



CITY OF
TUCSON

HOUSING &
COMMUNITY
DEVELOPMENT
DEPARTMENT

September 28, 2011

Ms. Noemi Ghirghi
U.S. Department of Housing and
Urban Development
HUD Phoenix Office
1 N. Central Avenue, Suite 600
Phoenix, AZ 85004

Dear Ms. Ghirghi:

Attached is the City of Tucson's Consolidated Annual Performance and Evaluation Report (CAPER) for the period ending June 30, 2011. The report details the City's accomplishments relative to established goals and priorities identified in the 2010-2015 Consolidated Plan, as well as the County's HOME projects. The balance of the County's accomplishments will be submitted under separate cover.

During Fiscal Year 2011, Tucson received a total of \$11,860,565 through the CDBG, HOME, ESG and HOPWA programs. The 2011 CAPER documents that the City of Tucson was effective in utilizing these federal funds to meet housing and community development priorities established in the Consolidated Plan.

If you have any questions or comments about the document, please call Chris Kaselemis, (520) 837-6956.

Sincerely,

Albert Elias, AICP
Director
Housing and Community Development Department

Attachment: CAPER FY 2011

c: Andrea Ibañez
Chris Kaselemis
Anna Sanchez
File





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TUCSON

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September 28, 2011

HOPWA Program Office
Office of HIV/AIDS Housing
U.S. Department of Housing & Urban Development
Community Planning and Development
451 7th Street SW, Room 7212
Washington, DC 204010

ATTN: HOPWA Program Administrator

Attached is the City of Tucson's Measuring Performance Outcomes consolidated Annual Performance and Evaluation Report (CAPER) for the period ending June 30, 2011. The report details the City's activities in the Housing Opportunities for People with AIDS (HOPWA) Program.

If you have any questions or comments about the document, please call Chris Kaselemis at (520) 837-6956.

Sincerely,

Albert Elias, AICP
Director
Housing and Community Development Department

Attachment: CAPER FY 2011

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Chris Kaselemis
Anna Sanchez
File





First Program Year CAPER

Consolidated Annual Performance and Evaluation Report includes Narrative Responses to CAPER questions that CDBG, HOME, HOPWA, and ESG grantees must respond to each year in order to be compliant with the Consolidated Planning Regulations. The Executive Summary narratives are optional.

The grantee must submit an updated Financial Summary Report (PR26).

GENERAL

Executive Summary

As a recipient of federal funds through the US Department of Housing and Urban Development (HUD), the City of Tucson is required to publish an annual performance report detailing activities that were undertaken during the program year. This report details the City of Tucson's accomplishments relative to established goals and priorities in the Consolidated Plan, as well as the Pima County's HOME projects. The balance of the County's accomplishments will be submitted under separate cover.

The City of Tucson and Pima County are required to develop a five-year Consolidated Plan. This comprehensive plan contains a description of community needs, goals and priorities in the areas of affordable housing, human services, public facilities and other programs designed to improve the quality of life for low- and moderate-income residents of the community. Funding for these activities is provided by the U.S. Department of Housing and Urban Development (HUD), the City of Tucson, Pima County, and other entities.

For the period of July 1, 2010, through June 30, 2011 (fiscal year 2011), Tucson was awarded the following HUD funds:

Community Development Block Grant (CDBG)	\$6,713,269
Home Investment Partnership Program (HOME) (in a consortium with Pima County)	\$4,422,522
Emergency Shelter Grant Program (ESG)	\$ 271,483
Housing Opportunities for Persons with AIDS (HOPWA)	\$ 453,291

From July 1, 2010, through June 30, 2011 (fiscal year 2011), Tucson spent entitlement funding as follows:

Community Development Block Grant (CDBG)	\$5,795,933
Home Investment Partnership Program (HOME) (in a consortium with Pima County)	\$3,212,882
Emergency Shelter Grant Program (ESG)	\$ 255,703
Housing Opportunities for Persons with AIDS (HOPWA)	\$ 430,747

Consolidated Annual Performance and Evaluation Report

The following chart is a summary of our accomplishments during the 2011 fiscal year:

Activity	Accomplishments	Funds Expended*
Assistance to Homeowners (Rehabilitation)	375 households	\$2,898,944
New Homeownership Opportunities	216 units	\$2,809,002
Rental Development Assistance	214 units	\$6,767,537
Assistance to the Homeless	10,251 persons assisted (100,000+ units of service)	\$963,013
Assistance to Persons with Special Needs	6,351 persons assisted	\$608,749
Public Facilities	5 facilities completed, 7 underway	\$ 418,761
Neighborhood Revitalization	7 projects completed, 10 underway	\$ 88,549
Public Services (total)	37,072	\$4,734,071
CDBG	25,811	\$ 985,738
ESG	1,547	\$ 242,545
General/FTF Funds	9,714	\$3,505,788

*may include carryforward and match

General Questions

Program Year 1 CAPER General Questions response:

1. Assessment of One-Year Goals and Objectives

The City of Tucson established annual and five-year goals and priorities for low-income populations in the 2010-2015 Consolidated Plan. Detailed tables listing the City's projects by activity and fund follow a summary of accomplishments, objectives and outcomes.

Activity	Funds Expended*	Annual Goals (Planned)	Output (Accomplishment)	Objective	Outcome
Assistance to Homeowners (Rehabilitation)	\$2,898,944	475 households	375 households	Decent Housing	Sustainability
New Homeownership Opportunities	\$2,809,002	165 units	216 units	Decent Housing	Availability/ Accessibility
Rental Development or Preservation	\$6,767,537	184 households	214 units 10 underway	Decent Housing	Affordability
Assistance to the Homeless	\$963,013	30,000 units of service	10,251 persons assisted (over 100,00 units of service)	Suitable Living Environment	Availability/ Accessibility
Assistance to the Elderly or Persons with Special Needs	\$653,792	6,205 persons assisted	6,351 persons assisted	Suitable Living Environment	Sustainability
Public Facilities	\$518,816	8 facilities	5 facilities	Suitable Living Environment	Availability/ Accessibility
Neighborhood Revitalization	\$234,866	4 facilities	7 projects	Suitable Living Environment	Availability/ Accessibility
Public Services (including CDBG, ESG, and General Funds)	\$ 4,734,071	37,900 persons assisted	37,072 persons assisted	Suitable Living Environment	Sustainability

*may include carryforward or match

Housing - Housing quality and affordability affects households and neighborhoods, and is a major contributor to what makes a City function well. Housing that is safe and affordable is crucial to a healthy, vibrant community. The City missed its stated goal of 475 by providing housing rehabilitation assistance to 375 households, in the category of sustaining decent housing in the community. An increase in the cost per unit for rehabilitation was a major factor in the reduced number of households assisted as was the loss of the Lead Free Hazard Grant. The City exceeded its stated output (165) by providing homeownership opportunities to 216 households with the objective of providing decent housing and the outcome of availability. The City also met its stated goal for rental development or preservation (184) by producing 214 and having an additional 10 units under development.

Homeless – According to the most recent homelessness street count conducted in January 2010, approximately 1,561 unsheltered people are homeless in Tucson on a given day. This number represents an increase of 16% over last year's total of 1,348. Homeless families, specifically women with children, account for a large percentage of this population, and are the fastest growing subpopulation of people who are homeless. In addition, the elderly and the homeless veteran populations continue to increase. The City and its partner agencies will strive to achieve the annual goal of assisting 15,000 homeless individuals annually. City staff will continue working with the Tucson Pima Collaboration to end Homelessness to develop policies and coordinate comprehensive planning in support of the *Continuum of Care for the Homeless* and in the implementation of the *Ten Year Plan to End Homelessness*. In FY 2011, 10,251 homeless individuals were assisted with over 100,000 units of service, including: case management, bed nights, employment, food and other crisis assistance.

Elderly/Special Needs – The likelihood of having a disability increases with age. In light of the aging of the Baby Boomers and increasing life expectancies, the City can expect an increase in the number of people with disabilities. Over this last year, City programs have helped 6,351 persons with special needs, many of whom are elderly, with programs such as home repair, retrofitting for handicapped accessibility, nutrition, reverse mortgage counseling and loans, and housing for persons living with serious mental illness and HIV/AIDS. This was accomplished under the objective of a suitable living environment and outcome of sustainability. (HOPWA data is recorded separately in the HOPWA section of the FY2011 CAPER).

Public Facilities – The goal of developing eight facilities annually was not met. A Total of 5 facilities were completed in this fiscal year, with 7 projects still underway. It is anticipated that the goal will be exceeded next fiscal year with the 7 projects slated for completion along with new proposed projects. The City constructed or rehabilitated these facilities in partnership with other City Departments and local non-profit agencies under the objective of suitable living environment and the primary outcome of availability.

Neighborhood Revitalization – The City's Back-to-Basics Program, which is funded with CDBG, General Funds and transportation dollars met its annual goal by completing 7 projects or facilities with an additional 10 projects underway. This was accomplished under the objective of suitable living environment and the primary outcome of availability. The Back-to-Basics Program is being phased out, however, many Back-to-Basics programs are ongoing and will continue until completed.

Consolidated Annual Performance and Evaluation Report

Public Services - Public services address the needs of families and individuals that have difficulty maintaining a basic level of security. The City has set an annual goal of assisting 37,900 persons during a given year. During the last year, 37,072 persons received services designed to meet their unique needs and to improve the quality of their lives under the objective of suitable living environment and the primary outcome of sustainability. This slightly smaller number than projected (98.7% of goal) can be attributed to the higher costs of providing services as well as a 20% in City of Tucson General Funds allocated for Public Services.

2011 PROJECT TABLES – ASSISTANCE TO HOMEBUYERS (DOWNPAYMENT & NEW CONSTRUCTION)						
Agency	Project	Funding Source	Funds Committed	Funds Expended	Units	Accomplished
Chicanos Por La Causa	Westmoreland	HOME	\$601,045	\$59,918	11	Underway
Chicanos Por La Causa	Copper Vista	HOME	\$728,234	\$684,366	29	Underway
Chicanos Por La Causa	Copper Vista II	HOME	\$562,565	\$438,998	29	Underway
Chicanos Por La Causa	Iowa Project	HOME	\$218,723	\$189,363	5	Underway
Habitat for Humanity	Corazon Del Pueblo	HOME	\$632,000	\$540,000	8	Underway
Habitat for Humanity	Scattered Sites II	HOME	\$162,000	\$162,000	2	Completed
TMM Family Services	Pre-Development Loan	HOME	\$20,000	\$20,000	0	Unsuccessful Tax Credit Application
Total New Construction:			\$2,924,567	\$2,094,645	84	Units constructed or underway
City of Tucson/ HCD	HAP Down Payment Assistance	HOME	\$235,237	\$235,237	55	Assisted
Pima County	MRB	HOME	\$171,336	\$171,336	16	Assisted
Pima County	HAP Down Payment Assistance	HOME	\$307,784	\$307,784	61	Assisted
Total Down payment Assistance:			\$714,357	\$714,357	132	Assisted
Total HOME:			\$3,638,924	\$2,809,002		

2011 PROJECT TABLES – ASSISTANCE TO HOMEBUYERS (REHABILITATION PROJECTS)						
Agency	Project	Funding Source	Funds Committed	Funds Expended	Units	Accomplished
Chicanos Por La Causa	Roof Replacement and Home Maintenance	CDBG	\$165,000	\$155,034	19	Homes rehabbed
Chicanos Por La Causa	Housing Rehab Collaborative Rio Nuevo	CDBG	\$29,432	\$33,758	4	Homes rehabbed
City of Tucson/CSD	Back to Basics Senior Housing Rehabilitation Program	CDBG	\$116,902	\$55,838	2	Homes rehabbed
City of Tucson/CSD	Below Market Interest Rate Program	CDBG	\$183,000	\$0	0	Homes rehabbed
City of Tucson/CSD	Emergency Home Repair	CDBG	\$412,000	\$611,488	37	Homes rehabbed
City of Tucson/CSD	City Neighborhood Initiatives	CDBG	\$193,000	\$273,234	22	Homes rehabbed
City of Tucson/CSD	Ward-centered Housing Rehab program	CDBG	\$456,717	\$100,041	4	Homes rehabbed

Consolidated Annual Performance and Evaluation Report

2011 PROJECT TABLES – ASSISTANCE TO HOMEBUYERS (REHABILITATION PROJECTS)						
Agency	Project	Funding Source	Funds Committed	Funds Expended	Units	Accomplished
City of Tucson/CSD	Environmental Compliance and Resources	CDBG	\$70,000	\$32,984	23	Assessments completed
Community Home Repair Projects of Arizona	City Minor Emergency/ Special Needs Repair	CDBG	\$236,000	\$213,641	85	Homes rehabbed
Community Home Repair Projects of Arizona	Housing Rehab Collaborative Rio Nuevo	CDBG	\$29,432	\$33,851	12	Homes rehabbed
DIRECT Center for Independent Living	Home Access/ Special Needs Home Repair	CDBG	\$173,000	133,256	24	Homes rehabbed
DIRECT Center for Independent Living	Housing Rehab Collaborative Rio Nuevo	CDBG	\$29,432	\$10,420	2	Homes rehabbed
Old Pueblo Community Services	Sustainable Rehab Program	CDBG	\$85,000	\$75,411	5	Homes rehabbed
Old Pueblo Community Services	Housing Rehab Collaborative Rio Nuevo	CDBG	\$29,432	\$16,558	3	Homes rehabbed
Pima Council on Aging	Elderly Home Repair	CDBG	\$125,000	\$59,074	2	Homes rehabbed
Rebuilding Together Tucson	Neighborhood Renovation	CDBG	\$117,000	\$79,353	9	Homes rehabbed
Rebuilding Together Tucson	Housing Rehab Collaborative Rio Nuevo	CDBG	\$29,432	\$59,029	5	Homes rehabbed
TMM Family Services	Midtown homeowner Housing Rehab Program	CDBG	\$90,000	\$109,341	10	Homes rehabbed
TMM Family Services	Housing Rehab Collaborative Rio Nuevo	CDBG	\$29,432	\$38,285	3	Homes rehabbed
Tucson Urban League	City Emergency Home Repair	CDBG	\$188,000	\$182,541	40	Homes rehabbed
Tucson Urban League	South Park Rehabilitation	CDBG	\$78,000	\$99,349	7	Homes rehabbed
Tucson Urban League	Housing Rehab Collaborative Rio Nuevo	CDBG	\$29,432	\$32,333	4	Homes rehabbed
City of Tucson/HCD	Lead Hazard Control Program match	CDBG	\$100,000	\$74,723	4	Homes rehabbed
Total CDBG:			\$2,994,643	\$2,479,542	326	Homes rehabbed
City of Tucson/HCD	Deferred Loan Program	HOME	\$193,000	\$273,234	22	Homes rehabbed
Total HOME:			\$193,000	\$273,234	22	Homes rehabbed
Pima Council on Aging	Elderly Rehab Program	Older Americans Act	\$110,000	\$110,000	20	Homes rehabbed
City of Tucson/ HCD	Lead Hazard Control	LBP	\$129,168	\$36,168	7	Homes rehabbed
Total Other:			\$239,168	\$146,168	27	Homes Rehabbed
Grand Total:			\$3,426,811	\$2,898,944	375	Total Rehabs

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2011 PROJECT TABLES – MULTIFAMILY ASSISTANCE						
Agency	Project	Funding Source	Funds Committed	Funds Expended	Units (affordable)	Accomplished
Catholic Community Services	Sam Hughes 202	HOME	\$1,160,942	\$1,160,942	56	Completed
City of Tucson/HCD	DEPOT Plaza	HOME	\$2,200,000	\$2,200,000	68	Completed
Primavera	Las Casitas	HOME	\$153,502	\$145,923	10	Completed
GRLLC	Ghost Ranch Project	HOME	\$1,157,000	\$1,157,000	60	Completed
City of Tucson/HCD	Silverbell El Portal	HOME	\$304,000	\$304,000	2	Completed
CPSA	Sunrissa Apts	HOME	\$500,000	\$249,672	10	HUD Loan closed. Construction underway
Miracle Mile Senior Housing L.P.	Ghost Ranch Lodge Phase II	HOME	\$1,100,000	\$1,100,000	11	Completed
Old Pueblo Community Foundation	Vida Serena	HOME	\$450,000	\$450,000	7	Completed
TOTAL HOME:			\$7,025,444	\$6,767,537	224	Units

2011 PROJECT TABLES – PUBLIC FACILITIES						
Agency	Project	Funding Source	Funds Committed	Funds Expended	Units	Accomplished
City of Tucson Parks & Recreation	Amphi Park Tot turf	CDBG	\$50,000	\$44,653	1	Underway
City of Tucson Parks & Recreation	Catalina Park Playground	CDBG	\$200,000	\$0	1	Underway
City of Tucson Parks & Recreation	Cherry Ave Rec Center Basketball Court	CDBG	\$48,921	\$46,505	1	Underway
City of Tucson Parks & Recreation	Estevan Park playground improvements	CDBG	\$180,000	\$39,330	1	Underway
City of Tucson Parks & Recreation	Freedom Park sports field lighting	CDBG	\$57,659	\$3,259	1	Completed
City of Tucson Parks & Recreation	Jacobs Park Accessible Playground	CDBG	\$180,000	\$35,036	1	Underway
City of Tucson Parks & Recreation	McCormick Park Shade Structure	CDBG	\$26,031	\$24,424	1	Underway
City of Tucson Parks & Recreation	Mission Manor Park Field Lighting	CDBG	\$450,000	\$197,694	1	Underway
City of Tucson Parks & Recreation	Murrieta Park Shade Structure	CDBG	\$45,000	\$3,938	1	Underway
City of Tucson Parks & Recreation	Swan Park playground improvements	CDBG	\$96,745	\$95,967	1	Completed
City of Tucson Parks & Recreation	Vista del Prado sports field lighting	CDBG	\$45,158	\$21,297	1	Completed
Open Inn	Youth & Family Resource Center	CDBG	\$6,532	\$6,713	1	Completed
Total CDBG:			\$1,386,046	\$518,816	5	Completed

Consolidated Annual Performance and Evaluation Report

2011 PROJECT TABLES – BACK TO BASICS (COMMUNITY DEVELOPMENT)						
Agency	Project	Funding Source	Total Funds Committed*	Funds Expended	Units	Accomplished
City of Tucson Parks & Recreation Dept	Catalina Park improvements	CDBG	\$25,000	\$9,919	1	Underway
City of Tucson Parks & Recreation Dept	Davidson Elementary Playground Improv.	CDBG	\$74,995	\$11,340	1	Underway
City of Tucson Parks & Recreation Dept	Esperanza en Escalante Site Improvement	CDBG	\$13,668	\$13,668	1	Completed
City of Tucson Parks & Recreation Dept	Herrera Quiroz Basketball Court (A & E)	CDBG	\$77,742	\$36,297	1	Completed
City of Tucson Parks & Recreation Dept	Herrera Quiroz Basketball Court Construction	CDBG	\$50,000	\$50,000	1	Completed
City of Tucson Parks & Recreation Dept	Hummel Park	CDBG	\$9,268	\$4,886	1	Completed
City of Tucson Parks & Recreation Dept	Jacinto Park Improvement	CDBG	\$17,988	\$16,423	1	Underway
City of Tucson Parks & Recreation Dept	Juhan Park Improvements	CDBG	\$5,838	\$3,269	1	Completed
City of Tucson Parks & Recreation Dept	La Pilita HVAC	CDBG	\$4,000	\$1,584	1	Completed
City of Tucson Parks & Recreation Dept	McCormick Park improvements	CDBG	\$2,300	\$2,300	1	Completed
City of Tucson Parks & Recreation Dept	Marty Birdman Park & Center	CDBG	\$152,730	\$24,819	1	Underway
City of Tucson Parks & Recreation Dept	Menlo Park Design	CDBG	\$5,500	\$5,312	1	Underway
City of Tucson Parks & Recreation Dept	Rincon Heights Landscape Project phase III	CDBG	\$35,276	\$9,591	1	Underway
City of Tucson Parks & Recreation Dept	St. John Playground improvements	CDBG	\$34,682	\$26,000	1	Underway
City of Tucson Parks & Recreation Dept	Sentinel Peak Park Design	CDBG	\$20,547	\$17,203	1	Underway
City of Tucson Parks & Recreation Dept	Trees at Reid Park	CDBG	\$379	\$379	1	Underway
City of Tucson Parks & Recreation Dept	Verdugo Park Design	CDBG	\$3,000	\$1,876	1	Underway
Total CDBG:			\$532,913	\$234,866	7	Completed

**Total Funds Committed – expended over multi-year period*

2011 PROJECT TABLES – PUBLIC SERVICES							
Agency	Project	Target Group	Funding Source	Funds Committed	Funds Expended	Units	Accomplished
Arizona's Children Association <i>dba</i> Southern Arizona Center Against Sexual Abuse	Sexual Assault Crisis Services	Youth	CDBG	\$66,470	\$48,897	283	Assisted
Community Food Bank	Emergency Food Assistance Program	Adults / Youth / Homeless	CDBG	\$182,846	\$182,846	12,466	Assisted
Emerge! Center Against Domestic Abuse	Support Services for Domestic Abuse Survivors	Homeless	CDBG	\$215,923	\$215,923	339	Assisted
Interfaith Coalition for the Homeless	Seasonal Emergency Shelter and Service Program	Homeless	CDBG	\$30,000	\$30,000	277	Assisted

Consolidated Annual Performance and Evaluation Report

2011 PROJECT TABLES – PUBLIC SERVICES							
Agency	Project	Target Group	Funding Source	Funds Committed	Funds Expended	Units	Accomplished
Interfaith Community Services	Safe and Healthy Senior/Disabled Independence Program	Senior Adults	CDBG	\$35,000	\$35,000	150	Assisted
New Beginnings For Women and Children	Emergency Shelter	Homeless	CDBG	\$55,634	\$55,634	326	Assisted
Open Inn	Crisis Assistance Shelter	Youth Homeless	CDBG	\$37,397	\$37,393	199	Assisted
PCOA/CHRPA	Elderly Independence	Senior Adults	CDBG	\$35,000	\$35,000	505	Assisted
Primavera	Emergency Svcs Men's Shelter (RR)	Homeless	CDBG	\$70,920	\$70,920	2,397	Assisted
Primavera	Emergency Shelter Prog. Greyhound Emergency Family Shelter	Homeless	CDBG	\$8,000	\$8,000	257	Assisted
Primavera	Women's Services Program	Homeless	CDBG	\$70,060	\$70,060	124	Assisted
Public Housing City of Tucson	Family Self Sufficiency	Adults	CDBG	\$20,000	\$20,000	42	Assisted
Southern Arizona Children's Advocacy Center	Clinical Services for Child Victims of Abuse	Youth	CDBG	\$80,000	\$80,000	174	Assisted
TMM Family Services	TMM/Family Journey Transitional Housing	Homeless	CDBG	\$28,000	\$24,855	72	(reported under ESG)
United Way	United Way Outreach MCC & Earned Tax	Adults	CDBG	\$10,000	\$10,000	7,818	Assisted
Wingspan	Anti-Violence Project	Youth Homeless	CDBG	\$31,000	\$30,470	205	Assisted
Youth on Their Own	Special Needs	Youth Homeless	CDBG	\$30,740	\$30,740	177	Assisted
Total CDBG:				\$1,006,990	\$985,738	25,811	Assisted
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New Beginnings for Women & Children	Emergency Shelter	Homeless	ESG	\$44,366	\$44,366	326	Assisted
Open INN, Inc.	Crisis Assistance and Shelter	Homeless	ESG	\$82,803	\$67,439	197	Assisted
Primavera Foundation	Emergency Svcs Men's Shelter (RR)	Homeless	ESG	\$40,000	\$40,000	52	Assisted
Primavera Foundation	Emergency Shelter Services (Greyhound)	Homeless	ESG	\$70,740	\$70,740	900	Assisted
TMM Family Services	Family Journey Transitional Housing	Homeless	ESG	\$20,000	\$20,000	72	Assisted
Total ESG:				\$257,909	\$242,545	1,547	Assisted
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Arts for All	Strengthening Families	Disabled	GENERAL FUND	\$27,240	\$27,240	59	Assisted
Administration of Resources	Elder Shelter	Senior Adults	GENERAL FUND	\$31,780	\$31,780	321	Assisted
Administration of Resources	Reverse Mortgage Program	Senior Adults	GENERAL FUND	\$31,780	\$31,780	143	Assisted
Aviva Children's Services	Parenting Program	Disabled	GENERAL FUND	\$30,872	\$18,872	17	Assisted

Consolidated Annual Performance and Evaluation Report

2011 PROJECT TABLES – PUBLIC SERVICES							
Agency	Project	Target Group	Funding Source	Funds Committed	Funds Expended	Units	Accomplished
AZ Children's Assoc dba Su Voz Vale	Your voice counts program	Adults	GENERAL FUND	\$24,825	\$16,138	78	Assisted
AZ Children's Assoc dba Las Familias	Sexual Abuse Counseling Services	Youth	GENERAL FUND	\$27,240	\$27,240	111	Assisted
Big Brothers Big Sisters of Tucson	BBBST Flex & Ongoing Mentoring	Youth	GENERAL FUND	\$27,240	\$27,240	6	Assisted
Casas de los Ninos	Parenting Education/respice care	Youth	GENERAL FUND	\$27,240	\$27,240	316	Assisted
CSS dba COPD	Building Skills for Employment	Disabled	GENERAL FUND	\$38,136	\$38,136	54	Assisted
CSS dba COPD	Supporting Persons with Hearing Loss	Disabled	GENERAL FUND	\$27,240	\$27,240	82	Assisted
Catholic Social Services CSS	Counseling & Case Management	Adults	GENERAL FUND	\$27,240	\$27,240	192	Assisted
Cath. C.S. Pio Decimo	Early Childhood and Youth Development	Youth	GENERAL FUND	\$27,240	\$27,240	94	Assisted
Child Language Center, Inc.	Therapy for Toddlers & Preschoolers	Disabled	GENERAL FUND	\$27,240	\$27,240	54	Assisted
CODAC	Strengthening Families Parenting Program	Adult	GENERAL FUND	\$27,240	\$27,240	52	Assisted
Community Extension Programs, Inc.	Rio Vista and Holloway School Age Scholarship Program	Youth	GENERAL FUND	\$27,240	\$27,240	53	Assisted
Caregiver Training Inst.	Training caregivers for quality care	Senior Adults	GENERAL FUND	\$63,560	\$63,560	120	Assisted
Goodwill Industries	Ready-to-earn computer/customer service training	Disabled	GENERAL FUND	\$54,479	\$54,479	27	Assisted
Interfaith Community Services	Case Management for Emergency Financial Assistance	Adults	GENERAL FUND	\$27,240	\$27,240	1,003	Assisted
JOBPATH	JOBPATH	Adults	GENERAL FUND	\$92,005	\$92,005	86	Assisted
MEC	Preparing Tucson Youth for the future	Youth	GENERAL FUND	\$36,861	\$36,861	1,000	Assisted
Miracle Square	Independent Living & Support for Elderly & Disabled Adults	Senior Adults	GENERAL FUND	\$34,504	\$34,504	27	Assisted
Open INN, Inc.	Transitional Apartment Living program	Homeless	GENERAL FUND	\$27,240	\$19,574	25	Assisted
Our Family Services	Senior Companion Program	Senior Adults	GENERAL FUND	\$27,240	\$27,240	126	Assisted
Our Family Services	Teens in Transition Case Management	Youth	GENERAL FUND	\$27,240	\$27,240	19	Assisted
Our Family Services	Teens in Transition Parenting/Life Educ	Youth	GENERAL FUND	\$27,240	\$27,240	65	Assisted
The Parent Connection	Parenting Education, Information & Support	Adults	GENERAL FUND	\$27,240	\$27,240	161	Assisted
PCOA	Family Caregiver Support Program	Senior Adults	GENERAL FUND	\$27,240	\$27,240	89	Assisted

Consolidated Annual Performance and Evaluation Report

2011 PROJECT TABLES – PUBLIC SERVICES							
Agency	Project	Target Group	Funding Source	Funds Committed	Funds Expended	Units	Accomplished
PCOA	Home Repair, Adaptation and Maint. for the Elderly	Senior Adults	GENERAL FUND	\$27,240	\$27,240	51	Assisted
PCOA	Homecare Services for the Elderly	Senior Adults	GENERAL FUND	\$27,240	\$27,240	15	Assisted
PCOA	Nutrition Program for the Elderly	Senior Adults	GENERAL FUND	\$27,240	\$39,240	65	Assisted
Pima Prevention Partnership	Pima County Teen Court	Youth	GENERAL FUND	\$27,240	\$27,240	287	Assisted
Primavera Foundation	Primavera Works Alternative Staffing Prog.	Homeless	GENERAL FUND	\$54,479	\$54,479	306	Assisted
So. AZ. AIDS Foundation (SAAF)	Case management services for people living with HIV/AIDS	Adults	GENERAL FUND	\$27,240	\$26,971	149	Assisted
So. Arizona Legal Aid	Public Benefits Program	Adults	GENERAL FUND	\$27,240	\$27,240	109	Assisted
TCWC EMERGE	Childcare/Early Childhood Development: Angel Children's Center	Youth	GENERAL FUND	\$27,240	\$27,240	14	Assisted
TCWC EMERGE	Domestic Abuse Case Coordination	Adults	GENERAL FUND	\$27,240	\$27,240	96	Assisted
Tu Nidito Children & Family Services	Children to Children Grief Support Program	Youth	GENERAL FUND	\$27,240	\$27,240	569	Assisted
Tucson Urban League	Senior Lunch and Recreation Program	Senior Adults	GENERAL FUND	\$27,240	\$27,240	304	Assisted
Tucson Urban League	Project YES: Tutoring & Mentoring	Youth	GENERAL FUND	\$27,240	\$27,240	277	Assisted
Tucson Urban League	Employment & Training program	Adults	GENERAL FUND	\$44,310	\$44,310	180	Assisted
Tucson Youth Development	LEAP: learn, advance & prosper	Youth	GENERAL FUND	\$36,983	\$36,983	36	Assisted
Tucson Youth Development	School Plus Jobs	Youth	GENERAL FUND	\$94,300	\$94,300	310	Assisted
Tucson Youth Development	Transition Counseling Program	Youth	GENERAL FUND	\$38,265	\$38,265	130	Assisted
TUSD Community Schools	Community Schools Increased Capacity	Youth	GENERAL FUND	\$27,240	\$27,231	26	Assisted
VOICES, Inc.	After School Documentary Arts Project	Youth	GENERAL FUND	\$27,240	\$27,240	130	Assisted
Wingspan	Wingspan -A Step Up, Educational Enrichment	Youth	GENERAL FUND	\$26,997	\$26,550	72	Assisted
YMCA	Childcare: success for kids & families	Youth	GENERAL FUND	\$54,479	\$54,479	135	Assisted
Youth on Their Own	Stipend Program	Youth	GENERAL FUND	\$45,400	\$45,336	130	Assisted
Total General Fund:				\$1,651,215	\$1,634,073	7,771	Assisted

Consolidated Annual Performance and Evaluation Report

2011 PROJECT TABLES – PUBLIC SERVICES							
Agency	Project	Target Group	Funding Source	Funds Committed	Funds Expended	Units	Accomplished
Housing & Community Development Department	Economic Stabilization of Families childcare Scholarship prog.	Youth	FTF CENTRAL PIMA REGIONAL COUNCIL	\$2,000,000	\$1,871,715	1,860	Assisted
Total First Things First:				\$2,000,000	\$1,871,715	1,943	Assisted
Grand Total:				\$4,916,114	\$4,734,071	37,072	Assisted

2011 PROJECT TABLES – PLANNING (Funded By Admin)						
Agency	Project	Funding Source	Funds Committed	Funds Expended	Units	Accomplished
Interfaith Coalition for the Homeless	Homeless Planning and Coordination	CDBG	\$30,000	\$30,000	1	COC produced
Southwest Fair Housing Council	Don't Borrow Trouble	CDBG	\$30,000	\$30,000	1	Anti-predatory Lending practices
Southwest Fair Housing Council	Analysis of Impediments	CDBG	\$30,000	\$30,000	1	On-going community assessment of impediments to fair housing choice
Total:			\$90,000	\$90,000	3	Plans produced

2011 PROJECT TABLES – CHDO Operating					
Agency	Project	Funding Source	Funds Committed	Funds Expended	Units
Chicanos Por la Causa	CHDO	HOME	\$20,000	\$0	0
TMM	CHDO	HOME	\$37,000	\$37,000	1
Primavera	CHDO	HOME	\$20,000	\$20,000	1
ISDA	CHDO	HOME	\$25,000	\$25,000	1
Habitat for Humanity	CHDO	HOME	\$35,000	\$35,000	1
Old Pueblo Foundation	CHDO	HOME	\$38,500	\$38,500	1
Compass Affordable Housing	CHDO	HOME	\$20,000	\$20,000	1
Total:			\$195,500	\$195,500	6

2. Describe the manner in which the recipient would change its program as a result of its experiences.

The City of Tucson continues its goal of providing stronger linkages between its Human (public) Services Planning process and its Community Development Block Grant Public Facilities solicitation process so that the goals are integrated. In this integrated approach, a public facility that houses homeless persons under the auspices of a housing first model funded through public facilities dollars would be linked with funding of public services dollars to provide needed public services.

Planning staff within the Housing and Community Development Department are currently updating the City of Tucson General Plan. The Plan will include stronger links to Neighborhood Plans so that implementation of the critical elements of those plans are accomplished in a timely manner using the federal entitlements where applicable. Staff continues to look for ways to integrate the various programs and projects this department is responsible for as well as looking for ways to better integrate our programs and projects with those of other departments. Our department continues its work to break down division silos so that staff can better analyze how the services they are responsible for can improve the lives of clients from other divisions.

3. Actions to Affirmatively Further Fair Housing

- a. Provide a summary of impediments to fair housing choice.
 - b. Identify actions taken to overcome effects of impediments identified.
2. Describe Other Actions in Strategic Plan or Action Plan taken to address obstacles to meeting underserved needs.
3. Leveraging Resources
- a. Identify progress in obtaining “other” public and private resources to address needs.
 - b. How Federal resources from HUD leveraged other public and private resources.
 - c. How matching requirements were satisfied.

Addressing Impediments to Fair Housing in the City of Tucson:

The City of Tucson and Pima County make up a consortium which receives entitlement funds and collaborates to conduct the Analysis of Impediments (AI) process and submit the AI report to HUD. The Analysis of Impediments document utilized in this reporting period was completed 2009 (known as the 2009 AI Plan), and can be found on the City’s web site at: www.tucsonaz.gov/hcd. The report was drafted by the Southwest Fair Housing Council (SWFHC) in collaboration with the Southwest Center for Economic Integrity (SCEI). This document was adopted during FY 2010. The Plan provides an analysis of current impediments to fair housing choice in Pima County, including the City of Tucson. This document includes an Action Plan to eliminate or reduce these impediments that will be implemented in years 2010 through 2015 at which time the AI will again be updated.

The City allocated \$30,000 to the Southwest Fair Housing Council for fair housing activities and an additional \$30,000 in support of the “Don’t Borrow Trouble program.”

It is inevitable that some of the information contained in the CAPER report to Pima County and the CAPER report to the City of Tucson overlaps since the Analysis of Impediments is a multi-jurisdictional document. However, other information provided below is unique to the City of Tucson.

For the period July 1, 2010 through June 30, 2011, the Southwest Fair Housing Council, on behalf of the City of Tucson, participated in the following actions to address Impediments to Fair Housing:

Impediment #1: Unlawful Housing Discrimination

The City of Tucson has provided funding for testing and enforcement activities through the Southwest Fair Housing Council (SWFHC) – A total of 138 tests were conducted in both the City of Tucson and other areas in Pima Co.; 121 were rental tests, 8 were sales tests and 9 were loan modification scam tests. Six tests were race-based rental tests, 50 were national origin-based rental tests, 16 were familial status rental tests and 49 were disability-based rental tests. Due to the timing of the report (middle of the quarter), of the 121 rental tests, 71 have been analyzed. Thus far, then, 21 tests or 30% of those tests analyzed evidenced possible unlawful housing discrimination. Six of the 8 new home sales (national origin) have been analyzed to date and indications are that 2 appear to support the allegation of unlawful discrimination.

During the period, 386 individuals contacted SWFHC either by phone, email or drop-in and requested assistance with general housing issues. 183 contacts involved landlord-tenant problems, 74 callers were looking for rental housing, 55 needed rent/utility payment assistance, 21 requested foreclosure assistance and an additional 53 callers complained of substandard housing and presented general questions, e.g. how to proceed with an eviction, how to get the electricity turned on in a unit and similar matters. The majority of these callers were referred to local resources for specific assistance and/or information.

During the period, SWFHC also received 203 calls/contacts from individuals who presented housing problems that appeared to allege possible unlawful discrimination. 95 of the 203 calls were specific to residents of the City of Tucson. After detailed follow up and in-depth conversations with the reporting individuals, 13 of the allegations were filed as formal complaints and forwarded to HUD and/or the Arizona Attorney General's Office for follow up. The remaining complaints were referred to City of Tucson Property Housing & Complaint (PaHC), the Southern Arizona Legal Aid Office (SALA), the Arizona Center for Disability Law (ACDL) and/or to the Don't Borrow Trouble® Pima County program and other local agencies.

Impediments #2 & 6: Lack of knowledge about the law – Need for more training

Through funding provided through City of Tucson's CDBG program, the Southwest Fair Housing Council conducted numerous outreach activities and educational workshops targeting housing professionals and community members. Forty-Eight fair housing workshops were offered, reaching housing providers, including realtors, landlords and property managers, as well as housing consumers and staff of non-profit agencies with housing components.

Additional outreach included distributing fair housing literature at four community events, both in English & Spanish; creating an online landlord/tenant resource center; establishing a Facebook page and Twitter account; and receiving calls from individuals who accessed SWFHC.com site and obtained entry-level fair housing information; and placing fair housing and related articles in various publications.

SWFHC continues a partnership established in January 2010 with the local Pima-Tucson Section 8 office to present a landlord-tenant and fair housing orientation at the monthly voucher renewal sessions. Through orientation sessions held each month individuals are not only better acquainted with Section 8 procedures, but have a better understanding of their housing rights and responsibilities in regards to the landlord-tenant relationship and issues of housing discrimination.

Impediment #3: Lack of Accessibility for Persons with Disabilities

Pima County continues to maintain a web-based program to assist people looking for rental housing in Pima County (pimacountyhousingsearch.org). As a prospective renter begins his/her search for an available rental property in the desired price range and of adequate size and location, by clicking on a button labeled "Accessible", the search mechanism lists available properties not only in the desired price range and with the desired general features, but those that are also accessible. A cascading list on the search page permits the home-seeker to click on boxes that describe specific accessibility features sought, e.g. zero step entrance, nearby accessible parking, levered hardware, first-floor unit, etc. Once all search items are identified and selected, the home-seeker strikes the "search" button and the screen lists all entries that match the search criteria. This program offers enhanced opportunities for persons with disabilities to locate available, accessible rental housing.

Impediment #4: Predatory lending

Don't Borrow Trouble (DBT®) Pima County, funded through the City of Tucson's CDBG program, continued to provide education for home buying and financial management through pre-purchase and post-purchase homebuyer counseling and general consumer financial management training. However, emphasis continues to be on foreclosure intervention and prevention and on educating the general public regarding foreclosure rescue and mortgage modification scams. DBT continues to administer the DBT® hotline. For the period, DBT® received 1,180 hotline calls. Home mortgages and foreclosure concerns gave rise to the greatest number of calls received. In addition, DBT® continues to maintain its highly regarded website that contains copious amounts of information to help consumers. It receives thousands of hits every month from local, regional, national and international users.

Further, DBT® program personnel distributed 4,716 pieces of fair lending literature in English and Spanish throughout greater Tucson, offered debt management, foreclosure timelines & options and related workshops. DBT® staff facilitated or participated in 17 workshops/events during the reporting period.

In December 2009, DBT® received a \$50,000 grant from Fannie Mae to conduct an ambitious education and information-sharing program re: foreclosure prevention, financial literacy and to promote awareness of housing counseling and related services available in the larger community through DBT® and the larger community. Fannie Mae extended the grant with a \$25,000 award that concluded July 31, 2011.

County OA funding was leveraged in obtaining this award.

Impediment #5: Coordination between jurisdictions and fair housing professionals

*The Homeless Prevention and Rapid Re-Housing Program (HPRP) advisory group began work with representatives of both the City of Tucson and Pima County. SWFHC was invited to sit on the advisory group and continues in this role.

*The NSP2 project moved forward; SWFHC was invited to participate as a resource. A fair housing training for the NSP2 Coalition members, including City of Tucson and Pima County staff, was provided. SWFHC is on the advisory committee for the Pima Neighborhood Investment Partnership (PNIP), part of the Pima County Community Development & Neighborhood Conservation Department that administers NSP2 programs and other affordable housing programs.

*As further example of continued jurisdictional cooperation and collaboration, SWFHC is a member of the Arizona Fair Housing Partnership, a group of 30 public and private entities dedicated to promoting full and fair housing opportunity throughout greater Arizona. Through its contractual relationship with Pima County and the City of Tucson, SWFHC represents the local municipalities to the statewide group.

Impediment #7: Lack of fair housing services in underserved areas, especially colonias

Colonias communities are located primarily in Pima County. Activities in those areas have been reported to Pima County for its 2010 - 2011 CAPER.

In the City of Tucson, work is being done with the local refugee community through several community groups including the International Rescue Committee and RISPNet (Refugee Immigrant Service Provider Network), a coalition of refugee-serving entities in the local community. SWFHC staff provides fair housing education to the refugee community locally and educates both the outreach workers and the recipients of refugee services regarding their housing rights and responsibilities. Outreach to and collaboration with local refugee groups including, but not limited to, the Somali-Bantu Mutual Aid Association, the Bhutanese Mutual Aid Association, African Refugees Solidarity Committee and the Tucson International Alliance of Refugee Communities (TIARC) is ongoing.

SWFHC is also providing outreach and education around the topics of fair housing and financial literacy to veterans of the armed forces through the HUD-VASH program.

Addressing Obstacles to Meeting Underserved Needs

Tucson strives to meet the underserved needs of the community. This is accomplished through programs and services to homeowners and renters.

Homeowners

The Mayor and Council have directed CDBG-funded housing rehabilitation organizations to develop a coordinated strategy for providing home repair to low-income households community-wide. Nine partner organizations with long-standing programs formed a collaboration and began working on several goals: 1) incorporation of home maintenance, education and preventative care in housing rehabilitation programs; 2) streamlining of the application process for eligible households to apply and receive housing rehabilitation assistance; 3) determining cost-effective and efficient ways to purchase supplies and make repairs when combining resources; and 4) applying for a portion of the annual CDBG allocation to fund a coordinated strategy.

Renters

Low-income renters often experience difficulty obtaining decent, affordable housing. Tucson assists the low-income renter population by providing 1,888 units of public housing; 4,294 units of Section 8 rental housing; 852 Section 8 units administered for Pima County; these numbers include 215 HUD/VASH vouchers for Veterans and 150 Family Unification Vouchers. There are also 110 Moderate Rehabilitation program units.

Other programs that assist renters include: State Low-Income Housing Tax Credits, HOME-funded Rental Housing Partnership, EI Portal, HUD 202, 236, and 811 programs.

5. Leveraging Resources

Wherever possible, the City attracts additional resources by submitting grant applications and providing support to organizations that apply to competitive grant programs. The City has been successful in attracting grants to support agencies that provide housing and services. These include: The Affordable Housing Program of the Federal Home Loan Bank, State of Arizona HOME Program and Housing Trust Fund, Supportive Housing Program (SHP), HOPE VI Program, and HOPE 3 programs. The City has contributed general funds to meet HOME program match and for activities which support the homeless.

Source	Amount
FEDERAL FUNDS	
HURF – B2B	\$868,210
Continuum of Care City Programs	\$2,376,266
STATE FUNDS	
First Things First Economic Stabilization of Families Grant	\$2,450,000
First Things First Infant & Toddler Expansion Grant	\$561,555
LOCAL FUNDS	

City/County Industrial Development Authorities	\$22,732,941
Pima County General Obligation Bonds Housing	\$615,929
Pima County General Obligation Bonds Neighborhood Re-investment	\$1,892,614
City General Fund – B2B & Human Services	\$4,443,592
PROGRAM INCOME	
CDBG- includes revolving	\$1,463,206
HOME	\$187,900
NON-PROFIT & PRIVATE FUNDS	
Donations, Labor and Materials	\$314,078
Fees (affordable Housing impact fee exemption)	\$ 151,714
TOTAL	\$38,058,005

Managing the Process

1. Describe actions taken during the last year to ensure compliance with program and comprehensive planning requirements.

Program Year 1 CAPER Managing the Process response:

Lead Agency

The City of Tucson and Pima County formed a HOME consortium in 1992. The City of Tucson Community Services Department is the lead agency for the development of the Consolidated Plan. The City receives funds from five HUD formula grant programs covered by the Consolidated Plan: the Community Development Block Grant (CDBG), HOME Investment Partnerships program (HOME), Emergency Shelter Grant (ESG) and Housing Opportunities for Persons with AIDS (HOPWA) programs.

The 2010-2015 Consolidated Plan and the FY 2012 Annual Action Plan are available on the City of Tucson's website at: www.tucsonaz.gov/hcd.

Consolidated Plan Development/Annual Action Plans

While the City of Tucson serves as the lead agency for development of the Consolidated Plan, a number of other public and private agencies participated in its development. The Institutional Structure portion of the Plan fully describes the various entities involved in the development of the Consolidated Plan and the Annual Action Plan.

The City and County held fifteen stakeholder and public forums to solicit input into current conditions, identify obstacles to implementing programs and developing projects, and define goals and strategies. The forum participants included representatives from 45 agencies and departments that focus on supportive housing efforts, services for special populations, economic development and employment services, planning and capital improvements. Members of the public were invited to attend and participate in forum discussions. Over 110 forum participants are listed in the plan. The 2010-2015 Consolidated Plan contains a summary report of the meetings, including the names and affiliations of the 110 participants.

Through funding mechanisms, the City of Tucson and Pima County will facilitate coordination between service providers and housing providers.

Citizen Participation

1. Provide a summary of citizen comments.
2. In addition, the performance report provided to citizens must identify the Federal funds made available for furthering the objectives of the Consolidated Plan. For each formula grant program, the grantee shall identify the total amount of funds available (including estimated program income), the total amount of funds committed during the reporting period, the total amount expended during the reporting period, and the geographic distribution and location of expenditures. Jurisdictions are encouraged to include maps in describing the geographic distribution and location of investment (including areas of minority concentration). The geographic distribution and expenditure requirement may also be satisfied by specifying the census tracts where expenditures were concentrated.

CAPER Citizen Participation response:

The City's goal for citizen participation is to ensure broad participation of both residents and service providers in housing and community development planning and program development. The City followed its published Citizen Participation Plan in consulting with the public and stakeholder agencies.

Summary of Citizen Comments

The City held a 15-day comment period, which began on September 12, 2011, and ended at 5:00 pm, on September 27, 2011. No comments were received.

2. Geographic Distribution

The following census tracts are considered low-income areas with minority concentration (50% or more minority residents): 2, 3, 8, 9, 10, 11, 12, 13.02, 20, 21, 23, 24, 25.01, 37.01, 38, 42, 43.08, 44.07, 48, 50. The City invests entitlement funds in areas of minority concentration. These funds are broadly distributed because most of the City's entitlement-supported programs are open to income-eligible residents city-wide.

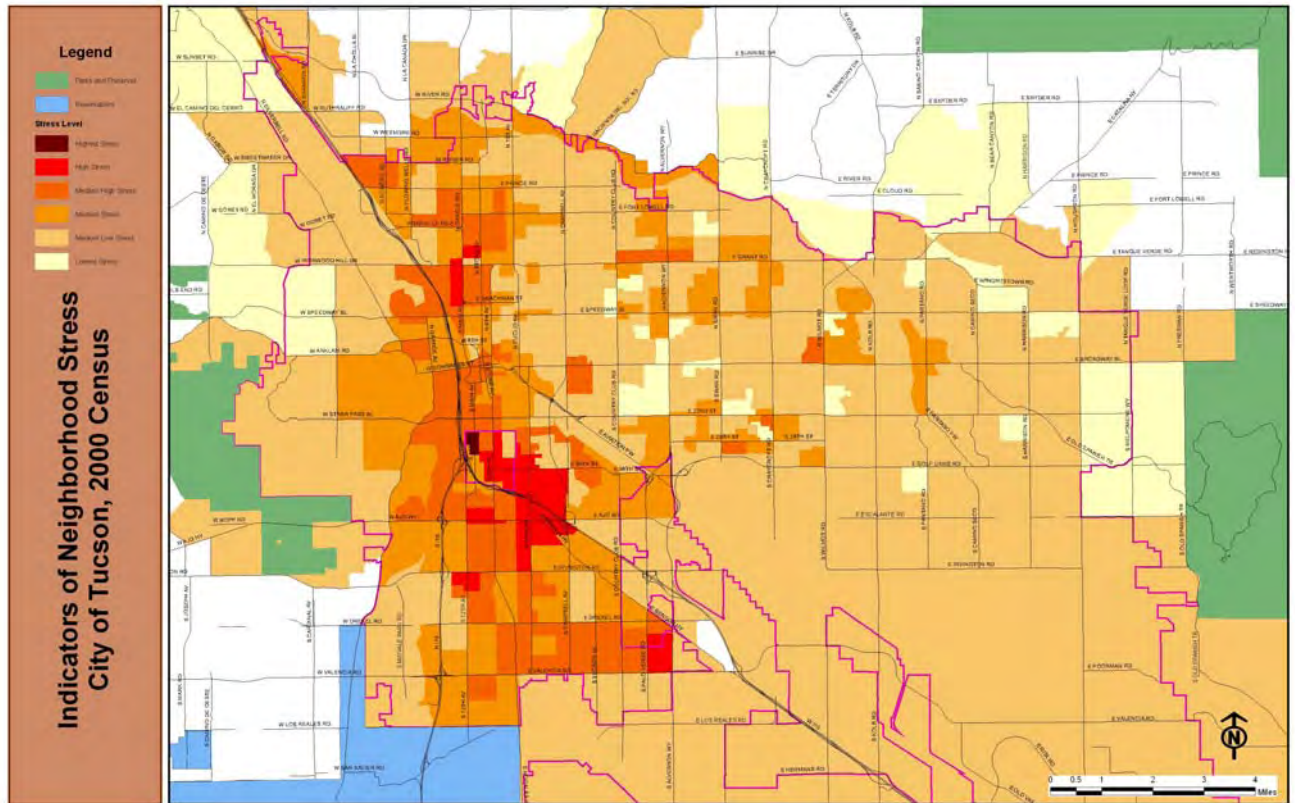
The City allocates funding in several ways, to ensure investment in areas of minority concentration:

1. **Back to Basics Target Areas:** This program is intended to rotate funding opportunities to all areas of the City. These neighborhoods receive an investment of CDBG and other funds to make improvements based on a neighborhood-driven prioritization process. Generally, these target neighborhoods overlay with minority concentration areas. This program is being phased out. Programs already approved will be completed.
2. **Minority Concentration Targets:** The majority of the City's entitlement funding is directed to programs that are city-wide. This is intended to provide access to services to a broad spectrum of clients. Clients who are also residents

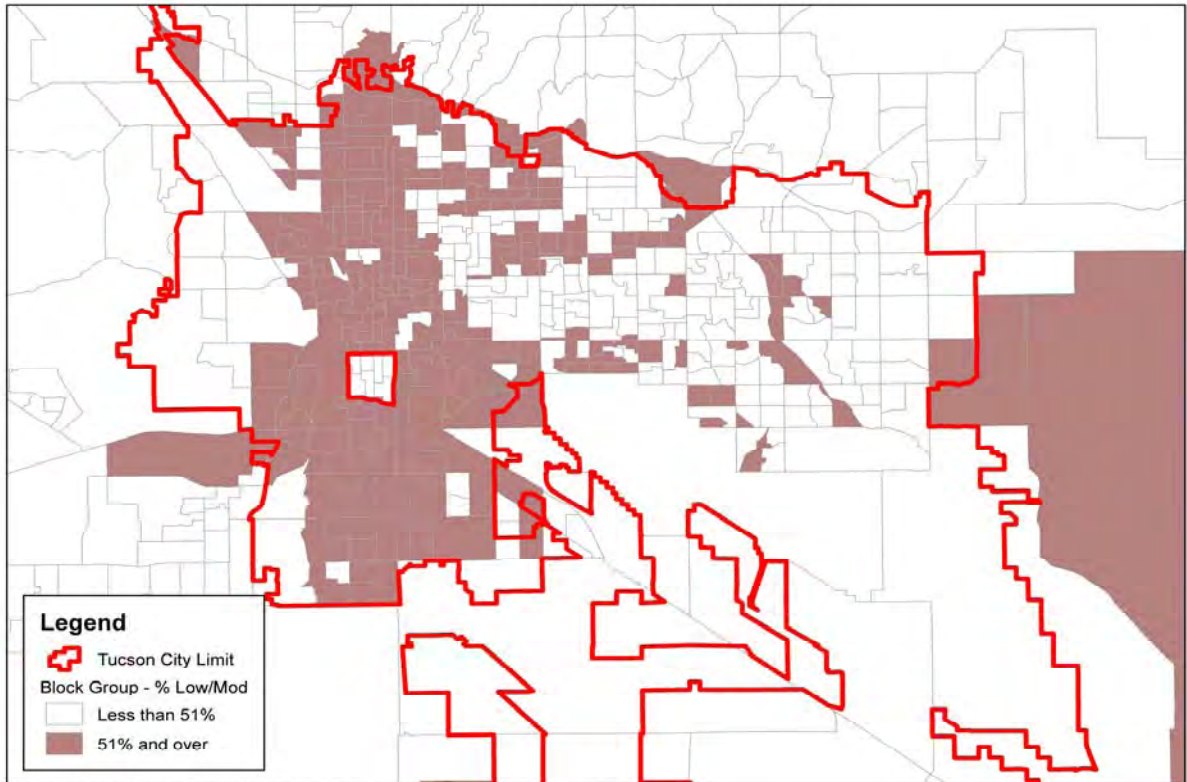
from areas of minority concentration may receive services in an area of minority concentration or at a location where the service is offered outside of an area of minority concentration. In either case, entitlement funds are directed to benefit residents of minority concentration areas (see the stress map on next page).

3. **Public Facilities:** The City funds these projects in areas designated low-income. Many of these projects are also in minority concentration areas. The City makes these investments to upgrade facilities in areas where there is a disproportionate need or a disparity in the facilities available to the surrounding area (see Low/Mod Income Area map on next page).

Indicators of Neighborhood Stress and Low/Moderate Income Areas Maps:



**City of Tucson Block Groups
with 51% or more Low or Moderate Income**



Institutional Structure

1. Describe actions taken during the last year to overcome gaps in institutional structures and enhance coordination.

Program Year 1 CAPER Institutional Structure response:

The Housing and Community Development Department (HCDD) has enacted a wide range of activities to enhance coordination and improve services to the community.

Community Development Advisory Committee (CDAC)

The CDAC is a Mayor & Council appointed committee that oversees the grant application process and provides valuable citizen participation to the CDBG funding process. CDAC makes Community Development funding recommendations to Mayor and Council.

Human Services Plan and Review Committees

Human Services Review Committees were convened in FY 10 to review proposals for Human Services, and make funding recommendations to the City Manager. These Committees convene on a two year cycle.

Metropolitan Housing Commission

The Metropolitan Housing Commission is a Mayor and Council appointed Commission that advises them on affordable housing issues. The Commission is comprised of 15 members from a diverse group of interests including: Neighborhood/Consumer Advocate; Developer/Builder/Designer; Real Estate/Finance; and Community Partners.

Tucson Housing Trust Fund Citizen Advisory Committee

This group was formed by the Mayor and Council in 2007 in recognition of the need of additional affordable housing in Tucson. This group has 15 members from a variety of different backgrounds related to housing.

Delegation of Authority – Environmental Reviews

The Mayor and Council have delegated authority to the Director of HCDD, or his designee, to implement the review requirements for the National Environmental Policy Act.

Delegation of Authority – Contracts

The Mayor and Council have delegated authority to the Director of HCDD, or their designee, to execute contracts or other documents necessary to carry out activities listed in this document.

Lending Institutions

Many of the City's programs and initiatives utilize mortgages from local lending institutions. The City may ask lenders to provide loans directly to bankable low-income households for home purchase or home improvement loans; or to an organization or developer for a public facility or multi-family housing project. The City depends on the local implementation of federal Community Reinvestment Act (CRA) programs to successfully develop needed affordable housing.

City of Tucson and Pima County Consortium

The consortium partners with various levels of government and other major funders, in policy development. In FY 2008, they entered into an agreement to authorize the City to operate a housing program on behalf of the County in order to provide financial assistance to families who reside in Pima County.

Public Planning Process

The City has engaged the public in planning and programs through the designation of special advisory committees, comprised of individuals with diverse interests and perspectives in regard to key community issues. For example, the Mayor and Council appointed a citizen committee to work with the City on downtown revitalization and in the development of the Neighborhood Preservation Ordinance.

The City is continuing its major revitalization of its downtown and surrounding neighborhoods. The Rio Nuevo project will add new commercial, cultural, transportation and public facilities to the core of downtown. There is a plan to build up to 2,000 new housing units within a ten-year period. The City is engaged in a multi-level planning process that includes the development of neighborhood plans, special meetings and events to solicit public input, and consultation with national experts.

Consolidation of Enforcement and Urban Planning with HCDD

The City has established a Neighborhood Protection Ordinance (NPO) that consolidates and enhances code provisions dealing with property maintenance. In fiscal year 2009 the City merged the Community Services Department with the Neighborhood Resources Department responsible for the enforcement of the NPO. In fiscal year 2010 the City consolidated the Community Services Department with what was Urban Planning and Annexation to form the Housing and Community Development Department. Planning staff within the department are currently working on an update to the General Plan. Many opportunities for public participation have occurred and will continue to occur throughout the 1-year process leading up to the adoption of the Plan.

Environmental Review Guidebook

To facilitate project feasibility and expedite the contracting process, the City developed a local guidebook that establishes a streamlined process for reviewing proposed projects in accordance with the National Environmental Policy Act (NEPA).

Pro-Neighborhoods

In an effort to provide community organizing skills and capacity building to neighborhood the City and County developed a multi-funded program called PRO-Neighborhoods. This partnership provides expertise to residents to organize and enhance the community.

Intragovernmental Coordination

Public improvement projects are coordinated with numerous City departments, including: Parks and Recreation, Planning & Development Services, Police, and Fire.

Industrial Development Authorities

The City of Tucson and Pima County have Industrial Development Authorities (IDA). Through special bonding capacity, these organizations have financial resources for affordable housing development and public facility enhancements.

Monitoring

1. Describe how and the frequency with which you monitored your activities.
2. Describe the results of your monitoring including any improvements.
3. Self Evaluation
 - a. Describe the effect programs have in solving neighborhood and community problems.
 - b. Describe progress in meeting priority needs and specific objectives and help make community's vision of the future a reality.
 - c. Describe how you provided decent housing and a suitable living environment and expanded economic opportunity principally for low and moderate-income persons.
 - d. Indicate any activities falling behind schedule.
 - e. Describe how activities and strategies made an impact on identified needs.
 - f. Identify indicators that would best describe the results.
 - g. Identify barriers that had a negative impact on fulfilling the strategies and overall vision.
 - h. Identify whether major goals are on target and discuss reasons for those that are not on target.
 - i. Identify any adjustments or improvements to strategies and activities that might meet your needs more effectively.

Program Year 1 CAPER Monitoring response:

1. Monitoring Timeline

Program monitoring for CDBG and HOME regulatory compliance occurred on a continual basis during 2011.

2. Monitoring Plan/Results

The following is the City's current guidance relating to monitoring plans for both CDBG and HOME. Our strong commitment to the monitoring of our partnering agencies has resulted in stronger relationships, minimization of errors, and better product and service delivery throughout the community. Of particular note is our pre-contract audit requirement, whereby City audit staff review agencies' financial systems to insure that they have the capacity to successfully manage the awarded funds.

Pre-Award Screening

- Prior to award of funds, all sub-recipient service providers received pre-contract assessments to assure that sufficient administrative and fiscal management systems were in place to successfully provide the service identified in the grant applications.

- During the RFP process, City staff met individually with agencies to evaluate other program capacity issues.

Post-Award Monitoring

- After funding approval, sub-recipients received program orientation and technical assistance in setting up the necessary reporting mechanisms.
- Desk monitoring and technical assistance was provided on a continual basis as monthly billings were reviewed and processed.

City staff conducted Need and Risk Assessments on 100% of the contracts. City staff used the Monitoring HOME Program Performance model developed by HUD to ensure compliance with HOME rules and regulations. Public facility and infrastructure projects with Davis-Bacon requirements were implemented, administered and monitored in compliance with the appropriate statutes and regulations.

Annually, City staff holds an eligibility-training class for all funded agencies that manage low-income HOME rental units. The class is mandatory for all CHDO's that receive CHDO Operating Funds. The training includes how to conduct income eligibility in accordance with Section 8 guidelines, and explains what documents must be maintained in the eligibility file.

CDBG Monitoring

It is the policy of the Housing and Community Development Department, Planning and Community Development Division, to monitor all sub-recipient contracts on an annual basis. All sub-recipients will, at a minimum, be monitored by means of an office desk-review utilizing a monitoring checklist appropriate for the program/project. Those sub-recipients whose risk assessment is high (4 or more factors checked) will receive on-site monitoring. Those sub-recipients whose risk assessment is medium (2 to 3 factors checked) will, time permitting, receive on-site monitoring, with those with the highest number of risk factors being a priority. Those sub-recipients whose risk assessment is low (0 to 1 factors checked) will receive a desk-review monitoring. All sub-recipients will receive on-site monitoring in the event it is requested by an authorized city, state or federal official. Additionally, the City may, at its discretion, perform a risk assessment of a sub-recipient, and if the risk assessment warrants on-site monitoring, the City may perform same. The monitoring checklist will be revised this year based on discussions with HUD staff. All public facility projects require an on-site visit prior to making final payment.

HOME Monitoring

The City of Tucson monitors the following units to ensure that all of the HOME units meet the HOME Monitoring requirements as specified in 24 CFR Part 92.207. On-site inspections are conducted to ensure that each unit meets federal housing quality standards. Frequency of inspections is listed below:

Rental Partnership Monitoring Frequency		
Project	Frequency	# COT HOME Units
1 St. Lukes in the Desert	Annual	5
2 MHC – 9 Home Contract	2 years	9
3 MHC - 11 Home Contract	2 years	11
4 North 5th	Annual	11
5 MacArthur Apartments	2 years	6
6 Winstel Terrace Apart.	Annual	19
7 New Beginnings PH 1	2 years	16
8 New Beginnings PH 2	2 years	24
9 Wings of Freedom	2 years	8
10 Casita Mia 5	3 years	2
11 Casitas Esperanzas Byas	2 years	8
12 Casa Bonita 1 & 2	2 years	4
13 Casita Mia 1 & 2	2 years	10
14 El Portal	Annual	43
15 Colores Del Sol	Annual	11
16 Talavera Apartments	Annual	11
17 TMM Lee St - Fourplex	3 years	4
18 Mabel & Delano	2 years	8
19 Las Villas De Kino Phase 1	Annual	11
20 Las Villas De Kino Phase 2	Annual	11
21 Parkside Terrace Apts	Annual	11
22 Sahuaro Apartments	2 years	23
23 TMM Fairhaven North	3 years	5
24 Casa Bonita 3, 4 & 5	Annual	11
25 TMM Fairhaven South	3 years	4
26 Council House	Annual	4
27 Michael Keith	3 years	1
28 NCR of Tucson	Annual	30
29 Fry Apartments	Annual	48
30 Casitas On Broadway	Desk Only	28
31 Glenstone Apts	Annual	7
32 Ghost Ranch Lodge Ph 1	Annual	20
33 Ghost Ranch Lodge Ph 2	Annual	11
34 Blanche Johnson	Desk Only	28
35 Down Payment Assistance	Annual	N/A
Total Units		463

Inspection results are maintained in-house with a copy provided to the property manager. No significant findings or concerns were identified. All units are in compliance.

3. Self-Evaluation

The overall goal of the Planning and Community Development programs identified in the Consolidated Plan is to develop viable communities by providing decent housing and a suitable living environment and expanding economic opportunities for low- and moderate-income persons. During FY 11, the City funded activities and implemented strategies that had a significant impact on achieving these goals. The information contained in this report highlights our accomplishments, which include:

- homeownership opportunities for low-income families have increased;
- more rental units are available to low- and moderate-income individuals;
- housing rehabilitation goals have been exceeded;
- the homeless have a wide variety of programs designed to provide shelter, case management and counseling, and promote self-sufficiency;
- critically needed services are available community-wide; and
- public facility improvements are being made that will improve access to services.

The City of Tucson has continued to provide a continuum of services to address the variety of needs in the community. No major program changes are anticipated as a result of the 2011 accomplishments and production. There may be minimal shifts in resource allocation as leveraging options are identified.

There were no actions taken or omitted by the City that hindered the implementation of projects listed in the 2011 Annual Update to the Consolidated Plan.

Lead-based Paint

1. Describe actions taken during the last year to evaluate and reduce lead-based paint hazards.

Program Year 1 CAPER Lead-based Paint response:

Rehabilitation projects

The City follows strict HUD guidelines for testing and abatement of lead-based paint and other hazardous substances, and requires compliance for its contractors and subcontractors. Any structure built before 1978 which is proposed for rehabilitation under federal programs is tested for lead-based paint, as required by Subpart J of 24 CFR Part 35. Notices and requirements regarding testing and removal for lead-based paint are provided to program participants, contractors and project sponsors. The City of Tucson has private market, licensed contractors who are trained in Lead Safe Work Practices, and are available to perform appropriate interim controls if lead-based paint has been identified.

HOUSING

Housing Needs

*Please also refer to the Housing Needs Table in the Needs.xls workbook.

1. Describe Actions taken during the last year to foster and maintain affordable housing.

Program Year 1 CAPER Housing Needs response:

The City of Tucson has worked on several fronts to preserve and develop affordable housing for low-income families in our community. The City has been successful and has exceeded set goals in areas including Assistance to Homeowners; New Homeownership Opportunities; Assistance to Persons with Special Needs; Public Services; Public Facilities and Neighborhood Revitalization.

With an annual goal of assisting 485 Homeowner households, the City fell short of this goal by developing 375 units. New Homeownership development slightly exceeded the set goals by producing 216 units. In the area of special needs, some of the most vulnerable populations in our community, the City exceeded the goal of assisting 6,205 persons by assisting 6,351 special needs persons. In Public Facilities and Neighborhood Revitalization, the City met its overall goals with the completion of 12 facilities/projects. In the Public Services area, our goal was to assist 37,900 persons annually. This past year, we nearly met the goal by assisting 37,072 persons.

Program Year 1 CAPER Specific Housing Objectives response:

Specific Housing Objectives

1. Evaluate progress in meeting specific objective of providing affordable housing, including the number of extremely low-income, low-income, and moderate-

income renter and owner households comparing actual accomplishments with proposed goals during the reporting period.

2. Evaluate progress in providing affordable housing that meets the Section 215 definition of affordable housing for rental and owner households comparing actual accomplishments with proposed goals during the reporting period.
3. Describe efforts to address “worst-case” housing needs and housing needs of persons with disabilities.

1. Evaluate Progress

The City’s goals and targets were approved by the Mayor and Council, in the Consolidated Plan, and the Annual Action Plan. These goals and targets establish the City’s overall objectives and outcome measures for affordable housing until 2015. The goals and targets were developed to plan for the needs of families, older residents, persons with disabilities, and low-income individuals.

The purpose of the goals is to establish a long-term vision of where the City wants to be, and to provide a quantitative way to measure its progress.

2. Specific Goals and Accomplishments

Specific Housing Objectives and Accomplishments

Rental Housing Objectives			
Specific Objectives	Performance Measures	Goals	Actual
Increase the supply of affordable rentals for families	Number of Units Produced:	184	190 units
Reduce the number of elderly persons who are cost burdened	Number of Units Produced:	50	24 units 10 underway
Preserve affordable rental units	Number of Units Retained:	100	100 underway

Owner Housing Objectives			
Increase the supply of affordable homeownership units	Number of Units Produced	65	2 completed 82 underway
Preserve existing housing stock	Number of Units Rehabilitated	475	375
Increase affordability through down payment assistance	Number of Homeownership Assisted:	100	132
Lead Free Homes	Number of Units Assisted	20	107

Wherever possible, the City attracts additional resources by submitting grant applications and providing support to organizations that apply to competitive grant programs. The City has been successful in attracting grants to support agencies that provide housing and services. These include: The Affordable Housing Program of the Federal Home Loan Bank, State of Arizona HOME Program and Housing Trust Fund, Supportive Housing Program (SHP), HOPE VI program, and HOPE 3 programs. The City has contributed general funds to meet HOME program match requirements and for activities that support the homeless.

Consolidated Annual Performance and Evaluation Report

Homeowners Assisted by Income					
AGENCY NAME	PROJECT NAME	0-30%	31-50%	51-80%	81% +
REHABILITATION					
Chicanos Por La Causa	Roof Replacement and Home Maintenance	4	3	12	0
City of Tucson/CSD	Below Market Interest Rate Program	0	0	0	0
City of Tucson/CSD	Deferred Loan Program	0	1	9	0
City of Tucson/CSD	Emergency Home Repair 21	7	13	4	0
City of Tucson/CSD	City Neighborhood Initiatives	18	24	9	0
City of Tucson/CSD	Back to Basics Rehabilitation Program	2	2	2	0
Community Home Repair Projects of AZ	City Minor Emergency Repair	74	8	3	0
DIRECT Center for Independence	Home Access Program	9	3	12	0
Old Pueblo Community Services	Rehabilitation	1	2	2	0
Pima Council on Aging	Elderly Home Repair	3	3	3	0
Rebuilding Together Tucson	Neighborhood Renovation	2	5	2	0
Rebuilding Together Tucson	Housing Rehab Collaborative Rio Nuevo	1	3	1	0
TMM Family Services	Midtown Housing Rehabilitation Program	2	3	5	0
Tucson Urban League	City Emergency Home Repair	4	20	16	0
Tucson Urban League	South Park Rehabilitation	1	3	3	0
Community Home Repair Projects of AZ	HRC Rio Nuevo	5	5	2	0
Chicanos Por La Causa	HRC Rio Nuevo	2	1	1	0
Old Pueblo Community Services	HRC Rio Nuevo	1	2	0	0
TMM Family Services	HRC Rio Nuevo	2	0	1	0
Tucson Urban League	HRC Rio Nuevo	0	0	4	0
DIRECT Center for Independence	HRC Rio Nuevo	2	0	0	0
TOTAL ASSISTED:		140	101	91	0

HOMEOWNERSHIP					
Housing & Community Development Department and Pima County Down Payment Assistance	HAP/HOME	0	14	115	0
TOTAL ASSISTED:		0	14	115	0
GRAND TOTAL:		140	115	206	0
TOTAL ASSISTED:		0	14	115	0

Renters Assisted by Income				
PROJECT NAME	0-30%	31-50%	51-80%	81% +
Casitas on Broadway	50	6		
Ghost Ranch Phase I		60		
Vida Serena		72		
Total Assisted:	50	138		

3. “Worst Case” Housing Needs:

Generally, this population is unable to significantly contribute to the cost of housing themselves. In these instances, boutique programs such as the SHP funded Bridges Program and other SHP and ESG funded programs are designed to meet the needs of this population.

The City addresses the “worst case” dilapidated housing structures through its Vacant and Neglected Structures (VANS) program. This program targets unoccupied structures that are blight in the community, citing owners under the Neighborhood Preservation Ordinance. In FY 2011, 6 units were demolished as a result of this effort.

Public Housing Strategy

1. Describe actions taken during the last year to improve public housing and resident initiatives.

CAPER Public Housing Strategy response:

Program Year 1 CAPER Public Housing Strategy response:

1. The City has several initiatives that provide opportunities to public housing residents.

Family Self-Sufficiency Program

City of Tucson’s Family Self-Sufficiency Program (FSS) assists Section 8 and Public Housing Program residents in moving from dependency on public assistance programs to self-sufficient independence. FSS is principally a work-incentive program that helps participants become more economically independent through goal setting and case management support over a five-year period of time.

ROSS (Resident Opportunity for Self-Sufficiency) Program

The City of Tucson has partnered with, and acts as fiscal agent for Lutheran Social Services (LSS) to provide client support for elderly/disabled residents. LSS provides a scheduled transportation service for residents of four of the City’s designated sites. This service enables these residents to go shopping or participate in recreational outings and is a factor in developing independent living skills and socialization opportunities for them.

Tucson Learn2\$ave Program

Funded jointly by the U.S. Department of Health and Human Services and the United Way of Tucson and Southern Arizona, this Individual Development Account (IDA) program is designed to develop life-long saving habits and promote first-time homeownership. Under this program, participants’ savings accounts are matched on a \$4-to-\$1 basis, up to a maximum award of \$4,000

MLK HOPE VI

The City was awarded \$9.8 million in HOPE VI funding for the development of public housing units for elderly and disabled residents. Sixty eight (68) units

have been built and occupied at the new Martin Luther King building at 55 N. 5th Avenue in downtown Tucson and 28 new townhome-style units have been built and are occupied on the Westside at the intersection of Silverbell Road and Goret.

Capital Fund

Annually, the City is awarded approximately \$1,600,000 in capital funds to be used to maintain and improve our public housing inventory.

Housing Management

The City's 1,888 Public Housing and other affordable housing units are administered by property management offices regionalized throughout the City. The management team at each office is responsible for all residential property management activities associated with its assigned Asset Management Projects, including property maintenance and modernization work.

Barriers to Affordable Housing

1. Describe actions taken during the last year to eliminate barriers to affordable housing.

Program Year 1 CAPER Barriers to Affordable Housing response:

Bilingual Material

A large percentage of low-income residents in Pima County are Spanish speaking. Materials and advertisements promoting countywide homeownership programs are printed in English and Spanish.

Incentives for Private Developers

The City provides incentives to non-profit and for-profit developers to expand their affordable housing production. In addition, the City has leveraged land and provided below-market financing for affordable housing development. In Fiscal year 2011, the affordable housing impact fee exemption was in the amount of \$151,715.

Don't Borrow Trouble

This project is designed to raise public awareness of predatory lending issues and to provide referral services to qualified credit counselors.

Analysis of Impediments and other Fair Housing Activities

A HUD mandated program, the Analysis of Impediments strives to eliminate all forms of illegal housing discrimination and to actively promote fair housing activities for all. An updated version of this Plan was completed in FY2009 and is available for review at the following website: <http://www.tucsonaz.gov/hcd> under plans.

Language Assistance Plan for Limited English Proficient Persons

In January 2007, HUD issued final guidance relating to providing meaningful access to persons who have limited English proficiency. The City of Tucson

has developed a Language Assessment Plan to address the needs and requirements of those clients who are not fluent in English. The plan can be found at the following website: <http://www.tucsonaz.gov/hcd> under plans.

HOME/ American Dream Down Payment Initiative (ADDI)

1. Assessment of Relationship of HOME Funds to Goals and Objectives
 - a. Evaluate progress made toward meeting goals for providing affordable housing using HOME funds, including the number and types of households served.
2. HOME Match Report
 - a. Use HOME Match Report HUD-40107-A to report on match contributions for the period covered by the Consolidated Plan program year.
3. HOME MBE and WBE Report
 - a. Use Part III of HUD Form 40107 to report contracts and subcontracts with Minority Business Enterprises (MBEs) and Women's Business Enterprises (WBEs).
4. Assessments
 - a. Detail results of on-site inspections of rental housing.
 - b. Describe the HOME jurisdiction's affirmative marketing actions.
 - c. Describe outreach to minority and women owned businesses.

Program Year 1 CAPER HOME/ADDI response:

1. Relationship of HOME Funds to Goals and Objectives:

In FY 2011, Tucson received \$4,422,522 in HOME Investment Partnerships (HOME) Program funds. An additional \$187,901 was available from HOME program income.

The Five-Year Consolidated Plan's specific objectives include housing rehabilitation, homeownership opportunities and transitional and rental housing development.

The following chart illustrates how HOME funds were utilized to implement this strategy.

Consolidated Annual Performance and Evaluation Report

Programs	Home Expenditures	# Units	% AMI	Ethnicity
Homeownership	\$270,000	10 complete	0 - 30%-50% 10 - 50%-80%	8 Hispanic 0 – Asian 0 – Native Amer. 2 – Black 0 – White
Down payment Assistance (Includes both City and County)	\$235,237	146	6 - 30%-50% 140 - 50%-80%	107 – Hispanic 2 – Asian 3 – Native Amer. 5- Black 29 – White
Rental	\$2,971,444	277 Underway		
Rehabilitation	\$382,076	19	1 - 0% - 30% 7 - 30%-50% 11 – 50% - 80%	10– Hispanic 0 – Asian 9 – White 0 – Black
Total	\$5,746,128	337		

The 2011 accomplishments for projects sponsored by Community Housing Development Organizations (CHDO's) are included in the homeownership totals, including CHDO project funds. CHDO operating expenses were \$195,500 in FY 2011.

2. HOME MATCH REPORT

The Consortium met and exceeded the 25% mandated HOME program match requirement.

(See pp. 35-38)

HOME Match Report

Match Contributions for
Federal Fiscal Year (yyyy)

Part I Participant Identification

1. Participant No. (assigned by HUD)		2. Name of the Participating Jurisdiction		3. Name of Contact (person completing this report)	
5. Street Address of the Participating Jurisdiction				4. Contact's Phone Number (include area code)	
6. City		7. State	8. Zip Code		

Part II Fiscal Year Summary

1. Excess match from prior Federal fiscal year	\$	
2. Match contributed during current Federal fiscal year (see Part III.9.)	\$	
3. Total match available for current Federal fiscal year (line 1 + line 2)		\$
4. Match liability for current Federal fiscal year		\$
5. Excess match carried over to next Federal fiscal year (line 3 minus line 4)		\$

Part III Match Contribution for the Federal Fiscal Year

1. Project No. or Other ID	2. Date of Contribution (mm/dd/yyyy)	3. Cash (non-Federal sources)	4. Foregone Taxes, Fees, Charges	5. Appraised Land / Real Property	6. Required Infrastructure	7. Site Preparation, Construction Materials, Donated labor	8. Bond Financing	9. Total Match

HOME MATCH REPORT										
6/30/2011										
Match Contribution for the Federal Fiscal Year										
		1	2	3	4	5	6	7	8	9
IDIS No	Project No	PROJECT ID NAME	DATE OF CONTRIBUTION	CASH (NON FED SOURCES)	FOREGONE TAXES, FEES, CHARGES	APPRAISED LAND REAL PROPERTY	REQUIRED INFRASTRUCTURE	SITE PREPARATION, CONSTRUCTION MATERIALS, DONATED LABOR	BOND FINANCING**	TOTAL MATCH
3662	9477	Ghost Ranch	7/1/10 - 6/30/11	\$ 330,000.00						\$ 330,000.00
				\$ -						\$ -
				\$ -						\$ -
	9816	Downpayment Assistance IDA /HFH	7/1/10 - 6/30/11	\$ -	\$ 37,340.00			\$ 568,300.00		\$ 605,640.00
		Local Taxes		\$ -						\$ -
				\$ -						\$ -
				\$ -						\$ -
				\$ -						\$ -
		HTF-Challenge Grant	7/1/11 - 6/30/11	\$ 66,750.00						\$ 66,750.00
		Impact Fees waived for Affordable Housing	7/1/11 - 6/30/11		\$ 151,795					151,795.26
		MRB - City	7/1/10 - 6/30/11						\$ 196,328.75	\$ 196,328.75
		G.O. Bonds	7/1/10-6/30/11						\$ 2,549,148.00	\$ 2,549,148.00
				\$ 396,750.00	\$ 189,135.26	\$ -	\$ -	\$ 568,300.00	\$ 2,745,476.75	\$ 3,899,662.01
Pima County										
3263	9812	South Tucson Revitalizatio Tucson Learn 2 Save Program	7/1/10 - 6/30/11	\$ 29,500.00						\$ 29,500.00
		Realtor/Seller Gifts	7/1/10 - 6/30/11	\$ -						\$ -
				\$ 53,878.00						\$ 53,878.00
		Old Pueblo Community Foundation	7/1/10 - 6/30/11	\$ 1,834.00						\$ 1,834.00
		AZ Dept. of Housing	7/1/10 - 6/30/11	\$ 21,126.00						\$ 21,126.00
		Casitas on Broadway	7/1/10 - 6/30/11	\$ -						\$ -
	9897	Downpayment Assistance FHLB /WISH- County	7/1/10 - 6/30/11	\$ 4,000.00						\$ 4,000.00
		FHLB-Marana-Amado	7/1/10 - 6/30/11	\$ 15,000.00						\$ 15,000.00
		MRB - Pima County	7/1/10 - 6/30/11						\$ 859,927.50	\$ 859,927.50
				\$ 125,338.00	\$ -	\$ -	\$ -	\$ -	\$ 859,927.50	\$ 985,265.50
		Not >25% of the PJ Match Liability		\$ 522,088.00	\$ 189,135.26	\$ -	\$ -	\$ 568,300.00	\$ 160,635.69	\$ 1,440,158.95
				642,542.75						
									\$ 3,444,768.56	
										\$ 4,884,927.51
** Per HOME Prgam Regulations, Bond Financing amount cannot exceed 25% of the Primary Jurisdiction's total liability match for the program year.										
The surplus can be banked for use in future years.										
									\$ 181,378.93	FY06 CF
									\$ 1,128,673.22	FY07 CF
									\$ 272,986.93	FY08 CF
									\$ 273,094.86	FY10 CF
									\$ 3,444,768.56	FY11 CF
									\$ 5,300,902.50	Total CF

Public reporting burden for this collection of information is estimated to average 45 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless that collection displays a valid OMB control number.

The HOME statute imposes a significant number of data collection and reporting requirements. This includes information on assisted properties, on the owners or tenants of the properties, and on other programmatic areas. The information will be used: 1) to assist HOME participants in managing their programs; 2) to track performance of participants in meeting fund commitment and expenditure deadlines; 3) to permit HUD to determine whether each participant meets the HOME statutory income targeting and affordability requirements; and 4) to permit HUD to determine compliance with other statutory and regulatory program requirements. This data collection is authorized under Title II of the Cranston-Gonzalez National Affordable Housing Act or related authorities. Access to Federal grant funds is contingent on the reporting of certain project-specific data elements. Records of information collected will be maintained by the recipients of the assistance. Information on activities and expenditures of grant funds is public information and is generally available for disclosure. Recipients are responsible for ensuring confidentiality when public disclosure is not required.

Instructions for the HOME Match Report

Applicability:

The HOME Match Report is part of the HOME APR and must be filled out by every participating jurisdiction that incurred a match liability. Match liability occurs when FY 1993 funds (or subsequent year funds) are drawn down from the U.S. Treasury for HOME projects. A Participating Jurisdiction (PJ) may start counting match contributions as of the beginning of Federal Fiscal Year 1993 (October 1, 1992). A jurisdiction not required to submit this report, either because it did not incur any match or because it had a full match reduction, may submit a HOME Match Report if it wishes. The match would count as excess match that is carried over to subsequent years. The match reported on this form must have been contributed during the reporting period (between October 1 and September 30).

Timing:

This form is to be submitted as part of the HOME APR on or before December 31. The original is sent to the HUD Field Office. One copy is sent to the

Office of Affordable Housing Programs, CGHF
Room 7176, HUD, 451 7th Street, S.W.
Washington, D.C. 20410.

The participating jurisdiction also keeps a copy.

Instructions for Part II:

1. **Excess match from prior Federal fiscal year:** Excess match carried over from prior Federal fiscal year.
2. **Match contributed during current Federal fiscal year:** The total amount of match contributions for all projects listed under Part III in column 9 for the Federal fiscal year.

3. **Total match available for current Federal fiscal year:** The sum of excess match carried over from the prior Federal fiscal year (Part II, line 1) and the total match contribution for the current Federal fiscal year (Part II, line 2). This sum is the total match available for the Federal fiscal year.

4. **Match liability for current Federal fiscal year:** The amount of match liability is available from HUD and is provided periodically to PJs. The match must be provided in the current year. The amount of match that must be provided is based on the amount of HOME funds drawn from the U.S. Treasury for HOME projects. The amount of match required equals 25% of the amount drawn down for HOME projects during the Federal fiscal year. Excess match may be carried over and used to meet match liability for subsequent years (see Part II line 5). Funds drawn down for administrative costs, CHDO operating expenses, and CHDO capacity building do not have to be matched. Funds drawn down for CHDO seed money and/or technical assistance loans do not have to be matched if the project does not go forward. A jurisdiction is allowed to get a partial reduction (50%) of match if it meets one of two statutory distress criteria, indicating "fiscal distress," or else a full reduction (100%) of match if it meets both criteria, indicating "severe fiscal distress." The two criteria are poverty rate (must be equal to or greater than 125% of the average national family poverty rate to qualify for a reduction) and per capita income (must be less than 75% of the national average per capita income to qualify for a reduction). In addition, a jurisdiction can get a full reduction if it is declared a disaster area under the Robert T. Stafford Disaster Relief and Emergency Act.

5. **Excess match carried over to next Federal fiscal year:** The total match available for the current Federal fiscal year (Part II, line 3) minus the match liability for the current Federal fiscal year (Part II, line 4). Excess match may be carried over and applied to future HOME project match liability.

Instructions for Part III:

1. **Project No. or Other ID:** "Project number" is assigned by the C/MI System when the PJ makes a project setup call. These projects involve at least some Treasury funds. If the HOME project does not involve Treasury funds, it must be identified with "other ID" as follows: the fiscal year (last two digits only), followed by a number (starting from "01" for the first non-Treasury-funded project of the fiscal year), and then at least one of the following abbreviations: "SF" for project using shortfall funds, "PI" for projects using program income, and "NON" for non-HOME-assisted affordable housing. Example: 93.01.SF, 93.02.PI, 93.03.NON, etc.

Shortfall funds are non-HOME funds used to make up the difference between the participation threshold and the amount of HOME funds allocated to the PJ; the participation threshold requirement applies only in the PJ's first year of eligibility. [§92.102]

Program income (also called "repayment income") is any return on the investment of HOME funds. This income must be deposited in the jurisdiction's HOME account to be used for HOME projects. [§92.503(b)]

Non-HOME-assisted affordable housing is investment in housing not assisted by HOME funds that would qualify as “affordable housing” under the HOME Program definitions. “NON” funds must be contributed to a specific project; it is not sufficient to make a contribution to an entity engaged in developing affordable housing. [§92.219(b)]

2. **Date of Contribution:** Enter the date of contribution. Multiple entries may be made on a single line as long as the contributions were made during the current fiscal year. In such cases, if the contributions were made at different dates during the year, enter the date of the last contribution.
3. **Cash:** Cash contributions from non-Federal resources. This means the funds are contributed permanently to the HOME Program regardless of the form of investment the jurisdiction provides to a project. Therefore all repayment, interest, or other return on investment of the contribution must be deposited in the PJ’s HOME account to be used for HOME projects. The PJ, non-Federal public entities (State/local governments), private entities, and individuals can make contributions. The grant equivalent of a below-market interest rate loan to the project is eligible when the loan is not repayable to the PJ’s HOME account. [§92.220(a)(1)] In addition, a cash contribution can count as match if it is used for eligible costs defined under §92.206 (except administrative costs and CHDO operating expenses) or under §92.209, or for the following non-eligible costs: the value of non-Federal funds used to remove and relocate ECHO units to accommodate eligible tenants, a project reserve account for replacements, a project reserve account for unanticipated increases in operating costs, operating subsidies, or costs relating to the portion of a mixed-income or mixed-use project not related to the affordable housing units. [§92.219(c)]
4. **Foregone Taxes, Fees, Charges:** Taxes, fees, and charges that are normally and customarily charged but have been waived, foregone, or deferred in a manner that achieves affordability of the HOME-assisted housing. This includes State tax credits for low-income housing development. The amount of real estate taxes may be based on the

post-improvement property value. For those taxes, fees, or charges given for future years, the value is the present discounted cash value. [§92.220(a)(2)]

5. **Appraised Land/Real Property:** The appraised value, before the HOME assistance is provided and minus any debt burden, lien, or other encumbrance, of land or other real property, not acquired with Federal resources. The appraisal must be made by an independent, certified appraiser. [§92.220(a)(3)]
6. **Required Infrastructure:** The cost of investment, not made with Federal resources, in on-site and off-site infrastructure directly required for HOME-assisted affordable housing. The infrastructure must have been completed no earlier than 12 months before HOME funds were committed. [§92.220(a)(4)]
7. **Site preparation, Construction materials, Donated labor:** The reasonable value of any site-preparation and construction materials, not acquired with Federal resources, and any donated or voluntary labor (see §92.354(b)) in connection with the site-preparation for, or construction or rehabilitation of, affordable housing. The value of site-preparation and construction materials is determined in accordance with the PJ’s cost estimate procedures. The value of donated or voluntary labor is determined by a single rate (“labor rate”) to be published annually in the Notice Of Funding Availability (NOFA) for the HOME Program. [§92.220(6)]
8. **Bond Financing:** Multifamily and single-family project bond financing must be validly issued by a State or local government (or an agency, instrumentality, or political subdivision thereof). 50% of a loan from bond proceeds made to a multifamily affordable housing project owner can count as match. 25% of a loan from bond proceeds made to a single-family affordable housing project owner can count as match. Loans from all bond proceeds, including excess bond match from prior years, may not exceed 25% of a PJ’s total annual match contribution. [§92.220(a)(5)] The amount in excess of the 25% cap for bonds may carry over, and the excess will count as part of the statutory limit of up to 25% per year. Requirements regarding

bond financing as an eligible source of match will be available upon publication of the implementing regulation early in FY 1994.

9. **Total Match:** Total of items 3 through 8. This is the total match contribution for each project identified in item 1.

Ineligible forms of match include:

1. Contributions made with or derived from Federal resources e.g. CDBG funds [§92.220(b)(1)]
2. Interest rate subsidy attributable to the Federal tax-exemption on financing or the value attributable to Federal tax credits [§92.220(b)(2)]
3. Contributions from builders, contractors or investors, including owner equity, involved with HOME-assisted projects. [§92.220(b)(3)]
4. Sweat equity [§92.220(b)(4)]
5. Contributions from applicants/recipients of HOME assistance [§92.220(b)(5)]
6. Fees/charges that are associated with the HOME Program only, rather than normally and customarily charged on all transactions or projects [§92.220(a)(2)]
7. Administrative costs

3. HOME Minority and Women-Owned Business

The City has developed a Minority and Women-Owned Business Enterprise Program to ensure full and equitable economic opportunities to persons and businesses that compete for business with the City of Tucson, including minority-owned business enterprises and woman-owned business enterprises.

In FY 2011, no HOME projects were completed, therefore the City did not produce an Annual Minority Business Enterprises and Women Owned Enterprises report for FY 2010.

The following remedies are employed by the City of Tucson to address marketplace discrimination against minority (MBE) and women-owned (WBE) businesses:

- Consultation with new or developing businesses
- Certification of minority and women-owned businesses
- Publication and distribution of a MBE/WBE Directory
- Notification of MBEs and WBEs of Invitation for Bids (IFB) and Requests for Proposals (RFP) relating to construction, procurement and professional services
- Holding of city construction project plans for use by MBEs and WBEs
- Development and execution of seminars
- Conducting outreach activities to recruit MBEs and WBEs into the city purchasing process, including workshops for small businesses and publications describing the city's purchasing process
- Providing assistance with purchasing procedures and policies
- Monitoring of purchasing efforts to ensure MBE/WBE access to the process

The City has encouraged minority participation in HOPE VI activities through a Section 3 Outreach Program. This program provides employment opportunities to low-income and project-area residents, and is supplemented by a commitment of funds for education and training.

HOMELESS

Homeless Needs

*Please also refer to the Homeless Needs Table in the Needs.xls workbook.

1. Identify actions taken to address needs of homeless persons.
2. Identify actions to help homeless persons make the transition to permanent housing and independent living.
3. Identify new Federal resources obtained from Homeless SuperNOFA.

Program Year 1 CAPER Homeless Needs response:

1. Actions Taken to Address Needs of the Homeless

The City's Continuum of Care for the Homeless is a locally developed needs assessment and strategy that illustrates the network of services available to assist the homeless population. This section identifies actions taken during FY 2011 to provide this continuum of care for the homeless and persons with special needs, and indicates that the City exceeded the Consolidated Plan goal of 30,000 units of service. In FY 2011, 10,251 homeless individuals were assisted with over 100,000 units of service, including: case management, bed nights, employment, food and other crisis assistance.

During FY 2011, the City committed CDBG, ESG, and City General funds in the amount of \$955,302 on programs for the homeless. These programs served approximately 7 shelters. Specific projects supported during FY 2011 are listed below. The goals of these projects are to prevent homelessness and assist individuals and families find permanent housing and regain self-sufficiency.

Projects that Serve the Homeless

AGENCY	PROJECT	CDBG	ESG	General Fund
TCWC/Emerge	Domestic Violence Shelter Services / Domestic Violence Advocacy Services	\$215,923		
Interfaith Coalition for the Homeless	TPCH Planning	\$30,000		
Interfaith Coalition for the Homeless	Seasonal Emergency Shelter	\$30,000		
Open-INN, Inc.	Crisis Assistance and Shelter	\$37,397	\$82,803	
Open-INN, Inc.	Transitional Apartment Living Program			\$27,240
New Beginnings for Women & Children	Emergency Shelter	\$55,634	\$44,366	
Primavera Foundation	Emergency Services Men's Shelter (RR)	\$70,920	\$40,000	
Primavera Foundation/TA	Emergency Shelter Services (Greyhound)	\$8,000	\$70,740	
Primavera Foundation/TA	Women's Services Program	\$70,060		
Primavera Foundation/TA	Emergency Shelter Services	\$8,000		
Primavera Foundation	Primavera WORKS			\$54,479
TMM Family Services	Family Journey Transitional Housing	\$28,000	\$20,000	
Wingspan	Growing up Proud and Strong			\$31,000
Youth on their Own	Special needs	\$30,740		
Total		\$584,674	\$257,909	\$112,719

2. Actions taken to help homeless persons make the transition to permanent housing and independent living.

The City of Tucson has funded the following Independent Living Programs:
Open Inn, Inc. - Shelter and Transitional Housing
Primavera Foundation - Transitional Housing – Women's Services
Primavera Foundation - Housing for Homeless People with Disabilities
TMM Family Services, Inc. - Family Journey Transitional Housing

3. Federal Resources obtained from Homeless SuperNOFA.

Total Continuum of Care for Tucson/Pima County is \$7,722,164

Specific Homeless Prevention Elements

1. *Identify actions taken to prevent homelessness.*

Program Year 1 CAPER Specific Housing Prevention Elements response:

Prevention services funded by the City of Tucson include programs aimed at keeping people in their homes by providing rent and mortgage assistance, utility payment assistance to prevent eviction, case management, housing counseling, landlord/tenant mediation/legal services, and behavioral health services, Information & Referral services, income maintenance programs and food stamps, job training and placement, and guardianship/ representative payee. In addition, prevention programs include supportive education about an owner's/landlord's specific requirements, and information on tenants' rights and obligations under Arizona law.

Homeless Prevention programs:

Primavera Foundation – Crisis Emergency Services
Primavera Foundation – Women's Services Program
TMM-Family Journey Transitional Housing
Youth on Their Own – Special Needs

Emergency Shelter Grants (ESG)

1. Identify actions to address emergency shelter and transitional housing needs of homeless individuals and families (including significant subpopulations such as those living on the streets).
2. Assessment of Relationship of ESG Funds to Goals and Objectives
 - a. Evaluate progress made in using ESG funds to address homeless and homeless prevention needs, goals, and specific objectives established in the Consolidated Plan.
 - b. Detail how ESG projects are related to implementation of comprehensive homeless planning strategy, including the number and types of individuals and persons in households served with ESG funds.
3. Matching Resources
 - a. Provide specific sources and amounts of new funding used to meet match as required by 42 USC 11375(a)(1), including cash resources, grants, and staff

salaries, as well as in-kind contributions such as the value of a building or lease, donated materials, or volunteer time.

4. State Method of Distribution
 - a. States must describe their method of distribution and how it rated and selected its local government agencies and private nonprofit organizations acting as subrecipients.
5. Activity and Beneficiary Data
 - a. Completion of attached Emergency Shelter Grant Program Performance Chart or other reports showing ESGP expenditures by type of activity. Also describe any problems in collecting, reporting, and evaluating the reliability of this information.
 - b. Homeless Discharge Coordination
 - i. As part of the government developing and implementing a homeless discharge coordination policy, ESG homeless prevention funds may be used to assist very-low income individuals and families at risk of becoming homeless after being released from publicly funded institutions such as health care facilities, foster care or other youth facilities, or corrections institutions or programs.
 - c. Explain how your government is instituting a homeless discharge coordination policy, and how ESG homeless prevention funds are being used in this effort.

Program Year 1 CAPER ESG response:

1. Actions to Address Emergency Shelter and Transitional Housing Needs

Emergency shelter programs are committed to directing clients seeking shelter or a meal toward more permanent solutions through the community's homeless services network. The providers in our community have begun utilizing the Homeless Management Information System (HMIS) to further their efforts. Data gathered through the HMIS System provides our community and its providers a better understanding of current trends, changing service needs and helps us to identify special populations experiencing homelessness.

Transitional Housing programs seek to empower homeless participants by providing affordable rental housing, combined with case management services, drug and substance abuse counseling, and job training and placement services. Services are tailored to meet the needs of each individual household. Transitional programs work to prepare participants for their transition to permanent housing once income sources have been identified and increased, and community services and support networks have been secured.

2. Assessment of Relationship of ESG funds to Goals and Objectives

The City's goal is to increase transitional beds. However, because funding has remained level, we have been unable to increase the supply.

3. ESG Program Match

The ESG Program has a dollar for dollar match requirement. In FY 2011, the City of Tucson exceeded the requirements for this program. Sources of match funding are listed in the following chart.

ESG Program Match

	Local Government	Private	Fees/Program Income	Other Federal	Total
New Beginnings for Women and Children	\$7,085	\$26,961		\$ 10,320	\$ 44,366
Open Inn, Inc.				\$104,831	\$104,831
Primavera Foundation, Inc.			\$20,470	\$ 90,000	\$110,470
TMM Family Services			\$52,386		\$ 52,386
TOTAL ESG MATCH	\$7,085	\$26,961	\$72,856	\$205,151	\$312,053

4. Stated Method of Distribution

The City advertised in fiscal year 2010 funding levels and priorities in the Request for Proposals (RFP). Agencies submitted RFPs, which were reviewed by a City Manager-appointed committee. The City Manager's funding recommendations were adopted by the Mayor and Council as part of the City's annual update to the Consolidated Plan.

5. Activity and Beneficiary Data

All contracts became effective on July 1, 2010, and agencies had until June 30, 2011, to expend funds.

Agency	Project	Prevention	Essential Services	Maint. & Operat.	Total Grant	#'s Served
New Beginnings for Women & Children	Emergency Shelter		\$24,366	\$20,000	\$44,366	326
Open-INN, Inc.	Crisis Assistance and Shelter		\$35,000	\$47,803	\$82,803	197
Primavera Foundation, Inc.	Relief & Referral Men's Shelter		\$20,000	\$20,000	\$40,000	52
Primavera Foundation	Emergency Shelter	\$10,000		\$60,740	\$70,740	900
TMM Family Services	Family Journey Transitional Housing			\$20,000	\$20,000	72
City of Tucson	Administration				\$13,574	
	TOTAL	\$10,000	\$79,366	\$168,543	\$ 271,483	1,547
		3.7%	29.2%	62.1%		

Homeless Discharge Coordination

The Discharge Planning Committee of Tucson Pima Collaboration to end Homelessness developed discharge plans with all hospitals, jails, prisons and other institutions in Tucson/Pima County to address discharge procedures for homeless patients. The Plan is provided all hospital, jail and prison discharge planning staff with information about accessibility to all homeless shelters, entry requirements, contact names of shelter staff, and addresses.

COMMUNITY DEVELOPMENT

Community Development

*Please also refer to the Community Development Table in the Needs.xls workbook.

1. Assessment of Relationship of CDBG Funds to Goals and Objectives
 - a. Assess use of CDBG funds in relation to the priorities, needs, goals, and specific objectives in the Consolidated Plan, particularly the highest priority activities.
 - b. Evaluate progress made toward meeting goals for providing affordable housing using CDBG funds, including the number and types of households served.
 - c. Indicate the extent to which CDBG funds were used for activities that benefited extremely low-income, low-income, and moderate-income persons.
2. Changes in Program Objectives
 - a. Identify the nature of and the reasons for any changes in program objectives and how the jurisdiction would change its program as a result of its experiences.
3. Assessment of Efforts in Carrying Out Planned Actions
 - a. Indicate how grantee pursued all resources indicated in the Consolidated Plan.
 - b. Indicate how grantee provided certifications of consistency in a fair and impartial manner.
 - c. Indicate how grantee did not hinder Consolidated Plan implementation by action or willful inaction.
4. For Funds Not Used for National Objectives
 - a. Indicate how use of CDBG funds did not meet national objectives.
 - b. Indicate how did not comply with overall benefit certification.
5. Anti-displacement and Relocation – for activities that involve acquisition, rehabilitation or demolition of occupied real property
 - a. Describe steps actually taken to minimize the amount of displacement resulting from the CDBG-assisted activities.
 - b. Describe steps taken to identify households, businesses, farms or nonprofit organizations who occupied properties subject to the Uniform Relocation Act or Section 104(d) of the Housing and Community Development Act of 1974, as amended, and whether or not they were displaced, and the nature of their needs and preferences.
 - c. Describe steps taken to ensure the timely issuance of information notices to displaced households, businesses, farms, or nonprofit organizations.

6. Low/Mod Job Activities – for economic development activities undertaken where jobs were made available but not taken by low- or moderate-income persons
 - a. Describe actions taken by grantee and businesses to ensure first consideration was or will be given to low/mod persons.
 - b. List by job title of all the permanent jobs created/retained and those that were made available to low/mod persons.
 - c. If any of jobs claimed as being available to low/mod persons require special skill, work experience, or education, provide a description of steps being taken or that will be taken to provide such skills, experience, or education.
7. Low/Mod Limited Clientele Activities – for activities not falling within one of the categories of presumed limited clientele low and moderate income benefit
 - a. Describe how the nature, location, or other information demonstrates the activities benefit a limited clientele at least 51% of whom are low- and moderate-income.
8. Program income received
 - a. Detail the amount of program income reported that was returned to each individual revolving fund, e.g., housing rehabilitation, economic development, or other type of revolving fund.
 - b. Detail the amount repaid on each float-funded activity.
 - c. Detail all other loan repayments broken down by the categories of housing rehabilitation, economic development, or other.
 - d. Detail the amount of income received from the sale of property by parcel.
9. Prior period adjustments – where reimbursement was made this reporting period for expenditures (made in previous reporting periods) that have been disallowed, provide the following information:
 - a. The activity name and number as shown in IDIS;
 - b. The program year(s) in which the expenditure(s) for the disallowed activity(ies) was reported;
 - c. The amount returned to line-of-credit or program account; and
 - d. Total amount to be reimbursed and the time period over which the reimbursement is to be made, if the reimbursement is made with multi-year payments.
10. Loans and other receivables
 - a. List the principal balance for each float-funded activity outstanding as of the end of the reporting period and the date(s) by which the funds are expected to be received.
 - b. List the total number of other loans outstanding and the principal balance owed as of the end of the reporting period.
 - c. List separately the total number of outstanding loans that are deferred or forgivable, the principal balance owed as of the end of the reporting period, and the terms of the deferral or forgiveness.
 - d. Detail the total number and amount of loans made with CDBG funds that have gone into default and for which the balance was forgiven or written off during the reporting period.
 - e. Provide a List of the parcels of property owned by the grantee or its subrecipients that have been acquired or improved using CDBG funds and that are available for sale as of the end of the reporting period.
11. Lump sum agreements

- a. Provide the name of the financial institution.
 - b. Provide the date the funds were deposited.
 - c. Provide the date the use of funds commenced.
 - d. Provide the percentage of funds disbursed within 180 days of deposit in the institution.
12. Housing Rehabilitation – for each type of rehabilitation program for which projects/units were reported as completed during the program year
- a. Identify the type of program and number of projects/units completed for each program.
 - b. Provide the total CDBG funds involved in the program.
 - c. Detail other public and private funds involved in the project.
13. Neighborhood Revitalization Strategies – for grantees that have HUD-approved neighborhood revitalization strategies
- a. Describe progress against benchmarks for the program year. For grantees with Federally-designated EZs or ECs that received HUD approval for a neighborhood revitalization strategy, reports that are required as part of the EZ/EC process shall suffice for purposes of reporting progress.

Program Year 1 CAPER Community Development response:

1. CDBG CONSOLIDATED PLAN – PRIORITIES, NEEDS, GOALS AND OBJECTIVES

During FY 2011, the City of Tucson received \$6,713,269 in CDBG entitlement funds.

Families assisted under the federal regulation for “direct benefit” are qualified through an application process. Eligibility is based on documentation of total household income for the previous year. Typically, tax returns, pay check stubs, benefit letters and evidence of assets are used to document eligibility under the HUD guidelines. This information must be maintained in project files.

Activities selected for funding met the goals of the highest priorities listed in the Five-Year Consolidated Plan, which primarily focused on housing.

The following chart illustrates how CDBG funds were used to meet the objectives stated in the Consolidated Plan.

Consolidated Plan Objectives and CDBG Funds

Housing Activities		CDBG Funds
Homeowners (Rehabilitation Activities)		\$2,479,542
Neighborhood Revitalization		CDBG Funds
Public/Agency Facilities		\$ 418,761
Back to Basics Projects		\$ 88,541
Public Services		CDBG Funds
Public Services		\$ 985,738

Planning Activities	CDBG Funds
Planning Activities (includes Fair Housing funded by admin)	\$ 90,000
Economic Development	
BDFC Revolving Loan	\$60,964
Administration	CDBG Funds
Administration	\$1,376,131
TOTAL ALL CDBG	\$5,499,677

2. Changes in Program Objectives

There were no changes in the CDBG program objectives during FY 2011.

3. Efforts to Carry Out Annual Action Plan Activities

The City of Tucson has ensured consistency with Consolidated Plan priorities and with HUD programs by providing certifications of consistency in a fair and impartial manner. The Consortium requires that agencies provide copies of their applications for funding, or a detailed executive summary before a letter of consistency is granted.

In FY11, the following agencies received Consolidated Plan Certifications for the proposed projects:

Agency	Federal Program	Activity
Compass Affordable Housing	Supportive Housing for Disabled	Housing
City of Tucson Family Self-sufficiency	Public Housing Family Self-sufficiency	Housing
La Frontera Center, Inc	Elderly Supportive Housing	Housing
Southern Arizona AIDS Foundation	Supportive Housing for Disabled	Housing

4. CDBG Funds Not Used to Meet Specified National Objectives

All Community Development Block Grant funds were utilized exclusively to achieve specific national objectives.

5. Relocation Due to Acquisition, Rehabilitation or Demolition of occupied Real Property

No permanent relocation occurred during FY 2011 as a result of acquisition, rehabilitation or demolition activities. The City acquires vacant buildings for its affordable housing programs. The City's priority is to minimize displacement through the use of unoccupied properties. However, the City has a set of procedures to

facilitate relocation and provide benefits to families as necessary. These procedures outline noticing requirements, relocation assistance, eligibility determination calculations, estimated costs for relocation and the timeline for implementing each step.

The City has implemented an emergency safety net program for families that are homeless or displaced from their housing. This program coordinates the efforts of homeless shelter and service providers, building safety code inspectors, and organizations providing affordable housing units.

Moreover, the City has adopted an Optional Relocation plan that provides for short term assistance to qualified household whom are temporarily displaced. The Optional Relocation Plan can be viewed at the following website under plans and reports: <http://www.tucsonaz.gov/csd>

6. Economic Development Activities

The Business Development Finance Corporation revolving loan, had a balance of \$60,963.90 as of June 30, 2011. The current loan recipients have generated 5 low/moderate income jobs, short of the stated goal of 13. The revolving loan fund generated \$1,452,549.73 of program income in FY 2011.

7. Limited Clientele

City projects served a total of 29,217 low- and moderate-income limited clientele using CDBG, HOME, ESG and HOPWA funds in FY 2011.

8. Program Income

The program income identified below was earned during FY 2011. The full amount of CDBG program income received was entered into the Integrated Disbursements and Information System (IDIS), and was drawn down against expenditures attributable to FY10. The City did had excess program income in the amount of \$10,820 on hand on June 30, 2011.

Source	Amount
CDBG	\$1,398,045
HOME	\$187,901
Total	\$1,651,108

9. Prior Period Adjustments - None

10. Loans and other Receivables – Not applicable

11. Lump-Sum Agreements – Not Applicable

12. Housing Rehabilitation

Program	Funds Expended	Accomplishments
Housing Rehabilitation (CDBG)	\$2,479,542	326 units
City Deferred Loan Program (HOME)	\$273,234	22 units
Lead Hazard Control (incl. match)	\$74,723	7 units
PCOA – Older Americans Act	\$110,000	20 units
TOTAL	\$3,402,152	375 units

13. Neighborhood Revitalization Strategies – No designated NRSAs.

Antipoverty Strategy

1. Describe actions taken during the last year to reduce the number of persons living below the poverty level.

Program Year 1 CAPER Antipoverty Strategy response:

1. ANTIPOVERTY STRATEGY

Most activities undertaken with CDBG, HOME, ESG and HOPWA funds are efforts to reduce the number of persons living in poverty and improve the quality of life for city residents. The City will continue to support emergency assistance programs, and a variety of other support services that are used by low-income households to obtain basic necessities. The main goal is to prevent very low-income persons, especially those earning 30% or less of median income, from becoming homeless. The long-term goal is to provide more affordable housing options so that this group is not forced to spend all their available funds for housing, with little left over for other needs.

As outlined in the Annual Plan, the City has specific strategies that are directly linked to the reduction of poverty. These strategies, which are illustrated throughout this document, are:

- Employment Opportunities
- Self-Sufficiency Assistance
- Support Services
- Affordable Housing

NON-HOMELESS SPECIAL NEEDS

Non-homeless Special Needs

1. Identify actions taken to address special needs of persons that are not homeless but require supportive housing, (including persons with HIV/AIDS and their families).

Program Year 1 CAPER Non-homeless Special Needs response:

1. NON-HOMELESS SPECIAL NEEDS OBJECTIVES

The following table outlines the non-homeless special needs populations' priority needs and goals identified in the Five-Year Consolidated Plan, and FY 2011 accomplishments.

Population	Priority	Funds Expended	Annual Goals (Planned)	Output (Accomplishments)
Elderly Supportive Services	H	\$374,655	6,205 (elderly/special needs)	3,838
Elderly Housing Services	H	\$230,818	See above	100
Disabled Supportive Services	H	\$219,609	See above	2,293
Disabled Housing Services	H	\$143,676	See above	120
TOTAL		\$968,758		6,351

Elderly Supportive Services

- Miracle Square – Independent Living & Support for Elderly & Disabled Adults
- Our Family Services – Senior Companion Program
- Pima Council on Aging – Elderly Independence
- Pima Council on Aging – Family Caregiver Support
- Pima Council on Aging – Nutrition Services for the Elderly
- Pima Council on Aging – Homecare Services for the Elderly
- Tucson Urban League, Inc. – Senior Lunch and Recreation Program
- Tucson Community Food Bank – Emergency Food Assistance Program

Elderly Housing Services

- Administration of Resources and Choices – Reverse Mortgage Program
- Administration of Resources and Choices – Elder Shelter
- ICS – Safe and Healthy Senior Independence Program
- Miracle Square, Inc. – Independent Living Support Services
- Pima Council on Aging – Home Repair, Adaptation and Maintenance for the Elderly
- Pima Council on Aging – CHRPA Repair Assistance

Disabled Supportive Services

- Arts for All, Inc. – Strengthening Children, Youth and Families
- Aviva Children’s Services – Parenting Program
- Catholic Community Services/Community Outreach Program for the Deaf – Building Skills for Employment
- Catholic Community Services/Community Outreach Program for the Deaf – Supporting Persons with Hearing Loss
- Child Language Center, Inc. – Therapy for Toddlers & Preschoolers

Consolidated Annual Performance and Evaluation Report

- Goodwill Industries of So. Az – Ready-to-earn Computer Customer Service Training
- Miracle Square – Independent Living & Support for Elderly & Disabled Adults
- Tucson Community Food Bank – Emergency Food Assistance Program
- Wingspan – A Step Up, Educational Enrichment

Disabled Housing Services

- DIRECT Center for Independence – Independent Living Services

Specific HOPWA Objectives

1. Overall Assessment of Relationship of HOPWA Funds to Goals and Objectives
Grantees should demonstrate through the CAPER and related IDIS reports the progress they are making at accomplishing identified goals and objectives with HOPWA funding. Grantees should demonstrate:
 - a. That progress is being made toward meeting the HOPWA goal for providing affordable housing using HOPWA funds and other resources for persons with HIV/AIDS and their families through a comprehensive community plan;
 - b. That community-wide HIV/AIDS housing strategies are meeting HUD's national goal of increasing the availability of decent, safe, and affordable housing for low-income persons living with HIV/AIDS;
 - c. That community partnerships between State and local governments and community-based non-profits are creating models and innovative strategies to serve the housing and related supportive service needs of persons living with HIV/AIDS and their families;
 - d. That through community-wide strategies Federal, State, local, and other resources are matched with HOPWA funding to create comprehensive housing strategies;
 - e. That community strategies produce and support actual units of housing for persons living with HIV/AIDS; and finally,
 - f. That community strategies identify and supply related supportive services in conjunction with housing to ensure the needs of persons living with HIV/AIDS and their families are met.

2. This should be accomplished by providing an executive summary (1-5 pages) that includes:
 - a. Grantee Narrative
 - i. Grantee and Community Overview
 - (1) A brief description of your organization, the area of service, the name of each project sponsor and a broad overview of the range/type of housing activities and related services
 - (2) How grant management oversight of project sponsor activities is conducted and how project sponsors are selected
 - (3) A description of the local jurisdiction, its need, and the estimated number of persons living with HIV/AIDS
 - (4) A brief description of the planning and public consultations involved in the use of HOPWA funds including reference to any appropriate planning document or advisory body
 - (5) What other resources were used in conjunction with HOPWA funded activities, including cash resources and in-kind contributions, such as the value of services or materials provided by volunteers or by other individuals or organizations
 - (6) Collaborative efforts with related programs including coordination and planning with clients, advocates, Ryan White CARE Act planning bodies, AIDS Drug Assistance Programs, homeless assistance programs, or other efforts that assist persons living with HIV/AIDS and their families.

 - ii. Project Accomplishment Overview
 - (1) A brief summary of all housing activities broken down by three types: emergency or short-term rent, mortgage or utility payments to prevent homelessness; rental assistance; facility based housing,

- including development cost, operating cost for those facilities and community residences
 - (2) The number of units of housing which have been created through acquisition, rehabilitation, or new construction since 1993 with any HOPWA funds
 - (3) A brief description of any unique supportive service or other service delivery models or efforts
 - (4) Any other accomplishments recognized in your community due to the use of HOPWA funds, including any projects in developmental stages that are not operational.
- iii. Barriers or Trends Overview
- (1) Describe any barriers encountered, actions in response to barriers, and recommendations for program improvement
 - (2) Trends you expect your community to face in meeting the needs of persons with HIV/AIDS, and
 - (3) Any other information you feel may be important as you look at providing services to persons with HIV/AIDS in the next 5-10 years
- b. Accomplishment Data
- i. Completion of CAPER Performance Chart 1 of Actual Performance in the provision of housing (Table II-1 to be submitted with CAPER).
 - ii. Completion of CAPER Performance Chart 2 of Comparison to Planned Housing Actions (Table II-2 to be submitted with CAPER).

Housing Opportunities for Persons with AIDS (HOPWA)

Consolidated Annual Performance
and Evaluation Report

Housing Opportunities for Persons with AIDS (HOPWA) Consolidated Annual Performance and Evaluation Report - Measuring Performance Outcomes

OMB Number 2506-0133 (Expiration Date: 08/31/2011)

Part 1: Grantee Executive Summary

As applicable, complete the charts below followed by the submission of a written narrative to questions A through C, and the completion of Chart D. Chart 1 requests general grantee information and Chart 2 is to be completed for each organization selected or designated as a project sponsor, as defined by CFR 574.3. In Chart 3, indicate each subrecipient organization with a contract/agreement of \$25,000 or greater that assists grantees or project sponsors carrying out their activities. Agreements include: grants, subgrants, loans, awards, cooperative agreements, and other forms of financial assistance; and contracts, subcontracts, purchase orders, task orders, and delivery orders. These elements address requirements in the Federal Funding and Accountability and Transparency Act of 2006 (Public Law 109-282).

1. Grantee Information

HUD Grant Number AZH09F002 and AZH10F002		Operating Year for this report <i>From (mm/dd/yy) To mm/dd/yy</i> 07/01/10 to 06/30/11		
Grantee Name City of Tucson Housing and Community Development Department				
Business Address		310 N. Commerce Park Loop		
City, County, State, Zip		Tucson	Pima	AZ 85745
Employer Identification Number (EIN) or Tax Identification Number (TIN)		86-6000266		
DUN & Bradstreet Number (DUNS):		148759165	Central Contractor Registration (CCR): Is the grantee's CCR status currently active? (See pg 2 of instructions) <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
*Congressional District of Business Address		Congressional District 7		
*Congressional District of Primary Service Area(s)		N/A		
*Zip Code(s) of Primary Service Area(s)		N/A		
City(ies) and County(ies) of Primary Service Area(s)		N/A		
Organization's Website Address www.tuconaz.gov/hcd		Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain in the narrative section how this list is administered.		
Have you prepared any evaluation report? <i>If so, please indicate its location on an Internet site (url) or attach copy.</i> No				

2. Project Sponsor Information

In Chart 2, provide the following information for each organization designated or selected to serve as a project sponsor, as defined by CFR 574.3.

Project Sponsor Agency Name Southern Arizona AIDS Foundation		Parent Company Name, if applicable N/A		
Name and Title of Contact at Project Sponsor Agency		Beth Carey, Director of Care Services		
Email Address		bcarey@saaf.org		
Business Address		375 S. Euclid Ave.		
City, County, State, Zip,		Tucson	Pima	AZ 85719
Phone Number (with area code)		520-628-7223		Fax Number (with area code) 520-628-7222
Employer Identification Number (EIN) or Tax Identification Number (TIN)		86-0864100		
DUN & Bradstreet Number (DUNs):		197335730		Central Contractor Registration (CCR): Is the sponsor's CCR status currently active? (See pg 2 of instructions) <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
Congressional District of Business Location of Sponsor		Congressional District 7		
Congressional District(s) of Primary Service Area(s)		Congressional Districts 7, 8		
Zip Code(s) of Primary Service Area(s)		SAAF's office is in 85719. Housing is throughout Tucson and Pima County. Primary zip codes include 85705, 85706, 85710, 85711, 85712, 85713, 85716, 85719, 85745		
City(ies) and County(ies) of Primary Service Area(s)		Tucson		Pima
Total HOPWA contract amount for this Organization		\$414,080		
Organization's Website Address www.saaf.org		Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>		If yes, explain in the narrative section how this list is administered.		

2. Project Sponsor Information

In Chart 2, provide the following information for each organization designated or selected to serve as a project sponsor, as defined by CFR 574.3.

Project Sponsor Agency Name City of Tucson Housing and Community Development Department, Housing Assistance Division		Parent Company Name, if applicable		
Name and Title of Contact at Project Sponsor Agency	Peggy Morales, Administrator			
Email Address	Peggy.Morales@tucsonaz.gov			
Business Address	310 N. Commerce Park Loop			
City, County, State, Zip,	Tucson	Pima	AZ	85719
Phone Number (with area code)	520-791-4739		Fax Number (with area code) 520-791-2506	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	86-6000266			
DUN & Bradstreet Number (DUNs):	072450869		Central Contractor Registration (CCR): Is the sponsor's CCR status currently active? (See pg 2 of instructions) <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
Congressional District of Business Location of Sponsor	Congressional District 7			
Congressional District(s) of Primary Service Area(s)	Congressional Districts 7, 8			
Zip Code(s) of Primary Service Area(s)	The City of Tucson Housing office is in 85719. Housing is throughout Tucson and Pima County. Primary zip codes include 85710, 85711, 85712, 85713, 85716, 85730, 85745			
City(ies) and County(ies) of Primary Service Area(s)	Tucson		Pima	
Total HOPWA contract amount for this Organization	\$42,272			
Organization's Website Address www.tucsonaz.gov/hcd		Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
Is the sponsor a nonprofit organization? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>		If yes, explain in the narrative section how this list is administered.		

3. Subrecipient Information - N/A

In Chart 3, provide the following information for each subrecipient with a contract/agreement of \$25,000 or greater that assist the grantee or project sponsors to carry out their administrative or service delivery functions. Agreements include: grants, subgrants, loans, awards, cooperative agreements, and other forms of financial assistance; and contracts, subcontracts, purchase orders, task orders, and delivery orders. (Organizations listed may have contracts with project sponsors or other organizations beside the grantee.) These elements address requirements in the Federal Funding and Accountability and Transparency Act of 2006 (Public Law 109-282).

Subrecipient Name		Parent Company Name, if applicable	
Name and Title of Contact at Subrecipient			
Email Address			
Business Address			
City, State, Zip, County			
Phone Number (with area code)			Fax Number (include area code)
Employer Identification Number (EIN) or Tax Identification Number (TIN)			
DUN & Bradstreet Number (DUNs):			Central Contractor Registration (CCR): if applicable. Is the subrecipient's CCR status currently active? (See pg 2 of instructions) <input type="checkbox"/> Yes <input type="checkbox"/> No
North American Industry Classification System (NAICS) Code			
Congressional District of Location			
Congressional District of Primary Service Area			
Zip Code(s) of Primary Service Area(s)			
City (ies) and County (ies) of Primary Service Area(s)			
Total HOPWA Contract Amount			

A. Grantee and Community Overview

Provide a one to three page narrative summarizing major achievements and highlights that were proposed and completed during the program year. Include a brief description of the grant organization, area of service, the name(s) of the program contact(s), and an overview of the range/type of housing activities provided. This overview may be used for public information, including posting on HUD's website. *Note: Text fields are expandable.*

In 2010-2011 the City of Tucson Community Services, as the grantee, contracted with the Southern Arizona AIDS Foundation (SAAF), as a project sponsor, to administer HOPWA Short-term Rent, Mortgage and Utility assistance (STRMU), Supportive Services (including case management and transportation), emergency shelter vouchers (Short-term Supportive Facility) and Permanent Housing Placement funds for move-in costs and housing prescreen assistance. The City of Tucson also acts in the role of a project sponsor by providing Tenant Based Rental Assistance through their Tucson Community Services Section 8 office. During 2010-2011 this HOPWA grant provided housing subsidy assistance to 146 households.

The area of service is the City of Tucson, Arizona, and also includes areas outside the city limits within Pima County, Arizona that are part of the Public Housing Authority. Pima County, with 15.47% of state population, has 16.29% of current prevalence of HIV/AIDS. Current reported prevalence of people living with HIV/AIDS in Pima County is 2,324. The prevalence rate per 100,000 is 227.80 and 54.8% of the current prevalence are people living with AIDS.

The City of Tucson and SAAF are both active members of the Tucson Pima Collaboration to End Homelessness, the local Continuum of Care, and SAAF is also active in the Pima County HIV/AIDS Consortium, the local Ryan White consortium.

The project sponsor is the Southern Arizona AIDS Foundation (SAAF). SAAF is the result of a 1997 merger of the three primary AIDS service organizations in Tucson. The mission of the Southern Arizona AIDS Foundation is to create and sustain a healthier community through a compassionate, comprehensive response to HIV/AIDS. SAAF is a community-based organization in Southern Arizona providing case management, housing, and support services for people living with HIV/AIDS and their families; comprehensive prevention and education programs to reduce the rate of infection; and trainings and opportunities for community members to fill critical roles.

SAAF manages a diverse housing program supported through various HUD sources providing stable, well-maintained, affordable rental homes for people with HIV/AIDS who would otherwise be living in homeless or near-homeless conditions.

SAAF's Permanent Housing Program includes 83 units owned and operated by SAAF at seven different locations in Tucson, subsidized through a combination of HUD PRAC 811, Continuum of Care/Supportive Housing Program, Continuum of Care/Shelter + Care, and HOPWA Competitive funds. SAAF also manages 75 tenant-based rental assistance units in partnership with the City of Tucson Section 8 Program, subsidized through a combination of Continuum of Care/Supportive Housing Program, Continuum of Care/Shelter + Care, and HOPWA Competitive and HOPWA Formula funds. Over 250 people benefit from the SAAF housing program at any given time.

People living with HIV/AIDS are referred to the housing program through SAAF case management. SAAF's housing program maintains a waiting list and eligibility is determined through a fair and consistent application process. Prospective residents are placed on the list in chronological order based respectively on the date of their submission of completed application. The waiting list is reviewed weekly by SAAF housing and case management staff and all application documentation is maintained in a centralized database or housing log book as applicable.

The housing services provided by the HOPWA formula contract are leveraged through funds from the Ryan White Part B Program, Pima County Outside Agency, private foundations, and corporate and donor fundraising. These support services include dental services, medication assistance, complementary therapies, food programs, and material assistance. The combination of services provided helps increase housing stability, addresses barriers to care, improves access to care, and promotes housing readiness.

Program contacts are J. Wendell Hicks, Executive Director and Beth Carey, Director of Client Services, at 375 S. Euclid Avenue, Tucson, AZ 85719. Phone contact is (520) 628-7223 and fax is (520) 628-7222. E-mail contact is whicks@saaf.org and bcarey@saaf.org.

B. Annual Performance under the Action Plan

Provide a narrative addressing each of the following four items:

1. Outputs Reported. Describe significant accomplishments or challenges in achieving the number of housing units supported and the number households assisted with HOPWA funds during this operating year compared to plans for this assistance, as approved in the Consolidated Plan/Action Plan. Describe how HOPWA funds were distributed during your program year among different categories of housing and geographic areas to address needs throughout the grant service area, consistent with approved plans.

2. Outcomes Assessed. Assess program goals against actual client outcomes for achieving housing stability, reducing risks of homelessness, and improving access to care. If current year results are lower than the national program targets (80 percent of HOPWA clients maintain housing stability, avoid homelessness and access care), please describe the steps being taken to achieve the national outcome goal in next operating year.

3. Coordination. Report on program coordination with other mainstream housing and supportive services resources, including the use of committed leveraging from other public and private sources that helped to address needs for eligible persons identified in the Consolidated Plan/Strategic Plan.

4. Technical Assistance. Describe any program technical assistance needs and how they would benefit program beneficiaries.

HOPWA Objectives -- Annual Performance under the Action Plan

The primary goals of the HOPWA housing program are to assist people living with HIV/AIDS in:

- Establishing and maintaining stable housing
- Improving access to health care
- Reducing the risk of homelessness

The categories of HOPWA-eligible activities for 2010-2011 include:

- Housing Assistance
 - Rental assistance for tenant-based permanent housing
 - Short-term supportive housing – emergency shelter vouchers pending permanent housing placement
 - Emergency short-term rent, mortgage and utility assistance
- Case management and supportive services including transportation assistance, vital records to facilitate access to benefits, and limited substance abuse related services.
- Permanent housing placement services including move-in assistance and housing prescreen assistance.

Outputs

Services were provided to low-income people living with HIV/AIDS and their families who reside in the City of Tucson and Pima County.

During the period from July 1, 2010 through June 30, 2011, the following services were provided to people living with HIV/AIDS through this contract.

- 8 households benefited from community based, permanent supportive housing units (proposed number was 8).
- 23 households benefited from HOPWA emergency shelter (Short-term Supported Facility) assistance prior to securing more permanent housing subsidies.
- 121 households received assistance with HOPWA Short-term Rent, Mortgage and Utility assistance in order to maintain housing stability (proposed number was 110 households).
- 468 people living with HIV/AIDS received HOPWA-funded case management services and supportive services including transportation assistance, vital records to facilitate access to benefits, and limited substance abuse related services (proposed number was 425 people).
- 109 households received permanent housing placement assistance in the form of rental deposits and application fees (proposed number was 115 households). *Note: The proposed number of 115 combines those served with permanent housing placement services and emergency shelter vouchers.*

Outcomes

Housing stability and Prevention of Homelessness

Tenant-based rental assistance

Eight (8) households received tenant-based rental assistance through this contract. **100% remained stably housed in the program at year end.** 100% have maintained their tenant-based housing for over a year.

Short-term housing facilities

23 households were assisted with emergency hotel vouchers (Short-term Supported Facility). **91% of those served moved into supportive housing programs and are stably housed.**

Short-term rent, mortgage and utility assistance

SAAF provided emergency short-term rent, mortgage, and utility assistance to 121 households. 45% of those receiving STRMU assistance are expected to maintain private housing without additional assistance or have moved into permanent supportive housing. **97% of those receiving STRMU assistance maintained stable housing in private housing, were placed in other housing subsidy programs, or will likely access limited STRMU assistance in the coming year in order to maintain their current housing.** 10% of those receiving short-term rent, mortgage and utility assistance have moved into permanent supportive housing including tenant-based units funded by HOPWA Competitive funds.

We continue to see clients deeply affected by reduced work hours and long-term layoffs. 53% of those receiving limited STRMU assistance during this current contract year also accessed STRMU assistance in the previous contract year. That percentage drops to 26% when looking at those who have accessed STRMU assistance over the previous two operating years. For the coming year we expect that 50% of those served with STRMU during the current contract year will likely access limited STRMU assistance in order to maintain their current housing. STRMU serves a critical role in helping to reduce the risk homelessness.

Permanent housing placement services

109 clients received assistance with permanent housing placement services including application fees and first month's rent and security deposits (not exceeding the equivalent of two months of rent costs) increasing housing stability.

Access to Care and Support

All clients receiving housing services through this contract also received comprehensive case management services. This includes an individual service plan with goals including maintaining stable housing and ensuring access to health care. Case managers work with clients to determine whether there is a need for more affordable housing or housing through a subsidized supportive housing program.

Of the 146 households served this year with HOPWA housing through this contract:

- **98% had a housing plan for maintaining or establishing stable on-going housing**
- **97% had contact with their case manager consistent with the client's service plan**
- **97% had regular contact with their primary health care provider**
- **98% accessed and maintained medical insurance/assistance**
- **87% successfully accessed or maintained qualifications for sources of income**
- **24% obtained or maintained employment income**

Clients have access to support services through SAAF, funded by HOPWA and non-HOPWA sources that provide the support necessary to access and maintain housing and medical care. These services include transportation, peer counseling, medications assistance, food programs, substance abuse services, complementary therapies, and support groups.

Within the contract year, HOPWA-funded support services provided the following:

377 clients received transportation assistance

71 clients received substance abuse services in order to access and maintain housing

468 clients received case management and access to benefits and services

Coordination

Both SAAF and the City of Tucson are members of the local Continuum of Care through the Tucson Pima Collaboration to End Homelessness. HOPWA-funded housing services are reported in the annual Continuum of Care application. SAAF and the City of Tucson also participate in the local HMIS system and the HMIS Committee coordinated through the Tucson Pima Collaboration to End Homelessness.

Leveraged sources included in this report are funds from Ryan White Program Part B; local County sources (Pima County Outside Agency); SAAF community fundraising, and corporate and private foundations.

In 2009 the City of Tucson and Pima County each received funding awards to administer the Homelessness Prevention and Rapid Re-Housing Program (HPRP). They decided to work together to provide these new resources to people at risk of homelessness in Tucson and Pima County. SAAF and two other community-based organizations were chosen through a competitive bidding process and are providing HPRP services together with Pima County and the City of Tucson. Some HOPWA-eligible clients have been able to benefit from this additional housing resource.

Technical Assistance

The grantee and sponsors have utilized technical assistance resources including Homelessness Resource Exchange, training webinars and assistance from Building Changes, our HOPWA TA Provider. All these resources have been beneficial to the program.

The Southern Arizona AIDS Foundation and the City of Tucson Housing and Community Development Department have applied to receive technical assistance and capacity building through the HOPWA *Getting to Work* Employment Initiative.

C. Barriers and Trends Overview

Provide a narrative addressing items 1 through 3. Explain how barriers and trends affected your program's ability to achieve the objectives and outcomes discussed in the previous section.

1. Describe any barriers (including regulatory and non-regulatory) encountered, actions taken in response to barriers, and recommendations for program improvement. Provide an explanation for each barrier selected.

<input type="checkbox"/> HOPWA/HUD Regulations	<input type="checkbox"/> Planning	<input type="checkbox"/> Housing Availability	<input type="checkbox"/> Rent Determination and Fair Market Rents
<input type="checkbox"/> Discrimination/Confidentiality	<input checked="" type="checkbox"/> Multiple Diagnoses	<input type="checkbox"/> Eligibility	<input type="checkbox"/> Technical Assistance or Training
<input checked="" type="checkbox"/> Supportive Services	<input type="checkbox"/> Credit History	<input type="checkbox"/> Rental History	<input type="checkbox"/> Criminal Justice History
<input type="checkbox"/> Housing Affordability	<input checked="" type="checkbox"/> Other, please explain further		

2. Describe any trends in the community that may affect the way in which the needs of persons living with HIV/AIDS are being addressed, and provide any other information important to the future provision of services to this population.
3. Identify any evaluations, studies, or other assessments of the HOPWA program that are available to the public.

Barriers/Trends

Supportive services and access to healthcare has been affected by reductions in government funding. In 2009 the State of Arizona diverted a portion of Ryan White Program Part B funds from services in order to meet the increased demand for the AIDS Drug Assistance Program, while also reducing the formulary for covered medications. The Arizona Department of Economic Security eliminated or reduced a number of safety-net benefit programs, including General Assistance for people with disabilities. The Arizona Department of Health Services has eliminated all State funded mental health services due to the severe budget deficit in the State of Arizona, and has implemented changes to eligibility requirements for Arizona Health Care Cost Containment System (AHCCCS), the State's Medicaid program. More cuts to AHCCCS are being proposed. Many of SAAF's housing clients are on AHCCCS for their medical care.

Of the clients receiving short-term, rent, mortgage and utility system through this contract, 89% have income equal to or less than 50% of area median income. Employed clients seeking assistance are often employed part-time, in low-paying jobs, and are vulnerable to layoffs. Of those clients entering SAAF's housing during the past year, 50% had no financial resources.

Clients have barriers to employment such as health limitations and medication side-effects, fear of losing SSI/SSDI benefits, lack of current employment history or outdated job skills, loss of self-esteem for those who lost jobs and are unable to obtain new employment, and criminal records.

SAAF recognizes the need to build additional capacity to work with clients in accessing employment and training resources. As noted above, SAAF and the City of Tucson Housing and Community Development Department have applied to receive capacity building and technical assistance through the HOPWA *Getting to Work* Initiative.

Evaluation, studies or other assessments

Program outcomes are included in the HOPWA Objectives.

D. Unmet Housing Needs: An Assessment of Unmet Housing Needs

In Chart 1, provide an assessment of the number of HOPWA-eligible households that require housing assistance but are not currently served by HOPWA in this service area.

In Line 1, report the total unmet need of the geographical service area, as reported in *Unmet Needs for Persons with HIV/AIDS*, Table 1B of the Consolidated or Annual Plan(s), or as reported under HOPWA worksheet in the Needs Workbook of the Consolidated Planning Management Process (CPMP) tool. *Note: Report most current data available, through Consolidated or Annual Plan(s), and account for local housing issues, or changes in HIV/AIDS cases, by using combination of one or more of the sources in Chart 2.*

In Rows a through c, enter the number of HOPWA-eligible households by type of housing assistance whose housing needs are not met. For an approximate breakdown of overall unmet need by type of housing assistance refer to the Consolidated or Annual Plan (s), CPMP tool or local distribution of funds.

1. Assessment of Unmet Need for HOPWA-eligible Households

1. Total number of households that have unmet housing needs	145
From Item 1, identify the number of households with unmet housing needs by type of housing assistance	
a. Tenant-Based Rental Assistance (TBRA)	40
b. Short-Term Rent, Mortgage and Utility payments (STRMU)	50
c. Housing Facilities, such as community residences, SRO dwellings, other housing facilities	55

2. Recommended Data Sources for Assessing Unmet Need (check all sources used)

<input checked="" type="checkbox"/> = Data as reported in the area Consolidated Plan, e.g. Table 1B, CPMP charts, and related narratives
<input type="checkbox"/> = Data established by area HIV/AIDS housing planning and coordination efforts, e.g. Continuum of Care
<input type="checkbox"/> = Data from client information provided in Homeless Management Information Systems (HMIS)
<input checked="" type="checkbox"/> = Data from project sponsors or housing providers, including waiting lists for assistance or other assessments on need
<input type="checkbox"/> = Data from prisons or jails on persons being discharged with HIV/AIDS, if mandatory testing is conducted
<input checked="" type="checkbox"/> = Data from local Ryan White Planning Councils or reported in CARE Act Data Reports, e.g. number of clients with permanent housing
<input type="checkbox"/> = Data collected for HIV/AIDS surveillance reporting or other health assessments, e.g. local health department or CDC surveillance data

End of PART 1

PART 2: Sources of Leveraging

Report the source(s) of cash or in-kind leveraged federal, state, local or private resources identified in the Consolidated or Annual Plan and used in the delivery of the HOPWA program and the amount of leveraged dollars.

[1] Sources of Leveraging		Total Amount of Leveraged Dollars (for this operating year)	
		[2] Housing Assistance	[3] Supportive Services and other non-direct housing costs
1.	Program Income		
2.	Federal government (please specify):		
	Ryan White Part B – Oral Health Services		\$ 33,249
	Ryan White Part B – Medications Assistance		\$ 22,171
	HUD – Subsidies from S+C and SHP for clients receiving STRMU assistance and then moving into other permanent housing with HUD subsidies.	\$ 7,025	
3.	State government (please specify)		
4.	Local government (please specify)		
	Pima County Outside Agency		\$ 11,994
5.	Foundations and other private cash resources (please specify)		
	Armstrong McDonald, Nordstrom, Lovell Foundation		\$ 3,373
	MAC AIDS Fund, Broadway Cares, Wings Like Eagles, Arizona Diamondback		\$ 4,884
	Private donors for emergency assistance		\$ 2,239
6.	In-kind Resources – Tucson Community Food Bank, Arizona Health Care Cost Containment System (AHCCCS), Community donors for Holiday project, volunteer hours for direct services.		\$1,984,935
7.	Resident rent payments in Rental, Facilities, and Leased Units	\$21,582	
8.	Grantee/project sponsor (Agency) cash		\$ 24,599
9.	TOTAL (Sum of 1-7)	\$28,607	\$2,087,444

End of PART 2

PART 3: Accomplishment Data - Planned Goal and Actual Outputs

In Chart 1, enter performance information (goals and actual outputs) for all activities undertaken during the operating year supported with HOPWA funds. Performance is measured by the number of households and units of housing that were supported with HOPWA or other federal, state, local, or private funds for the purposes of providing housing assistance and support to persons living with HIV/AIDS and their families. *Note: The total households assisted with HOPWA funds and reported in PART 3 of the CAPER should be the same as reported in the annual year-end IDIS data, and goals reported should be consistent with the Annual Plan information. Any discrepancies or deviations should be explained in the narrative section of PART 1.*

1. HOPWA Performance Planned Goal and Actual Outputs

HOPWA Performance Planned Goal and Actual		Output Households				Funding	
		HOPWA Assistance		Non-HOPWA		e.	f.
		a.	b.	c.	d.		
		Goal	Actual	Goal	Actual	HOPWA Budget	HOPWA Actual
Housing Subsidy Assistance		Output Households					
1.	Tenant-Based Rental Assistance	8	8			42,272	42,272
2a.	Households in permanent housing facilities that receive operating subsidies/leased units						
2b.	Households in transitional/short-term housing facilities that receive operating subsidies/leased units - Emergency shelter vouchers	20	23			4,141	4,141
3a.	Households in permanent housing facilities developed with capital funds and placed in service during the program year						
3b.	Households in transitional/short-term housing facilities developed with capital funds and placed in service during the program year						
4.	Short-Term Rent, Mortgage and Utility Assistance	110	121			101,809	92,657
5.	Adjustments for duplication (subtract)		6				
6.	Total Housing Subsidy Assistance	138	146			148,222	139,070
Housing Development (Construction and Stewardship of facility based housing)		Output Units					
7.	Facility-based units being developed with capital funding but not opened (show units of housing planned)						
8.	Stewardship Units subject to 3 or 10 year use agreements						
9.	Total Housing Developed					0	0
Supportive Services		Output Households					
10a.	Supportive Services provided by project sponsors also delivering HOPWA housing assistance	425	468			243,126	216,948
10b.	Supportive Services provided by project sponsors serving households who have other housing arrangements						
11.	Adjustment for duplication (subtract)						
12.	Total Supportive Services	425	468			243,126	216,948
Housing Placement Assistance Activities							
13.	Housing Information Services						
14.	Permanent Housing Placement Services	115	109			37,793	37,793
15.	Adjustment for duplication						
16.	Total Housing Placement Assistance	115	109			37,793	37,793
Grant Administration and Other Activities							
17.	Resource Identification to establish, coordinate and develop housing assistance resources						
18.	Technical Assistance (if approved in grant agreement)						
19.	Grantee Administration (maximum 3% of total HOPWA grant)					14,465	12,336
20.	Project Sponsor Administration (maximum 7% of portion of HOPWA grant awarded)					27,211	24,599
Total Expenditures for program year (Sum of rows 6, 9, 12, 16, through 20)						470,817	430,746

2. Listing of Supportive Services

Report on the use of HOPWA funds for all supportive services. In Rows 1 through 16, provide the (unduplicated) total of all households and expenditures for each type of supportive service for all project sponsors.

Supportive Services		Number of <u>Households</u> Receiving HOPWA Assistance	Amount of HOPWA Funds Expended
1.	Adult day care and personal assistance		
2.	Alcohol and drug abuse services	71	2,675
3.	Case management/client advocacy/ access to benefits & services	468	175,212
4.	Child care and other child services		
5.	Education		
6.	Employment assistance and training		
7.	Health/medical/intensive care services, if approved Note: Client records must conform with 24 CFR §574.310		
8.	Legal services		
9.	Life skills management (outside of case management)		
10.	Meals/nutritional services		
11.	Mental health services		
12.	Outreach		
13.	Transportation	377	39,061
14.	Other Activity (if approved in grant agreement). Specify:		
15.	Adjustment for Duplication (subtract)	448	
16.	TOTAL Households receiving Supportive Services (unduplicated)	468	216,948

End of PART 3

Part 4: Summary of Performance Outcomes

HOPWA Long-term Performance Objective: *Eighty percent of HOPWA clients will maintain housing stability, avoid homelessness, and access care each year through 2011.*

Section 1. Housing Stability: Assessment of Client Outcomes on Maintaining Housing Stability (Permanent Housing and Related Facilities)

In Column 1, report the total number of eligible households that received HOPWA housing assistance, by type. In Column 2, enter the number of households continuing to access each type of housing assistance, the following year. In Column 3, report the housing status of all households that exited the program. Columns 2 (Number of Households Continuing) and 3 (Exited Households) summed will equal the total households reported in Column 1. *Note: Refer to the housing stability codes that appear in Part 5: Worksheet - Determining Housing Stability Outcomes.*

[A] Permanent Housing Assistance	[1] Total Number of Households Receiving Housing Assistance	[2] Assessment: Number of Households Continuing with this Housing (per plan or expectation for next year)		[3] Assessment: Number of Exited Households and Housing Status	
Tenant-Based Rental Assistance	8	8		1 Emergency Shelter/Streets	=
				2 Temporary Housing	=
				3 Private Housing	=
				4 Other HOPWA	=
				5 Other Subsidy	=
				6 Institution	=
				7 Jail/Prison	=
				8 Disconnected/Unknown	=
				9 Death	=
Permanent Supportive Housing Facilities/Units				1 Emergency Shelter/Streets	=
				2 Temporary Housing	=
				3 Private Housing	=
				4 Other HOPWA	=
				5 Other Subsidy	=
				6 Institution	=
				7 Jail/Prison	=
				8 Disconnected/Unknown	=
				9 Death	=
[B] Transitional Housing Assistance	[1] Total Number of Households Receiving Housing Assistance	[2] Of the Total Number of Households Receiving Housing Assistance this Operating Year		[3] Assessment: Number of Exited Households and Housing Status	
Transitional/Short-Term Supportive Facilities/Units	23	Total number of households that will continue in residences:	0	1 Emergency Shelter/Streets	1
		Total number of households whose tenure exceeded 24 months:	0	2 Temporary Housing	1
		3 Private Housing	0		
		4 Other HOPWA	1		
		5 Other Subsidy	20		
		6 Institution			
		7 Jail/Prison			
		8 Disconnected/unknown			
		9 Death			

Section 2. Prevention of Homelessness: Assessment of Client Outcomes on Reduced Risks of Homelessness (Short-Term Housing Assistance)

Report the total number of households that received STRMU assistance in Column 1. In Column 2, identify the result of the housing assessment made at time of assistance, or updated in the operating year. (Column 3 provides a description of housing outcomes; therefore, data is not required.) In Row 1a, enter the total number of households served in the prior operating year that received STRMU assistance this year. In Row 1b, enter the total number of households that received STRMU Assistance in the 2 prior operating years that received STRMU assistance this year. *Note: The sum of Column 2 should equal the number of households reported in Column 1.*

Assessment of Households receiving STRMU Assistance

[1] STRMU Housing Assistance	[2] Assessment of Housing Status		[3] HOPWA Client Outcomes
	Maintain Private Housing without subsidy (e.g. Assistance provided/completed and client is stable, not likely to seek additional support)	41	<i>Stable/Permanent Housing (PH)</i>
	Other Private Housing without subsidy		
	Other HOPWA support (PH)	5	
	Other housing subsidy (PH)	7	
	Institution (e.g. residential and long-term care)		
121	Likely to maintain current housing arrangements, with additional STRMU assistance	60	<i>Temporarily Stable, with Reduced Risk of Homelessness</i>
	Transitional Facilities/Short-term (e.g. temporary or transitional arrangement)	1	
	Temporary/non-permanent Housing arrangement (e.g. gave up lease, and moved in with family or friends but expects to live there less than 90 days)	1	
	Emergency Shelter/street	1	<i>Unstable Arrangements</i>
	Jail/Prison	1	
	Disconnected	2	
	Death	2	<i>Life Event</i>
1a. Total number of households that received STRMU assistance in the prior operating year that also received STRMU assistance in the current operating year.			64
1b. Total number of those households that received STRMU assistance in the two (2 years ago) prior operating years, that also received STRMU assistance in the current operating year.			32

Section 3. HOPWA Outcomes on Access to Care and Support

1A. Status of Households Accessing Care and Support by Project Sponsors delivering HOPWA Housing Assistance/Housing Placement/Case Management – N/A

Use Table 1 A for project sponsors that provide HOPWA housing assistance/housing placement with or without case management services. In Table 1A, identify the number of client households receiving any type of HOPWA housing assistance that demonstrated improved access or maintained connections to care and support within the program year by: having a housing plan; having contact with a case manager/benefits counselor; visiting a primary health care provider; accessing medical insurance/assistance; and accessing or qualifying for income benefits. *Note: For information on types and sources of income and medical insurance/assistance, refer to Charts 1C and 1D.*

Categories of Services Accessed	Households Receiving Housing Assistance within the Operating Year	Outcome Indicator
1. Has a housing plan for maintaining or establishing stable on-going housing.	143	<i>Support for Stable Housing</i>
2. Has contact with case manager/benefits counselor consistent with the schedule specified in client's individual service plan..	142	<i>Access to Support</i>
3. Had contact with a primary health care provider consistent with the schedule specified in client's individual service plan,	141	<i>Access to Health Care</i>
4. Has accessed and can maintain medical insurance/assistance.	144	<i>Access to Health Care</i>
5. Successfully accessed or maintained qualification for sources of income.	127	<i>Sources of Income</i>

1B. Number of Households Obtaining Employment

In Table 1B, identify the number of recipient households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA funded: job training, employment assistance, education or related case management/counseling services. *Note: This includes jobs created by this project sponsor or obtained outside this agency.*

Categories of Services Accessed	Number of Households that Obtained Employment	Outcome Indicator
Total number of households that obtained an income-producing job	n/a	<i>Sources of Income</i>

Chart 1C: Sources of income include, but are not limited to the following (Reference only)

<ul style="list-style-type: none"> • Earned Income • Unemployment Insurance • Supplemental Security Income (SSI) • Social Security Disability Income (SSDI) • Veteran's Disability Payment • General Assistance, or use local program name • Temporary Assistance for Needy Families (TANF) income, or use local program name 	<ul style="list-style-type: none"> • Veteran's Pension • Pension from Former Job • Child Support • Alimony or Other Spousal Support • Retirement Income from Social Security • Private Disability Insurance • Worker's Compensation
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Chart 1D: Sources of medical insurance and assistance include, but are not limited to the following (Reference only)

<ul style="list-style-type: none"> • MEDICAID Health Insurance Program, or local program name • Veterans Affairs Medical Services • State Children's Health Insurance Program (SCHIP), or local program name 	<ul style="list-style-type: none"> • MEDICARE Health Insurance Program, or local program name • AIDS Drug Assistance Program (ADAP) • Ryan White-funded Medical or Dental Assistance
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2A. Status of Households Accessing Care and Support through HOPWA-funded Services receiving Housing Assistance from Other Sources – N/A

In Table 2A, identify the number of client households served by project sponsors receiving HOPWA-funded housing placement or case management services who have other and housing arrangements that demonstrated improved access or maintained connections to care and support within the program year by: having a housing plan; having contact with a case manager/benefits counselor; visiting a primary health care provider; accessing medical insurance/assistance; and accessing or qualifying for income benefits. *Note: For information on types and sources of income and medical insurance/assistance, refer to Charts 2C and 2D.*

Categories of Services Accessed	Households Receiving HOPWA Assistance within the Operating Year	Outcome Indicator
1. Has a housing plan for maintaining or establishing stable on-going housing.		<i>Support for Stable Housing</i>
2. Successfully accessed or maintained qualification for sources of income.		<i>Sources of Income</i>
3. Had contact with a primary health care provider consistent with the schedule specified in clients individual service plan.		<i>Access to Health Care</i>
4. Has accessed and can maintain medical insurance/assistance.		<i>Access to Health Care</i>
5. Has contact with case manager, benefits counselor, or housing counselor consistent with the schedule specified in client’s individual service plan.		<i>Access to Support</i>

2B. Number of Households Obtaining Employment

In Table 2B, identify the number of recipient households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA funded: job training, employment assistance, education or related case management/counseling services. *Note: This includes jobs created by this project sponsor or obtained outside this agency.*

Categories of Services Accessed	Number of Households that Obtained Employment	Outcome Indicator
Total number of households that obtained an income-producing job		<i>Sources of Income</i>

Chart 2C: Sources of income include, but are not limited to the following (Reference only)

<ul style="list-style-type: none"> • Earned Income • Unemployment Insurance • Supplemental Security Income (SSI) • Social Security Disability Income (SSDI) • Veteran’s Disability Payment • General Assistance, or use local program name • Temporary Assistance for Needy Families (TANF) income, or use local program name 	<ul style="list-style-type: none"> • Veteran’s Pension • Pension from Former Job • Child Support • Alimony or Other Spousal Support • Retirement Income from Social Security • Private Disability Insurance • Worker’s Compensation
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Chart 2D: Sources of medical insurance and assistance include, but are not limited to the following (Reference only)

<ul style="list-style-type: none"> • MEDICAID Health Insurance Program, or local program name • Veterans Affairs Medical Services • State Children’s Health Insurance Program (SCHIP), or local program name 	<ul style="list-style-type: none"> • MEDICARE Health Insurance Program, or local program name • AIDS Drug Assistance Program (ADAP) • Ryan White-funded Medical or Dental Assistance
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End of PART 4

PART 5: Worksheet - Determining Housing Stability Outcomes

1. This chart is designed to assess program results based on the information reported in Part 4.

Permanent Housing Assistance	Stable Housing (# of households remaining in program plus 3+4+5+6=#)	Temporary Housing (2)	Unstable Arrangements (1+7+8=#)	Life Event (9)
Tenant-Based Rental Assistance (TBRA)				
Permanent Facility-based Housing Assistance/Units				
Transitional/Short-Term Facility-based Housing Assistance/Units				
Total Permanent HOPWA Housing Assistance				
Reduced Risk of Homelessness: Short-Term Assistance	Stable/Permanent Housing	Temporarily Stable, with Reduced Risk of Homelessness	Unstable Arrangements	Life Events
Short-Term Rent, Mortgage, and Utility Assistance (STRMU)				
Total HOPWA Housing Assistance				

Background on HOPWA Housing Stability Codes

Stable Permanent Housing/Ongoing Participation

3 = Private Housing in the private rental or home ownership market (without known subsidy, including permanent placement with families or other self sufficient arrangements) with reasonable expectation that additional support is not needed.

4 = Other HOPWA-funded housing assistance (not STRMU), e.g. TBRA or Facility-Based Assistance.

5 = Other subsidized house or apartment (non-HOPWA sources, e.g., Section 8, HOME, public housing).

6 = Institutional setting with greater support and continued residence expected (e.g., residential or long-term care facility).

Temporary Housing

2 = Temporary housing - moved in with family/friends or other short-term arrangement, such as Ryan White subsidy, transitional housing for homeless, or temporary placement in institution (e.g., hospital, psychiatric hospital or other psychiatric facility, substance abuse treatment facility or detox center).

Unstable Arrangements

1 = Emergency shelter or no housing destination such as places not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station, or anywhere outside).

7 = Jail /prison.

8 = Disconnected or disappeared from project support, unknown destination or no assessments of housing needs were undertaken.

Life Event

9 = Death, i.e., remained in housing until death. This characteristic is not factored into the housing stability equation.

Tenant-based Rental Assistance: Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as reported under: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item: 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Permanent Facility-Based Housing Assistance: Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Transitional/Short-Term Facility-Based Housing Assistance: Stable Housing is the sum of the number of households that (i) continue in the residences (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Other Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Tenure Assessment. A baseline of households in transitional/short-term facilities for assessment purposes, indicate the number of households whose tenure exceeded 24 months.

STRMU Assistance: Stable Housing is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period and there is reasonable expectation that additional support is not needed in order to maintain permanent housing living situation (as this is a time-limited form of housing support) as reported under housing status: Maintain Private Housing with subsidy; Other Private with Subsidy; Other HOPWA support; Other Housing Subsidy; and Institution. Temporarily Stable, with Reduced Risk of Homelessness is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period or left their current housing arrangement for a transitional facility or other temporary/non-permanent housing arrangement and there is reasonable expectation additional support will be needed to maintain housing arrangements in the next year, as reported under housing status: Likely to maintain current housing arrangements, with additional STRMU assistance; Transitional Facilities/Short-term; and Temporary/Non-Permanent Housing arrangements. Unstable Situation is the sum of number of households reported under housing status: Emergency Shelter; Jail/Prison; and Disconnected.

End of PART 5

PART 6: Certification of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY)

Grantees that use HOPWA funding for new construction, acquisition, or substantial rehabilitation are required to operate their facilities for HOPWA eligible individuals for at least ten years. If non-substantial rehabilitation funds were used they are required to operate for at least three years. Stewardship begins once the facility is put into operation. This Annual Certification of Continued HOPWA Project Operations is to be used in place of other sections of the APR, in the case that no additional HOPWA funds were expended in this operating year at this facility that had been acquired, rehabilitated or constructed and developed in part with HOPWA funds.

1. General information

HUD Grant Number(s)	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name	Date Facility Began Operations (<i>mm/dd/yy</i>)

2. Number of Units and Leveraging

Housing Assistance	Number of Units Receiving Housing Assistance with HOPWA funds	Amount of Leveraging from Other Sources Used during the Operating Year
Stewardship units (developed with HOPWA funds but no current operations or other HOPWA costs) subject to 3 or 10 year use periods		

3. Details of Project Site

Name of HOPWA-funded project site	
Project Zip Code(s) and Congressional District(s)	
Is the address of the project site confidential?	<input type="checkbox"/> <i>Yes, protect information; do not list.</i> <input type="checkbox"/> <i>Not confidential; information can be made available to the public.</i>
If the site address is not confidential, please provide the contact name, phone, email, and physical address, if different from business address.	

I certify that the facility that received assistance for acquisition, rehabilitation, or new construction from the Housing Opportunities for Persons with AIDS Program has operated as a facility to assist HOPWA-eligible persons from the date shown above. I also certify that the grant is still serving the planned number of HOPWA-eligible households at this facility through leveraged resources and all other requirements of the grant agreement are being satisfied.

<i>I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.</i>	
Name & Title of Authorized Official	Signature & Date (mm/dd/yy)
Name & Title of Contact at Grantee Agency <i>(person who can answer questions about the report and program)</i>	Contact Phone (with area code)

End of PART 6

HUD Grant Number STRMU, TBRA, Short-term	Operating Year for this report <i>From (mm/dd/yy) to To (mm/dd/yy)</i> 07/01/10 to 06/30/11 <input checked="" type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> ExtYr
Grantee Name City of Tucson Housing and Community Development Department	

Part 1: Summary Overview of Grant Activities: Information on Individuals, Beneficiaries, and Households Receiving HOPWA Housing Assistance

Chart a. Individuals Served with Housing Assistance	Total
Total number of individuals with HIV/AIDS who received HOPWA housing assistance	146

Chart b. Special Needs	Total
Number of HOPWA eligible individuals served with Housing Assistance who are veterans?	15
Number of HOPWA eligible individuals served with Housing Assistance who were chronically homeless?	2

Chart c. Prior Living Situation: Indicate the prior living arrangements for all eligible individuals, referenced in Chart a, who received HOPWA housing assistance. *Note: The total number of eligible individuals served in Row 17 should equal the total number of individuals served through housing assistance reported in Chart a above.*

Category		Number of HOPWA Eligible Individuals Served with Housing Assistance
1.	<u>Continuing</u> to receive HOPWA support from the prior operating year	72
New Individuals who received HOPWA Housing Assistance support during Operating Year		
2.	Place not meant for human habitation (such as a vehicle, abandoned building, bus/train/subway station/airport, or outside)	4
3.	Emergency shelter (including hotel, motel, or campground paid for with emergency shelter voucher)	
4.	Transitional housing for homeless persons	2
5.	Permanent housing for formerly homeless persons (such as Shelter Plus Care, SHP, or SRO Mod Rehab)	1
6.	Psychiatric hospital or other psychiatric facility	
7.	Substance abuse treatment facility or detox center	1
8.	Hospital (non-psychiatric facility)	
9.	Foster care home or foster care group home	
10.	Jail, prison or juvenile detention facility	
11.	Rented room, apartment, or house	49
12.	House you own	7
13.	Staying or living in someone else's (family and friends) room, apartment, or house	10
14.	Hotel or motel paid for without emergency shelter voucher	
15.	Other	
16.	Don't Know or Refused	
17.	TOTAL (sum of items 1-16)	146

Section 2. HOPWA Beneficiaries.

a. Total Number of HOPWA Beneficiaries Served with Housing Assistance

Individuals and Families Served with Housing Assistance	Total Number
1. Number of individuals with HIV/AIDS who received HOPWA housing assistance (Chart a page 4)	146
2. Number of other persons residing with the above eligible individuals in HOPWA-assisted housing	137
3. TOTAL number of beneficiaries served with Housing Assistance (Rows 1 + 2)	283

In Charts b and c below, indicate the age, gender, race and ethnicity for all beneficiaries referenced in Chart a. *Note: The sum of each of the following charts should equal the total number of beneficiaries served with HOPWA housing assistance (in Chart a, Row 3).*

b. Age and Gender

Category	Male	Female
1. Under 18	16	17
2. 18 to 30 years	23	23
3. 31 to 50 years	103	20
4. 51 years and Older	59	22

c. Race and Ethnicity*

Category	Total Beneficiaries Served with Housing Assistance	Total Beneficiaries also identified as Hispanic or Latino	Category	Total Beneficiaries Served with Housing Assistance	Total Beneficiaries also identified as Hispanic or Latino
1. American Indian/Alaskan Native	10	2	6. American Indian/Alaskan Native & White	0	0
2. Asian	1	0	7. Asian & White	0	0
3. Black/African American	40	0	8. Black/African American and White	0	0
4. Native Hawaiian/Other Pacific Islander	4	0	9. American Indian/Alaskan Native & Black/African American	0	0
5. White	228	83	10. Other Multi-Racial	0	0

*Reference (data requested consistent with Form HUD-27061Race and Ethnic Data Reporting Form)

Section 3. Household Income

a. Household Area Median Income. Report the area median income(s) for all households served with HOPWA housing assistance. The total number of households served with housing assistance should equal total households reported in Part 3C, Section 1, Line 6 of the CAPER. *Note: Refer to www.hud.gov for information on area median income in your community.*

Percentage of Area Median Income	Households Served with Housing Assistance
1. 0-30% of area median income (extremely low)	95
2. 31-50% of area median income (very low)	39
3. 51-60% of area median income (low)	4
4. 61-80% of area median income (low)	8

Part 2: Summary of Project Sponsor Information- Facility-based Housing Assistance

Complete this following section for each facility being developed or supported through HOPWA funds.

In Chart 1, provide the name of the organization designated or selected to serve as a project sponsor, as defined by CFR 574.3. This should correspond to information reported in Part 1, Chart 2 of the CAPER.

1. Project Sponsor Agency Name

Southern Arizona AIDS Foundation

Complete the following section for each facility being developed or supported through HOPWA funds. Complete Charts 2a Project Site Information and 2b Type of Capital Development Project Units for all development projects, current or previous. Charts 3a and 3b are required for each facility. In Chart 2a, and 2b, indicate the type of facility and number of units in each facility. If no expenditures were reported but the facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs) the project sponsor should complete the "HOPWA Housing Project Certification of Continued Usage Form" at the end of the report.

2a. Project Site Information for Capital Development of Projects (For Capital Development Projects only)

	Type of Development	HOPWA Funds Expended	Non-HOPWA funds Expended	Type of Facility [Check <u>only one</u> box.]
	<input type="checkbox"/> New construction	\$	\$	<input type="checkbox"/> Permanent housing
	<input type="checkbox"/> Rehabilitation	\$	\$	<input type="checkbox"/> Short-term Shelter or Transitional housing
	<input type="checkbox"/> Acquisition	\$	\$	<input type="checkbox"/> Supportive services only facility
a.	Purchase/lease of property:		Date (mm/dd/yy):	
b.	Rehabilitation/Construction Dates:		Date started:	Date Completed:
c.	Operation dates:		Date residents began to occupy: <input type="checkbox"/> Not yet occupied	
d.	Date supportive services began:		Date started: <input type="checkbox"/> Not yet providing services	
e.	Number of units in the facility:		HOPWA-funded units =	Total Units =
f.	Is a waiting list maintained for the facility?		<input type="checkbox"/> Yes <input type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year</i>	
g.	What is the address of the facility (if different from business address)?			
h.	Is the address of the project site confidential?		<input type="checkbox"/> Yes, protect information; do not publish list. <input type="checkbox"/> No, can be made available to the public.	

2b. Type of Capital Development Project Units (For Capital Development Projects only)

For units entered above (1 a) please list the number of HOPWA units that fulfill the following criteria.

	Designated for the chronically homeless	Designated for assist the homeless	Energy-Star Compliant	504 Accessible	Years of affordability (IN YEARS)
Rental units constructed (new) and/or acquired with or without rehab					
Rental units rehabbed					
Homeownership units constructed (if approved)					

3. Units assisted in types of housing facility/units leased by sponsor

Indicate the type and number of housing units in the facility, categorized by the number of bedrooms per unit. *Note: The number of units may not equal the total number of households served. Please complete this page for each housing facility assisted.*

a. Check one only.

- Permanent Supportive Housing Facility/Units
 Short-term Shelter or Transitional Supportive Housing Facility/Units

b. Type of Facility

Type of housing facility operated by the project sponsor		Total Number of Units Operated in the Operating Year Categorized by the Number of Bedrooms per Units				
		SRO/0 bdrm	1 bdrm	2bdrm	3 bdrm	4 bdrm
a.	Single room occupancy dwelling					
b.	Community residence					
c.	Project-based rental assistance units or leased units	23				
d.	Other housing facility. Specify:					

Note: Emergency shelter hotel vouchers

OTHER NARRATIVE

Include any CAPER information that was not covered by narratives in any other section.

ARIZONA DAILY STAR

Tucson, Arizona

STATE OF ARIZONA)
COUNTY OF PIMA)

Debbie Capanear, being first duly sworn deposes and says: that she is the Legal Advertising Representative of **TNI PARTNERS**, a General Partnership organized and existing under the laws of the State of Arizona, and that it prints and publishes the Arizona Daily Star, a daily newspaper printed and published in the City of Tucson, Pima County, State of Arizona, and having a general circulation in said City, County, State and elsewhere, and that the attached and was printed and

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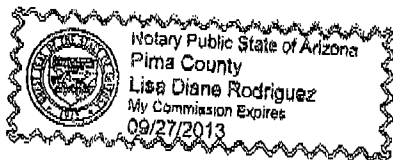
Debbie Capanear

Subscribed and sworn to before me this 27 day of September, 2011

Lisa Diane Rodriguez
Notary Public

My commission expires 9/27/2013

AD NO. 7588457



Public Comment Needed on 2011 Consolidated Annual Performance and Evaluation Report (CAPER)

The City of Tucson is accepting comments on the draft Consolidated Annual Performance and Evaluation Report (CAPER). The report provides information on City expenditures from July 1, 2010 through June 30, 2011 for the Community Development Block Grant (CDBG) Program, Housing Opportunities for Persons with AIDS (HOPWA), Emergency Shelter Grant (ESG) Program, as well as for the Home Investment Partnership (HOME) Program.

A draft of the report will be available beginning on Tuesday, September 12, 2011 on the City's website: <http://www.tucsonaz.gov/hcd>.

Comments will be accepted through September 27, 2011 at 5:00 p.m., and may be faxed to 520-791-2529, or delivered to:

Housing and Community Development Department
c/o Anna Sanchez
310 N. Commerce Park Loop
Tucson, AZ 85745

Publish September 12, 2011
Arizona Daily Star



Se Solicita Comentario Público sobre el Reporte Anual de Rendimiento y Evaluación del Plan de Acción 2011 (CAPER, por sus siglas en inglés)

Los gobiernos de la Ciudad de Tucson está aceptando comentarios sobre el borrador del Reporte Anual de Rendimiento y Evaluación del Plan de Acción 2011. El reporte proporciona información sobre los gastos realizados del 1 de Julio de 2010 al 30 de Junio de 2011 para los siguientes programas: Asistencia Financiera para Desarrollo Comunitario (CDBG, por sus siglas en inglés); Oportunidades de Vivienda para Personas con SIDA (HOPWA, siglas en inglés); Asistencia Financiera para Albergues de Emergencia, (ESG, siglas en inglés); y Asociación para la Inversión en Vivienda (HOME, en Inglés).

Se tendrá disponible el borrador del reporte a partir del martes 12 de Septiembre de 2011 en el sitio de internet de la Ciudad de Tucson: www.tucsonaz.gov/hcd

Se aceptarán comentarios hasta el 27 de Septiembre de 2011 a las 5:00 PM, los cuales pueden enviarse por fax al 520-791-2529, o entregados en persona o por correo a:

Housing and Community Development Department
c/o Anna Sanchez
310 North Commerce Park Loop
Tucson, AZ 85745

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