so that they no longer need to depend on public assistance programs in order to provide for their families. Homeownership, savings and financial education are encouraged. Approximately one third of graduates move on to homeownership. In PY 2018, 134 families were assisted.

The Resident Opportunities for Self-Sufficiency (ROSS) program provides additional assistance to public housing residents who may need more time to meet self-sufficiency goals due to language barriers or lack of high school diploma. This is a three year program that will allow a participant to then transfer to the FSS program if more time is needed. In PY 2018, 51 individuals were assisted.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

HCD carries out its mission through partner nonprofit organizations and for profit developers, funding of other City departments, and direct delivery of services and programs. The Delivery System provides a full array of services to low and moderate income households and people with special needs, including people with HIV/AIDS Specific agencies and organizations that work with the City are selected on an annual basis and through project applications. The City of Tucson recognizes the benefits of increasing administrative efficiencies to improve the delivery system. During the current 5-year Consolidated Plan period, the City of Tucson commenced the following actions related to Institutional Structure: Coordinated the application processes and awards for projects with Pima County to increase

leverage and reduce duplication of applications for same services; Instituted multi-year contracts for services with minimum awards to reduce administration for both the agencies and the City of Tucson Continued an evaluation of the Housing Rehab program to reduce administrative costs and to increase project assistance to homeowners.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

The City benefits from a strong city-wide network of housing and community development partners, such as the Tucson Metropolitan Housing Commission, non-profit housing rehabilitation agencies, Pima County Community Development and Neighborhood Conservation Department, and the Tucson Pima Collaboration to End Homelessness (TPCH), the local Continuum of Care. In 2019 TPCH chose the City of Tucson to become the Collaborative Applicant for the Continuum of Care. The City will continue to create partnerships between public institutions, nonprofit organizations, and private industry for the delivery of affordable housing and community development activities for low and moderate income households, neighborhoods, and at risk populations. The use of nonprofit agencies to deliver such services has expanded over the past several years, thus increasing the coordination and cooperation between the City and these entities. The City will continue to market HOME funding options to private developers, businesses, and nonprofit agencies to ensure opportunities for development of low income housing.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

The City of Tucson contracts with the Southwest Fair Housing Council (SWFHC) to plan, implement and review fair housing activities related to the Consolidated Plan. SWFHC is a nonprofit, tax exempt fair housing organization based in Tucson, Arizona. SWFHC advocates for and facilitates enforcement of the Federal Fair Housing Act. This act prohibits discrimination based on race, color, religion, gender, national origin, disability, or familial status in the rental or purchase of homes and in other housing related transactions.

In PY2018, SWFHC activities included Intake and process 13 pre-complaints, conducted 11 presentations, conducted 10 systemic tests, identify 12 community partners, and participated in 10 community-wide outreach/education events. Target population: All of the services provided by this contract were available throughout the Tucson/Pima County area. No specific neighborhoods or geographies were targeted. The population targeted by the activities were those most likely to be discriminated against as a member of a protected class, as well as those that generally served those people as both housing providers and direct service providers.

Actions to Overcome Impediments: The City actively implements the Limited English Proficiency Plan (LEP) and site based and program based affirmative marketing and outreach. The City invests

entitlement funds in areas of minority concentration. These funds are broadly distributed because most of the City's entitlement supported programs are open to income eligible residents city wide. The PHA has maintained a scattered site policy for public housing and Housing Choice Vouchers.

In 2015 the Mayor and Council adopted the 5-year Consolidated Plan incorporating the CDBG Target Area. The boundaries of the target area were established based on a 2012 update to the City of Tucson Poverty and Urban Stress report. Strategic investment in CDBG Target Area neighborhoods, facilities and services are underway and are prioritized for future entitlement year allocations.

The majority of the City's entitlement funding is directed to programs that are city wide. This is intended to provide access to services to a broad spectrum of clients who are also residents from areas of minority concentration that may receive services in an area of minority concentration or at a location where the service is offered outside of an area of minority concentration. In either case, entitlement funds are directed to benefit residents of minority concentration areas.

The City funds these projects in areas designated low income or for the mitigation of spot blight. Many of these projects are also in minority concentration areas. The City makes these investments to upgrade facilities in areas where there is a disproportionate need or a disparity in the facilities available to the surrounding area. Beginning in FY 2016 the City joined Pima County, the University of Arizona and the SWFHC to develop data sets and data sharing systems that are designed to affirmatively further fair housing by reducing environmental risks in racially and ethnically concentrated areas of poverty while educating vulnerable citizens regarding their housing choices. A series of "opportunity area" maps will be produced and data collection will be correlated with City programs, specifically the Lead Based Paint Hazard Control (LBPHC) + Healthy Homes Grant that will be implemented in partnership with Sonoran Environmental Research Institute (SERI) and the SWFHC with outreach to high risk areas and census tracts with minority concentrations.

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

CDBG/ESG/HOPWA

It is the policy of the Housing and Community Development Department (HCD) Planning and Community Development Division (PCD) to monitor all sub-recipient contracts on an annual basis. All sub-recipients will, at a minimum, be monitored annually by means of an office desk-review utilizing a monitoring checklist/risk assessment appropriate for the program/project. Those sub-recipients whose risk assessment is high (4 or more factors checked), or if they have not received on-site monitoring in the last three years, will receive on-site monitoring. Those sub-recipients whose risk assessment is medium (2 to 3 factors checked) will, time permitting, receive on-site monitoring, with those with the highest number of risk factors being a priority. Those sub-recipients whose risk assessment is low (0 to 1 factors checked) will receive a desk-review monitoring. All sub-recipients will receive on-site monitoring in the event it is requested by an authorized city, state or federal official. Additionally, the City may, at its discretion, perform a risk assessment of a sub-recipient, and if the risk assessment warrants on-site monitoring, the City may perform same. All public facility projects require an on-site visit prior to making final payment.

Centralized Monitoring Guidance

Electronic copies of divisional monitoring forms as well as HUD's review documents/desk guides are all stored in the Planning and Community Development Division's shared electronic files.

Centralized Copies of Monitoring Reports and Non-Profit Audits

Staff places copies of monitoring reports, financial statements, A-133 audits and IRS Form 990's in a centralized file sorted by agency, fiscal year and project. This ensures greater divisional oversight and coordination of funded projects. Staff also updates an Excel spreadsheet to input details of visit.

HOME

The City of Tucson HOME staff uses the Monitoring HOME Program Performance model developed by HUD to ensure compliance with HOME rules and regulations as specified in 24 CFR Part 92.207. As of the July 2018 the HOME section of the City of Tucson Housing and Community Development Department is fully staffed after over a year of being understaffed. On-site inspections are conducted to ensure that each unit meets applicable federal and local standards. Inspection results are maintained in-house with a copy provided to the property manager. Any significant findings or concerns are addressed as identified.

City and County staff hold eligibility-training classes as needed for all funded agencies that manage low-income HOME rental units. The training includes how to conduct income eligibility in accordance with Section 8 guidelines, and explains what documents must be maintained in the eligibility file.

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

During the preparation of the PY 2018 Comprehensive Annual Performance and Evaluation Report (CAPER), the City of Tucson solicited public comment and input. Residents were given the opportunity to comment on the CAPER for 15 days prior to its submission to HUD. A draft CAPER was made available and comments were accepted from September 10, 2019 through September 25, 2019. An advertisement was placed in the Arizona Daily Star, a local general circulation newspaper on August 30, 2019, requesting comments. A similar notice was posted beginning on September 5, 2015 on the on the City of Tucson Housing and Community Development Department's "What's New" web page (<https://www.tucsonaz.gov/hcd/whats-new>). Comments were requested by email at

HCDComment@tucsonaz.gov by fax at (520) 791-5407, or delivered in person or by mail at:
Housing and Community Development Department
Attn: Glenn Moyer
310 Commerce Park Loop; Tucson, AZ 85745

No comments were received.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

The City of Tucson amended the Five Year 2015 – 2019 Consolidated Plan which was approved by HUD: Reduce CDBG funding allocated for rehabilitation of owner occupied dwellings and installation of new sidewalks to reallocate these CDBG funds to the purchase of emergency vehicles to serve low/moderate income areas. The majority of the City of Tucson existing fleet of fire emergency transport vehicles are obsolete and in need of replacement. These first responder vehicles are the primary resource for assisting vulnerable populations with medical emergencies and neighborhoods with threats to health and safety. The replacement of aging emergency transport vehicles in low/moderate income service areas will serve vulnerable populations; promote health and public safety in neighborhoods with 51% or more low and moderate income households; and build assets that expand capacity and increase the City's efficiency to address medical and safety emergencies as the designated first responders.

Set aside CDBG funds as match for a Choice Neighborhood Planning and Action Grant. The City of Tucson applied for this grant in 2016, 2017, and again in 2018. In September of 2018 the City of Tucson was awarded a Choice Neighborhood Planning and Action Grant for \$1.3 million.

Increase flexibility for HOME funds for Local Government Contribution as part of the Low Income Housing Tax Credit program. This was a minor amendment that removed the 2% funding for LIHTC projects to make the local commitment more flexible to work with the State Qualified Allocation Plan (QAP).

Minor amendment to provide a consistent standard for CDBG funded owner occupied housing rehabilitation programs by ensuring applications are reviewed using the Section 8 eligibility standards and documentation. This was necessary to ensure all reviews of eligibility will be consistent for all participants.

Update the Human Services Plan: In the early part of 2016, the City of Tucson updated its Human Services Plan which sets priorities for funding for Public/Human Service projects which utilized CDBG, ESG, and City General Funds. Citizens, government staff and nonprofit agencies met at several meetings to discuss the needs of the community. Also, over 500 government representative, citizens and agencies participated in an online survey regarding Human Services priorities. Over 120 people completed the survey. A final meeting was held to rank the priorities. A Human Services plan was drafted outlining this process and the results. This plan was approved by Mayor and Council in April of 2016, and was updated in 2019.

Update the Citizen's Participation Plan: In the spring of 2016, Housing and Community Development Department's (HCD) Citizen Participation Plan was revised and updated. This new version was also an amendment to our Five Year Consolidated Plan. The new version and the amendment to the Consolidated Plan were adopted by Mayor and Council on May 3, 2016.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

No

[BEDI grantees] Describe accomplishments and program outcomes during the last year.

CR-50 - HOME 91.520(d)

Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations

Please list those projects that should have been inspected on-site this program year based upon the schedule in §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

A total of four project sites with a total of 17 HOME-funded units were inspected in PY 2018

Per our list of Rental Partnership Monitoring Frequency and Scheduling the following properties were inspected during PY 2018:

- * Rally Point Apartments, IDIS #4485, 3/11/2019
- * Downtown Motor Lodge, IDIS #4453, 3/21/2019
- * Sunnyside Pointe Villas II, IDIS #4522, 5/14/2019
- * Alvord Court, IDIS #4293, 5/16/2019

The following properties had a desk review during PY 2018:

- * Bella Vista - La Frontera (HUD 811 Project), IDIS #4239, 1/14/2019
- * Blanche Johnson aka Park Villa Casitas, IDIS #2718, 1/22/2019
- * Casitas on Broadway (HUD 202 Project), IDIS #2820. 12/14/2018
- * NCR of Tucson (HUD 202 Project), IDIS #2633, #2634, 12/19/2018
- * Silverwood Casitas (Hud 202 Project), IDIS #4167, 12/19/2018
- * Sonrisa (HUD 811 Project), IDIS #3366, 1/11/2019

The properties are overdue for inspection due to a previous staff vacancy. So long as the HOME Section remains fully staffed we anticipate these will be brought current in the coming year.

MLK Apartments, IDIS #3007
St. Lukes in the Desert, IDIS #1195
Catalunya (formerly Mayfair Manor), IDIS #4383

Miraflores (formerly Shadow Pines), IDIS #4384
Sunnyside Pointe Villas, IDIS #4238
Council House Apartments, IDIS #2965, #2989
Talavera Apartments (formerly Loma Verde), IDIS #1582, #1583
SAAF - Glenn Street Rehab Project, IDIS #4045
Casita Mia 1 & 2, #1396, IDIS #1397
Casita Mia 5, IDIS #1926
TMM Fairhaven South IDIS #2604, #2605
TMM Lee St - Fourplex, IDIS #758
TMM Fairhaven North, IDIS #2853
Trinity Place (formerly Las Montañas), IDIS #4120
Vida Nueva Apartments, IDIS #4201
"Las Casitas San Miguel Townhomes", IDIS #3314
Las Villas De Kino Phase 1, IDIS #281
Las Villas De Kino Phase 2, IDIS #281
Wings of Freedom House - Brewster Center, IDIS #1417
El Portal, various
Parkside Terrace Apts, IDIS #1364
Glenstone Apts (aka Vida Serena Apts), IDIS #3529
Casa Bonita 1 & 2, #2155, IDIS #2158
Casa Bonita 3, 4 & 5, #2340, IDIS #2341
Fry Apartments, IDIS #1365

HOME rent and Occupancy Compliance and HOME Program Affirmative Marketing Reports were provided and all were found to be in compliance in accordance with HOME regulations.

**Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units.
92.351(b)**

The HOME Program staff sends a HOME Program Affirmative Marketing Certification to each HOME-assisted project with the Compliance Report for the property managers to complete and return prior to scheduling a monitoring visit. The process begins with a review of the completed report, verification that the equal housing opportunity logo and/or statement is on their brochures/advertisements, and that they advertise and use resources that will reach out to those who may otherwise not be aware of, or able to apply for, affordable housing programs. The property manager certifies the following (by signing):

"I hereby certify that the above actions have been taken to provide information and otherwise attract eligible person from all racial, ethnic, and gender groups, regardless of disability and/or familial status, in the housing market area of this project as per the Fair Housing Act of 1968 and the Fair Housing

Amendments Act of 1988. I understand that if these actions are determined unacceptable or otherwise unsuccessful, the City of Tucson may take corrective actions." During on-site monitoring, staff ensures they are providing outreach as stated on the certification.

The City of Tucson prioritizes local HOME funds for rental projects within the City limits that are included in competitive applications for the allocation of State of Arizona Low-Income Housing Tax Credits (LIHTC). The local government contribution and commitment amount will remain flexible to address annual changes to the State's Qualified Allocation Plan (QAP) guidelines and to award HOME funds on a case-needed basis if other sources of local contributions, such as fee waivers or incentives, are available to satisfy the requirement. The set-aside of HOME funds as a source of local government contribution for LIHTC projects will continue to be a high priority for the City of Tucson in the development, rehabilitation and preservation of affordable rental housing.

Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics

Total Program Income collected for the year was \$832,512. The following activities were included: TBRA Housing Choice Vouchers, City of Tucson and Pima County Down Payment Assistance and Rental Housing Development for a total of \$257,958 expended during the reporting period which included \$250,697 of program income from prior years.

Describe other actions taken to foster and maintain affordable housing. 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 91.320(j)

The City of Tucson has implemented the following to encourage affordable housing development:

Making contingent commitments of HOME funds to developers seeking Low-income Housing Tax Credit (LIHTC) project funds from the State of Arizona.

The City has adopted and funded an Affordable Housing Impact Fee Subsidy Program to allow partial or complete waivers for impact fees for affordable housing units in Tucson.

Providing preservation/enhanced vouchers for residents of projects with expiring periods of affordability, contingent upon at least twelve months' notice from the property owner.

Offering vouchers to tenants of Continuum of Care projects when the project is no longer receiving project-based funding.

Improving the permit process for contractors rehabilitating the existing housing stock and developers undertaking infill projects.

The City of Tucson continues to explore the following to mitigate and remove barriers:

- Fast-track permitting and approvals for affordable housing projects
- Develop a policy that adjusts or waives existing parking requirements for affordable housing project

The City of Tucson currently has three rental development activities open in IDIS. They are all under construction, or construction is completed, but the units are not yet fully occupied:

- Storacle Point, five HOME units, \$500,000, Rental Development, New Construction
- West End Station, five HOME units, \$600,000, Rental Development, New Construction
- 7th Avenue Commons, five HOME units, \$790,000, Rental Development, New Construction

An additional 19 HOME units are being developed by Habitat for Humanity Tucson, \$380,000 down payment assistance.

CR-55 - HOPWA 91.520(e)

Identify the number of individuals assisted and the types of assistance provided

Table for report on the one-year goals for the number of households provided housing through the use of HOPWA activities for: short-term rent, mortgage, and utility assistance payments to prevent homelessness of the individual or family; tenant-based rental assistance; and units provided in housing facilities developed, leased, or operated with HOPWA funds.

Number of Households Served Through:	One-year Goal	Actual
Short-term rent, mortgage, and utility assistance to prevent homelessness of the individual or family	150	90
Tenant-based rental assistance	20	11
Units provided in permanent housing facilities developed, leased, or operated with HOPWA funds	57	14
Units provided in transitional short-term housing facilities developed, leased, or operated with HOPWA funds	65	70

Table 14 – HOPWA Number of Households Served

Narrative

The HOPWA CAPER is a separate document and is available on the City of Tucson Housing and Community Development website at <https://www.tucsonaz.gov/hcd/reports>. It is also attached to this document in IDIS. On page 8 of the HOPWA CAPER, under the HOPWA Performance Planned Goal and Actual, there are adjustments for duplication which results in a final output of 186 persons served - HOPWA Housing Subsidy Assistance.

CR-60 - ESG 91.520(g) (ESG Recipients only)

ESG Supplement to the CAPER in *e-snaps*

For Paperwork Reduction Act

1. Recipient Information—All Recipients Complete

Basic Grant Information

Recipient Name TUCSON
Organizational DUNS Number 072450869

CAPER

39

EIN/TIN Number 866000266
Identify the Field Office SAN FRANCISCO
Identify CoC(s) in which the recipient or subrecipient(s) will provide ESG assistance Tucson/Pima County CoC

ESG Contact Name

Prefix Ms
First Name Elizabeth
Middle Name 0
Last Name Morales
Suffix 0
Title Interim Director

ESG Contact Address

Street Address 1 P.O. Box 27210
Street Address 2 0
City Tucson
State AZ
ZIP Code -
Phone Number 5208375395
Extension 0
Fax Number 0
Email Address HCD-Director@tucsonaz.gov

ESG Secondary Contact

Prefix Mr
First Name Glenn
Last Name Moyer
Suffix 0
Title Administrator
Phone Number 5208375422
Extension 0
Email Address glenn.moyer@tucsonaz.gov

2. Reporting Period—All Recipients Complete

Program Year Start Date 07/01/2018
Program Year End Date 06/30/2019

3a. Subrecipient Form – Complete one form for each subrecipient

Subrecipient or Contractor Name: TUCSON

City: Tucson

State: AZ

Zip Code: 85726, 7210

DUNS Number: 072450869

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Unit of Government

ESG Subgrant or Contract Award Amount: 0

Subrecipient or Contractor Name: COMPASS AFFORDABLE HOUSING, INC.

City: Tucson

State: AZ

Zip Code: 85705, 4538

DUNS Number: 830239427

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 0

Subrecipient or Contractor Name: PRIMAVERA FOUNDATION

City: Tucson

State: AZ

Zip Code: 85701, 2600

DUNS Number: 148847700

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 0

Subrecipient or Contractor Name: PRIMAVERA FOUNDATION GREYHOUND SHELTER

City: Tucson

State: AZ

Zip Code: 85713, 3994

DUNS Number: 148847700

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 0

Subrecipient or Contractor Name: TUCSON CENTER FOR WOMEN & CHILDREN DBA EMERGE

City: Tucson

State: AZ

Zip Code: 85716, 3426

DUNS Number: 842812067

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 0

Subrecipient or Contractor Name: OUR FAMILY SERVICES, INC.

City: Tucson

State: AZ

Zip Code: 85716, 4012

DUNS Number: 148763402

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 0

Subrecipient or Contractor Name: OLD PUEBLO COMMUNITY SERVICES

City: Tucson

State: AZ

Zip Code: 85711, 7015

DUNS Number: 002623366

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 0

Subrecipient or Contractor Name: Interfaith Community Services

City: Tucson

State: AZ

Zip Code: 85741, 2502

DUNS Number: 809419398

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Faith-Based Organization

ESG Subgrant or Contract Award Amount: 0

Subrecipient or Contractor Name: Southern Arizona AIDS Foundation

City: Tucson

State: AZ

Zip Code: 85719, 6644

DUNS Number: 197335730

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 0

CR-65 - Persons Assisted

4. Persons Served

4a. Complete for Homelessness Prevention Activities

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 16 – Household Information for Homeless Prevention Activities

4b. Complete for Rapid Re-Housing Activities

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 17 – Household Information for Rapid Re-Housing Activities

4c. Complete for Shelter

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 18 – Shelter Information

4d. Street Outreach

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 19 – Household Information for Street Outreach

4e. Totals for all Persons Served with ESG

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 20 – Household Information for Persons Served with ESG

5. Gender—Complete for All Activities

	Total
Male	0
Female	0
Transgender	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 21 – Gender Information

6. Age—Complete for All Activities

	Total
Under 18	0
18-24	0
25 and over	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 22 – Age Information

7. Special Populations Served—Complete for All Activities

Number of Persons in Households

Subpopulation	Total	Total Persons Served – Prevention	Total Persons Served – RRH	Total Persons Served in Emergency Shelters
Veterans	0	0	0	0
Victims of Domestic Violence	0	0	0	0
Elderly	0	0	0	0
HIV/AIDS	0	0	0	0
Chronically Homeless	0	0	0	0
Persons with Disabilities:				
Severely Mentally Ill	0	0	0	0
Chronic Substance Abuse	0	0	0	0
Other Disability	0	0	0	0
Total (Unduplicated if possible)	0	0	0	0

Table 23 – Special Population Served

Note for CR-65

CR-65 data is provided in the ESG CAPER.

CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes

10. Shelter Utilization

Number of New Units - Rehabbed	0
Number of New Units - Conversion	0
Total Number of bed-nights available	0
Total Number of bed-nights provided	0
Capacity Utilization	0.00%

Table 24 – Shelter Capacity

11. Project Outcomes Data measured under the performance standards developed in consultation with the CoC(s)

In April of 2019, the City of Tucson became the Collaborative Applicant for the local CoC (Tucson-Pima Coalition to end Homelessness, TPCH). CoCs have been charged by HUD to design a local system to assist sheltered and unsheltered people experiencing homelessness and provide the services necessary to help them access housing and obtain long-term stability. CoCs are to promote community-wide planning and strategic use of resources to address homelessness; enhance coordination and integration with mainstream resources and other programs targeted to people experiencing homelessness; and improve data collection and performance measurement. A critical aspect of this is to focus on viewing the local homeless response as a coordinated system of homeless assistance options as opposed to homeless assistance programs and funding sources that operate independently in a community.

CoCs, in coordination with ESG Program recipients and all other homeless assistance stakeholders in the community are regularly measuring their progress in meeting the needs of people experiencing homelessness in their community and reporting this performance.” (HUD Performance Measures Introductory Guide)

Our local CoC and ESG Grantees have written Performance Standards and Policies and Procedures in assisting homeless and near homeless persons.

HUD Performance Standards included

- * The length of time individuals and families remain homeless
- * The extent to which individuals and families who leaves homelessness experience additional spells of homelessness.
- * The thoroughness of grantees in reaching homeless individuals and families
- * Overall reduction in the number of homeless individuals and families
- * Jobs and income growth for homeless individuals and families

- * Success at reducing the number of individuals and families who become homeless
- * Successful placement from street outreach
- * Successful housing placement to or retention in a permanent housing destination

CR-75 – Expenditures

11. Expenditures

11a. ESG Expenditures for Homelessness Prevention

	Dollar Amount of Expenditures in Program Year		
	2016	2017	2018
Expenditures for Rental Assistance	0	0	0
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	0	81,121	18,196
Expenditures for Housing Relocation & Stabilization Services - Services	0	0	0
Expenditures for Homeless Prevention under Emergency Shelter Grants Program	0	0	0
Subtotal Homelessness Prevention	0	81,121	18,196

Table 25 – ESG Expenditures for Homelessness Prevention

11b. ESG Expenditures for Rapid Re-Housing

	Dollar Amount of Expenditures in Program Year		
	2016	2017	2018
Expenditures for Rental Assistance	0	0	0
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	4,930	26,368	110,069
Expenditures for Housing Relocation & Stabilization Services - Services	0	0	0
Expenditures for Homeless Assistance under Emergency Shelter Grants Program	0	0	0
Subtotal Rapid Re-Housing	4,930	26,368	110,069

Table 26 – ESG Expenditures for Rapid Re-Housing

11c. ESG Expenditures for Emergency Shelter

	Dollar Amount of Expenditures in Program Year		
	2016	2017	2018
Essential Services	0	0	0
Operations	0	10,081	143,143
Renovation	0	0	0

Major Rehab	0	0	0
Conversion	0	0	0
Subtotal	0	10,081	143,143

Table 27 – ESG Expenditures for Emergency Shelter

11d. Other Grant Expenditures

	Dollar Amount of Expenditures in Program Year		
	2016	2017	2018
Street Outreach	0	163,621	62,551
HMIS	0	10,146	0
Administration	0	36,070	0

Table 28 - Other Grant Expenditures

11e. Total ESG Grant Funds

Total ESG Funds Expended	2016	2017	2018
	4,930	327,407	333,959

Table 29 - Total ESG Funds Expended

11f. Match Source

	2016	2017	2018
Other Non-ESG HUD Funds	0	0	39,700
Other Federal Funds	0	0	0
State Government	0	0	0
Local Government	0	0	135,000

Private Funds	0	0	517,809
Other	0	0	0
Fees	0	0	0
Program Income	0	0	0
Total Match Amount	0	0	692,509

Table 30 - Other Funds Expended on Eligible ESG Activities

11g. Total

Total Amount of Funds Expended on ESG Activities	2016	2017	2018
	4,930	327,407	1,026,468

Table 31 - Total Amount of Funds Expended on ESG Activities

Attachment

Public Notice and Comments and PCD Org Chart

City of Tucson PY 2018 CAPER Summary of Public Comments

No comments were received.

Attachments on this tab:

Public Notice Legal Advertisement
Public Notice on HCD web page
PCD Organization Chart

ARIZONA DAILY STAR

Tucson, Arizona

STATE OF ARIZONA
COUNTY OF PINA

Debbie Sanchez being first duly sworn deposes and says that she is the Advertising Representative of **TNI PARTNERS**, a General Partnership organized and existing under the laws of the State of Arizona, and that it prints and publishes the Arizona Daily Star, a daily newspaper printed and published in the City of Tucson Pima County, State of Arizona, and having a general circulation in said City, County, State, and elsewhere, and that the attached ad was printed and

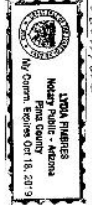
Legal Notice

published correctly in the entire issue of the said Arizona Daily Star on each of the following dates to wit:

AUGUST 30, 2018
Debbie Sanchez
Subscribed and sworn to before me this 30th day of August 2018

Notary Public
Julia Sanchez

My commission expires
3794245



City of Tucson is soliciting comments on the draft Comprehensive Annual Performance and Evaluation Report (CAEP) for the year ending March 31, 2019. The CAEP will be reviewed by the City Council on August 13, 2019. Comments should be submitted to the City Clerk's Office by August 10, 2019. For more information, visit www.tucsonaz.gov or call (520) 797-1000. The City Clerk's Office is located at 200 N. Congress Ave., Tucson, AZ 85701.



CITY OF TUCSON
ADVISORY BOARD
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Arizona State Bar
Continental Annual Meeting
Presented by CLEBEL. The next meeting will be held on Thursday, June 14, 2018 at the Hyatt Regency Phoenix. For more information, visit www.asb.org.

STATE OF ARIZONA
COUNTY OF PINA

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Legal Notice

published correctly in the entire issue of the said Arizona Daily Star on each of the following dates to wit:

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Published August 10, 2018
Arizona Daily Star

Screen shot of HCD Home Page with link to PY 2018 CAPER for public review.

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Housing and Community Development

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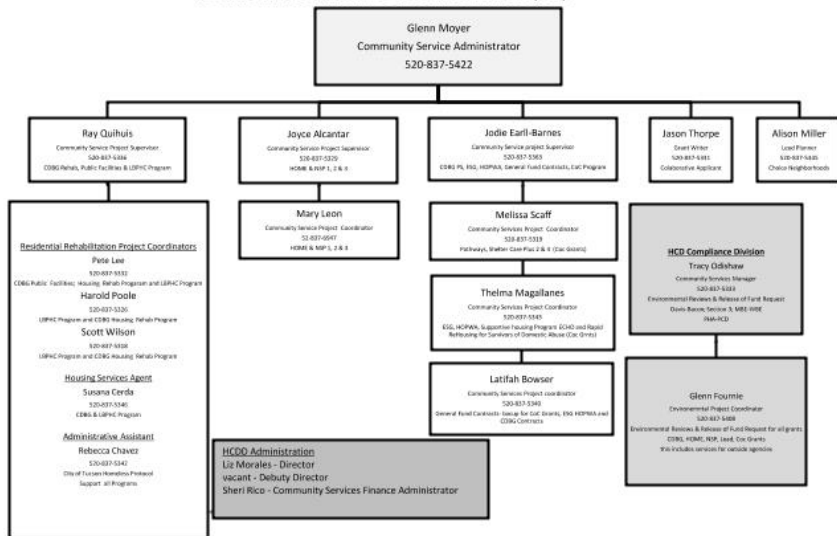
What kind of community do you want?

What Kind of Community Do You Want
Pima County and the City of Tucson want to hear your priorities for the Millions in Federal Housing Funds. Click here to read more.

 Section 8 Housing Choice Voucher Program	 RENT Rental Assistance	 About Public Housing	 Home Ownership
 Housing Assistance Wait List Info	 Elderly/Disabled	 Landlord Resources	 Home Owner Repair Programs

PY2018 CAPER draft 9-10-2019
Posted September 20, 2019
[Click here to view the PY2018 CAPER draft](#)
[Read more](#)

**HOUSING AND COMMUNITY DEVELOPMENT DEPARTMENT
PLANNING AND COMMUNITY DEVELOPMENT DIVISION (PCD)**



HOME Monitoring Frequency and HOME Impact Fee Waiver Match

Rental Partnership Monitoring Frequency			
	Project	Frequency	# of COT HOME Units
1	Down Payment Assistant Agencies	Annual	N/A
2	1 North 5th	Annual	11
3	MLK Apartments	Annual	30
4	St. Lukes in the Desert	Annual	5
5	Catalunya (formerly Mayfair Manor)	Annual	7
6	Miraflores (formerly Shadow Pines)	Annual	8
7	Sunnyside Pointe Villas	Annual	10
8	MacArthur Apartments	2 years	6
9	Council House Apartments	Annual	4
10	Talavera Apartments (formerly Loma Verde)	Annual	11
11	SAAF - Glenn Street Rehab Project	2 years	11
12	Casita Mia 1 & 2	2 years	10
13	Casita Mia 5	3 years	2
14	TMM Fairhaven South	3 years	4
15	TMM Lee St - Fourplex	3 years	4
16	TMM Fairhaven North	3 years	5
17	Trinity Place (formerly Las Montañas)	Annual	11
18	Vida Nueva Apartments	2 years	12
19	Las Casitas San Miguel Townhomes	2 years	10
20	Las Villas De Kino Phase 1	Annual	11
21	Las Villas De Kino Phase 2	Annual	11
22	Wings of Freedom House - Brewster Center	2 years	8
23	New Beginnings Phase 1 (La Promesa)	2 years	16
24	New Beginnings Phase 2 (La Promesa)	2 years	24
25	Mabel & Delano	2 years	8
26	Casitas Esperanzas Byas	2 years	8
27	Fry Apartments	Annual	46
28	Colores Del Sol	Annual	11
29	Casa Bonita 3, 4 & 5	Annual	11
30	Ghost Ranch Lodge Phase 1	Annual	20
31	Ghost Ranch Lodge Phase 2	Annual	11
32	El Portal	Annual	43
33	Parkside Terrace Apts	Annual	11
34	Glenstone Apts (aka Vida Serena Apts)	Annual	7
35	Casa Bonita 1 & 2	2 years	4
36	MHC - 9 Homes - SouthPark	2 years	9
37	MHC - 11 Homes - SouthPark	2 years	11
38	Rally Point Apartments	Annual	10
39	Alvord Court	Annual	8
40	Downtown Motor Lodge	Annual	4
41	Sunnyside Pointe Villa II	Annual	5
42	Esperanza En Escalante (EEE)	Annual	4
43	Bella Vista - La Frontera (HUD 811 Project)	Desk Only	10
44	Blanche Johnson (HUD 202 Project)	Desk Only	34
45	Casitas On Broadway (HUD 202 Project)	Desk Only	28
46	NCR of Tucson (HUD 202 Project)	Desk Only	30

47	Silverwood Casitas (HUD 202 Project)	Desk Only	21
48	Sonrisa (HUD 811 Project)	Desk Only	7
		# of units ==>	592

HOME Monitoring FY 2019 (7/1/18 - 6/30/19)

Projects	IDIS #	Last Monitoring Date	Summary Of Inspection Issues	# of Units Inspected	Date Inspected
Rally Point Apartments	4495	3/11/2019	Tenant files- Missing General Release forms, picture ID's	4	3/12/2019
Downsides Motor Lodge	4553	3/21/2019	Social Security Cards.	4	3/21/2019
Sunnyside Pointe Villas II	4522	5/14/2019	Unit Inspections:	5	5/14/2019
Alford Court	4293	5/16/2019	Safety issues:	4	6/20/2019
Ghost Ranch Lodge Phase 1	2516	7/15/2019	Replace batteries in smoke detectors	17	
Ghost Ranch Lodge Phase 2	3662	7/15/2019	Remove furniture against windows		
MHC - 9 Homes - SouthPark	1413	7/24/2019	Basic Repairs - Bathroom sinks/toilets clogged		
MHC - 11 Homes - SouthPark	2154	7/24/2019	replace gas stove burners		
Bella Vista - La Frontera (HUD 811 Project)	4239	1/14/2019	Desk review only		
Blanche Johnson aka Park Villa Casitas (r	2718	1/22/2019			
Casitas On Broadway (HUD 202 Project)	2820	12/14/2018			
NCR of Tucson (HUD 202 Project)	2633, 2634	12/19/2018			
Silverwood Casitas (HUD 202 Project)	4167	12/19/2018			
Sonrisa (HUD 811 Project)	3366	1/11/2019			
Cokores Del Sol	1575, 1576	2/29/2012	On-Site Monitoring Scheduled for 9/18/19		
MLK Apartments	3007	3/31/2016	Past due on-site monitoring visits due to staffing issues.		
St. Lukes in the Desert	1195	5/12/2016			
Catalunya (formerly Mayfair Manor)	4383	5/17/2016			
Miraflores (formerly Shadow Pines)	4394	5/17/2016			
Sunnyside Pointe Villas	4238	5/25/2016			
Council House Apartments	2965, 2969	6/23/2016			
Talavera Apartments (formerly Loma Verde)	1582, 1583	6/29/2016			
SAAF - Glenn Street Rehab Project	4045	9/23/2016			
Casita Mia 1 & 2	1396, 1397	11/3/2016			
Casita Mia 5	1926	11/3/2016			
TMM Fairhaven South	2604, 2605	10/27/2016			
TMM Lee St - Fourplex	758	10/27/2016			
TMM Fairhaven North	2853	10/27/2016			
Trinity Place (formerly Las Montañas)	4120	11/16/2016			
Vida Nueva Apartments	4201	12/14/2016			
Las Casitas San Miguel Townhomes	3314	7/27/2016			
Las Villas De Kino Phase 1	281	11/30/2016			
Las Villas De Kino Phase 2	281	11/30/2016			
Wings of Freedom House - Brewster Cent	1417	5/11/2017			
El Portal	various	2/14/2012			
Parkside Terrace Apts	1364	2/13/2012			
Glenstone Apts (aka Vida Serena Apts)	3529	2/9/2012			
Casa Bonita 1 & 2	2155, 2158	1/26/2011			
Casa Bonita 3, 4 & 5	2340, 2341	2/28/2012			
Fry Apartments	1365	7/30/2012			
Esperanza En Escalante (EEE)	4695	New	Newly constructed. To be monitored by June 2020		
7th Avenue Commons	4683	New			
Stone Point Apartments	4607	New			
West Point Apartments	4704	New			
Miracle Point	4710	New			
West End Station	4718	New			

Post Date	Type	Method	Amount	Balance	Receipt	Activity No.	Entered.	Trans Id.
07/25/2018	Payment	Trust	-\$14,910.00	-\$3,799,757.52	R1809909	T17CM05617	07/25/2018 11:55:17AM	T000442479
07/25/2018	Payment	Trust	-\$14,910.00	-\$3,784,847.52	R1809907	T17CM05616	07/25/2018 11:52:30 AM	T000442477
07/25/2018	Payment	Trust	-\$14,910.00	-\$3,769,937.52	R1809906	T17CM05615	07/25/2018 11:51:24 AM	T000442476
07/25/2018	Payment	Trust	-\$14,910.00	-\$3,755,027.52	R1809905	T17CM05614	07/25/2018 11:49:47 AM	T000442474
07/25/2018	Payment	Trust	-\$14,910.00	-\$3,740,117.52	R1809904	T17CM05560	07/25/2018 11:47:40 AM	T000442472
08/29/2018	Payment	Trust	-\$7,455.00	-\$3,844,487.52	R1811503	T18CM06630	08/29/2018 10:27:03 AM	T000445151
08/29/2018	Payment	Trust	-\$7,455.00	-\$3,837,032.52	R1811501	T18CM06631	08/29/2018 10:19:38 AM	T000445146
08/29/2018	Payment	Trust	-\$7,455.00	-\$3,829,577.52	R1811498	T18CM06628	08/29/2018 10:08:07 AM	T000445141
08/29/2018	Payment	Trust	-\$7,455.00	-\$3,822,122.52	R1811492	T18CM06629	08/29/2018 9:43:06 AM	T000445133
08/29/2018	Payment	Trust	-\$7,455.00	-\$3,814,667.52	R1811490	T18CM06513	08/29/2018 9:37:56 AM	T000445131
08/29/2018	Payment	Trust	-\$7,455.00	-\$3,807,212.52	R1811488	T18CM06627	08/29/2018 9:24:50 AM	T000445129
09/14/2018	Payment	Trust	-\$7,455.00	-\$3,851,942.52	R1812378	T18CM06665	09/14/2018 10:31:19 AM	T000446528
10/25/2018	Payment	Trust	-\$7,455.00	-\$3,866,852.52	R1814331	T18CM06955	10/25/2018 9:03:56 AM	T000449726
10/25/2018	Payment	Trust	-\$7,455.00	-\$3,859,397.52	R1814328	T18CM06956	10/25/2018 9:01:16 AM	T000449723
02/26/2019	Payment	Trust	-\$7,346.00	-\$3,874,198.52	R1902394	T19CM01389	02/26/2019 10:13:19 AM	T000458326
TOTAL			-\$57,257,178.80					

Draft HOPWA CAPER, ESG CAPER, General Fund Demographics



Housing Opportunities for Persons With AIDS (HOPWA) Program

Consolidated Annual Performance and Evaluation Report (CAPER) Measuring Performance Outcomes

OMB Number 2506-0133 (Expiration Date: 03/31/2021)

The CAPER report for HOPWA formula grantees provides annual information on program accomplishments that supports program evaluation and the ability to measure program beneficiary outcomes as related to: maintain housing stability; prevent homelessness; and improve access to care and support. This information is also covered under the Consolidated Plan Management Process (CPMP) report and includes Narrative Responses and Performance Charts required under the Consolidated Planning regulations. Reporting is required for all HOPWA formula grantees. The public reporting burden for the collection of information is estimated to average 41 hours per manual response, or less if an automated data collection and retrieval system is in use, along with 60 hours for record keeping, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Grantees are required to report on the activities undertaken only, thus there may be components of these reporting requirements that may not be applicable. This agency may not conduct or sponsor, and a person is not required to respond to a collection of information unless that collection displays a valid OMB control number.

Previous editions are obsolete.

Form HUD-81110-D (Expiration Date: 03/31/2021)

Overview. The Consolidated Annual Performance and Evaluation Report (CAPER) provides annual performance reporting on client outputs and outcomes that enables an assessment of grantee performance in achieving the housing stability outcome results. The CAPER fulfills statutory and regulatory program reporting requirements and provides the grantee and HUD with the necessary information to assess the overall program performance and accomplishments against planned goals and objectives.

HOPWA formula grantees are required to submit a CAPER demonstrating coordination with other Consolidated Plan resources. HUD uses the CAPER data to obtain essential information on grant activities, project sponsors, housing sites, units and households, and beneficiaries (which includes racial and ethnic data on program participants). The Consolidated Plan Management Process Tool (CPMPT) provides an optional tool to integrate the reporting of HOPWA-specific activities with other planning and reporting on Consolidated Plan activities.

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 - c. Barriers or Trends Overview

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- B. Facility-Based Housing Assistance

Continued Use Periods. Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation of a building or structure are required to operate the building or structure for HOPWA-eligible beneficiaries for a ten (10) year period. If no further HOPWA funds are used to support the facility, in place of completing Section 7B of the CAPER, the grantee must submit an Annual Report of Continued Project Operation throughout the required use period. This report is included in Part 6 in CAPER. The required use period is three (3) years if the rehabilitation is non-substantial.

Record Keeping. Names and other individual information must be kept confidential, as required by 24 CFR 57.440. However, HUD reserves the right to review the information used to complete this report for grant management oversight purposes, except for recording any names and other identifying information. In the case that HUD must review client-level data, no client names or identifying information will be retained or recorded. Information is reported in aggregate to HUD without personal identification. Do not submit client or personal information in data systems to HUD.

In connection with the development of the Department's standards for Homeless Management Information Systems (HMIS), universal data elements are being collected for clients of HOPWA-funded homeless assistance projects. These project sponsor records would include: Name, Social Security Number, Date of Birth, Ethnicity and Race, Gender, Veteran Status, Disability Conditions, Residence Prior to Program Entry, Zip Code of Last Permanent Address, Housing Status, Program Entry Date, Program Exit Date, Personal Identification Number, and Household

Identification Number. These are intended to match the elements under HMIS. The HOPWA program-level data elements include: Income and Sources, Non-Cash Benefits, HIV/AIDS Status, Services Provided, Housing Status or Destination at the end of the operating year, Physical Disability, Developmental Disability, Chronic Health Condition, Mental Health, Substance Abuse, Domestic Violence, Medical Assistance, and T-cell Count. Other HOPWA project sponsors may also benefit from collecting these data elements. HMIS local data systems must maintain client confidentiality by using a closed system in which medical information and HIV status are only shared with providers that have a direct involvement in the client's case management, treatment and care, in line with the signed release of information from the client.

Operating Year. HOPWA formula grants are annually awarded for a three-year period of performance with three operating years. The information contained in this CAPER must represent a one-year period of HOPWA program operation that coincides with the grantee's program year; this is the operating year. More than one HOPWA formula grant awarded to the same grantee may be used during an operating year and the CAPER must capture all formula grant funding used during the operating year. Project sponsor accomplishment information must also coincide with the operating year this CAPER covers. Any change to the period of performance requires the approval of HUD by amendment, such as an extension for an additional operating year.

Final Assembly of Report. After the entire report is assembled, number each page sequentially.

Filing Requirements. Within 90 days of the completion of each program year, grantees must submit their completed CAPER to the CPD Director in the grantee's State or Local HUD Field Office, and to the HOPWA Program Office at HOPWA@hsh.gov. Electronic submission to HOPWA Program Office is preferred; however, if electronic submission is not possible, hard copies can be mailed to: Office of HIV/AIDS Housing, Room 7205, U.S. Department of Housing and Urban Development, 451 Seventh Street, SW, Washington, D.C., 20410.

Definitions:

Adjustment for Duplication: Enables the calculation of unduplicated output totals by accounting for the total number of households or units that received more than one type of HOPWA assistance in a given service category such as HOPWA Subsidy Assistance or Supportive Services. For example, if a client household received both TERRA and STRMU during the operating year, report that household in the category of HOPWA Housing Subsidy Assistance in Part 3, Chart 1, Column (1) in the following manner:

HOPWA Housing Subsidy Assistance	(1) Outputs: Number of Households
1. Tenant-Based Rental Assistance	12
2a. Permanent Housing Facilities: Received Operating Subsidies/used units	14
2b. Transitional/Short-Term Facilities: Received Operating Subsidies	70
3a. Permanent Housing Facilities: Capital Development Projects placed in service during the operating year	0
3b. Transitional/Short-Term Facilities: Capital Development Projects placed in service during the operating year	0
4. Short-term Rent, Mortgage, and Utility Assistance	90
5. Adjustment for duplication (subtract)	2
6. TOTAL Housing Subsidy Assistance (Sum of Rows 1-4 minus Row 5)	183

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Administrative Costs: Costs for general management, oversight, coordination, evaluation, and reporting. By statute, general administrative costs are limited to 3% of total grant award, to be expended over the life of the grant. Project sponsor administrative costs are limited to 7% of the portion of the grant amount they receive.

Beneficiary(ies): All members of a household who received HOPWA assistance during the operating year including the one individual who qualified the household for HOPWA assistance as well as any other members of the household (with or without HIV) who benefited from the assistance.

Chronically Homeless Person: An individual or family who: (i) is homeless and lives or resides individual or family who: (i) is homeless and lives or resides in a place not meant for human habitation, a safe haven, or is an emergency shelter; (ii) has been homeless and living or residing in a place not meant for human habitation, a safe haven, or is an emergency shelter continuously for at least 1 year or on at least 4 separate occasions in the last 3 years; and (iii) has an adult head of household (or a minor head of household if no adult is present in the household) with a diagnosable substance use disorder, serious mental illness, developmental disability (as defined in section 302 of the Developmental Disabilities Assistance and Bill of Rights Act of 2000 (42 U.S.C. 15002)), post-traumatic stress disorder, cognitive impairments resulting from a brain injury, or chronic physical illness or disability, including the co-occurrence of 2 or more of these conditions. Additionally, the statutory definition includes as chronically homeless a person who currently lives or resides in an institutional care facility, including a jail, substance abuse or mental health treatment facility, hospital or other similar facility, and has resided there for fewer than 90 days if such person met the other criteria for homeless prior to entering that facility. (See 42 U.S.C. 11360(2)) This does not include doubled-up or overcrowding situations.

Disabling Condition: Experiencing a diagnosable substance use disorder, serious mental illness, developmental disability, chronic physical illness, or disability, including the co-occurrence of two or more of these conditions. In addition, a disabling condition may limit an individual's ability to work or perform one or more activities of daily living. An HIV/AIDS diagnosis is considered a disabling condition.

Facility-Based Housing Assistance: All eligible HOPWA Housing expenditures for or associated with supporting facilities including community residences, SRO dwellings, short-term facilities, project-based rental units, master leased units, and other housing facilities approved by HUD.

Faith-Based Organization: Religious organizations of three types: (1) congregations; (2) national networks, which include national denominations, their social service arms (for example, Catholic Charities, Lutheran Social Services), and networks of related organizations (such as YMCA and YWCA); and (3) freestanding religious organizations, which are incorporated separately from congregations and national networks.

Grassroots Organization: An organization headquartered in the local community where it provides services; has a social service budget of \$200,000 or less annually, and six or fewer full-time equivalent employees. Local affiliates of national organizations are not considered "grassroots."

HOPWA Eligible Individual: The one (1) low-income person with HIV/AIDS who qualifies a household for HOPWA assistance. This person may be considered "Head of Household" when the CAPER asks for information on eligible individuals, report on this individual person only. Where there is more than one person with HIV/AIDS in the household, the additional PWHIA(s), would be considered a beneficiary(s).

HOPWA Housing Information Services: Services dedicated to helping persons living with HIV/AIDS and their families to identify, locate, and acquire housing. This may also include fair housing counseling for eligible persons who may encounter discrimination based on race, color, religion, sex, age, national origin, marital status, or handicap/disability.

HOPWA Housing Subsidy Assistance Total: The unduplicated number of households receiving housing subsidies (TBRA, STRWU, Permanent Housing Placement services and Master Leasing) and/or residing in units of facilities dedicated to persons living with HIV/AIDS and their families and supported with HOPWA funds during the operating year.

Household: A single individual or a family composed of two or more persons for which household incomes are used to determine eligibility and for calculation of the resident rent payment. The term is used for collecting data on changes in income, changes in access to services, receipt of housing information services, and outcomes on achieving housing stability. Live-In Aides (see definition for Live-In Aides) and non-beneficiaries (e.g., a shared housing arrangement with a roommate) who resided in the unit are not reported on in the CAPER.

Housing Stability: The degree to which the HOPWA project assisted beneficiaries to remain in stable housing during the operating year. See Part 5: Determining Housing Stability Outcomes for definitions of stable and unstable housing situations.

In-Kind Leveraged Resources: These are additional types of support provided to assist HOPWA beneficiaries such as volunteer services, materials, use of equipment and building space. The actual value of the support can be the contribution of professional services, based on customary rates for this specialized support, or actual costs contributed from other leveraged resources. In determining a rate for the contribution of volunteer time and services, use the criteria described in 2 CFR 200. The value of any donated material, equipment, building, or lease should be based on the fair market value at time of donation. Related documentation can be from recent bills of sale, advertised prices, appraisals, or other information for comparable property similarly situated.

Leveraged Funds: The amount of funds expended during the operating year from non-HOPWA federal, state, local, and private sources by grantees or sponsors in dedicating assistance to this client population. Leveraged funds or other assistance are used directly in or in support of HOPWA program delivery.

Live-In Aide: A person who resides with the HOPWA Eligible Individual and who meets the following criteria: (1) is essential to the care and well-being of the person; (2) is not obligated for the support of the person; and (3) would not be living in the unit except to provide the necessary supportive services. See 24 CFR 5.403 and the HOPWA Grants Oversight Resource Guide for additional reference.

Master Leasing: Applies to a nonprofit or public agency that leases units of housing (scattered sites or entire buildings) from a landlord, and subleases the units to homeless or low-income tenants. By assuming the tenancy burden, the agency facilitates housing of clients who may not be able to maintain a lease on their own due to poor credit, evictions, or lack of sufficient income.

Operating Costs: Applies to facility-based housing only, for facilities that are currently open. Operating costs can include day-to-day housing function and operation costs like utilities, maintenance, equipment, insurance, security, furnishings, supplies and salary for staff costs directly related to the housing project but not staff costs for delivering services.

Outcomes: The degree to which the HOPWA assisted household has been enabled to establish or maintain a stable living environment in housing that is safe, decent, and sanitary (per the regulations at 24 CFR 574.3100(i)) and to reduce the risks of homelessness, and improve access to HIV treatment and other health care and support.

Output: The number of units of housing or households that receive HOPWA assistance during the operating year.

Permanent Housing Placement: A supportive housing service that helps

establish the household in the housing unit, including but not limited to reasonable costs for security deposits not to exceed two months of rent costs.

Program Income: Gross income directly generated from the use of HOPWA funds, including repayments. See grant administration requirements on program income at 2 CFR 200.307.

Project-Based Rental Assistance (PBRA): A rental subsidy program that is tied to specific facilities or units owned or controlled by a project sponsor. Assistance is tied directly to the properties and is not portable or transferable.

Project Sponsor Organizations: Per HOPWA regulations at 24 CFR 574.3, any nonprofit organization or governmental housing agency that receives funds under a contract with the grantee to provide eligible housing and other support services or administrative services as defined in 24 CFR 574.300. Project Sponsor organizations are required to provide performance data on households served and funds expended.

SAM: All organizations applying for a Federal award must have a valid registration active at sam.gov. SAM (System for Award Management) registration includes maintaining current information and providing a valid DUNS number.

Short-Term Rent, Mortgage, and Utility (STRMU) Assistance: A time-limited, housing subsidy assistance designed to prevent homelessness

and increase housing stability. Grantees may provide assistance for up to 21 weeks in any 52-week period. The amount of assistance varies per client depending on funds available, tenant need and program guidelines.

Stewardship Units: Units developed with HOPWA, where HOPWA funds were used for acquisition, new construction and rehabilitation that no longer receive operating subsidies from HOPWA. Report information for the units is subject to the three-year use agreement if rehabilitation is non-substantial and to the ten-year use agreement if rehabilitation is substantial.

Tenant-Based Rental Assistance (TBRA): TBRA is a rental subsidy program similar to the Housing Choice Voucher program that grantees can provide to help low-income households access affordable housing. The TBRA voucher is not tied to a specific unit, so tenants may move to a different unit without losing their assistance, subject to individual program rules. The subsidy amount is determined in part based on household income and rental costs associated with the tenant's lease.

Transgender: Transgender is defined as a person who identifies with, or presents as, a gender that is different from his/her gender at birth.

Veteran: A veteran is someone who has served on active duty in the Armed Forces of the United States. This does not include inactive military reserves or the National Guard unless the person was called up to active duty.

**Housing Opportunities for Person With AIDS (HOPWA)
Consolidated Annual Performance and Evaluation Report (CAPER)
Measuring Performance Outputs and Outcomes**

OMB Number 2506-0133 (Expiration Date: 01/31/2021)

Part 1: Grantee Executive Summary

As applicable, complete the charts below to provide more detailed information about the agencies and organizations responsible for the administration and implementation of the HOPWA program. Chart 1 requests general Grantee Information and Chart 2 is to be completed for each organization selected or designated as a project sponsor, as defined by 24 CFR 574.3.

Note: If any information does not apply to your organization, please enter N/A. Do not leave any section blank.

1. Grantee Information

HUD Grant Number		Operating Year for this report From (mm/dd/yy) 03/01/2018 To (mm/dd/yy) 09/30/2019	
Grantee Name City of Tucson Housing and Community Development Department			
Business Address 350 N. Commins Park Loop			
City, County, State, Zip		Tucson	Pima Arizona 85745
Employer Identification Number (EIN) or Tax Identification Number (TIN) 05-800394			
DUNS & Broadstreet Number (DUNS)		0706880	System for Award Management (SAM): Is the grantee's SAM status currently active? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, provide SAM Number: U3A2
Congressional District of Grantee's Business Address AZ-2			
*Congressional District of Primary Service Area(s) AZ-2 AZ-5			
*City(ies) and County(ies) of Primary Service Area(s)		Chino Arizoa Green Valley Sabaloka Ajo Pima	Mazou Tucson Oro Valley
Organization's Website Address www.tucson.gov/hcd		Is there a waiting list(s) for HOPWA Housing Subsidy Assistance Services in the Grantee's Service Area? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain in the narrative section what services maintain a waiting list and how this list is administered.	

* Service delivery area information only needed for program activities being directly carried out by the grantee.

2. Project Sponsor Information

Please complete Chart 2 for each organization designated or selected to serve as a project sponsor, as defined by 24 CFR 574.3. Use this section to report on organizations involved in the direct delivery of services for client households. Note: If any information does not apply to your organization, please enter N/A.

Project Sponsor Agency Name Southern Arizona AIDS Foundation		Parent Company Name, if applicable N/A	
Name and Title of Contact at Project Sponsor Agency Christopher Charles Associate Director of Housing Services			
Email Address cccharles@saaf.org			
Business Address 375 S Euclid Ave			
City, County, State, Zip Tucson, Pima, Arizona, 85719			
Phone Number (with area code) 520-628-7223		520-547-6169-Direct	
Employer Identification Number (EIN) or Tax Identification Number (TIN) 86-0864100		Fax Number (with area code) 520-628-7222	
DUN & Bradstreet Number (DUNS) 197335730			
Congressional District of Project Sponsor's Business Address Congressional District 3			
Congressional District(s) of Primary Service Area(s) Congressional Districts 2 & 3			
City(ies) and County(ies) of Primary Service Area(s) City: Tucson		County: Pima County	
Total HCPWA contract amount for this Organization for the operating year \$403,000			
Organization's Website Address www.saaf.org			
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
Please check if yes and a faith-based organization. <input type="checkbox"/>		If yes, explain in the narrative section how this list is administered.	
Please check if yes and a grassroots organization. <input type="checkbox"/>			

5. Grantee Narrative and Performance Assessment

a. Grantee and Community Overview

Provide a one to three page narrative summarizing major achievements and highlights that were proposed and completed during the program year. Include a brief description of the grant organization, area of service, the name(s) of the program contact(s), and an overview of the range/type of housing activities provided. This overview may be used for public information, including posting on HUD's website. Note: Text fields are expandable.

In 2018-2019 the City of Tucson, as the grantee, contracted with the Southern Arizona AIDS Foundation (SAAF) as a project sponsor, to administer HOPWA Housing Subsidy Assistance in the form of Short-term Rent, Mortgage and Utility assistance (STRMU), Supportive Services (including case management and transportation), Emergency Shelter Vouchers (Short-term Supportive Facility) and Permanent Housing Placement Services (including move-in costs and housing prescreen assistance). The City of Tucson works through its Section 8 program as project sponsor to provide Tenant Based Rental Assistance (TBRA) with SAAF providing case management to those in the TBRA units. During 2019-2020 this HOPWA grant provided housing assistance to 185 unduplicated households and 226 total beneficiaries.

The project sponsor is the Southern Arizona AIDS Foundation (SAAF). SAAF is the result of a 1997 merger of the three primary AIDS service organizations in Tucson. The mission of the Southern Arizona AIDS Foundation is to create and sustain a healthier community through a compassionate, comprehensive response to HIV/AIDS. SAAF is a community-based organization in Southern Arizona providing case management, housing, and support services for people living with HIV/AIDS and their families; comprehensive prevention and education programs to reduce the rate of infection; and trainings and opportunities for community members to fill critical roles. SAAF is a member of the Pima County HIV/AIDS Consortium and the Tucson Pima Collaboration to end Homelessness, the Continuum of Care for Tucson and Pima County.

The area of service is the City of Tucson, Arizona, and also includes areas outside the city limits within Pima County, Arizona that are part of the Public Housing Authority.

b. Annual Performance under the Action Plan

Provide a narrative addressing each of the following four items:

1. **Outputs Reported.** Describe significant accomplishments or challenges in achieving the number of housing units supported and the number households assisted with HOPWA funds during this operating year compared to plans for this assistance, as approved in the Consolidated Plan/Action Plan. Describe how HOPWA funds were distributed during your operating year among different categories of housing and geographic areas to address needs throughout the grant service area, consistent with approved plans.

- 12 households benefited from tenant based, permanent supportive housing units
- 14 households received permanent housing placement assistance in the form of rental deposits and application fees. We had equal amount of need as compared to last year.
- 70 households benefited from HOPWA emergency shelter assistance (Short-term Supportive Facility) prior to securing more permanent housing assistance
- 90 households received assistance with HOPWA Short-term Rent, Mortgage and Utility assistance in order to maintain housing stability. We assisted more households for longer periods of time in the past year.

2. **Outcomes Assessed.** Assess your program's success in enabling HOPWA beneficiaries to establish and/or better maintain a stable living environment in housing that is safe, decent, and sanitary, and improve access to care. Compare current year results to baseline results for clients. Describe how program activities/projects contributed to meeting stated goals. If program did not achieve expected targets, please describe how your program plans to address challenges in program implementation and the steps currently being taken to achieve goals in next operating year. If your program exceeded program targets, please describe strategies the program utilized and how those contributed to program successes.

Increase or maintain housing stability for people living with HIV/AIDS
Tenant-based rental assistance

twelve (12) households received tenant-based rental assistance through this contract. 100% of households served through TBRA remained stably housed at contract year end.

Permanent housing placement services

Fourteen (14) households received assistance with permanent housing placement services including application fees and first month's rent and security deposits (not exceeding the equivalent of two months of rent costs) increasing housing stability. During this contract year we saw an increased need for permanent housing placement assistance and we were also able to use Ryan White Part B funds to provide some placement services. Thirteen of these households (93%) were able to maintain their housing stability throughout the last project year either with the placement assistance alone or through a combination of permanent housing placement assistance and other services available through SAAF.

Short-term housing facilities

Seventy (70) households were assisted with emergency hotel vouchers. 64 of the 68 households (94%) were able to transition into transitional or permanent housing settings after exit from shelter and remain housed. Four households were not able to remain stably housed.

Reduce the risk of homelessness for people living with HIV/AIDS

Short-term rent, mortgage and utility assistance

SAAF provided emergency short-term rent, mortgage, and utility assistance to 80 households. 98% of those receiving STRMU assistance are expected to maintain private housing without additional assistance or have moved into permanent supportive housing. This is increased from last year as we were able to provide greater levels of assistance to increase individual household stability.

SAAF has continued to utilize the policy adopted in 2014 which limits clients to the HUD imposed maximum rather than a stricter standard previously in place that limited assistance to one time per year except in exceptional circumstances. This has allowed greater flexibility to support clients needing short and medium term assistance and not able to regain their housing stability with only a one-time payment. We also believe this has contributed to greater housing stability overall.

Increase or maintain access to medical care and support services for people living with HIV/AIDS

All clients receiving housing services through this contract also received comprehensive case management services. This includes an individual service plan with goals including maintaining stable housing and ensuring access to health care. Case managers work with clients to determine whether there is a need for more affordable housing or housing through a subsidized supportive housing program.

Clients have access to support services through SAAF, funded by HOPWA and non-HOPWA sources that provide the support necessary to access and maintain housing and medical care. These services include case management, transportation, peer counseling, health insurance and cost-sharing assistance, food programs, substance abuse services, complementary therapies, and support groups.

3. Coordination. Report on program coordination with other mainstream housing and supportive services resources, including the use of committed leveraging from other public and private sources that helped to address needs for eligible persons identified in the Consolidated Plan/Strategic Plan.

Both SAAF and the City of Tucson are members of the local Continuum of Care through the Tucson Pima Collaboration to End Homelessness. HOPWA-funded housing services are reported in the annual Continuum of Care application. SAAF and the City of Tucson also participate in the local HMIS and the HMIS Committee coordinated through the Tucson Pima Collaboration to End Homelessness.

Leveraged sources included in this report are funds from Ryan White Program Part B and Pima County outside agency funding.

4. Technical Assistance. Describe any program technical assistance needs and how they would benefit program beneficiaries.

The grantees and sponsors have utilized technical assistance resources including HUD Exchange and training webinars. We do not currently have any technical assistance needs.

c. Barriers and Trends Overview

Provide a narrative addressing items 1 through 3. Explain how barriers and trends affected your program's ability to achieve the objectives and outcomes discussed in the previous section.

1. Describe any barriers (including regulatory and non-regulatory) encountered in the administration or implementation of the HOPWA program, how they affected your program's ability to achieve the objectives and outcomes discussed, and actions taken in response to barriers, and recommendations for program improvement. Provide an explanation for each barrier selected.

We have had a few challenges with our short-term housing facilities which we provide through motel vouchers at local motels that contract with SAAF to provide emergency shelter. As we serve higher acuity clients for longer periods of time (sometimes nearing the 60 day limit) this has strained some of the motel provider relationships. We did close one motel provider in the past year due to issues with their billing process and have been able to find two more hotel chains for placing clients during transitions. We have been working to mitigate these issues by providing intensive support to clients in the motels and coordinating closely with the motel providers so we can continue to successfully implement this program component.

We have not experienced any other major challenges in this past project year.

2. Describe any trends in the community that may affect the way in which the needs of persons living with HIV/AIDS are being addressed, and provide any other information important to the future provision of services to this population.

We received an increase in funding from the Arizona Department of Health Services (ADHS) in 2019 which has enabled us to add more case manager positions allowing us to work closely with our clients who have major mental health and substance issues to help support them while accessing HOPWA funded STRMU and PHP assistance.

End of PART 1

PART 2: Sources of Leveraging and Program Income

1. Sources of Leveraging

Report the source(s) of cash or in-kind leveraged federal, state, local or private resources identified in the Consolidated or Annual Plan and used in the delivery of the HOPWA program and the amount of leveraged dollars. In Column [1], identify the type of leveraging. Some common sources of leveraged funds have been provided as a reference point. You may add Rows as necessary to report all sources of leveraged funds. Include Resident Rent payments paid by clients directly to private landlords. Do NOT include rents paid directly to a HOPWA program as this will be reported in the next section. In Column [2] report the amount of leveraged funds expended during the operating year. Use Column [3] to provide some detail about the type of leveraged contribution (e.g., case management services or clothing donations). In Column [4], check the appropriate box to indicate whether the leveraged contribution was a housing subsidy assistance or another form of support.

Note: Be sure to report on the number of households supported with these leveraged funds in Part 3, Chart 1, Column d.

<input type="checkbox"/> HOPWA/HUD Regulations	<input type="checkbox"/> Planning	<input type="checkbox"/> Housing Availability	<input type="checkbox"/> Rent Determination and Fair Market Rents
<input type="checkbox"/> Discrimination/Confidentiality	<input checked="" type="checkbox"/> Multiple Diagnoses	<input type="checkbox"/> Eligibility	<input type="checkbox"/> Technical Assistance or Training
<input checked="" type="checkbox"/> Supportive Services	<input type="checkbox"/> Credit History	<input checked="" type="checkbox"/> Rental History	<input checked="" type="checkbox"/> Criminal Justice History
<input type="checkbox"/> Housing Affordability	<input type="checkbox"/> Geography/Travel Access	<input type="checkbox"/> Other, please explain further	

A. Source of Leveraging Chart

[1] Source of Leveraging	[2] Amount of Leveraged Funds	[3] Type of Contribution	[4] Housing Subsidy Assistance or Other Support
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Public Funding			
Ryan White-Housing Assistance			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Ryan White-Other	\$200,000	Ryan White Case Management and Support Services for HCPWA clients	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Housing Choice Voucher Program			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Low Income Housing Tax Credit			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
HOME			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Continuum of Care			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Emergency Solutions Grant			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public: Pima County Outside Agency	\$50,000	Food program for HCPWA clients	<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Private Funding			
Grants			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
In-kind Resources			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Private:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Private:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Funding			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Grantee/Project Sponsor (Agency) Cash			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Resident Rent Payments by Client to Private Landlord	0		
TOTAL (Sum of all Rows)	\$250,000.00		

Commented [A1]: Can you confirm that there were no resident rent payments to private landlords?

Commented [A2]: CDT will need to provide payments made by HCPWA ENT clients and adjusted first total amount.

Commented [A3]: Please provide the sum of the values above in this column.

2. Program Income and Resident Rent Payments

In Section 2, Chart A, report the total amount of program income and resident rent payments directly generated from the use of HOPWA funds, including repayments. Include resident rent payments collected or paid directly to the HOPWA program. Do NOT include payments made directly from a client household to a private landlord.

Note: Please see report directions section for definition of program income. (Additional information on program income is available in the HOPWA Grantee Oversight Resource Guide).

A. Total Amount Program Income and Resident Rent Payment Collected During the Operating Year

Program Income and Resident Rent Payments Collected		Total Amount of Program Income (for this operating year)
1.	Program income (e.g. repayments)	\$0
2.	Resident Rent Payments made directly to HOPWA Program	\$0
3.	Total Program Income and Resident Rent Payments (Sum of Rows 1 and 2)	\$0

B. Program Income and Resident Rent Payments Expended To Assist HOPWA Households

In Chart B, report on the total program income and resident rent payments (as reported above in Chart A) expended during the operating year. Use Row 1 to report Program Income and Resident Rent Payments expended on Housing Subsidy Assistance Programs (i.e., TBRA, STRMU, PHP, Master Leased Units, and Facility-Based Housing). Use Row 2 to report on the Program Income and Resident Rent Payment expended on Supportive Services and other non-direct Housing Costs.

Program Income and Resident Rent Payment Expended on HOPWA programs		Total Amount of Program Income Expended (for this operating year)
1.	Program Income and Resident Rent Payment Expended on Housing Subsidy Assistance costs	\$0
2.	Program Income and Resident Rent Payment Expended on Supportive Services and other non-direct housing costs	\$0
3.	Total Program Income Expended (Sum of Rows 1 and 2)	\$0

End of PART 2

PART 3: Accomplishment Data Planned Goal and Actual Outputs

In Chart 1, enter performance information (goals and actual outputs) for all activities undertaken during the operating year supported with HOPWA funds. Performance is measured by the number of households and units of housing that were supported with HOPWA or other federal, state, local, or private funds for the purposes of providing housing assistance and support to persons living with HIV/AIDS and their families.

1. HOPWA Performance Planned Goal and Actual Outputs

HOPWA Performance Planned Goal and Actual	[1] Output: Households				[2] Output: Funding	
	HOPWA Assistance		Leveraged Households		HOPWA Funds	
	a	b	c	d	e	f
	Goal	Actual	Goal	Actual	HOPWA Funds	Lev. Funds
HOPWA Housing Subsidy Assistance						
[1] Output: Households				[2] Output: Funding		
1. Tenant-Based Rental Assistance	20	12	0	0	\$223,939.08	\$53,452
2a. Permanent Housing Facilities: Received Operating Subsidies/Lessee units (Households Served)						
2b. Transitional/Short-term Facilities: Received Operating Subsidies/Lessee units (Households Served)	85	70	0	0	\$45,773.00	\$103,032.52
3a. Permanent Housing Facilities: Capital Development Projects placed in service during the operating year (Households Served)						
3b. Transitional/Short-term Facilities: Capital Development Projects placed in service during the operating year (Households Served)						
4. Short-Term Rent, Mortgage and Utility Assistance	150	90	0	0	\$85,300.00	\$110,503.69
5. Permanent Housing Placement Services	50	34	0	0	\$17,424.00	\$35,061.45
6. Adjustments for duplication (subtract)	0	3	0	0		
7. Total HOPWA Housing Subsidy Assistance (Columns a - d equal the sum of Rows 1-5 minus Row 6; Columns e and f equal the sum of Rows 1-5)	205	183	0	0	\$371,933.08	\$302,049.6
Housing Development (Construction and Stewardship of facility based housing)						
[1] Output: Housing Units				[2] Output: Funding		
8. Facility-based units: Capital Development Projects not yet opened (Housing Units)						
9. Stewardship Units subject to 3- or 10- year use agreements						
10. Total Housing Developed (Sum of Rows 8 & 9)						
Supportive Services						
[1] Output: Households				[2] Output: Funding		
11a. Supportive Services provided by project sponsors that also delivered HOPWA housing subsidy assistance	284	186			\$238,882	\$172,336.83
11b. Supportive Services provided by project sponsors that only provided supportive services						
12. Adjustment for duplication (subtract)	0	0				
13. Total Supportive Services (Columns a - d equals the sum of Rows 11 a & b minus Row 12; Columns e and f equal the sum of Rows 11a & 11b)	284	186			\$238,882	\$172,336.83
Housing Information Services						
[1] Output: Households				[2] Output: Funding		
14. Housing Information Services						
15. Total Housing Information Services						

Grant Administration and Other Activities		[1] Output: Households		[2] Output: Funding	
14.	Resource Identification to establish, coordinate and develop housing assistance resources				
17.	Technical Assistance (if approved in grant agreement)				
18.	Grantee Administration (maximum 3% of total HOPWA grant)			\$29,686.00	\$15,603.94
19.	Project Sponsor Administration (minimum 7% of portion of HOPWA grant awarded)			\$31,798.00	\$29,465.41
20.	Total Grant Administration and Other Activities (Sum of Rows 15 – 19)				
Total Expended				[7] Output: HOPWA Funds Expended	
21. Total Expenditures for operating year (Sum of Rows 7, 9, 13, 15, and 20)				Budget	Actual
				\$60,484.0	\$45,069.35

2. Listing of Supportive Services

Report on the households served and use of HOPWA funds for all supportive services. Do NOT report on supportive services leveraged with non-HOPWA funds.

Data check: Total unduplicated households and expenditures reported in Row 17 equal totals reported in Part 3, Chart 1, Row 13.

Supportive Services		[1] Output: Number of Households	[2] Output: Amount of HOPWA Funds Expended
1.	Adult day care and personal assistance		
2.	Alcohol and drug abuse services		
3.	Case management	186	\$65,257.31
4.	Child care and other child services		
5.	Education		
6.	Employment assistance and training		
7.	Health/medical/intensive care services, if approved		
	Note: Client records must conform with 24 CFR §514.330		
8.	Legal services		
9.	Life skills management (outside of case management)		
10.	Meals/nutritional services		
11.	Mental health services		
12.	Outreach		
13.	Transportation	31	\$107,079.56
14.	Other Activity (if approved in grant agreement). Specify:		
15.	Sub-Total Households receiving Supportive Services (Sum of Rows 1-14)	319	
16.	Adjustment for Duplication (subtract)	188	
17.	TOTAL Unduplicated Households receiving Supportive Services (Column [1] equals Row 15 minus Row 16; Column [2] equals sum of Rows 1-14)	169	\$172,246.91

3. Short-Term Rent, Mortgage and Utility Assistance (STRMU) Summary

In Row a, enter the total number of households served and the amount of HOPWA funds expended on Short-Term Rent, Mortgage and Utility (STRMU) Assistance. In Row b, enter the total number of STRMU-assisted households that received assistance with mortgage costs only (no utility costs) and the amount expended assisting these households. In Row c, enter the total number of STRMU-assisted households that received assistance with both mortgage and utility costs and the amount expended assisting these households. In Row d, enter the total number of STRMU-assisted households that received assistance with rental costs only (no utility costs) and the amount expended assisting these households. In Row e, enter the total number of STRMU-assisted households that received assistance with both rental and utility costs and the amount expended assisting these households. In Row f, enter the total number of STRMU-assisted households that received assistance with utility costs only (not including rent or mortgage costs) and the amount expended assisting these households. In row g, report the amount of STRMU funds expended to support direct program costs such as program operation staff.

Data Check: The total households reported as served with STRMU in Row a, column [1] and the total amount of HOPWA funds reported as expended in Row a, column [2] equals the household and expenditure total reported for STRMU in Part 3, Chart 1, Row 4, Columns b and f, respectively.

Data Check: The total number of households reported in Column [1], Rows b, c, d, e, and f equal the total number of STRMU households reported in Column [1], Row a. The total amount reported as expended in Column [2], Rows b, c, d, e, f, and g, equal the total amount of STRMU expenditures reported in Column [2], Row a.

Housing Subsidy Assistance Categories (STRMU)	[1] Output: Number of Households Served	[2] Output: Total HOPWA Funds Expended on STRMU during Operating Year
a. Total Short-term mortgage, rent and/or utility (STRMU) assistance	40	\$131,903.08
b. Of the total STRMU reported on Row a, total who received assistance with mortgage costs ONLY.	2	\$2,840.84
c. Of the total STRMU reported on Row a, total who received assistance with mortgage and utility costs.	3	\$6,303.45
d. Of the total STRMU reported on Row a, total who received assistance with rental costs ONLY.	41	\$82,640.57
e. Of the total STRMU reported on Row a, total who received assistance with rental and utility costs.	29	\$80,528.95
f. Of the total STRMU reported on Row a, total who received assistance with utility costs ONLY.	25	\$90,310.47
g. Direct program delivery costs (e.g., program operations staff time)		0

End of PART 3

Part 4: Summary of Performance Outcomes

In Column [1], report the total number of eligible households that received HOPWA housing subsidy assistance, by type. In Column [2], enter the number of households that continued to access each type of housing subsidy assistance into next operating year. In Column [3], report the housing status of all households that exited the program. Data Check: The sum of Columns [2] (Number of Households Continuing) and [3] (Exited Households) equals the total reported in Column [1]. Note: Refer to the housing stability codes that appear in Part 5: Worksheet - Determining Housing Stability Outcomes.

Section 1. Housing Stability: Assessment of Client Outcomes on Maintaining Housing Stability (Permanent Housing and Related Facilities)

A. Permanent Housing Subsidy Assistance

	[1] Output: Total Number of Households Served	[2] Assessment: Number of Households that Continued Receiving HOPWA Housing Subsidy Assistance into the Next Operating Year	[3] Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting	[4] HOPWA Client Outcomes	
Tenant-Based Rental Assistance	12	12	1 Emergency Shelter/Street	Unstable Arrangements	
			2 Temporary Housing		Temporarily Stable, with Reduced Risk of Homelessness
			3 Private Housing		
			4 Other HOPWA	Stable/Permanent Housing (PH)	
			5 Other Subsidy		
			6 Institution		
			7 Jail/Prison	Unstable Arrangements	
			8 Disconnected/Unknown		
			9 Death		Life Event
Permanent Supportive Housing Facilities/Units			1 Emergency Shelter/Street	Unstable Arrangements	
			2 Temporary Housing		Temporarily Stable, with Reduced Risk of Homelessness
			3 Private Housing		
			4 Other HOPWA	Stable/Permanent Housing (PH)	
			5 Other Subsidy		
			6 Institution		
			7 Jail/Prison	Unstable Arrangements	
			8 Disconnected/Unknown		
			9 Death		Life Event

B. Transitional Housing Assistance

	[1] Output: Total Number of Households Served	[2] Assessment: Number of Households that Continued Receiving HOPWA Housing Subsidy Assistance into the Next Operating Year	[3] Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting	[4] HOPWA Client Outcomes
Transitional/Short-Term Housing Facilities/Units	33	4	1 Emergency Shelter/Street	Unstable Arrangements
			2 Temporary Housing	
			3 Private Housing	
			4 Other HOPWA	Stable/Permanent Housing (PH)
			5 Other Subsidy	
			6 Institution	
			7 Jail/Prison	Unstable Arrangements
			8 Disconnected/Unknown	
			9 Death	

B1: Total number of households receiving transitional/short-term housing assistance whose leases exceeded 24 months	0
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Section 2. Prevention of Homelessness: Assessment of Client Outcomes on Reduced Risks of Homelessness (Short-Term Housing Subsidy Assistance)

Report the total number of households that received STRMU assistance in Column [1].
 In Column [2], identify the outcomes of the households reported in Column [1] either at the time that they were known to have left the STRMU program or through the project sponsor's best assessment for stability at the end of the operating year.
 Information in Column [3] provides a description of housing outcomes; therefore, data is not required.
 At the bottom of the chart:

- In Row 1a, report those households that received STRMU assistance during the operating year of this report, and the prior operating year.
- In Row 1b, report those households that received STRMU assistance during the operating year of this report, and the two prior operating years.

Data Check: The total households reported as served with STRMU in Column [1] equals the total reported in Part 3, Chart 1, Row 4, Column b.

Data Check: The sum of Column [2] should equal the number of households reported in Column [1].

Assessment of Households that Received STRMU Assistance

[1] Output: Total number of households	[2] Assessment of Housing Status		[3] HOPWA Client Outcomes
10	Maintain Private Housing without subsidy (e.g. Assistance provided/completed and client is stable, not likely to seek additional support)	02	Stable/Permanent Housing (PH)
	Other Private Housing without subsidy (e.g. client switched housing units and is now stable, not likely to seek additional support)	0	
	Other HOPWA Housing Subsidy Assistance	0	
	Other Housing Subsidy (PH)	03	
	Institution (e.g. residential and long-term care)	0	Temporarily Stable, with Reduced Risk of Homelessness
	Likely that additional STRMU is needed to maintain current housing arrangements	01	
	Transitional Facilities/Short-term (e.g. temporary or transitional arrangement)	00	
	Temporary/Non-Permanent Housing arrangement (e.g. gave up lease, and moved in with family or friends but expects to live there less than 90 days)	0	
	Emergency Shelter/Street	1	Unstable Arrangements
	Jail/Prison	1	
	Disconnected	0	
	Death	0	Life Event
	1a. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the prior operating year (e.g. households that received STRMU assistance in two consecutive operating years).		
1b. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the two prior operating years (e.g. households that received STRMU assistance in three consecutive operating years).			8

Section 3. HOPWA Outcomes on Access to Care and Support

1a. Total Number of Households

Line [1]: For project sponsors that provided HOPWA housing subsidy assistance during the operating year identify in the appropriate row the number of households that received HOPWA housing subsidy assistance (TBRA, STRMU, Facility-Based, PHP and Master Leasing) and HOPWA funded case management services. Use Row c to adjust for duplication among the service categories and Row d to provide an unduplicated household total.

Line [2]: For project sponsors that did NOT provide HOPWA housing subsidy assistance identify in the appropriate row the number of households that received HOPWA funded case management services.

Note: These numbers will help you to determine which clients to report Access to Care and Support Outcomes for and will be used by HUD as a basis for analyzing the percentage of households who demonstrated or maintained connections to care and support as identified in Chart 1b below.

Total Number of Households	
1. For Project Sponsors that provided HOPWA Housing Subsidy Assistance: Identify the total number of households that received the following HOPWA-funded services:	
a. Housing Subsidy Assistance (duplicated)-TBRA, STRMU, PHP, Facility-Based Housing, and Master Leasing	103
b. Case Management	106
c. Adjustment for duplication (subtraction)	100
d. SPECIAL	100
2. For Project Sponsors that did NOT provide HOPWA Housing Subsidy Assistance: Identify the total number of households that received the following HOPWA-funded service:	
a. HOPWA Case Management	
b. Total Households Served by Project Sponsors without Housing Subsidy Assistance	

1b. Status of Households Accessing Care and Support

Column [1]: Of the households identified as receiving services from project sponsors that provided HOPWA housing subsidy assistance as identified in Chart 1a, Row 1d above, report the number of households that demonstrated access or maintained connections to care and support within the operating year.

Column [2]: Of the households identified as receiving services from project sponsors that did NOT provide HOPWA housing subsidy assistance as reported in Chart 1a, Row 2b, report the number of households that demonstrated improved access or maintained connections to care and support within the operating year.

Note: For information on types and sources of income and medical insurance/assistance, refer to Charts below.

Categories of Services Accessed	[1] For project sponsors that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following:	[2] For project sponsors that did NOT provide HOPWA housing subsidy assistance, identify the households who demonstrated the following:	Outcome Indicator
1. Has a housing plan for maintaining or establishing stable on-going housing	100	N/A	Support for Stable Housing
2. Had contact with case manager/benefits counselor consistent with the schedule specified in client's individual service plan (may include leveraged services such as Ryan White Medical Case Management)	100	N/A	Access to Support
3. Had contact with a primary health care provider consistent with the schedule specified in client's individual service plan	100	N/A	Access to Health Care
4. Accessed and maintained medical insurance/assistance	100	N/A	Access to Health Care
5. Successfully accessed or maintained qualification for sources of income	100	N/A	Sources of Income

Chart 1b, Line 4: Sources of Medical Insurance and Assistance include, but are not limited to the following (Reference only)

<ul style="list-style-type: none"> MEDICAID Health Insurance Program, or use local program name MEDICARE Health Insurance Program, or use local program name 	<ul style="list-style-type: none"> Veterans Affairs Medical Services AIDS Drug Assistance Program (ADAP) State Children's Health Insurance Program (SCHIP), or use local program name 	<ul style="list-style-type: none"> Ryan White funded Medical or Dental Assistance
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Chart 1b, Row 5: Sources of Income include, but are not limited to the following (Reference only)

<ul style="list-style-type: none"> • Earned Income • Worker's Pension • Unemployment Insurance • Pardon from Former Job • Supplemental Security Income (SSI) 	<ul style="list-style-type: none"> • Child Support • Social Security Disability Income (SSDI) • Alimony or other Spousal Support • Veteran's Disability Payouts • Retirement Income from Social Security • Worker's Compensation 	<ul style="list-style-type: none"> • General Assistance (GA), or use local program name • Private Disability Insurance • Temporary Assistance for Needy Families (TANF) • Other Income Sources
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1c. Households that Obtained Employment

Column [1]: Of the households identified as receiving services from project sponsors that provided HOPWA housing subsidy assistance as identified in Chart 1a, Row 1d above, report on the number of households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA-funded Job training, employment assistance, education or related case management/counseling services.

Column [2]: Of the households identified as receiving services from project sponsors that did NOT provide HOPWA housing subsidy assistance as reported in Chart 1a, Row 2b, report on the number of households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA-funded Job training, employment assistance, education or case management/counseling services.

Note: This includes jobs created by this project sponsor or obtained outside this agency.

Note: Do not include jobs that resulted from leveraged job training, employment assistance, education or case management/counseling services.

Categories of Services Accessed	[1] For project sponsors that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following:	[2] For project sponsors that did NOT provide HOPWA housing subsidy assistance, identify the households who demonstrated the following:
Total number of households that obtained an income-producing job	a	N/A

End of PART 4

PART 5: Worksheet - Determining Housing Stability Outcomes (optional)

1. This chart is designed to assess program results based on the information reported in Part 4 and to help Grantees determine overall program performance. Completion of this worksheet is optional.

Permanent Housing Subsidy Assistance	Stable Housing (F of households remaining in program plus 3+4+5+6)	Temporary Housing (2)	Unstable Arrangements (1+7+8)	Life Event (9)
Tenant-Based Rental Assistance (TBRA)				
Permanent Facility-based Housing Assistance/Units				
Transitional/Short-Term Facility-based Housing Assistance/Units				
Total Permanent HOPWA Housing Subsidy Assistance				
Reduced Risk of Homelessness: Short-Term Assistance	Stable/Permanent Housing	Temporarily Stable, with Reduced Risk of Homelessness	Unstable Arrangements	Life Events
Short-Term Rent, Mortgage, and Utility Assistance (STRMU)				
Total HOPWA Housing Subsidy Assistance				

Background on HOPWA Housing Stability Codes

Stable Permanent Housing/Ongoing Participation

- 3 = Private Housing in the private rental or home ownership market (without known subsidy, including permanent placement with families or other self-sufficient arrangements) with reasonable expectation that additional support is not needed.
- 4 = Other HOPWA-funded housing subsidy assistance (not STRMU), e.g. TBRA or Facility-Based Assistance.
- 5 = Other subsidized house or apartment (non-HOPWA sources, e.g., Section 8, HOME, public housing).
- 6 = Institutional setting with greater support and continued residence expected (e.g., residential or long-term care facility).

Temporary Housing

2 = Temporary housing - moved in with family/friends or other short-term arrangement, such as Ryan White subsidy, transitional housing for homeless, or temporary placement in institution (e.g., hospital, psychiatric hospital or other psychiatric facility, substance abuse treatment facility or detox center).

Unstable Arrangements

- 1 = Emergency shelter or no housing destination such as places not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station, or anywhere outside).
- 7 = Jail/prison.
- 8 = Disconnected or disappeared from project support, unknown destination or no assessments of housing needs were undertaken.

Life Event

9 = Death, i.e., remained in housing until death. This characteristic is not factored into the housing stability equation.

Tenant-based Rental Assistance: Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as reported under: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item: 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Permanent Facility-Based Housing Assistance: Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as shown as items 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Transitional/Short-Term Facility-Based Housing Assistance: Stable Housing is the sum of the number of households that (i) continue in the residences (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Other Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Tenure Assessment. A baseline of households in transitional/short-term facilities for assessment purposes, indicate the number of households whose tenure exceeded 24 months.

STRMU Assistance: Stable Housing is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period and there is reasonable expectation that additional support is not needed in order to maintain permanent housing living situation (as this is a time-limited form of housing support) as reported under housing status: Maintain Private Housing with subsidy; Other Private with Subsidy; Other HOPWA support; Other Housing Subsidy; and Institution. Temporarily Stable, with Reduced Risk of Homelessness is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period or left their current housing arrangement for a transitional facility or other temporary/non-permanent housing arrangement and there is reasonable expectation additional support will be needed to maintain housing arrangements in the next year, as reported under housing status: Likely to maintain current housing arrangements, with additional STRMU assistance; Transitional Facilities/Short-term; and Temporary/Non-Permanent Housing arrangements. Unstable Situation is the sum of number of households reported under housing status: Emergency Shelter; Jail/Prison; and Disconnected.

End of PART 5

PART 6: Annual Report of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY)

The Annual Report of Continued Usage for HOPWA Facility-Based Stewardship Units is to be used in place of Part 7B of the CAPER if the facility was originally acquired, rehabilitated or constructed/developed in part with HOPWA funds but no HOPWA funds were expended during the operating year. Scattered site units may be grouped together on one page.

Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation are required to operate their facilities for HOPWA eligible individuals for at least ten (10) years. If non-substantial rehabilitation funds were used, they are required to operate for at least three (3) years. Stewardship begins once the facility is put into operation.

Note: See definition of Stewardship Units.

1. General information

HUD Grant Number(s)	Operating Year for this report From (mm/dd/yy) To (mm/dd/yy) <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10
Grantee Name	Date Facility Began Operations (mm/dd/yy)

2. Number of Units and Non-HOPWA Expenditures

Facility Name:	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)		

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	
Site Information: Project Zip Code(s)	
Site Information: Congressional District(s)	
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list. <input type="checkbox"/> Not confidential; information can be made available to the public.
If the site is not confidential, please provide the contact information, phone, email address/location, if business address is different from facility address.	

End of PART 6

Part 7: Summary Overview of Grant Activities
A. Information on Individuals, Beneficiaries, and Households Receiving HOPWA Housing Subsidy Assistance (TBRA, STRMU, Facility-Based Units, Permanent Housing Placement and Master Leased Units ONLY)

Note: Reporting for this section should include ONLY those individuals, beneficiaries, or households that received and/or resided in a household that received HOPWA Housing Subsidy Assistance as reported in Part 3, Chart 1, Row 7, Column b. (e.g., do not include households that received HOPWA supportive services ONLY).

Section 1. HOPWA-Eligible Individuals Who Received HOPWA Housing Subsidy Assistance

a. Total HOPWA Eligible Individuals Living with HIV/AIDS

In Chart a., provide the total number of eligible (and unduplicated) low-income individuals living with HIV/AIDS who qualified their household to receive HOPWA housing subsidy assistance during the operating year. This total should include only the individual who qualified the household for HOPWA assistance, NOT all HIV positive individuals in the household.

Individuals Served with Housing Subsidy Assistance	Total
Number of individuals with HIV/AIDS who qualified their household to receive HOPWA housing subsidy assistance.	186

Chart b. Prior Living Situation

In Chart b., report the prior living situations for all Eligible Individuals reported in Chart a. In Row 1, report the total number of individuals who continued to receive HOPWA housing subsidy assistance from the prior operating year into this operating year. In Rows 2 through 17, indicate the prior living arrangements for all new HOPWA housing subsidy assistance recipients during the operating year.

Data Check: The total number of eligible individuals served in Row 18 equals the total number of individuals served through housing subsidy assistance reported in Chart a above.

Category	Total HOPWA Eligible Individuals Receiving Housing Subsidy Assistance
1. Continuing to receive HOPWA support from the prior operating year	16
New Individuals who received HOPWA Housing Subsidy Assistance support during Operating Year	
2. Place not meant for human habitation (such as a vehicle, abandoned building, bus/train/subway station/airport, or outside)	9
3. Emergency shelter (including hotel, motel, or campground paid for with emergency shelter voucher)	3
4. Transitional housing for homeless persons	12
5. Total number of new Eligible Individuals who received HOPWA Housing Subsidy Assistance with a Prior Living Situation that meets HUD definition of homelessness (Sum of Rows 2 - 4)	24
6. Permanent housing for formerly homeless persons (such as Shelter Plus Care, SHP, or SRC Mod Rehab)	24
7. Psychiatric hospital or other psychiatric facility	0
8. Substance abuse treatment facility or detox center	0
9. Hospital (non-psychiatric facility)	0
10. Foster care home or foster care group home	0
11. Jail, prison or juvenile detention facility	0
12. Rental room, apartment, or house	84
13. House you own	16
14. Staying or living in someone else's (family and friends) room, apartment, or house	18
15. Hotel or motel paid for without emergency shelter voucher	3
16. Other	0
17. Don't Know or Refused	0
18. TOTAL Number of HOPWA Eligible Individuals (sum of Rows 1 and 5-17)	186

c. Homeless Individual Summary

In Chart c, indicate the number of eligible individuals reported in Chart b, Row 5 as homeless who also are homeless Veterans and/or meet the definition for Chronically Homeless (See Definition section of CAPER). The totals in Chart c do not need to equal the total in Chart b, Row 5.

Category	Number of Homeless Veteran(s)	Number of Chronically Homeless
HOPWA eligible individuals served with HOPWA Housing Subsidy Assistance	3	0

Section 2. Beneficiaries

In Chart a, report the total number of HOPWA eligible individuals living with HIV/AIDS who received HOPWA housing subsidy assistance (as reported in Part 7A, Section 1, Chart a), and all associated members of their household who benefited from receiving HOPWA housing subsidy assistance (resided with HOPWA eligible individuals).

Note: See definition of HOPWA Eligible Individual

Note: See definition of Transgender

Note: See definition of Beneficiaries

Data Check: The sum of each of the Charts b & c on the following two pages equals the total number of beneficiaries served with HOPWA housing subsidy assistance as determined in Chart a, Row 4 below.

a. Total Number of Beneficiaries Served with HOPWA Housing Subsidy Assistance

Individuals and Families Served with HOPWA Housing Subsidy Assistance	Total Number
1. Number of individuals with HIV/AIDS who qualified the households to receive HOPWA housing subsidy assistance (equals the number of HOPWA Eligible Individuals reported in Part 7A, Section 1, Chart a)	33
2. Number of ALL other persons diagnosed as HIV positive who reside with the HOPWA eligible individuals identified in row 1 and who benefited from the HOPWA housing subsidy assistance	3
3. Number of ALL other persons NOT diagnosed as HIV positive who reside with the HOPWA eligible individual identified in Row 1 and who benefited from the HOPWA housing subsidy	40
4. TOTAL number of ALL <u>beneficiaries</u> served with Housing Subsidy Assistance (Sum of Rows 1, 2, & 3)	236

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b. Age and Gender

In Chart b, indicate the Age and Gender of all beneficiaries as reported in Chart a directly above. Report the Age and Gender of all HOPWA Eligible Individuals (those reported in Chart a, Row 1) using Rows 1-5 below and the Age and Gender of all other beneficiaries (those reported in Chart a, Rows 2 and 3) using Rows 6-10 below. The number of individuals reported in Row 11, Column E, equals the total number of beneficiaries reported in Part 7, Section 2, Chart a, Row 4.

HOPWA Eligible Individuals (Chart a, Row 1)						
		A.	B.	C.	D.	E.
		Male	Female	Transgender M to F	Transgender F to M	TOTAL (Sum of Columns A-D)
1.	Under 18	0	0	1	0	1
	18 to 30 years	36	3	0	0	39
2.	31 to 50 years	27	6	1	0	34
4.	51 years and Older	82	21	0	0	103
5.	Subtotal (Sum of Rows 1-4)	144	29	2	0	175
All Other Beneficiaries (Chart a, Rows 2 and 3)						
		A.	B.	C.	D.	E.
		Male	Female	Transgender M to F	Transgender F to M	TOTAL (Sum of Columns A-D)
6.	Under 18	11	10	0	0	21
7.	18 to 30 years	3	8	1	0	12
8.	31 to 50 years	8	3	0	0	11
9.	51 years and Older	6	1	0	0	7
10.	Subtotal (Sum of Rows 6-9)	28	22	1	0	51
Total Beneficiaries (Chart a, Row 4)						
11.	TOTAL (Sum of Rows 5 & 10)	172	51	3	0	226

c. Race and Ethnicity*

In Chart c, indicate the Race and Ethnicity of all beneficiaries receiving HOPWA Housing Subsidy Assistance as reported in Section 2, Chart a, Row 4. Report the race of all HOPWA eligible individuals in Column [A]. Report the ethnicity of all HOPWA eligible individuals in column [B]. Report the race of all other individuals who benefited from the HOPWA housing subsidy assistance in column [C]. Report the ethnicity of all other individuals who benefited from the HOPWA housing subsidy assistance in column [D]. The summed total of columns [A] and [C] equals the total number of beneficiaries reported above in Section 2, Chart a, Row 4.

Category	HOPWA Eligible Individuals		All Other Beneficiaries	
	[A] Race (All individuals reported in Section 2, Chart a, Row 1)	[B] Ethnicity (Also identified as Hispanic or Latino)	[C] Race (Total of individuals reported in Section 2, Chart a, Rows 2 & 3)	[D] Ethnicity (Also identified as Hispanic or Latino)
1. American Indian/Alaskan Native	7	0		
2. Asian	0	0		
3. Black/African American	37	0	8	
4. Native Hawaiian/Other Pacific Islander	1	0		
5. White	123	49	40	17
6. American Indian/Alaskan Native & White				
7. Asian & White				
8. Black/African American & White				
9. American Indian/Alaskan Native & Black/African American				
10. Other Multi-Racial	7	2	2	1
11. Column Totals (Sum of Rows 1-10)	175	51	51	18

Data Check: Sum of Row 11 Column A and Row 11 Column C equals the total number HOPWA Beneficiaries reported in Part 3A, Section 2, Chart a, Row 4.

*Reference: Data requested consistent with Form HUD-27051 (Race and Ethnic Data Reporting Form)

Section 3. Households

Household Area Median Income

Report the income(s) for all households served with HOPWA housing subsidy assistance.

Data Check: The total number of households served with HOPWA housing subsidy assistance should equal Part 3C, Row 7, Column b and Part 7A, Section 1, Chart a. (Total HOPWA Eligible Individuals Served with HOPWA Housing Subsidy Assistance).

Note: Refer to <https://www.huduser.gov/portal/datasets/il.html> for information on area median income in your community.

Percentage of Area Median Income	Households Served with HOPWA Housing Subsidy Assistance
1. 0-20% of area median income (extremely low)	124
2. 21-50% of area median income (very low)	35
3. 51-80% of area median income (low)	16
4. Total (Sum of Rows 1-3)	

Part 7: Summary Overview of Grant Activities
B. Facility-Based Housing Assistance

Complete one Part 7B for each facility developed or supported through HOPWA funds.

Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds. If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor should complete Part 6: Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY).

Complete Charts 2a, Project Site Information, and 2b, Type of HOPWA Capital Development Project Units, for all Development Projects, including facilities that were past development projects, but continued to receive HOPWA operating dollars this reporting year.

1. Project Sponsor Agency Name (Required)

2. Capital Development

2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)

Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility:
<input type="checkbox"/> New construction	\$	\$	Type of Facility [Check only one box.] <input type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input type="checkbox"/> Rehabilitation	\$	\$	
<input type="checkbox"/> Acquisition	\$	\$	
<input type="checkbox"/> Operating	\$	\$	
a. Purchase/lease of property:			Date (mm/dd/yy):
b. Rehabilitation/Construction Dates:			Date started: Date Completed:
c. Operation dates:			Date residents began to occupy: <input type="checkbox"/> Not yet occupied:
d. Date supportive services began:			Date started: <input type="checkbox"/> Not yet providing services
e. Number of units in the facility:			HOPWA-funded units = Total Units =
f. Is a waiting list maintained for the facility?			<input type="checkbox"/> Yes <input type="checkbox"/> No If yes, number of participants on the list at the end of operating year
g. What is the address of the facility (if different from business address)?			
h. Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not publish list <input type="checkbox"/> No, can be made available to the public		

2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a, please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible
Rental units constructed (new) and/or acquired WBE or without rehab				
Rental units rehabbed				
Homeownership units constructed (if approved)				

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor

Charts 3a, 3b, and 4 are required for each facility. In Charts 3a and 3b, indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: The number units may not equal the total number of households served.

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

- Permanent Supportive Housing Facility/Units
 Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units:

Type of housing facility operated by the project sponsor	Total Number of Units in use during the Operating Year Categorized by the Number of Bedrooms per Units					
	SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a. Single room occupancy dwelling						
b. Community residence						
c. Project-based rental assistance units or leased units						
d. Other housing facility <i>Specify: Emergency Shelter/Hotel</i>		20				

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing	Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a. Leasing Costs		
b. Operating Costs		
c. Project-Based Rental Assistance (PBRA) or other leased units		
d. Other Activity (if approved in grant agreement) <i>Specify:</i>		
e. Adjustment to eliminate duplication (subtract)		
f. TOTAL Facility-Based Housing Assistance (Sum Rows a through d minus Row e)		

Q09b: Number of Persons Engaged

	All Persons Contacted
Once	18
2-5 Contacts	0
6-9 Contacts	0
10+ Contacts	0
Total Persons Engaged	18
Rate of Engagement	0.46

First contact – NOT staying on the Streets, ES, or SH

0
0
0
0
0
0
0

First contact – WAS staying on Streets, ES, or SH

10
0
0
0
10
0.27

First contact – Worker unable to determine

0
0
0
0
0
0

GENERAL FUND																		
	WHITE	BLK/AFRICA N.AMERICAN	ASIAN	AMERICAN IND./ALAS NATIVE	NATIVE (HAWAIIAN/ OTHER PACIFIC ISLANDER)	AMERICAN IND./ALASKA NATIVE/WHI TE	ASIAN/ WHITE	BLK/WHITE	AMERICAN IND./ASIAN NATIVE/BLK AFRICAN AMERICAN	OTHER RACIAL	TOTAL BY RACE	HIGH/INC	OVER INCOME	MOD	LOW	BL/LOW	TOTAL INCOME	FEMALE HEAD OF HOUSEHOLD
MEC	573	53	21	29	8	7	3	40	5	127	866	989	0	775	845	235	1855	515
Compass Affordable Housing	31	10	0	4	0	0	0	0	0	2	47	25	0	2	10	35	47	17
Community Food Bank Emergency Food Assistance	101	24	3	16	1	0	0	0	0	257	402	213	0	0	0	402	402	0
Community Food Bank Back Packs Program	0	0	0	0	0	0	0	0	0	359	359	0	0	0	0	359	359	0
Girl Scouts of Southern Arizona	277	28	3	21	7	4	0	18	0	42	350	289	45	45	130	130	350	0
Interfaith Community Services Care Giver	261	16	5	0	0	2	0	0	0	217	501	17	0	0	501	0	501	0
Interfaith Community Services Case Mgmt	581	203	19	87	0	0	0	38	12	29	969	242	0	98	726	145	969	0
Izazi	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Arizona's Children Association	645	48	6	31	14	1	0	3	3	2	753	423	111	106	289	247	753	640
Mobile Meals	45	2	1	0	0	0	0	0	0	12	60	11	1	8	31	20	60	0
Old Pueblo Community Services	57	12	0	6	0	2	1	2	1	1	92	20	0	0	0	92	92	31
Our Family Services Parent Education	20	2	0	3	0	1	0	0	0	0	26	15	0	0	0	26	26	10
Our Family Services Human Trafficking	13	0	0	1	0	0	0	1	0	0	15	10	0	0	0	15	15	12
Parent Aid Child Abuse Prevention	98	2	0	0	0	0	0	0	0	3	103	70	19	32	6	46	103	10
PCCA Home Repair	117	10	2	6	0	0	0	0	0	3	138	61	54	0	84	0	138	106
PCCA Care Giver	14	1	0	0	0	0	0	0	0	1	16	5	15	1	0	0	16	11
Prima Prevention Partnership	636	57	57	29	5	10	19	16	2	124	955	509	296	172	191	296	955	206
Primavera Foundation	25	6	0	4	0	1	0	1	0	0	41	13	0	4	6	31	41	0
SAAVI	349	11	8	13	0	0	0	0	0	15	202	75	33	77	49	45	202	0
SALA	237	62	4	11	0	0	0	52	0	47	413	52	0	74	87	232	413	53
TMM Family Services Inc.	7	1	0	0	0	0	0	0	0	0	8	3	0	0	8	0	8	8
Tucson Urban League Project Yes	6	31	0	0	0	0	0	0	0	47	84	47	1	18	55	10	84	17
Tucson Urban League Senior Meals	235	25	0	0	0	3	0	0	0	5	272	0	0	20	246	6	272	0
Youth on Their Own	315	46	9	56	10	11	5	15	5	147	621	341	0	0	0	621	621	6
Old Pueblo Community Services	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total	4407	652	136	317	45	42	28	132	28	1444	7293	3362		1432	3284	3011	8282	1636
Percent	60%	9%	2%	4%	1%	1%	0%	3%	0%	20%	100%	46%						

Section 3 Reports

City of Tucson PY 2018 CAPER

Section 3 Reports

Section 3 Reports will be provided when they become available.

PR 26 - CDBG Financial Summary Report



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PART I: SUMMARY OF CDBG RESOURCES	
01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	0.00
02 ENTITLEMENT GRANT	5,518,866.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	0.00
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 FUNDS RETURNED TO THE LINE-OF-CREDIT	495,738.12
06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	6,014,604.12
PART II: SUMMARY OF CDBG EXPENDITURES	
09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	2,322,731.38
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	2,322,731.38
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	843,423.35
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	3,166,154.73
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	2,848,449.39
PART III: LOW/MOD BENEFIT THIS REPORTING PERIOD	
17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	2,250,082.40
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	2,250,082.40
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	96.87%
LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS	
23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: PY: PY:
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%
PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS	
27 DISBURSED IN IDIS FOR PUBLIC SERVICES	698,354.24
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	698,354.24
32 ENTITLEMENT GRANT	5,518,866.00
33 PRIOR YEAR PROGRAM INCOME	82,499.47
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	5,601,365.47
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	12.47%
PART V: PLANNING AND ADMINISTRATION (PA) CAP	
37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	843,423.35
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	843,423.35
42 ENTITLEMENT GRANT	5,518,866.00
43 CURRENT YEAR PROGRAM INCOME	0.00
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	5,518,866.00
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	15.28%



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LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17

Report returned no data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

Plan Year	IDIS Project	IDIS Activity	Activity Name	Matrix Code	National Objective	Drawn Amount
2018	16	4841	Wings-of-Freedom-Aquisition	01	LMH	\$66,198.00
				01	Matrix Code	\$66,198.00
2018	16	4839	Tucson House ADA Pool Chair	14C	LMH	\$6,450.98
				14C	Matrix Code	\$6,450.98
Total						\$72,648.98

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2017	3	4742	6200950	CCS BYAS UNITS SH&G	03C	LMC	\$39,588.00
2017	3	4745	6200950	CCS CASITAS UNITS SHG	03C	LMC	\$60,412.00
					03C	Matrix Code	\$100,000.00
2017	3	4803	6191935	Oury Pool Improvements	03F	LMA	\$7,016.80
2017	3	4803	6254283	Oury Pool Improvements	03F	LMA	\$20,601.74
2017	3	4803	6261150	Oury Pool Improvements	03F	LMA	\$130,289.30
2017	3	4803	6262371	Oury Pool Improvements	03F	LMA	\$1,793.68
2017	3	4803	6269159	Oury Pool Improvements	03F	LMA	\$67,134.60
2017	3	4803	6276755	Oury Pool Improvements	03F	LMA	\$139,620.10
					03F	Matrix Code	\$366,436.22
2017	1	4755	6212264	Low-Demand Shelter	03T	LMC	\$20,812.06
2018	14	4820	6212264	Low Demand Shelter	03T	LMC	\$13,343.08
2018	14	4820	6254283	Low Demand Shelter	03T	LMC	\$63,625.56
2018	14	4820	6261150	Low Demand Shelter	03T	LMC	\$9,048.10
2018	14	4820	6269159	Low Demand Shelter	03T	LMC	\$20,000.00
2018	14	4820	6269175	Low Demand Shelter	03T	LMC	\$9,492.51
2018	14	4820	6276755	Low Demand Shelter	03T	LMC	\$8,418.91
2018	14	4821	6254283	Crisis Intervention-Human Trafficking	03T	LMC	\$60,016.36
2018	14	4821	6262371	Crisis Intervention-Human Trafficking	03T	LMC	\$4,687.98
2018	14	4821	6269175	Crisis Intervention-Human Trafficking	03T	LMC	\$4,732.16
2018	14	4821	6276755	Crisis Intervention-Human Trafficking	03T	LMC	\$3,614.04
					03T	Matrix Code	\$217,790.76
2018	14	4822	6254283	Home Care Services for the Elderly	05A	LMC	\$42,902.73
2018	14	4822	6262371	Home Care Services for the Elderly	05A	LMC	\$7,097.27
2018	14	4823	6254283	Nutrition Services for the Elderly	05A	LMC	\$40,545.79
2018	14	4823	6262371	Nutrition Services for the Elderly	05A	LMC	\$9,454.21
					05A	Matrix Code	\$100,000.00
2018	14	4826	6254283	Special Needs Program	05D	LMC	\$36,012.25
2018	14	4826	6262371	Special Needs Program	05D	LMC	\$13,987.75
					05D	Matrix Code	\$50,000.00
2018	14	4817	6254283	Crisis Intervention-Adults	05G	LMC	\$113,460.01
2018	14	4817	6261150	Crisis Intervention-Adults	05G	LMC	\$16,939.54
2018	14	4817	6262371	Crisis Intervention-Adults	05G	LMC	\$16,790.09
2018	14	4819	6254283	Crisis Intervention-Human Trafficking	05G	LMC	\$29,284.78
2018	14	4819	6261150	Crisis Intervention-Human Trafficking	05G	LMC	\$6,681.91
2018	14	4819	6262371	Crisis Intervention-Human Trafficking	05G	LMC	\$5,537.12
2018	14	4819	6276755	Crisis Intervention-Human Trafficking	05G	LMC	\$18,496.19
					05G	Matrix Code	\$207,189.64
2018	14	4827	6254283	Family Self Sufficiency Project	05H	LMC	\$6,410.53
2018	14	4827	6262371	Family Self Sufficiency Project	05H	LMC	\$311.56



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
					05H	Matrix Code	\$6,722.09
2018	14	4818	6254283	Crisis Intervention-Children	05N	LMC	\$42,784.47
2018	14	4818	6261150	Crisis Intervention-Children	05N	LMC	\$5,633.60
2018	14	4818	6262371	Crisis Intervention-Children	05N	LMC	\$5,572.31
2018	14	4818	6276756	Crisis Intervention-Children	05N	LMC	\$4,472.31
2018	14	4824	6254283	Investigative/Intervention Services for Child Abuse Victims	05N	LMC	\$50,280.52
2018	14	4824	6261150	Investigative/Intervention Services for Child Abuse Victims	05N	LMC	\$7,906.54
					05N	Matrix Code	\$116,651.75
2014	1	4783	6191935	TMMs Midtown Rehabilitation Program	14A	LMH	\$76,525.42
2014	1	4783	6202572	TMMs Midtown Rehabilitation Program	14A	LMH	\$33,989.33
2014	1	4783	6210884	TMMs Midtown Rehabilitation Program	14A	LMH	\$4,784.25
2014	1	4783	6254283	TMMs Midtown Rehabilitation Program	14A	LMH	\$47,820.85
2014	27	4719	6191935	HRC ENVIRONMENTAL Program Year 2013	14A	LMH	\$2,305.00
2014	27	4719	6198156	HRC ENVIRONMENTAL Program Year 2013	14A	LMH	\$382.50
2014	27	4719	6200950	HRC ENVIRONMENTAL Program Year 2013	14A	LMH	\$22.50
2014	27	4719	6202572	HRC ENVIRONMENTAL Program Year 2013	14A	LMH	\$93.50
2014	27	4719	6206051	HRC ENVIRONMENTAL Program Year 2013	14A	LMH	\$27.50
2014	27	4719	6206983	HRC ENVIRONMENTAL Program Year 2013	14A	LMH	\$17,125.64
2014	27	4719	6254283	HRC ENVIRONMENTAL Program Year 2013	14A	LMH	\$30,879.95
2014	27	4719	6261150	HRC ENVIRONMENTAL Program Year 2013	14A	LMH	\$1,830.51
2014	27	4719	6262371	HRC ENVIRONMENTAL Program Year 2013	14A	LMH	\$1,854.16
2014	27	4719	6269159	HRC ENVIRONMENTAL Program Year 2013	14A	LMH	\$1,846.48
2014	27	4719	6276755	HRC ENVIRONMENTAL Program Year 2013	14A	LMH	\$1,851.80
2014	27	4719	6276756	HRC ENVIRONMENTAL Program Year 2013	14A	LMH	\$1,849.44
2015	32	4576	6191935	City of Tucson Housing Rehab Program 2015	14A	LMH	\$24,057.00
2015	32	4576	6195921	City of Tucson Housing Rehab Program 2015	14A	LMH	\$8,785.00
2015	32	4576	6198156	City of Tucson Housing Rehab Program 2015	14A	LMH	\$13,427.00
2015	32	4576	6200950	City of Tucson Housing Rehab Program 2015	14A	LMH	\$22,153.00
2015	32	4576	6202572	City of Tucson Housing Rehab Program 2015	14A	LMH	\$1,280.00
2015	32	4576	6206051	City of Tucson Housing Rehab Program 2015	14A	LMH	\$1,755.00
2015	32	4576	6208594	City of Tucson Housing Rehab Program 2015	14A	LMH	\$15,840.00
2015	32	4576	6210884	City of Tucson Housing Rehab Program 2015	14A	LMH	\$22,062.00
2015	32	4576	6212264	City of Tucson Housing Rehab Program 2015	14A	LMH	\$1,475.00
2015	32	4576	6254283	City of Tucson Housing Rehab Program 2015	14A	LMH	\$32,054.00
2015	32	4576	6261150	City of Tucson Housing Rehab Program 2015	14A	LMH	\$16,787.00
2015	32	4576	6262371	City of Tucson Housing Rehab Program 2015	14A	LMH	\$11,000.00
2015	32	4576	6269159	City of Tucson Housing Rehab Program 2015	14A	LMH	\$9,452.59
2015	32	4576	6269175	City of Tucson Housing Rehab Program 2015	14A	LMH	\$4,864.46
2016	2	4632	6191935	CHRPAs City CDBG Rehabilitation Project	14A	LMH	\$4,645.18
2016	2	4632	6195921	CHRPAs City CDBG Rehabilitation Project	14A	LMH	\$6,866.74
2016	2	4632	6254283	CHRPAs City CDBG Rehabilitation Project	14A	LMH	\$63,811.39
2016	2	4632	6262371	CHRPAs City CDBG Rehabilitation Project	14A	LMH	\$7,404.04
2016	2	4633	6191935	DIRECT's Home Access Program	14A	LMH	\$3,813.42
2016	2	4633	6254283	DIRECT's Home Access Program	14A	LMH	\$25,051.17
2016	2	4802	6254283	City of Tucson Housing Rehab Program 2015	14A	LMH	\$70,838.00
2016	2	4802	6261150	City of Tucson Housing Rehab Program 2015	14A	LMH	\$56,110.00
2016	2	4802	6262371	City of Tucson Housing Rehab Program 2015	14A	LMH	\$15,552.00
2016	2	4802	6269159	City of Tucson Housing Rehab Program 2015	14A	LMH	\$50,216.41
2016	2	4802	6269175	City of Tucson Housing Rehab Program 2015	14A	LMH	\$7,150.00
2016	2	4802	6276755	City of Tucson Housing Rehab Program 2015	14A	LMH	\$32,773.00
2016	2	4802	6276756	City of Tucson Housing Rehab Program 2015	14A	LMH	\$10,167.60
2017	2	4747	6254283	TMM Whole Home Residential Rehab Program	14A	LMH	\$31,485.83
2017	2	4747	6261150	TMM Whole Home Residential Rehab Program	14A	LMH	\$5,548.41
2017	2	4747	6269159	TMM Whole Home Residential Rehab Program	14A	LMH	\$23,522.66
2017	2	4747	6276755	TMM Whole Home Residential Rehab Program	14A	LMH	\$26,793.69
2017	2	4801	6254283	CRR Home Access Program	14A	LMH	\$47,877.35



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2017	2	4801	6261150	CRR Home Access Program	14A	LMH	\$20,342.92
2017	2	4801	6276756	CRR Home Access Program	14A	LMH	\$7,403.85
					1.4A	Matrix Code	\$925,534.54
2015	32	4577	6206983	City of Tucson Housing Rehab Administration 2015	14H	LMH	\$79,224.40
					1.4H	Matrix Code	\$79,224.40
2017	17	4800	6206051	LEAD GRANT MATCH PY2017	14I	LMH	\$4,000.00
2017	17	4800	6212264	LEAD GRANT MATCH PY2017	14I	LMH	\$13,365.00
2017	17	4800	6254283	LEAD GRANT MATCH PY2017	14I	LMH	\$5,382.00
2017	17	4800	6261150	LEAD GRANT MATCH PY2017	14I	LMH	\$10,087.00
2017	17	4800	6262371	LEAD GRANT MATCH PY2017	14I	LMH	\$4,150.00
2017	17	4800	6269159	LEAD GRANT MATCH PY2017	14I	LMH	\$30,523.00
2017	17	4800	6276755	LEAD GRANT MATCH PY2017	14I	LMH	\$13,026.00
					1.4I	Matrix Code	\$80,533.00
Total							\$2,250,082.40

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2017	1	4755	6212264	Low Demand Shelter	03T	LMC	\$20,812.06
2018	14	4820	6212264	Low Demand Shelter	03T	LMC	\$13,343.08
2018	14	4820	6254283	Low Demand Shelter	03T	LMC	\$63,625.56
2018	14	4820	6261150	Low Demand Shelter	03T	LMC	\$9,048.10
2018	14	4820	6269159	Low Demand Shelter	03T	LMC	\$20,000.00
2018	14	4820	6269175	Low Demand Shelter	03T	LMC	\$9,492.51
2018	14	4820	6276755	Low Demand Shelter	03T	LMC	\$8,418.91
2018	14	4821	6254283	Crisis Intervention-Human Trafficking	03T	LMC	\$60,016.36
2018	14	4821	6262371	Crisis Intervention-Human Trafficking	03T	LMC	\$4,687.98
2018	14	4821	6269175	Crisis Intervention-Human Trafficking	03T	LMC	\$4,732.16
2018	14	4821	6276755	Crisis Intervention-Human Trafficking	03T	LMC	\$3,614.04
					0.3T	Matrix Code	\$217,790.76
2018	14	4822	6254283	Home Care Services for the Elderly	05A	LMC	\$42,902.73
2018	14	4822	6262371	Home Care Services for the Elderly	05A	LMC	\$7,097.27
2018	14	4823	6254283	Nutrition Services for the Elderly	05A	LMC	\$40,545.79
2018	14	4823	6262371	Nutrition Services for the Elderly	05A	LMC	\$9,454.21
					0.5A	Matrix Code	\$100,000.00
2018	14	4826	6254283	Special Needs Program	05D	LMC	\$36,012.25
2018	14	4826	6262371	Special Needs Program	05D	LMC	\$13,987.75
					0.5D	Matrix Code	\$50,000.00
2018	14	4817	6254283	Crisis Intervention-Adults	05G	LMC	\$113,460.01
2018	14	4817	6261150	Crisis Intervention-Adults	05G	LMC	\$16,939.54
2018	14	4817	6262371	Crisis Intervention-Adults	05G	LMC	\$16,790.09
2018	14	4819	6254283	Crisis Intervention-Human Trafficking	05G	LMC	\$29,284.78
2018	14	4819	6261150	Crisis Intervention-Human Trafficking	05G	LMC	\$6,681.91
2018	14	4819	6262371	Crisis Intervention-Human Trafficking	05G	LMC	\$5,537.12
2018	14	4819	6276755	Crisis Intervention-Human Trafficking	05G	LMC	\$18,496.19
					0.5G	Matrix Code	\$207,189.64
2018	14	4827	6254283	Family Self Sufficiency Project	05H	LMC	\$6,410.53
2018	14	4827	6262371	Family Self Sufficiency Project	05H	LMC	\$311.56
					0.5H	Matrix Code	\$6,722.09
2018	14	4818	6254283	Crisis Intervention-Children	05N	LMC	\$42,784.47
2018	14	4818	6261150	Crisis Intervention-Children	05N	LMC	\$5,633.60
2018	14	4818	6262371	Crisis Intervention-Children	05N	LMC	\$5,572.31
2018	14	4818	6276756	Crisis Intervention-Children	05N	LMC	\$4,472.31
2018	14	4824	6254283	Investigative/Intervention Services for Child Abuse Victims	05N	LMC	\$50,280.52
2018	14	4824	6261150	Investigative/Intervention Services for Child Abuse Victims	05N	LMC	\$7,908.54



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
					05N	Matrix Code	\$116,651.75
Total							\$698,354.24

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2018	17	4832	6206051	CDBG Administration	21A		\$510.89
2018	17	4832	6206963	CDBG Administration	21A		\$219,617.28
2018	17	4832	6212962	CDBG Administration	21A		\$6,111.75
2018	17	4832	6254283	CDBG Administration	21A		\$414,315.67
2018	17	4832	6261150	CDBG Administration	21A		\$62,353.92
2018	17	4832	6262371	CDBG Administration	21A		\$33,375.32
2018	17	4832	6269159	CDBG Administration	21A		\$28,901.19
2018	17	4832	6276755	CDBG Administration	21A		\$26,101.80
2018	17	4832	6276756	CDBG Administration	21A		\$30,513.80
					21A	Matrix Code	\$821,801.62
2018	17	4825	6254283	Fair Housing Activities	21D		\$12,785.98
2018	17	4825	6261150	Fair Housing Activities	21D		\$2,885.17
2018	17	4825	6276755	Fair Housing Activities	21D		\$3,404.57
2018	17	4825	6276756	Fair Housing Activities	21D		\$2,546.01
					21D	Matrix Code	\$21,621.73
Total							\$843,423.35