

## CR-05 - Goals and Outcomes

### Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

Annually, the City of Tucson participates as an entitlement community receiving direct funding from the U.S. Department of Housing and Urban Development (HUD) for the following four federal programs: \* Community Development Block Grant (CDBG) Program \* Home Investment Partnership (HOME) Program \* Emergency Solutions Grant (ESG) Program \* Housing Opportunities for Persons with AIDS (HOPWA) Program This Consolidated Annual Performance Evaluation Report (CAPER) summarizes the City of Tucson's performance in meeting the objectives and strategies outlined in the 2015-2020 Consolidated Plan and the 2019-2020 Annual Action Plan during the 2020 fiscal year, July 1, 2019 through June 30, 2020. This section of the report summarizes accomplishments for Program Year 5 of 5; more detail regarding accomplishments is included in the following sections of the CAPER. See attached table for a complete comparison of planned and actual accomplishments related to the Consolidated Plan goals. Below are highlights from the year's accomplishments: The City of Tucson continues to support homeowner housing rehabilitation with a commitment of CDBG funds and local General funds as the local housing stock ages. This helps prevent displacement, allows low-income homeowners to remain in safe, decent, and affordable housing, and improves neighborhoods with the rehabilitation and emergency repairs of the aging housing stock. In Program Year 5 28 homeowners throughout Tucson received assistance with their homes funded with CDBG. An additional 235 homeowner homes were repaired with local General Funds. In Program Year 5 CDBG funds were made available to various Public Facilities activities within the CDBG target area: rehabilitation of pools and bathrooms at public parks serving low-moderate income service areas, and rehabilitation and efficiency upgrades of homeless shelters, and preliminary design work for South 12th Avenue improvements to be completed in 2020.

Human/Public Services funded through CDBG included emergency food assistance, basic needs, services for victims of domestic violence, self-sufficiency, emergency shelter, outreach, rapid rehousing etc. The City of Tucson has committed to provide HOME funds to developers of affordable housing who are finding it more difficult to finance large multi-family projects that are guaranteed to be affordable for 15 to 30 years. The HOME funds provide gap funding as a form of conditional support to applicants competing for State Low-income Housing Tax Credits (LIHTC). The City of Tucson will continue supporting LIHTC projects, when awarded, with HOME funds. In PY 2019 3 projects located in the City of Tucson were awarded LIHTC and requested HOME funds:

\* Alborada Apartments -127 units

\* Newport at Amphi - 40 units

\* Esperanza En Escalante Supportive Housing Phase 2 - 50 units

The City also uses HOME funds for down payment assistance to low-income households to help them become homeowner households. Sixteen (16) households received down payment assistance in PY 2019. In August 2017, during Program Year 3, construction was completed on the AC Marriott Hotel, a Section 108 funded economic development project in downtown Tucson. The hotel, together with ancillary development, has begun to create an anticipated 160 jobs for low and moderate income persons, though reporting has been incomplete. Construction is now complete, the hotel is open, and funds have been paid back.

**Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)**

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals.

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
Administration	Affordable Housing Public Housing Homeless Non-Homeless Special Needs Non-Housing Community Development	CDBG: \$ / HOPWA: \$ / HOME: \$ / ESG: \$	Other	Other	16	16	100.00%	14	0	0.00%
Assistance for people with HIV/AIDS	Non-Homeless Special Needs	HOPWA: \$	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	550	505	91.82%			
Assistance for people with HIV/AIDS	Non-Homeless Special Needs	HOPWA: \$	Housing for People with HIV/AIDS added	Household Housing Unit	40	312	780.00%	292	302	103.42%
Demolition of Unsafe Vacant Structures	Non-Housing Community Development	CDBG: \$	Buildings Demolished	Buildings	35	35	100.00%			

Emergency Shelter	Homeless	CDBG: \$ / ESG: \$ / Continuum of Care: \$	Homeless Person Overnight Shelter	Persons Assisted	11500	1076	9.36%	178	132	74.16%
Facilities and Infrastructure	Non-Housing Community Development	CDBG: \$	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	74000	37370	50.50%	7300	20160	276.16%
Facilities and Infrastructure	Non-Housing Community Development	CDBG: \$	Public Facility or Infrastructure Activities for Low/Moderate Income Housing Benefit	Households Assisted	1000	3109	310.90%			
Facilities and Infrastructure	Non-Housing Community Development	CDBG: \$	Brownfield acres remediated	Acre	0	0		0	0	
Facilities and Infrastructure	Non-Housing Community Development	CDBG: \$	Rental units constructed	Household Housing Unit	0	0				
Facilities and Infrastructure	Non-Housing Community Development	CDBG: \$	Rental units rehabilitated	Household Housing Unit	0	0		0	0	
Facilities and Infrastructure	Non-Housing Community Development	CDBG: \$	Homeowner Housing Added	Household Housing Unit	0	0				

Facilities and Infrastructure	Non-Housing Community Development	CDBG: \$	Homeowner Housing Rehabilitated	Household Housing Unit	0	422		0	28	
Facilities and Infrastructure	Non-Housing Community Development	CDBG: \$	Homeless Person Overnight Shelter	Persons Assisted	0	46		0	46	
Facilities and Infrastructure	Non-Housing Community Development	CDBG: \$	Overnight/Emergency Shelter/Transitional Housing Beds added	Beds	0	132		0	132	
Home Purchase Assistance	Affordable Housing	HOME: \$ / Tucson Housing Trust Fund: \$	Direct Financial Assistance to Homebuyers	Households Assisted	275	206	74.91%	55	47	85.45%
Homelessness Prevention	Homeless	ESG: \$ / General Fund: \$	Homelessness Prevention	Persons Assisted	4000	78	1.95%	47	0	0.00%
Human and Public Services	Non-Housing Community Development	CDBG: \$ / HOPWA: \$ / General Fund: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	75000	23758	31.68%	1070	4272	399.25%
Human and Public Services	Non-Housing Community Development	CDBG: \$ / HOPWA: \$ / General Fund: \$	Homeless Person Overnight Shelter	Persons Assisted	0	68		0	34	
Human and Public Services	Non-Housing Community Development	CDBG: \$ / HOPWA: \$ / General Fund: \$	Overnight/Emergency Shelter/Transitional Housing Beds added	Beds	0	0		0	0	

Job Creation	Non-Housing Community Development	Section 108: \$	Jobs created/retained	Jobs	160	24	15.00%			
Maintain and add new capacity---beds and units	Homeless	Continuum of Care: \$ / Shelter Plus Care: \$	Overnight/Emergency Shelter/Transitional Housing Beds added	Beds	925	382	41.30%			
Outreach, Support Services and Case Management	Homeless	CDBG: \$ / ESG: \$ / General Fund: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	6000	815	13.58%			
Outreach, Support Services and Case Management	Homeless	CDBG: \$ / ESG: \$ / General Fund: \$	Other	Other	0	2760		450	0	0.00%
Owner Housing Development	Affordable Housing	HOME: \$	Homeowner Housing Added	Household Housing Unit	50	10	20.00%			
Owner-occupied Housing Rehabilitation	Affordable Housing Non-Homeless Special Needs	CDBG: \$ / HOME: \$175085	Homeowner Housing Rehabilitated	Household Housing Unit	1300	762	58.62%	110	34	30.91%

Preservation of Expiring Rental Units	Affordable Housing Public Housing Non-Homeless Special Needs	HOME: \$ / National Housing Trust Fund: \$	Rental units rehabilitated	Household Housing Unit	75	0	0.00%			
Public Housing Improvements	Public Housing	Public Housing Capital Fund: \$	Rental units rehabilitated	Household Housing Unit	1505	67	4.45%			
Rapid Rehousing/TBRA	Homeless	HOPWA: \$ / HOME: \$ / ESG: \$ / Continuum of Care: \$	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	700	846	120.86%	55	251	456.36%
Rental Housing Development	Affordable Housing Non-Homeless Special Needs	HOME: \$	Rental units constructed	Household Housing Unit	410	54	13.17%	22	10	45.45%
Rental Housing Development	Affordable Housing Non-Homeless Special Needs	HOME: \$	Rental units rehabilitated	Household Housing Unit	0	0				

Rental Housing Rehabilitation	Affordable Housing Public Housing Non-Homeless Special Needs	CDBG: \$ / HOME: \$	Rental units rehabilitated	Household Housing Unit	310	44	14.19%	39	0	0.00%
Rental Housing Rehabilitation	Affordable Housing Public Housing Non-Homeless Special Needs	CDBG: \$ / HOME: \$	Homeowner Housing Rehabilitated	Household Housing Unit	0	0		0	0	

**Table 1 - Accomplishments – Program Year & Strategic Plan to Date**



**Assess how the jurisdiction’s use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.**

Per our plan, the high priorities for CDBG funds include:

- \* Owner Occupied Housing Rehabilitation
- \* Assistance to Homeless outreach support services and case management
- \* Human/Public Services (leveraged with \$1.48M local General Fund)
- \* Assistance to Homeless Emergency and Transitional Housing Improvements
- \* Public Facilities and Infrastructure

Owner Occupied Housing Rehabilitation: In 2017 the City began implementing changes to ensure compliance and improve efficiency of the home-owner residential rehabilitation programs. To ensure consistency across all applications, instead of each agency completing eligibility review and managing a separate waiting list, City staff now complete eligibility reviews and maintains a single consolidated waiting list. An RFP for residential rehabilitation services was issued for the first time in over two decades. Organizations that responded to the RFP were awarded contracts to provide homeowner assistance in PY 2018 and going forward. City staff will also directly coordinated owner occupied housing rehabilitation projects in PY2019 including one unit to facilitate future NSP close-out. The focus of the owner-occupied housing rehabilitation programs has been revised from many small/partial rehab jobs to fewer but more comprehensive projects that will result in a fully functioning home that will not need additional remedial work for at least ten years. This will result in fewer repeat projects at the same address and provide enduring value for the homeowners and Tucson neighborhoods. In Program Year 5 34 homeowners throughout Tucson received assistance with their homes funded with CDBG funds.

Assistance to Homeless outreach support services and case management and Human/Public Services: The City of Tucson has utilized CDBG funding available under the 15% Human/Public Services cap focus on Crisis Assistance including housing and case management for victims of domestic violence including children, community food bank, and programs assisting the homeless including emergency shelter, emergency

services to prevent homelessness, women's shelter and emergency service.

Public Facilities and Infrastructure: In this past year, CDBG funds were made available to the following activities: Oury Pool Improvements, 12th Avenue Complete Streets project, clinic space at Tucson House, Laos Transit Center improvements, bus stop improvements, El Portal - Blacklide rehab, El Portal - Wings of Freedom rehab, Tucson House elevators, and Posadas safety and security improvements.

## CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

Table 2 – Table of assistance to racial and ethnic populations by source of funds

### Narrative

ESG: The following races are reported for ESG, but categories are not provided in the table above:

Race:

- Multiple Races: 63
- Client Doesn't Know/Client Refused: 23
- Data Not Collected: 14
- Total: 100

Ethnicity:

- Client Doesn't Know/Client Refused: 2
- Data Not Collected: 15
- Total: 17

HOPWA: The following races are reported for HOPWA, but categories are not provided in the table above:

- American Indian/Alaskan Native & White: 2
- Asian & White: 1
- Black/African American & White: 2
- American Indian/Alaskan Native & Black/African American: 1
- Other Multi-Racial: 2
- Total additional: 8

The General Fund Humans Services Plan provided services to 17,294 persons as follows: White – 29% Black or African American – 4% Asian - 1% American Indian or American Native - .19% Native Hawaiian or Other Pacific Islander – .08% Multiple races - 58%. Sixty (60%) percent of the total beneficiaries identified as Hispanic.



## CR-15 - Resources and Investments 91.520(a)

### Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	public - federal	13,713,710	8,973,753
HOME	public - federal	10,822,391	1,066,776
HOPWA	public - federal	886,357	504,483
ESG	public - federal	802,375	576,617
Continuum of Care	public - federal	0	
General Fund	public - local	0	
Public Housing Capital Fund	public - federal	0	
Section 108	public - federal	0	
Shelter Plus Care	public - federal	0	
Other	public - local	0	
Other	public - state	0	

**Table 3 - Resources Made Available**

### Narrative

CDBG: The amount available was \$5,570,686 and the actual amount expended was \$8,975,752.90, which is reflected in the table, and includes all expenditures through June 30, 2020. The resources made available and amounts expended during program year amounts indicated in the table above include Program Year 2019 allocation (\$9,902,017), Program Income (\$549,947.82) and prior years carry-over funds (\$15,772,867.50) See CDBG PR 26 (Financial Summary Report) for additional detail.

HOME: The amount available was \$10,822,391.07 and the actual amount expended was \$1,066,776.12, which is reflected in the table, and includes all expenditures through June 30, 2020.

HOPWA: The amount available was \$886,357.18 and the actual amount expended was \$504,482.73.

ESG: The amount available was \$802,374.64 and the actual amount expended was \$576,616.76, which is reflected in the table, and includes all expenditures through June 30, 2020. Section 108: Section 108 funds have expired.

### Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
Citywide	40		

TUCSON, AZ	60		The COT CDBG Target Area is in the central to western portion of the City.
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**Table 4 – Identify the geographic distribution and location of investments**

**Narrative**

CDBG-funded public facility and infrastructure improvements are prioritized to the City's CDBG Target Area, as adopted with the Consolidated Plan. All other activities using CDBG, HOME, ESG and HOPWA resources are targeted to low and moderate income households or special populations as required by HUD regulation and may benefit eligible households/populations throughout the City.

The City allocates funds to nonprofit agencies through an RFP process using CDBG funds, ESG funds, and City of Tucson General Funds for Human/Public service programs. Funding supports nonprofit agencies that deliver a broad range of services including case management, financial assistance, professional assistance, service learning opportunities, volunteer training, food assistance, material assistance, transportation assistance, pro-social activities, referral services, shelter, skill development and training, mentoring, respite, and tutoring.

## Leveraging

**Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.**

The City of Tucson and Pima County formed a HOME consortium in 1992 with the City of Tucson as the lead agency. HOME Funding are split according to the HOME Consortia Share Report. Both City and Pima County are responsible for providing 25% HOME Program match as required. The City of Tucson will satisfy the HOME match requirement by subsidizing development impact fees for low income housing with City of Tucson General Fund and the State of Arizona Highway Users Revenue fund. HOME funds will also be leveraged with Low Income Housing Tax Credit Investment Rental Projects.

City of Tucson: ESG match requirement is satisfied with a one-to-one award value from allowable costs incurred by the sub-grantee of non-Federal funds, cash donations from nonfederal third parties and/or the value of a third party in-kind contributions.

General Fund: The city budget recommitted \$1,479,910 from the City's General Fund for Human services programs. Funds are granted to agencies through a competitive Request for Proposal process. Competing agencies must provide support services to low income households.

No publicly owned land or property located within the jurisdiction was used to address the needs identified in the plan in this program year.

Housing Choice Voucher: The Public Housing Authority administers the Section 8 Housing Choice Voucher program which provides rent subsidies to over 5,500 households within the City of Tucson and Pima County. The City received \$29,366,493 million in Housing Choice Voucher funding for HUD FY20.

VASH: In fiscal year 2016, the Public Housing Authority received 34 new federal housing vouchers from the U.S. Department of Housing and Urban Development-Veterans Affairs Supportive Housing (HUD-VASH) Program for their efforts to house homeless veterans in the City of Tucson and Pima County. This increases the agency's allocation to 636.

The City of Tucson qualified for the Section 108 loan guarantee assistance program for \$20 million dollars in guaranteed loan funds. These funds can be used to for individual projects that will have positive economic and community development benefits, including job creation. The

City received HUD’s approval for a \$46 million (\$8 million of Section 108 funds) hotel project which started construction in FY 2016. The hotel was completed in August 2017 in FY2018. The balance of the Section 108 funds have expired.

Public Housing: The Public Housing Authority administers the public housing program of 1,505 scattered site units. For FY 2018, federal funds of approximately \$9 million will be allocated to administer this program. The PHA will also receive approximately \$1.3 million in Capital Funds to help cover the costs of maintaining these dwellings.

<b>Fiscal Year Summary – HOME Match</b>	
1. Excess match from prior Federal fiscal year	18,643,089
2. Match contributed during current Federal fiscal year	55,562
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	18,698,651
4. Match liability for current Federal fiscal year	222,799
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	18,475,852

**Table 5 – Fiscal Year Summary - HOME Match Report**



Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match
Impact fee waived of affordable housing	06/30/2020	0	55,562	0	0	0	0	55,562

Table 6 – Match Contribution for the Federal Fiscal Year

**HOME MBE/WBE report**

Program Income – Enter the program amounts for the reporting period				
Balance on hand at beginning of reporting period \$	Amount received during reporting period \$	Total amount expended during reporting period \$	Amount expended for TBRA \$	Balance on hand at end of reporting period \$
835,221	483,619	515,203	157,336	803,636

Table 7 – Program Income

<b>Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period</b>						
	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
<b>Contracts</b>						
Dollar Amount	0	0	0	0	0	0
Number	0	0	0	0	0	0
<b>Sub-Contracts</b>						
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0
	Total	Women Business Enterprises	Male			
<b>Contracts</b>						
Dollar Amount	0	0	0			
Number	0	0	0			
<b>Sub-Contracts</b>						
Number	0	0	0			
Dollar Amount	0	0	0			

**Table 8 - Minority Business and Women Business Enterprises**

<b>Minority Owners of Rental Property – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted</b>						
	Total	Minority Property Owners				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0

**Table 9 – Minority Owners of Rental Property**

**Relocation and Real Property Acquisition** – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition

Parcels Acquired		0	0			
Businesses Displaced		0	0			
Nonprofit Organizations Displaced		0	0			
Households Temporarily Relocated, not Displaced		0	0			
Households Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Cost	0	0	0	0	0	0

**Table 10 – Relocation and Real Property Acquisition**

## CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	273	251
Number of Non-Homeless households to be provided affordable housing units	213	40
Number of Special-Needs households to be provided affordable housing units	96	0
<b>Total</b>	<b>582</b>	<b>291</b>

Table 11 – Number of Households

	One-Year Goal	Actual
Number of households supported through Rental Assistance	319	15
Number of households supported through The Production of New Units	30	25
Number of households supported through Rehab of Existing Units	164	28
Number of households supported through Acquisition of Existing Units	69	15
<b>Total</b>	<b>582</b>	<b>83</b>

Table 12 – Number of Households Supported

### Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

In 2017 the City began implementing changes to ensure compliance and improve efficiency of the homeowner residential rehabilitation programs. To ensure consistency across all applications, instead of each agency completing eligibility review and managing a separate waiting list, City staff now complete eligibility reviews and maintains consolidated waiting lists. In PY 2017 an RFP for residential rehabilitation services was issued for the first time in over two decades. Organizations that responded to the RFP were awarded contracts to provide homeowner assistance in PY 2017 and going forward. City

staff also directly coordinated owner occupied housing rehabilitation projects in PY 2019. The focus has been revised from many small/partial rehab jobs to fewer but more comprehensive projects that will result in a fully functioning home that will not need additional remedial work for at least ten years. This resulted in fewer projects but will provide enduring value for the homeowners and Tucson neighborhoods.

The City continues to use CDBG to support a Home Access Program to for low income homeowners with accessibility needs.

Local General Funds are used to provide Acute Emergency Home Repairs for low income home owners, projects that would be too slow and expensive to administer under CDBG requirements. In PY 2019 235 homes were repaired through this program.

**Discuss how these outcomes will impact future annual action plans.**

The number of non-homeless to be provided affordable housing units is lower than the one-year goal as prospective home-owners are using other down-payment assistance programs that provide more assistance dollars and don't require an all-day counseling class. The City of Tucson and Pima County have begun discussions to identify strategies to revise our down-payment assistance program to attract more prospective home-owners, possibly including rightsizing assistance to allow more assistance when appropriate.

**Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.**

<b>Number of Households Served</b>	<b>CDBG Actual</b>	<b>HOME Actual</b>
Extremely Low-income	222	251
Low-income	153	0
Moderate-income	17	31
<b>Total</b>	<b>392</b>	<b>282</b>

**Table 13 – Number of Households Served**

**Narrative Information**

Table 13 shows that 71% of the number of extremely low-income, low-income, and moderateincome persons served by each activity where information on income by family size is required to determine the eligibility of the activity are extremely low-income households indicating that households with the greatest need are being served by these programs. All owner and renter household housing units met the definition of affordable housing under Section 215 of the National Affordable Housing Act.

In PY19, 251 homeless individuals were provided affordable housing. There were 47 households that were assisted in the purchase of affordable housing, and 34 households who benefited from homeowner rehabilitation. Also, there were 10 affordable housing rental units that were constructed.

Acute Emergency Repairs were completed on 235 low income owner-occupied homes using local General Funds.

## **CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)**

**Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:**

### **Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs**

On April 5, 2016 the City of Tucson adopted a Human Services Plan. Human Service programs are defined as targeted programs designed to meet a unique need that enhances the quality of life for program participants, who may otherwise not receive these services and benefits. Human services programs serve specific populations, including youth and families, the elderly, persons with disabilities, homeless individuals, and other vulnerable individuals in need. The City has generally targeted its discretionary funds to notch groups including under-served or un-served populations that are not assured services or are not eligible for reduced-cost services. This Plan provides a framework for sustaining services that prevent homelessness and reduce the adverse impacts of poverty.

### **Addressing the emergency shelter and transitional housing needs of homeless persons**

The City has a homeless outreach team and navigator and works in the field to provide outreach to persons in the desert, washes and on the streets. They work with numerous City departments including the police department and Code Enforcement. They also participate in coordinated community outreach efforts to connect homeless persons with services, such as Homeless Connect and Built for Zero. As the local Public Housing Authority (PHA) the City sets aside up to 10% of the public housing inventory for a Homeless Preference Program and manages over 600 vouchers specifically set aside for Veterans. The City of Tucson and Pima County participate in the local Continuum of Care, TPCH Board, and numerous committees and workgroups. TPCH members provide input to the City of Tucson and Pima County about priorities for funding, for the distribution of ESG funds, and assist with the City of Tucson and Pima County application review when no conflict of interest exists. The TPCH Program Review committee establishes performance standards, including performance measures for each contract, and reviews quarterly reports to evaluate outputs and outcomes for ESG.

### **Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs**

The City of Tucson funds agencies for Eviction Prevention funds through General Funds and work collaboratively with the Tucson Pima Collaboration to End Homelessness (TPCH) and Pima County to

operate HomelessPrevention programs. TPCH is the Continuum of Care for HUD and is a planning entity made up of local stakeholders that provides homeless planning across municipalities and agencies. TPCH has included health care in their strategic plan to take advantage of potential partnerships among federal agencies and identified an increasing need to fund mental health diagnosis and permanent supported housing for domestic abuse survivors. City Outreach workers respond to emails and phone calls from persons on the verge of losing their housing and work to link them with agencies that can assist. City of Tucson Law Enforcement agencies have special training to handle emergencies associated with persons with severe mental illness or acute mental health or domestic violence. The City of Tucson works closely with the Pima County Safety and Justice Challenge and participates on the Jail Population review committee.

**Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again**

Our 5-year Consolidated Plan includes the goal of adding transitional and permanent supportive housing units to the existing inventory. To assist with permanent housing, the Public Housing Authority (PHA) added a preference for homeless households limited to 10% of the PHAs portfolio of 1,505 total units and 10% of the PHA vouchers (not including vouchers set aside for other special populations). The PHA awarded, through a competitive process, Human/Public Services Funds to several agencies to provide case management and wrap around services to assist clients to transition to permanent housing. For FY 2015, thirty Public housing units and fifty housing choice voucher were made available for qualified homeless families. In FY 2016, 100 housing choice vouchers were made available to agencies to be used for qualified homeless individuals and families. Toward the goal of increasing transitional and permanent supportive housing units, the City of Tucson additionally applied for and received HUD Youth Homelessness Demonstration Project funding on behalf of the local Continuum of Care (CoC) during the reporting period. Upon full implementation, this initiative will add nearly 100 supportive housing beds to the local housing inventory.

The City also administers three permanent housing programs with subrecipient community agencies through the HUD Continuum of Care, providing 275 units at a time.

The City of Tucson is the lead agency for the local multi-agency CoC the Tucson Pima Collaboration to End Homelessness (TPCH). This collaboration influences policy, pursues outside funding and adopts goals and strategies to end homelessness in Pima County. TPCH implements the local HMIS and coordinated entry systems to provide a more comprehensive and efficient approach to helping homeless families and individuals.

The 2020 Point in Time Count indicated significant increases in unsheltered homelessness during the reporting period and the COVID-19 crisis reached our community in the spring of 2020. Prior to the end of the reporting period, City of Tucson staff participated in HUD technical assistance intensives related



to pandemic planning, system modeling, and budgeting prioritization to address the pandemic and its impacts on people at risk of and experiencing homelessness. Braiding resources through CARES Act and other HUD and non-HUD funding streams, the City of Tucson secured on-site testing and health services for people experiencing sheltered and unsheltered homelessness, established crisis supply chains and distribution programs for personal protective equipment and street outreach supplies, coordinated with Pima County to launch a centralized homeless triage and shelter referral protocol for persons at heightened risk of severe medical complication associated with COVID-19 infection, initiated robust health screening activities in partnership with public health staff and service providers, and launched 300+ units of quarantine and isolation shelter services for persons who are COVID-19+, high risk and/or awaiting test results. City staff coordinated targeted case conferencing activities designed to rapidly rehouse sheltered high-risk and COVID-19 impacted people using available housing choice vouchers, public housing units, Medicaid housing, and supportive housing funded by HUD, HHS, and the VA.

## **CR-30 - Public Housing 91.220(h); 91.320(j)**

### **Actions taken to address the needs of public housing**

Per the City of Tucson's Public Housing Authority (PHA) plan, the following actions are proposed to address the needs associated with public housing:

\* Expand the availability of Housing Choice Vouchers and Public Housing units to homeless individuals and families. Through the Homeless Preference program, in FY 2016, the City of Tucson made available, through an RFP process, 100 vouchers to agencies to be used to provide housing for homeless individuals/families. Four agencies were awarded contracts to provide assistance and case management to these homeless individuals/families. Combined with the vouchers/public housing units made available in FY 2015, 150 total Housing Choice Vouchers were awarded and 30 public housing units were made available. Of this, all of the public housing units are occupied and over half of the vouchers are leased with the remaining voucher, the holders are looking for housing. The Housing Authority will continue to expand opportunities through the Homeless Preference Program to address gaps in the needs of homeless families.

\* The ECHO program was developed to expand opportunities for chronically homeless families.

\* Apply for additional rental vouchers when available. Received 34 additional VASH vouchers in FY 2016 for a total of 636 VASH vouchers.

\* Reduce vacancies in public housing units by decreasing turnover time to 30 days or less. At the end of the 2016 FY, over 97% of the units were occupied

\* Pursue endeavors to increase the supply of accessible housing through development and rehabilitation

### **Actions taken to encourage public housing residents to become more involved in management and participate in homeownership**

The Family Self Sufficiency (FSS) program is a voluntary program available to families who receive rental assistance through the public housing and Section 8 Housing Choice Voucher programs. Participants must have a genuine desire to work toward a living wage career within a five year period. Participants set and meet long and short-term goals for education, training, career development and job retention. The program's main focus is to help participants reach self-sufficiency so that they no longer need to depend on public assistance programs in order to provide for their families. Homeownership, savings and financial education are encouraged. Approximately one-third of graduates move on to homeownership. In PY 2019, 68 families were assisted.

The Section 8 Home Ownership Program (SEHOP) provides an opportunity for low-income Housing Choice Voucher (HCV) holders to achieve homeownership. As of 2016 HCD had 25 HCVs available from

AZ004 and an additional 15 HCVs from AZ033 for homeownership. Moreover, staff works with homeownership clients to educate them about other resources available in the community, e.g. those available through the City's HOME program, Federal Home Loan Bank, sponsors of Individual Development Accounts, and products sponsored by the Industrial Development Authority such as mortgage revenue bonds and mortgage credit certificates. Although this program is available, no one requested participation. It is the intent of the PHA to readdress homeownership for clients and advocate for participating families to consider participation.

**Actions taken to provide assistance to troubled PHAs**

n/a

## **CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)**

**Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)**

The City of Tucson has implemented the following to encourage affordable housing development:

- Making contingent commitments of HOME funds to developers seeking Low-income Housing Tax Credit (LIHTC) project funds from the State of Arizona. Six projects have been awarded LIHTC in the City of Tucson in recent years: Miracle Point Apartments, West Point Apartments, West End Station, The Marist on Cathedral Square (no HOME funds), Storage Point Apartment, and 7th Avenue Commons. A seventh, Stone Point Apartments used HOME funds without LIHTC.
- Providing preservation/enhanced vouchers for residents of projects with expiring periods of affordability, contingent upon at least twelve months' notice from the property owner.
- Offering vouchers to tenants of Continuum of Care projects when the project is no longer receiving project-based funding.
- Improving the permit process for contractors rehabilitating the existing housing stock and developers undertaking infill projects.

The City of Tucson continues to explore the following to mitigate and remove barriers:

- Fast-track permitting and approvals for affordable housing projects
- Develop a policy that adjusts or waives existing parking requirements for affordable housing project.

## **Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)**

The City's central long-term community development goal is to focus resources on community needs, particularly the comprehensive revitalization of distressed areas and areas with high levels of poverty. Assisting LMI households throughout the City is a key community goal intended to ensure that neighborhoods not currently in distress do not deteriorate. The City's General Plan – Plan Tucson - supports a framework of local policies that can significantly and positively impact housing and other needs of LMI. The City of Tucson will support non-profit agencies that:

- Provide support to seniors including emergency repairs, senior companion program, independent living support, mobile meals, nutrition programs, and homecare services

- Provide support for youth and families including early childcare development, daycare tuition support, parent education and support, after school programs.
- Support services including temporary shelters for homeless and victims of domestic violence, plus other support such as case management, emergency food assistance, and intervention.

**Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)**

In 2016 the City of Tucson received a \$2.9 million grant from the U.S Department of Housing and Urban Development (HUD) Office of Lead Hazard Control to implement a \$2.5 million Lead Based Paint Hazard Control (LBPHC) Program and a \$400,000 Healthy Homes Program within Tucson City limits.

The City of Tucson’s 2016 LBPHC Program is built on a foundation of previous experience administering two 3-year LBPHC programs (begun in 2007 and 2012); the City’s existing partnerships with communitybased non-profits, certified contractors and local health organizations; and the in-house expertise of four (4) EPA certified Lead Inspectors/Risk Assessors on staff with the City of Tucson Housing and Community Development Department (HCD). HCD has applied, and was selected for, a second Lead Hazard Control grant, awarded in October of 2019 in the amount of \$2.9 million.

The proposed program is designed to both intervene and pre-empt the irreversible impact that lead exposure can have on a child and household over time; to create safe and healthy housing for Tucson’s most vulnerable residents; and to empower the community to work collectively toward a lead free environment while facilitating access to a safe, decent and affordable housing stock.

The benefit of the program will be demonstrated by three major activities: 1) direct assistance to an estimated 180 vulnerable households testing high or at risk of lead based-paint poisoning through intervention, interim controls, stabilization, abatement and prevention in combination with healthy housing repairs and post intervention strategies; 2) a coordinated inter-agency referral system for blood lead level testing and lead hazard controls in the home; and 3) a community-wide education campaign that builds capacity and relationships among residents and agencies for an overall impact on health.

**Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)**

Most activities undertaken with CDBG, HOME, ESG and HOPWA funds are efforts to reduce the number of persons living in poverty and improve the quality of life for City residents.

In 2016 the City of Tucson adopted a Human Services Plan for which was reauthorized in 2019. Human Service programs are defined as targeted programs designed to meet a unique need that enhances the quality of life for program participants, who may otherwise not receive these services and benefits. Human services programs serve specific populations, including youth and families, the elderly, persons

with disabilities, homeless individuals, and other vulnerable individuals in need. The City has generally targeted its discretionary funds to notch groups including under-served or un-served populations that are not assured services or are not eligible for reduced-cost services. This Plan provides a framework for sustaining services that prevent homelessness and reduce the adverse impacts of poverty.

In 2018, The City of Tucson was chosen for a Choice Neighborhood Planning Grant to transform a distressed public housing property (Tucson House) and the neighborhood that surrounds it. A needs assesment and development of transformation alternatives is on-going.

The Family Self Sufficiency (FSS) program is a voluntary program available to families who receive rental assistance through the public housing and Section 8 Housing Choice Voucher programs. Participants must have a genuine desire to work toward a living wage career within a five year period. Participants set and meet long and short term goals for education, training, career development and job retention. The program's main focus is to help participants reach self-sufficiency so that they no longer need to depend on public assistance programs in order to provide for their families. Homeownership, savings and financial education are encouraged. Approximately one third of graduates move on to homeownership. In PY 2019, 68 families were assisted.

#### **Actions taken to develop institutional structure. 91.220(k); 91.320(j)**

HCD carries out its mission through partner nonprofit organizations and for profit developers, funding of other City departments, and direct delivery of services and programs. The Delivery System provides a full array of services to low and moderate income households and people with special needs, including people with HIV/AIDS Specific agencies and organizations that work with the City are selected on an annual basis and through project applications. The City of Tucson recognizes the benefits of increasing administrative efficiencies to improve the delivery system. During the current 5-year Consolidated Plan period, the City of Tucson commenced the following actions related to Institutional Structure: Coordinated the application processes and awards for projects with Pima County to increase leverage and reduce duplication of applications for same services; Instituted multi-year contracts for services with minimum awards to reduce administration for both the agencies and the City of Tucson Continued an evaluation of the Housing Rehab program to reduce administrative costs and to increase project assistance to homeowners.

#### **Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)**

The City benefits from a strong city-wide network of housing and community development partners, such as the Tucson Metropolitan Housing Commission, non-profit housing rehabilitation agencies, Pima County Community Development and Neighborhood Conservation Department, and the Tucson Pima Collaboration to End Homelessness (TPCH), the local Continuum of Care. Since 2019, the City has served

as the Collaborative Applicant and CoC Lead Agency for the Continuum of Care, providing centralized coordination between this coalition of approximately 50 social service, faith-based, and government agencies and the City's public housing and entitlement programs. The City will continue to create partnerships between public institutions, nonprofit organizations, and private industry for the delivery of affordable housing and community development activities for low and moderate income households, neighborhoods, and at risk populations. The use of nonprofit agencies to deliver such services has expanded over the past several years, thus increasing the coordination and cooperation between the City and these entities. The City will continue to market HOME funding options to private developers, businesses, and nonprofit agencies to ensure opportunities for development of low income housing.

**Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)**

The City of Tucson contracts with the Southwest Fair Housing Council (SWFHC) to plan, implement and review fair housing activities related to the Consolidated Plan. SWFHC is a nonprofit, tax exempt fair housing organization based in Tucson, Arizona. SWFHC advocates for and facilitates enforcement of the Federal Fair Housing Act. This act prohibits discrimination based on race, color, religion, gender, national origin, disability, or familial status in the rental or purchase of homes and in other housing related transactions.

In PY2019, SWFHC activities included Intake and process 11 pre-complaints, conducted 8 presentations, conducted 8 systemic tests, identified 3 community partners, and participated in 1 community-wide outreach/education event. Target population: All of the services provided by this contract were available throughout the Tucson/Pima County area. No specific neighborhoods or geographies were targeted. The population targeted by the activities were those most likely to be discriminated against as a member of a protected class, as well as those that generally served those people as both housing providers and direct service providers.

Actions to Overcome Impediments: The City actively implements the Limited English Proficiency Plan (LEP) and site based and program based affirmative marketing and outreach. The City invests entitlement funds in areas of minority concentration. These funds are broadly distributed because most of the City's entitlement supported programs are open to income eligible residents city wide. The PHA has maintained a scattered site policy for public housing and Housing Choice Vouchers.

In 2015 the Mayor and Council adopted the 5-year Consolidated Plan incorporating the CDBG Target Area. The boundaries of the target area were established based on a 2012 update to the City of Tucson Poverty and Urban Stress report. Strategic investment in CDBG Target Area neighborhoods have been updated in the 2020 Con Plan.

The majority of the City's entitlement funding is directed to programs that are city wide. This is intended to provide access to services to a broad spectrum of clients who are also residents from areas of minority concentration that may receive services in an area of minority concentration or at a location

where the service is offered outside of an area of minority concentration. In either case, entitlement funds are directed to benefit residents of minority concentration areas.

The City funds these projects in areas designated low income or for the mitigation of spot blight. Many of these projects are also in minority concentration areas. The City makes these investments to upgrade facilities in areas where there is a disproportionate need or a disparity in the facilities available to the surrounding area. Beginning in FY 2016 the City joined Pima County, the University of Arizona and the SWFHC to develop data sets and data sharing systems that are designed to affirmatively further fair housing by reducing environmental risks in racially and ethnically concentrated areas of poverty while educating vulnerable citizens regarding their housing choices. A series of “opportunity area” maps will be produced and data collection will be correlated with City programs, specifically the Lead Based Paint Hazard Control (LBPHC) + Healthy Homes Grant that will be implemented in partnership with Sonoran Environmental Research Institute (SERI) and the SWFHC with outreach to high risk areas and census tracts with minority concentrations.



## **CR-40 - Monitoring 91.220 and 91.230**

**Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements**

CDBG/ESG/HOPWA

It is the policy of the Housing and Community Development Department (HCD) Planning and Community Development Division (PCD) to monitor all sub-recipient contracts on an annual basis. All sub-recipients will, at a minimum, be monitored annually by means of an office desk-review utilizing a monitoring checklist/risk assessment appropriate for the program/project. Those sub-recipients whose risk assessment is high (4 or more factors checked), or if they have not received on-site monitoring in the last three years, will receive on-site monitoring. Those sub-recipients whose risk assessment is medium (2 to 3 factors checked) will, time permitting, receive on-site monitoring, with those with the highest number of risk factors being a priority. Those sub-recipients whose risk assessment is low (0 to 1 factors checked) will receive a desk-review monitoring. All sub-recipients will receive on-site monitoring in the event it is requested by an authorized city, state or federal official. Additionally, the City may, at its discretion, perform a risk assessment of a sub-recipient, and if the risk assessment warrants on-site monitoring, the City may perform same. All public facility projects require an on-site visit prior to making final payment.

Centralized Monitoring Guidance

Electronic copies of divisional monitoring forms as well as HUD's review documents/desk guides are all stored in the Planning and Community Development Division's shared electronic files.

Centralized Copies of Monitoring Reports and Non-Profit Audits

Staff places copies of monitoring reports, financial statements, A-133 audits and IRS Form 990's in a centralized file sorted by agency, fiscal year and project. This ensures greater divisional oversight and coordination of funded projects. Staff also updates an Excel spreadsheet to input details of visit.

HOME

The City of Tucson HOME staff uses the Monitoring HOME Program Performance model developed by HUD to ensure compliance with HOME rules and regulations as specified in 24 CFR Part 92.207. As of the July 2018 the HOME section of the City of Tucson Housing and Community Development Department is fully staffed after over a year of being understaffed. On-site inspections are conducted to ensure that each unit meets applicable federal and local standards. Inspection results are maintained in-house with

a copy provided to the property manager. Any significant findings or concerns are addressed as identified.

City and County staff hold eligibility-training classes as needed for all funded agencies that manage lowincome HOME rental units. The training includes how to conduct income eligibility in accordance with Section 8 guidelines, and explains what documents must be maintained in the eligibility file.

### **Citizen Participation Plan 91.105(d); 91.115(d)**

#### **Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.**

During the preparation of the PY 2019 Comprehensive Annual Performance and Evaluation Report (CAPER), the City of Tucson solicited public comment and input. Residents were given the opportunity to comment on the CAPER for 15 days prior to its submission to HUD. A draft CAPER was made available and comments were accepted from December 3, 2020 through December 18, 2020. An advertisement was placed in the Arizona Daily Star, a local general circulation newspaper on December 3, 2020, requesting comments. A similar notice was posted beginning on December 3, 2020 on the on the City of Tucson Housing and Community Development Department's "What's New" web page (<https://www.tucsonaz.gov/hcd/whats-new>). Comments were requested by email at

HCDComment@tucsonaz.gov by fax at (520) 791-5407, or delivered in person or by mail at: Housing and Community Development Department Attn: Glenn Moyer 310 Commerce Park Loop; Tucson, AZ 85745

There were no comments received.

## **CR-45 - CDBG 91.520(c)**

**Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.**

The City of Tucson amended the Five Year 2015 – 2019 Consolidated Plan which was approved by HUD: Reduce CDBG funding allocated for rehabilitation of owner occupied dwellings and installation of new sidewalks to reallocate these CDBG funds to the purchase of emergency vehicles to serve low/mod income areas. The majority of the City of Tucson existing fleet of fire emergency transport vehicles are obsolete and in need of replacement. These first responder vehicles are the primary resource for assisting vulnerable populations with medical emergencies and neighborhoods with threats to health and safety. The replacement of aging emergency transport vehicles in low moderate income service areas will serve vulnerable populations; promote health and public safety in neighborhoods with 51% or more low and moderate income households; and build assets that expand capacity and increase the City's efficiency to address medical and safety emergencies as the designated first responders.

Set aside CDBG funds as match for a Choice Neighborhood Planning and Action Grant. The City of Tucson applied for this grant in 2016, 2017, and again in 2018. In September of 2018 the City of Tucson was awarded a Choice Neighborhood Planning and Action Grant for \$1.3 million.

Increase flexibility for HOME funds for Local Government Contribution as part of the Low Income Housing Tax Credit program. This was a minor amendment that removed the 2% funding for LIHTC projects to make the local commitment more flexible to work with the State Qualified Allocation Plan (QAP).

Minor amendment to provide a consistent standard for CDBG funded owner occupied housing rehabilitation programs by ensuring applications are reviewed using the Section 8 eligibility standards and documentation. This was necessary to ensure all reviews of eligibility will be consistent for all participants.

Update the Human Services Plan: In the early part of 2016, the City of Tucson updated its Human Services Plan which sets priorities for funding for Public/Human Service projects which utilized CDBG, ESG, and City General Funds. Citizens, government staff and nonprofit agencies met at several meetings to discuss the needs of the community. Also, over 500 government representative, citizens and agencies participated in an online survey regarding Human Services priorities. Over 120 people completed the survey. A final meeting was held to rank the priorities. A Human Services plan was drafted outlining this process and the results. This plan was approved by Mayor and Council in April of 2016, and was updated in 2019.

Update the Citizen's Participation Plan: In the spring of 2016, Housing and Community Development Department's (HCD) Citizen Participation Plan was revised and updated. This new version was also an

amendment to our Five Year Consolidated Plan. The new version and the amendment to the Consolidated Plan were adopted by Mayor and Council on May 3, 2016.

**Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?**

No

**[BEDI grantees] Describe accomplishments and program outcomes during the last year.**

## **CR-50 - HOME 91.520(d)**

**Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations**

Please list those projects that should have been inspected on-site this program year based upon the schedule in §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

A total of 9 project sites and five desk reviews with a total of 30 HOME-funded units were inspected in PY 2019

Per our list of Rental Partnership Monitoring Frequency and Scheduling the following properties were inspected during PY 2019:

- \* Ghost Ranch Lodge Phase 1
- \* Ghost Ranch Lodge Phase 2
- \* MHC - 9 Homes - SouthPark
- \* MHC - 11 Homes - SouthPark
- \* Fry Apartments
- \* Colores Del Sol
- \* Casa Bonita 3, 4 & 5
- \* Casa Bonita 1 & 2

**The following properties had a desk review during PY 2019:**

- \* Bella Vista - La Frontera (HUD 811 Projects)
- \* Blanche Johnson aka Park Villa Casitas (HUD 202 Project)
- \* Casitas On Broadway (HUD 202 Project)

\* Silverwood Casitas (HUD 202 Project)

\* Sonrisa (HUD 811 Project)

The HOME Section completed all Desk Reviews, and began physically monitoring Rental Development projects in March, 2019 with the plan of getting caught up by the end of 2020. Monitoring was paused in March, 2020 due to the COVID-19 pandemic.

HOME rent and Occupancy Compliance and HOME Program Affirmative Marketing Reports were provided and all were found to be in compliance in accordance with HOME regulations.

**Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units.  
92.351(b)**

The HOME Program staff sends a HOME Program Affirmative Marketing Certification to each HOMEassisted project with the Compliance Report for the property managers to complete and return prior to scheduling a monitoring visit. The process begins with a review of the completed report, verification that the equal housing opportunity logo and/or statement is on their brochures/advertisements, and that they advertise and use resources that will reach out to those who may otherwise not be aware of, or able to apply for, affordable housing programs. The property manager certifies the following (by signing):

"I hereby certify that the above actions have been taken to provide information and otherwise attract eligible person from all racial, ethnic, and gender groups, regardless of disability and/or familial status, in the housing market area of this project as per the Fair Housing Act of 1968 and the Fair Housing Amendments Act of 1988. I understand that if these actions are determined unacceptable or otherwise unsuccessful, the City of Tucson may take corrective actions." During on-site monitoring, staff ensures they are providing outreach as stated on the certification.

The City of Tucson prioritizes local HOME funds for rental projects within the City limits that are included in competitive applications for the allocation of State of Arizona Low-Income Housing Tax Credits (LIHTC). The local government contribution and commitment amount will remain flexible to address annual changes to the State's Qualified Allocation Plan (QAP) guidelines and to award HOME funds on a case-needed basis if other sources of local contributions, such as fee waivers or incentives, are available to satisfy the requirement. The set-aside of HOME funds as a source of local government contribution for LIHTC projects will continue to be a high priority for the City of Tucson in the development, rehabilitation and preservation of affordable rental housing.

**Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics**

**Describe other actions taken to foster and maintain affordable housing. 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 91.320(j)**

The City of Tucson has implemented the following to encourage affordable housing development:

Making contingent commitments of HOME funds to developers seeking Low-income Housing Tax Credit (LIHTC) project funds from the State of Arizona.

The City has adopted and funded an Affordable Housing Impact Fee Subsidy Program to allow partial or complete waivers for impact fees for affordable housing units in Tucson.

Providing preservation/enhanced vouchers for residents of projects with expiring periods of affordability, contingent upon at least twelve months' notice from the property owner.

Offering vouchers to tenants of Continuum of Care projects when the project is no longer receiving project-based funding.

Improving the permit process for contractors rehabilitating the existing housing stock and developers undertaking infill projects.

The City of Tucson continues to explore the following to mitigate and remove barriers:

- Fast-track permitting and approvals for affordable housing projects
- Develop a policy that adjusts or waives existing parking requirements for affordable housing project

The City of Tucson currently has three rental development activities open in IDIS. They are all under construction, or construction is completed, but the units are not yet fully occupied:

- Alborada Apartments, 22 HOME units, \$2,465,660, Rental Development, New Construction
- Esperanza En Escalante Supportive Housing Phase II, four HOME units, \$500,000, Rental Development, New Construction
- Newport Amphi Apartments, four HOME units, \$900,000, Rental Development, New Construction

An additional 16 HOME units are being developed by Habitat for Humanity Tucson, \$320,000 down

payment assistance.



## CR-55 - HOPWA 91.520(e)

### Identify the number of individuals assisted and the types of assistance provided

Table for report on the one-year goals for the number of households provided housing through the use of HOPWA activities for: short-term rent, mortgage, and utility assistance payments to prevent homelessness of the individual or family; tenant-based rental assistance; and units provided in housing facilities developed, leased, or operated with HOPWA funds.

Number of Households Served Through:	One-year Goal	Actual
Short-term rent, mortgage, and utility assistance to prevent homelessness of the individual or family	150	123
Tenant-based rental assistance	20	13
Units provided in permanent housing facilities developed, leased, or operated with HOPWA funds	57	26
Units provided in transitional short-term housing facilities developed, leased, or operated with HOPWA funds	65	60

Table 14 – HOPWA Number of Households Served

### Narrative

The HOPWA CAPER is a separate document and is available on the City of Tucson Housing and Community Development website at <https://www.tucsonaz.gov/hcd/reports>. It is also attached to this document in IDIS.

## CR-60 - ESG 91.520(g) (ESG Recipients only)

### ESG Supplement to the CAPER in *e-snaps*

#### For Paperwork Reduction Act

#### 1. Recipient Information—All Recipients Complete

##### Basic Grant Information

**Recipient Name** TUCSON  
**Organizational DUNS Number** 072450869  
**EIN/TIN Number** 866000266  
**Identify the Field Office** SAN FRANCISCO

CAPER

41

**Identify CoC(s) in which the recipient or subrecipient(s) will provide ESG assistance**

Tucson/Pima County CoC

**ESG Contact Name**

**Prefix** Ms  
**First Name** Elizabeth  
**Middle Name** 0  
**Last Name** Morales  
**Suffix** 0  
**Title** Director

**ESG Contact Address**

**Street Address 1** P.O. Box 27210  
**Street Address 2** 0  
**City** Tucson  
**State** AZ  
**ZIP Code** -  
**Phone Number** 5208375395  
**Extension** 0  
**Fax Number** 0  
**Email Address** HCD-Director@tucsonaz.gov

**ESG Secondary Contact**

**Prefix** Mr  
**First Name** Jason  
**Last Name** Thorpe  
**Suffix** 0  
**Title** PCD Administrator  
**Phone Number** 5208375331  
**Extension** 0  
**Email Address** jason.thorpe@tucsonaz.gov

**2. Reporting Period—All Recipients Complete**

**Program Year Start Date** 07/01/2019  
**Program Year End Date** 06/30/2020

### 3a. Subrecipient Form – Complete one form for each subrecipient

**Subrecipient or Contractor Name:** COMPASS AFFORDABLE HOUSING, INC.

**City:** Tucson

**State:** AZ

**Zip Code:** 85705, 4538

**DUNS Number:** 830239427

**Is subrecipient a victim services provider:** N

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** 0

**Subrecipient or Contractor Name:** OUR FAMILY SERVICES, INC.

**City:** Tucson

**State:** AZ

**Zip Code:** 85716, 4012

**DUNS Number:** 148763402

**Is subrecipient a victim services provider:** N

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** 0

**Subrecipient or Contractor Name:** Southern Arizona AIDS Foundation

**City:** Tucson

**State:** AZ

**Zip Code:** 85719, 6644

**DUNS Number:** 197335730

**Is subrecipient a victim services provider:** N

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** 0

## CR-65 - Persons Assisted

### 4. Persons Served

#### 4a. Complete for Homelessness Prevention Activities

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
<b>Total</b>	<b>0</b>

Table 16 – Household Information for Homeless Prevention Activities

#### 4b. Complete for Rapid Re-Housing Activities

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
<b>Total</b>	<b>0</b>

Table 17 – Household Information for Rapid Re-Housing Activities

#### 4c. Complete for Shelter

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
<b>Total</b>	<b>0</b>

Table 18 – Shelter Information



#### 4d. Street Outreach

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
<b>Total</b>	<b>0</b>

Table 19 – Household Information for Street Outreach

#### 4e. Totals for all Persons Served with ESG

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
<b>Total</b>	<b>0</b>

Table 20 – Household Information for Persons Served with ESG

#### 5. Gender—Complete for All Activities

	Total
Male	0
Female	0
Transgender	0
Don't Know/Refused/Other	0
Missing Information	0
<b>Total</b>	<b>0</b>

Table 21 – Gender Information

**6. Age—Complete for All Activities**

	<b>Total</b>
Under 18	0
18-24	0
25 and over	0
Don't Know/Refused/Other	0
Missing Information	0
<b>Total</b>	<b>0</b>

**Table 22 – Age Information**

**7. Special Populations Served—Complete for All Activities**

**Number of Persons in Households**

Subpopulation	Total	Total Persons Served – Prevention	Total Persons Served – RRH	Total Persons Served in Emergency Shelters
Veterans	0	0	0	0
Victims of Domestic Violence	0	0	0	0
Elderly	0	0	0	0
HIV/AIDS	0	0	0	0
Chronically Homeless	0	0	0	0
<b>Persons with Disabilities:</b>				
Severely Mentally Ill	0	0	0	0
Chronic Substance Abuse	0	0	0	0
Other Disability	0	0	0	0
Total (Unduplicated if possible)	0	0	0	0

**Table 23 – Special Population Served**

## CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes

### 10. Shelter Utilization

Number of New Units - Rehabbed	0
Number of New Units - Conversion	0
Total Number of bed-nights available	0
Total Number of bed-nights provided	0
Capacity Utilization	0.00%

Table 24 – Shelter Capacity

### 11. Project Outcomes Data measured under the performance standards developed in consultation with the CoC(s)

The City of Tucson does not currently collect bed-night data. The City will reevaluate and work with HUD on this metric going forward.

In April of 2019, the City of Tucson became the Collaborative Applicant for the local CoC (Tucson-Pima Coalition to end Homelessness, TPCH). CoCs have been charged by HUD to design a local system to assist sheltered and unsheltered people experiencing homelessness and provide the services necessary to help them access housing and obtain long-term stability. CoCs are to promote community-wide planning and strategic use of resources to address homelessness; enhance coordination and integration with mainstream resources and other programs targeted to people experiencing homelessness; and improve data collection and performance measurement. A critical aspect of this is to focus on viewing the local homeless response as a coordinated system of homeless assistance options as opposed to homeless assistance programs and funding sources that operate independently in a community. CoCs, in coordination with ESG Program recipients and all other homeless assistance stakeholders in the community are regularly measuring their progress in meeting the needs of people experiencing homelessness in their community and reporting this performance.” (HUD Performance Measures Introductory Guide) Our local CoC and ESG Grantees have written Performance Standards and Policies and Procedures in assisting homeless and near homeless persons.

HUD Performance Standards included

\* The length of time individuals and families remain homeless

\* The extent to which individuals and families who leaves homelessness experience additional spells of homelessness.



- \* The thoroughness of grantees in reaching homeless individuals and families
- \* Overall reduction in the number of homeless individuals and families
- \* Jobs and income growth for homeless individuals and families
- \* Success at reducing the number of individuals and families who become homeless
- \* Successful placement from street outreach
- \* Successful housing placement to or retention in a permanent housing destination

## CR-75 – Expenditures

### 11. Expenditures

#### 11a. ESG Expenditures for Homelessness Prevention

	Dollar Amount of Expenditures in Program Year		
	2017	2018	2019
Expenditures for Rental Assistance	0	0	0
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	81,121	18,196	0
Expenditures for Housing Relocation & Stabilization Services - Services	0	0	0
Expenditures for Homeless Prevention under Emergency Shelter Grants Program	0	0	0
<b>Subtotal Homelessness Prevention</b>	<b>81,121</b>	<b>18,196</b>	<b>0</b>

Table 25 – ESG Expenditures for Homelessness Prevention

#### 11b. ESG Expenditures for Rapid Re-Housing

	Dollar Amount of Expenditures in Program Year		
	2017	2018	2019
Expenditures for Rental Assistance	0	0	0
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	23,368	110,069	0
Expenditures for Housing Relocation & Stabilization Services - Services	0	0	0
Expenditures for Homeless Assistance under Emergency Shelter Grants Program	0	0	0
<b>Subtotal Rapid Re-Housing</b>	<b>23,368</b>	<b>110,069</b>	<b>0</b>

Table 26 – ESG Expenditures for Rapid Re-Housing

#### 11c. ESG Expenditures for Emergency Shelter

	Dollar Amount of Expenditures in Program Year		
	2017	2018	2019
Essential Services	0	0	0
Operations	10,081	143,143	0
Renovation	0	0	0

Major Rehab	0	0	0
Conversion	0	0	0
<b>Subtotal</b>	<b>10,081</b>	<b>143,143</b>	<b>0</b>

**Table 27 – ESG Expenditures for Emergency Shelter**

**11d. Other Grant Expenditures**

	Dollar Amount of Expenditures in Program Year		
	2017	2018	2019
Street Outreach	163,621	62,551	0
HMIS	10,146	0	0
Administration	36,070	0	0

**Table 28 - Other Grant Expenditures**

**11e. Total ESG Grant Funds**

Total ESG Funds Expended	2017	2018	2019
	324,407	333,959	0

**Table 29 - Total ESG Funds Expended**

**11f. Match Source**

	2017	2018	2019
Other Non-ESG HUD Funds	0	39,700	0
Other Federal Funds	0	0	0
State Government	0	0	0
Local Government	0	135,000	0
Private Funds	0	517,809	0

Other	0	0	0
Fees	0	0	0
Program Income	0	0	0
<b>Total Match Amount</b>	<b>0</b>	<b>692,509</b>	<b>0</b>

**Table 30 - Other Funds Expended on Eligible ESG Activities**

**11g. Total**

<b>Total Amount of Funds Expended on ESG Activities</b>	<b>2017</b>	<b>2018</b>	<b>2019</b>
	324,407	1,026,468	0

**Table 31 - Total Amount of Funds Expended on ESG Activities**

# **Attachment**

## **Public Notice and Comments and PCD Org Chart**

## City of Tucson PY 2019 CAPER

### Summary of Public Comments

No comments were received.

### Attachments on this tab:

Public Notice Legal Advertisement

Public Notice on HCD website

PCD Organization Chart



**CITY OF TUCSON  
ACCEPTING  
PUBLIC COMMENTS:**

The City of Tucson is accepting comments on the draft program year 2019 Consolidated Annual Performance and Evaluation Report (CAPER). The report provides information on City expenditures from July 1, 2019 through June 30, 2020 for the following U.S. Department of Housing and Urban Development (HUD) entitlement grants: Community Development Block Grant (CDBG); HOME Investment Partnership (HOME); Emergency Solutions Grant (ESG); and Housing Opportunities for Persons with Aids (HOPWA).

This DRAFT report will be available for comment beginning on December 3, 2020 on the City's web site: <https://www.tucsonaz.gov/hcd/whats-new>.

Comments will be accepted through December 18, 2020 at 5:00 PM and may be sent

by email to  
[HCDCOMMENT@TUCSONAZ.GOV](mailto:HCDCOMMENT@TUCSONAZ.GOV)  
or faxed to (520) 791-5407, or  
delivered in person or by mail  
addressed to:

Housing and Community  
Development Department  
Attn: Glenn Mayer  
310 Commerce Park Loop;  
Tucson, AZ 85745



**Ciudad de Tucson esta  
Aceptando Comentarios:**

El gobierno de la Ciudad de  
Tucson esta aceptando  
comentarios al borrador del  
Reporte Anual de  
Rendimiento y Evaluación del  
plan de Acción del año 2019.  
Este reporte proporciona  
información acerca de los  
gastos realizados durante el  
periodo del 1 de Julio del 2019  
hasta el 30 de Junio del 2020.



Esta información es acerca de los fondos proporcionados por el Departamento de Vivienda y Desarrollo Urbano de los Estados Unidos en los siguientes programas: Asistencia Financiera para Desarrollo Comunitario (CDBG por sus siglas en inglés); Asociación para la Inversión en Vivienda (HOME siglas en inglés); Asistencia Financiera para Albergues de Emergencia (ESG siglas en inglés); Asistencia Financiera para Desarrollo Comunitario (CDBG por sus siglas en inglés); y Oportunidades de Vivienda para personas con SIDA (HOPWA, siglas en inglés).

Este borrador del reporte anual estará disponible a partir del lunes 3 de Diciembre del 2020 en la página de Internet de la Ciudad de Tucson <https://www.tucsonaz.gov/hcd/whats-new>.

Los comentarios serán aceptados hasta el día 18 de Diciembre del 2020 a las 5:00 p.m. Los comentarios serán recibidos por medio de email a [HCDcomment@tucsonaz.gov](mailto:HCDcomment@tucsonaz.gov), vía fax al (520) 791-5407,

entregados en persona o por  
correo dirigidos a:

Housing and Community  
Development Department,  
Attn: Glenn Moyer  
310 Commerce Park Loop;  
Tucson, AZ 85745



Published December 3, 2020  
Arizona Daily Star

**ARIZONA DAILY STAR**

Tucson, Arizona

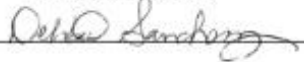
STATE OF ARIZONA)  
COUNTY OF PIMA)

Debbie Sanchez, being first duly sworn deposes and says: that she is the Advertising Representative of **TNI PARTNERS**, a General Partnership organized and existing under the laws of the State of Arizona, and that it prints and publishes the Arizona Daily Star, a daily newspaper printed in Phoenix, AZ and published in the City of Tucson, Pima County, State of Arizona, and having a general circulation in said City, County, State and Cochise and Santa Cruz Counties, and that the attached ad was printed and

Legal Notice

published correctly in the entire issue of the said Arizona Daily Star on each of the following dates, to-wit:

DECEMBER 3, 2020



Subscribed and sworn to before me this 3RD day of  
DECEMBER, 2020

  
Notary Public



My commission expires \_\_\_\_\_

AD NO 4489797

CITY OF TUCSON  
ACCEPTING  
PUBLIC COMMENTS:

The City of Tucson is accepting comments on the draft program year 2019 Consolidated Annual Performance and Evaluation Report (CAPER). The report provides information on City expenditures from July 1, 2019 through June 30, 2020 for the following U.S. Department of Housing and Urban Development (HUD) entitlement grants:

Community Development Block Grant (CDBG); HOME Investment Partnership (HOME); Emergency Solutions Grant (ESG); and Housing Opportunities for Persons with Aids (HOPWA).

PLEASE SEE ATTACHED E-TEAR

Screen shot of HCD website with link to PY 2019 for public review

The screenshot shows the City of Tucson website's Housing and Community Development (HCD) page. The header includes the City of Tucson logo, social media icons, a search bar, and a 'Donate' button. A navigation menu lists: Government, Business, City Info, Departments, Mayor & Council Live, and Services.

**What's New**

Housing and Community Development Department is on Twitter and Facebook. Be sure to visit us for any upcoming events or special announcements. Check out our Twitter

Please sure to visit our [Social Media page](#) on Facebook to view upcoming events

**FY2019 CAPER draft 12-09-20**  
[Click here to view the FY2019 CAPER draft](#)

**FY 2020 Annual Action Plan Draft**  
**AP-05 Executive Summary - 01.200(c), 01.100(b)**  
**Now PHA Plan Documents**

- PHA FY20 Annual Plan
- HCV Summary of Changes
- Public Housing Proposed Changes

**NOTICE OF PUBLIC MEETING and PUBLIC COMMENT PERIOD**

**New PHA Plan Documents**

- Public Housing ACDP
- PHS FY20 Annual Plan
- HCV Summary of Changes 2019
- PSS Action Plan 2019

Public comments are due by April 7, 2019. Please mail comments to:

Nona C. Lath  
Housing and Community Development



# HOME Monitoring Frequency and HOME Impact Fee Waiver Match

Rental Partnership Monitoring Frequency and Scheduling

	Projects	Frequency	# of COT HOME Units
1	Down Payment Assistant Agencies	Annual	N/A
2	MLK Apartments	Annual	30
3	Catalunya (formerly Mayfair Manor)	Annual	7
4	Miraflores (formerly Shadow Pines)	Annual	8
5	Sunnyside Pointe Villas	Annual	10
6	Council House Apartments	Annual	4
7	Talavera Apartments (formerly Loma Verde)	Annual	11
8	SAAF - Glenn Street Rehab Project	2 years	11
9	Casita Mia 1 & 2	2 years	10
10	Casita Mia 5	3 years	2
11	TMM Fairhaven South	3 years	4
12	TMM Lee St - Fourplex	3 years	4
13	TMM Fairhaven North	3 years	5
14	Trinity Place (formerly Las Montañas)	Annual	11
15	Vida Nueva Apartments	2 years	12
16	Las Casitas San Miguel Townhomes	2 years	10
17	Las Villas De Kino Phase 1	Annual	11
18	Las Villas De Kino Phase 2	Annual	11
19	Wings of Freedom House - Brewster Center	2 years	8
20	Rally Point Apartments	Annual	10
21	Downtown Motor Lodge	Annual	4
22	Sunnyside Pointe Villas II	Annual	5
23	Alvord Court	Annual	8
24	Ghost Ranch Lodge Phase 1	Annual	20
25	Ghost Ranch Lodge Phase 2	Annual	11
26	MHC - 9 Homes - SouthPark	2 years	9
27	MHC - 11 Homes - SouthPark	2 years	11
28	Fry Apartments	Annual	46
29	Colores Del Sol	Annual	11
30	Casa Bonita 3, 4 & 5	Annual	11
31	Casa Bonita 1 & 2	2 years	4
32	St. Luke's in the Desert	Annual	5
33	Glenstone Apts (aka Vida Serena Apts)	Annual	7
34	El Portal	Annual	43
35	Parkside Terrace Apts	Annual	11
36	Salt 4-Corners PIMA COUNTY PROJECT	3 years	4
37	Esperanza En Escalante (EEE)	Annual	4
38	Stone Point Apartments	Annual	19
39	West Point Apartments	Annual	8
40	Miracle Point	Annual	4
41	West End Station	Annual	5
42	Storacle Point Apartments	Annual	5
43	7th Avenue Commons	Annual	5
	<b>DESK REVIEWS ONLY:</b>		
1	Bella Vista - La Frontera (HUD 811 Project)	Desk Only	10
2	Blanche Johnson aka Park Villa Casitas (HUD 202 Project)	Desk Only	34
3	Casitas On Broadway (HUD 202 Project)	Desk Only	28
4	NCR of Tucson (HUD 202 Project)	Desk Only	30
5	Silverwood Casitas (HUD 202 Project)	Desk Only	21
6	Sonrisa (HUD 811 Project)	Desk Only	7

569





T19CM07524	2940 N ORACLE #1	\$ 985.56	\$ 2,463.00	\$ 220.00	\$ 174.77				
T19CM06454	2940 N ORACLE #2	\$ 1,774.01	\$ 4,435.02	\$ 395.38	\$ 314.58				

TOTAL \$48,442.38

SOUTHEAST									
FY 2019-2020		PARK -	ROAD -	POLICE -	FIRE -	PUBLIC FACILITIES -			
ACTIVITY #	ADDRESS	036-601-8129-02	036-401-8129-01	031-201-8129-03	032-301-8129-04		ADMIN FEE	TOTAL	C of O ISSUED DATE PERMIT ISSUE DATE
							TOTAL	\$0.00	
SOUTHLANDS									
FY 2019-2020		PARK -	ROAD -	POLICE -	FIRE -	PUBLIC FACILITIES -			
ACTIVITY #	ADDRESS	037-601-8129-02	037-401-8129-01	031-201-8129-04	032-301-8129-04		ADMIN FEE	TOTAL	C of O ISSUED DATE PERMIT ISSUE DATE
							TOTAL	\$0.00	
							3rd Ql FY15	\$55,561.93	

# Draft HOPWA CAPER, ESG CAPER, General Fund Demographics



## Housing Opportunities for Persons With AIDS (HOPWA) Program

### Consolidated Annual Performance and Evaluation Report (CAPER) Measuring Performance Outcomes

OMB Number 2506-0133 (Expiration Date: 01/31/2021)

The CAPER report for HOPWA formula grantees provides annual information on program accomplishments that supports program evaluation and the ability to measure program beneficiary outcomes as related to: maintain housing stability; prevent homelessness; and improve access to care and support. This information is also covered under the Consolidated Plan Management Process (CPMP) report and includes Narrative Responses and Performance Charts required under the Consolidated Planning regulations. Reporting is required for all HOPWA formula grantees. The public reporting burden for the collection of information is estimated to average 41 hours per manual response, or less if an automated data collection and retrieval system is in use, along with 60 hours for record keeping, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Grantees are required to report on the activities undertaken only, thus there may be components of these reporting requirements that may not be applicable. This agency may not conduct or sponsor, and a person is not required to respond to a collection of information unless that collection displays a valid OMB control number.

Previous editions are obsolete

form HUD-40110-D (Expiration Date: 01/31/2021)

**Overview.** The Consolidated Annual Performance and Evaluation Report (CAPER) provides annual performance reporting on client outputs and outcomes that enables an assessment of grantee performance in achieving the housing stability outcome measure. The CAPER fulfills statutory and regulatory program reporting requirements and provides the grantee and HUD with the necessary information to assess the overall program performance and accomplishments against planned goals and objectives.

HOPWA formula grantees are required to submit a CAPER demonstrating coordination with other Consolidated Plan resources. HUD uses the CAPER data to obtain essential information on grant activities, project sponsors, housing sites, units and households, and beneficiaries (which includes racial and ethnic data on program participants). The Consolidated Plan Management Process tool (CPMP) provides an optional tool to integrate the reporting of HOPWA specific activities with other planning and reporting on Consolidated Plan activities.

**Table of Contents**

**PART 1: Grantee Executive Summary**

- 1. Grantee Information
- 2. Project Sponsor Information
- 5. Grantee Narrative and Performance Assessment
  - a. Grantee and Community Overview
  - b. Annual Performance under the Action Plan
  - c. Barriers or Trends Overview

**PART 2: Sources of Leveraging and Program Income**

- 1. Sources of Leveraging
- 2. Program Income and Resident Rent Payments

**PART 3: Accomplishment Data, Planned Goals and Actual Outputs**

**PART 4: Summary of Performance Outcomes**

- 1. Housing Stability: Permanent Housing and Related Facilities
- 2. Prevention of Homelessness: Short-Term Housing Payments
- 3. Access to Care and Support: Housing Subsidy Assistance with Supportive Services

**PART 5: Worksheet - Determining Housing Stability Outcomes**

**PART 6: Annual Report of Continued Use for HOPWA Facility-Based Stewardship Units (Only)**

**PART 7: Summary Overview of Grant Activities**

- A. Information on Individuals, Beneficiaries and Households Receiving HOPWA Housing Subsidy Assistance (TBRA, STRMU, PHP, Facility Based Units, Master Leased Units ONLY)
- B. Facility-Based Housing Assistance

**Continued Use Periods.** Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation of a building or structure are required to operate the building or structure for HOPWA-eligible beneficiaries for a ten (10) years period. If no further HOPWA funds are used to support the facility, in place of completing Section 7B of the CAPER, the grantee must submit an Annual Report of Continued Project Operation throughout the required use periods. This report is included in Part 6 in CAPER. The required use period is three (3) years if the rehabilitation is non-substantial.

**Record Keeping.** Names and other individual information must be kept confidential, as required by 24 CFR 574.440. However, HUD reserves the right to review the information used to complete this report for grants management oversight purposes, except for recording any names and other identifying information. In the case that HUD must review client-level data, no client names or identifying information will be retained or recorded. Information is reported in aggregate to HUD without personal identification. Do not submit client or personal information in data systems to HUD.

In connection with the development of the Department's standards for Homeless Management Information Systems (HMIS), universal data elements are being collected for clients of HOPWA-funded homeless assistance projects. These project sponsor records would include: Name, Social Security Number, Date of Birth, Ethnicity and Race, Gender, Veteran Status, Disabling Conditions, Residence Prior to Program Entry, Zip Code of Last Permanent Address, Housing Status, Program Entry Date, Program Exit Date, Personal Identification Number, and Household

Identification Number. These are intended to match the elements under HMIS. The HOPWA program-level data elements include: Income and Sources, Non-Cash Benefits, HIV/AIDS Status, Services Provided, Housing Status or Destination at the end of the operating year, Physical Disability, Developmental Disability, Chronic Health Condition, Mental Health, Substance Abuse, Domestic Violence, Medical Assistance, and T-cell Count. Other HOPWA projects sponsors may also benefit from collecting these data elements. HMIS local data systems must maintain client confidentiality by using a closed system in which medical information and HIV status are only shared with providers that have a direct involvement in the client's case management, treatment and care, in line with the signed release of information from the client.

**Operating Year.** HOPWA formula grants are annually awarded for a three-year period of performance with three operating years. The information contained in this CAPER must represent a one-year period of HOPWA program operation that coincides with the grantee's program year; this is the operating year. More than one HOPWA formula grant awarded to the same grantee may be used during an operating year and the CAPER must capture all formula grant funding used during the operating year. Project sponsor accomplishment information must also coincide with the operating year this CAPER covers. Any change to the period of performance requires the approval of HUD by amendment, such as an extension for an additional operating year.

**Final Assembly of Report.** After the entire report is assembled, number each page sequentially.

**Filing Requirements.** Within 90 days of the completion of each program year, grantees must submit their completed CAPER to the CPD Director in the grantee's State or Local HUD Field Office, and to the HOPWA Program Office: at [HOPWA@hud.gov](mailto:HOPWA@hud.gov). Electronic submission to HOPWA Program office is preferred; however, if electronic submission is not possible, hard copies can be mailed to: Office of HIV/AIDS Housing, Room 7248, U.S. Department of Housing and Urban Development, 451 Seventh Street, SW, Washington, D.C., 20410.

**Definitions**

**Adjustment for Duplication:** Enables the calculation of unduplicated output totals by accounting for the total number of households or units that received more than one type of HOPWA assistance in a given service category such as HOPWA Subsidy Assistance or Supportive Services. For example, if a client household received both TBRA and STRMU during the operating year, report that household in the category of HOPWA Housing Subsidy Assistance in Part 3, Chart 1, Column [1b] in the following manner:

HOPWA Housing Subsidy Assistance		[1] Outputs: Number of Households
1.	Tenant-Based Rental Assistance	13
2a.	Permanent Housing Facilities: Received Operating Subsidies/Leased units	26
2b.	Transitional/Short-term Facilities: Received Operating Subsidies	60
3a.	Permanent Housing Facilities: Capital Development Projects placed in service during the operating year	0
3b.	Transitional/Short-term Facilities: Capital Development Projects placed in service during the operating year	0
4.	Short-term Rent, Mortgage, and Utility Assistance	123
5.	Adjustment for duplication (subtract)	0
6.	TOTAL Housing Subsidy Assistance (Sum of Rows 1-4 minus Row 5)	222

**Administrative Costs:** Costs for general management, oversight, coordination, evaluation, and reporting. By statute, grantee administrative costs are limited to 3% of total grant award, to be expended over the life of the grant. Project sponsor administrative costs are limited to 7% of the portion of the grant amount they receive.

**Beneficiary(ies):** All members of a household who received HOPWA assistance during the operating year including the one individual who qualified the household for HOPWA assistance as well as any other members of the household (with or without HIV) who benefitted from the assistance.

**Chronically Homeless Person:** An individual or family who : (i) is homeless and lives or resides individual or family who: (i) is homeless and lives or resides in a place not meant for human habitation, a safe haven, or in an emergency shelter; (ii) has been homeless and living or residing in a place not meant for human habitation, a safe haven, or in an emergency shelter continuously for at least 1 year or on at least 4 separate occasions in the last 3 years; and (iii) has an adult head of household (or a minor head of household if no adult is present in the household) with a diagnosable substance use disorder, serious mental illness, developmental disability (as defined in section 102 of the Developmental Disabilities Assistance and Bill of Rights Act of 2000 (42 U.S.C. 15002)), post traumatic stress disorder, cognitive impairments resulting from a brain injury, or chronic physical illness or disability, including the co-occurrence of 2 or more of those conditions. Additionally, the statutory definition includes as chronically homeless a person who currently lives or resides in an institutional care facility, including a jail, substance abuse or mental health treatment facility, hospital or other similar facility, and has resided there for fewer than 90 days if such person met the other criteria for homeless prior to entering that facility. (See 42 U.S.C. 11360(2)) This does not include doubled-up or overcrowding situations.

**Disabling Condition:** Evidencing a diagnosable substance use disorder, serious mental illness, developmental disability, chronic physical illness, or disability, including the co-occurrence of two or more of these conditions. In addition, a disabling condition may limit an individual's ability to work or perform one or more activities of daily living. An HIV/AIDS diagnosis is considered a disabling condition.

**Facility-Based Housing Assistance:** All eligible HOPWA Housing expenditures for or associated with supporting facilities including community residences, SRO dwellings, short-term facilities, project-based rental units, master leased units, and other housing facilities approved by HUD.

**Faith-Based Organization:** Religious organizations of three types: (1) congregations; (2) national networks, which include national denominations, their social service arms (for example, Catholic Charities, Lutheran Social Services), and networks of related organizations (such as YMCA and YWCA); and (3) freestanding religious organizations, which are incorporated separately from congregations and national networks.

**Grassroots Organization:** An organization headquartered in the local community where it provides services; has a social services budget of \$300,000 or less annually, and six or fewer full-time equivalent employees. Local affiliates of national organizations are not considered "grassroots."

**HOPWA Eligible Individual:** The one (1) low-income person with HIV/AIDS who qualifies a household for HOPWA assistance. This person may be considered "Head of Household." When the CAPER asks for information on eligible individuals, report on this individual person only. Where there is more than one person with HIV/AIDS in the household, the additional PWH/A(s), would be considered a beneficiary(s).

**HOPWA Housing Information Services:** Services dedicated to helping persons living with HIV/AIDS and their families to identify, locate, and acquire housing. This may also include fair housing counseling for eligible persons who may encounter discrimination based on race, color, religion, sex, age, national origin, familial status, or handicap/disability.

**HOPWA Housing Subsidy Assistance Total:** The unduplicated number of households receiving housing subsidies (TBRA, STRMU, Permanent

Housing Placement services and Master Leasing) and/or residing in units of facilities dedicated to persons living with HIV/AIDS and their families and supported with HOPWA funds during the operating year.

**Household:** A single individual or a family composed of two or more persons for which household incomes are used to determine eligibility and for calculation of the resident rent payment. The term is used for collecting data on changes in income, changes in access to services, receipt of housing information services, and outcomes on achieving housing stability. Live-In Aides (see definition for Live-In Aide) and non-beneficiaries (e.g. a shared housing arrangement with a roommate) who resided in the unit are not reported on in the CAPER.

**Housing Stability:** The degree to which the HOPWA project assisted beneficiaries to remain in stable housing during the operating year. See Part 5: Determining Housing Stability Outcomes for definitions of stable and unstable housing situations.

**In-kind Leveraged Resources:** These are additional types of support provided to assist HOPWA beneficiaries such as volunteer services, materials, use of equipment and building space. The actual value of the support can be the contribution of professional services, based on customary rates for this specialized support, or actual costs contributed from other leveraged resources. In determining a rate for the contribution of volunteer time and services, use the criteria described in 2 CFR 200. The value of any donated material, equipment, building, or lease should be based on the fair market value at time of donation. Related documentation can be from recent bills of sales, advertised prices, appraisals, or other information for comparable property similarly situated.

**Leveraged Funds:** The amount of funds expended during the operating year from non-HOPWA federal, state, local, and private sources by grantees or sponsors in dedicating assistance to this client population. Leveraged funds or other assistance are used directly in or in support of HOPWA program delivery.

**Live-In Aide:** A person who resides with the HOPWA Eligible Individual and who meets the following criteria: (1) is essential to the care and well-being of the person; (2) is not obligated for the support of the person; and (3) would not be living in the unit except to provide the necessary supportive services. See 24 CFR 5.403 and the HOPWA Grantee Oversight Resource Guide for additional reference.

**Master Leasing:** Applies to a nonprofit or public agency that leases units of housing (scattered-sites or entire buildings) from a landlord, and subleases the units to homeless or low-income tenants. By assuming the tenancy burden, the agency facilitates housing of clients who may not be able to maintain a lease on their own due to poor credit, evictions, or lack of sufficient income.

**Operating Costs:** Applies to facility-based housing only, for facilities that are currently open. Operating costs can include day-to-day housing function and operation costs like utilities, maintenance, equipment, insurance, security, furnishings, supplies and salary for staff costs directly related to the housing project but not staff costs for delivering services.

**Outcome:** The degree to which the HOPWA assisted household has been enabled to establish or maintain a stable living environment in housing that is safe, decent, and sanitary, (per the regulations at 24 CFR 574.310(b)) and to reduce the risks of homelessness, and improve access to HIV treatment and other health care and support.

**Output:** The number of units of housing or households that receive HOPWA assistance during the operating year.

**Permanent Housing Placement:** A supportive housing service that helps establish the household in the housing unit, including but not limited to reasonable costs for security deposits not to exceed two months of rent costs.

**Program Income:** Gross income directly generated from the use of HOPWA funds, including repayments. See grant administration

requirements on program income at 2 CFR 200.307.

**Project-Based Rental Assistance (PBRA):** A rental subsidy program that is tied to specific facilities or units owned or controlled by a project sponsor. Assistance is tied directly to the properties and is not portable or transferable.

**Project Sponsor Organizations:** Per HOPWA regulations at 24 CFR 574.3, any nonprofit organization or governmental housing agency that receives funds under a contract with the grantee to provide eligible housing and other support services or administrative services as defined in 24 CFR 574.300. Project Sponsor organizations are required to provide performance data on households served and funds expended.

**SAM:** All organizations applying for a Federal award must have a valid registration active at sam.gov. SAM (System for Award Management) registration includes maintaining current information and providing a valid DUNS number.

**Short-Term Rent, Mortgage, and Utility (STRMU) Assistance:** A time-limited, housing subsidy assistance designed to prevent homelessness and increase housing stability. Grantees may provide assistance for up to 21 weeks in any 52-week period. The amount of assistance varies per client depending on funds available, tenant need and program guidelines.

**Stewardship Units:** Units developed with HOPWA, where HOPWA funds were used for acquisition, new construction and rehabilitation that no longer receive operating subsidies from HOPWA. Report information for the units is subject to the three-year use agreement if rehabilitation is non-substantial and to the ten-year use agreement if rehabilitation is substantial.

**Tenant-Based Rental Assistance (TBRA):** TBRA is a rental subsidy program similar to the Housing Choice Voucher program that grantees can provide to help low-income households access affordable housing. The TBRA voucher is not tied to a specific unit, so tenants may move to a different unit without losing their assistance, subject to individual program rules. The subsidy amount is determined in part based on household income and rental costs associated with the tenant's lease.

**Transgender:** Transgender is defined as a person who identifies with, or presents as, a gender that is different from his/her gender at birth.

**Veteran:** A veteran is someone who has served on active duty in the Armed Forces of the United States. This does not include inactive military reserves or the National Guard unless the person was called up to active duty.

**Housing Opportunities for Person With AIDS (HOPWA)  
Consolidated Annual Performance and Evaluation Report (CAPER)  
Measuring Performance Outputs and Outcomes**

OMB Number 2506-0133 (Expiration Date: 01/31/2021)

**Part 1: Grantee Executive Summary**

As applicable, complete the charts below to provide more detailed information about the agencies and organizations responsible for the administration and implementation of the HOPWA program. Chart 1 requests general Grantee Information and Chart 2 is to be completed for each organization selected or designated as a project sponsor, as defined by 24 CFR 574.3.

Note: If any information does not apply to your organization, please enter N/A. Do not leave any section blank.

**1. Grantee Information**

HUD Grant Number AZH19-P002		Operating Year for this report From 07/01/2019 To 06/30/2020		
Grantee Name City of Tucson Housing and Community Development Department				
Business Address		310 N Commerce Park Loop		
City, County, State, Zip		Tucson	Pima	Arizona 85745
Employer Identification Number (EIN) or Tax Identification Number (TIN)		86-8000266		
DUN & Bradstreet Number (DUNs):		072450869	System for Award Management (SAM): Is the grantee's SAM status currently active? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, provide SAM Number: IJJA2	
Congressional District of Grantee's Business Address		AZ-2		
*Congressional District of Primary Service Area(s)		AZ-2 AZ-3		
*City(ies) and County(ies) of Primary Service Area(s)		Cities: Arrivaca Green Valley Sahuarita Ajo Marana Tucson Oro Valley		Counties: Pima
Organization's Website Address <a href="http://www.tucsonaz.gov/hcd">www.tucsonaz.gov/hcd</a>		Is there a waiting list(s) for HOPWA Housing Subsidy Assistance Services in the Grantee Service Area? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain in the narrative section what services maintain a waiting list and how this list is administered.		

\* Service delivery area information only needed for program activities being directly carried out by the grantee.

**2. Project Sponsor Information**

Please complete Chart 2 for each organization designated or selected to serve as a project sponsor, as defined by 24 CFR 574.3. Use this section to report on organizations involved in the direct delivery of services for client households.

Note: If any information does not apply to your organization, please enter N/A.

Project Sponsor Agency Name Southern Arizona AIDS Foundation		Parent Company Name, if applicable N/A	
Name and Title of Contact at Project Sponsor Agency Christopher Charles Associate Director of Housing Services			
Email Address ccharles@saaf.org			
Business Address 375 S Euclid Ave			
City, County, State, Zip Tucson, Pima, Arizona 85719			
Phone Number (with area code) 520-628-7223		520-547-6169 - Direct	
Employer Identification Number (EIN) or Tax Identification Number (TIN) 06-0964100		Fax Number (with area code) 520-628-7222	
DUN & Bradstreet Number (DUNs): 197335730			
Congressional District of Project Sponsor's Business Address Congressional District 3			
Congressional District(s) of Primary Service Area(s) Congressional Districts 2 & 3			
City(ies) and County(ies) of Primary Service Area(s) Cities: Tucson		Counties: Pima County	
Total HOPWA contract amount for this Organization for the operating year \$490,913.08			
Organization's Website Address www.saaf.org			
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No  Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No  If yes, explain in the narrative section how this list is administered.	



## 5. Grantee Narrative and Performance Assessment

### a. Grantee and Community Overview

Provide a one to three page narrative summarizing major achievements and highlights that were proposed and completed during the program year. Include a brief description of the grant organization, area of service, the name(s) of the program contact(s), and an overview of the range/type of housing activities provided. This overview may be used for public information, including posting on HUD's website. Note: Text fields are expandable.

In 2019-2020 the City of Tucson, as the grantee, contracted with the Southern Arizona AIDS Foundation (SAAF) as a project sponsor, to administer HOPWA Housing Subsidy Assistance in the form of Short-term Rent, Mortgage and Utility assistance (STRMU), Supportive Services (including case management and transportation), Emergency Shelter Vouchers (Short-term Supportive Facility) and Permanent Housing Placement Services (including move-in costs and housing prescreen assistance). The City of Tucson works through its Section 8 program as project sponsor to provide Tenant Based Rental Assistance (TBRA) with SAAF providing case management to those in the TBRA units. During 2019-2020 this HOPWA grant provided housing assistance to 222 unduplicated households and 301 total beneficiaries.

The project sponsor is the Southern Arizona AIDS Foundation (SAAF). SAAF is the result of a 1997 merger of the three primary AIDS service organizations in Tucson. The mission of the Southern Arizona AIDS Foundation is to create and sustain a healthier community through a compassionate, comprehensive response to HIV/AIDS. SAAF is a community-based organization in Southern Arizona providing case management, housing, and support services for people living with HIV/AIDS and their families; comprehensive prevention and education programs to reduce the rate of infection; and trainings and opportunities for community members to fill critical roles. SAAF is a member of the Pima County HIV/AIDS Consortium and the Tucson Pima Collaboration to end Homelessness, the Continuum of Care for Tucson and Pima County.

The area of service is the City of Tucson, Arizona, and also includes areas outside the city limits within Pima County, Arizona that are part of the Public Housing Authority.

### b. Annual Performance under the Action Plan

Provide a narrative addressing each of the following four items:

1. **Outputs Reported.** Describe significant accomplishments or challenges in achieving the number of housing units supported and the number households assisted with HOPWA funds during this operating year compared to plans for this assistance, as approved in the Consolidated Plan/Action Plan. Describe how HOPWA funds were distributed during your operating year among different categories of housing and geographic areas to address needs throughout the grant service area, consistent with approved plans.

- 13 households benefited from tenant based, permanent supportive housing units.
- 26 households received permanent housing placement assistance in the form of rental deposits and application fees. We had equal amount of need as compared to last year.
- 60 households benefited from HOPWA emergency shelter assistance (Short-term Supportive Facility) prior to securing more permanent housing assistance
- 123 households received assistance with HOPWA Short-term Rent, Mortgage and Utility assistance in order to maintain housing stability. We assisted more households for longer periods of time in the past year.

2. **Outcomes Assessed.** Assess your program's success in enabling HOPWA beneficiaries to establish and/or better maintain a stable living environment in housing that is safe, decent, and sanitary, and improve access to care. Compare current year results to baseline results for clients. Describe how program activities/projects contributed to meeting stated goals. If program did not achieve expected targets, please describe how your program plans to address challenges in program implementation and the steps currently being taken to achieve goals in next operating year. If your program exceeded program targets, please describe strategies the program utilized and how those contributed to program successes.

Increase or maintain housing stability for people living with HIV/AIDS

#### Tenant-based rental assistance

Thirteen (13) households received tenant-based rental assistance through this contract. 90% of households served through TBRA remained stably housed at contract year-end.



#### Permanent housing placement services

Twenty-Six (26) households received assistance with permanent housing placement services including application fees and first month's rent and security deposits (not exceeding the equivalent of two months of rent costs) increasing housing stability. During this contract year, we saw an increased need for permanent housing placement assistance and we were able to use Ryan White Part B funds to provide some placement services. Twenty-Three of these households (88%) were able to maintain their housing stability throughout the last project year either with the placement assistance alone or through a combination of permanent housing placement assistance and other services available through SAAF.

#### Short-term housing facilities

Sixty (60) households were assisted with emergency hotel vouchers of the 60 households (80%) were able to transition into transitional or permanent housing settings after exit from shelter and remain housed. In the last month of this reporting period we saw an increased need for emergency shelter due to COVID-19.

#### Reduce the risk of homelessness for people living with HIV/AIDS

##### Short-term rent, mortgage and utility assistance

SAAF provided emergency short-term rent, mortgage, and utility assistance to 123 households. 99% of those receiving STRMU assistance are expected to maintain private housing without additional assistance or have moved into permanent supportive housing. This increased from last year due to COVID-19 affecting more clients who experienced job loss, reduction in work hours, illness or caring for children that became effected by school closures.

SAAF has continued to utilize the policy adopted in 2014 which limits clients to the HUD imposed maximum rather than a stricter standard previously in place that limited assistance to one time per year except in exceptional circumstances. This has allowed greater flexibility to support clients needing short and medium term assistance and not able to regain their housing stability with only a one-time payment. We also believe this has contributed to greater housing stability overall.

##### Increase or maintain access to medical care and support services for people living with HIV/AIDS

All clients receiving housing services through this contract also received comprehensive case management services. This includes an individual service plan with goals including maintaining stable housing and ensuring access to health care. Case managers work with clients to determine whether there is a need for more affordable housing or housing through a subsidized supportive housing program.

Clients have access to support services through SAAF, funded by HOPWA and non-HOPWA sources that provide the support necessary to access and maintain housing and medical care. These services include case management, transportation, peer counseling, health insurance and cost-sharing assistance, food programs, substance abuse services, complementary therapies, and support groups.

3. Coordination. Report on program coordination with other mainstream housing and supportive services resources, including the use of committed leveraging from other public and private sources that helped to address needs for eligible persons identified in the Consolidated Plan/Strategic Plan.

Both SAAF and the City of Tucson are members of the local Continuum of Care through the Tucson Pima Collaboration to End Homelessness. HOPWA-funded housing services are reported in the annual Continuum of Care application. SAAF and the City of Tucson also participate in the local HMIS and the HMIS Committee coordinated through the Tucson Pima Collaboration to End Homelessness.

Leveraged sources included in this report are funds from Ryan White Program Part B and Pima County outside agency funding.

4. Technical Assistance. Describe any program technical assistance needs and how they would benefit program beneficiaries.

The grantee and sponsors have utilized technical assistance resources including HUD Exchange and training webinars. We do not currently have any technical assistance needs.

**c. Barriers and Trends Overview**

Provide a narrative addressing items 1 through 3. Explain how barriers and trends affected your program's ability to achieve the objectives and outcomes discussed in the previous section.

1. Describe any barriers (including regulatory and non-regulatory) encountered in the administration or implementation of the HOPWA program, how they affected your program's ability to achieve the objectives and outcomes discussed, and, actions taken in response to barriers, and recommendations for program improvement. Provide an explanation for each barrier selected.

We have had a few challenges with our short-term housing facilities, which we provide through motel vouchers at local motels that contract with SAAF to provide emergency shelter. As we serve higher acuity clients for longer periods (sometimes nearing the 60 day limit) this has strained some of the motel provider relationships. We had to end another relationship with a motel provider in this period making our emergency shelters even more limited. We have been working to mitigate these issues by providing intensive support to clients in the motels and coordinating closely with the motel providers so we can continue successfully implementing this program component. Through another SAAF program, we started providing training to our emergency shelter partners and their staff on LGBTQ 101, Advocacy, Culture and Humility and how to work with our specific client base.

2. Describe any trends in the community that may affect the way in which the needs of persons living with HIV/AIDS are being addressed, and provide any other information important to the future provision of services to this population.

We received an increase in funding from the City of Tucson and Pima County specific to COVID-19 HOPWA CARES Act Grant for supporting our client that have been effected by the pandemic. The additional funding has allowed us to continue supporting our clients that have lost their job or had to care for others while there have been city wide shut downs.

3. Identify any evaluations, studies, or other assessments of the HOPWA program that are available to the public.

End of PART 1

**PART 2: Sources of Leveraging and Program Income**

**1. Sources of Leveraging**

Report the source(s) of cash or in-kind leveraged federal, state, local or private resources identified in the Consolidated or Annual Plan and used in the delivery of the HOPWA program and the amount of leveraged dollars. In Column [1], identify the type of leveraging. Some common sources of leveraged funds have been provided as a reference point. You may add Rows as necessary to report all sources of leveraged funds. Include Resident Rent payments paid by clients directly to private landlords. Do NOT include rents paid directly to a HOPWA program as this will be reported in the next section. In Column [2] report the amount of leveraged funds expended during the operating year. Use Column [3] to provide some detail about the type of leveraged contribution (e.g., case management services or clothing donations). In Column [4], check the appropriate box to indicate whether the leveraged contribution was a housing subsidy assistance or another form of support.

Note: Be sure to report on the number of households supported with these leveraged funds in Part 3, Chart 1, Column d.

**A. Source of Leveraging Chart**

[1] Source of Leveraging	[2] Amount of Leveraged Funds	[3] Type of Contribution	[4] Housing Subsidy Assistance or Other Support
<b>Public Funding</b>			
Ryan White-Housing Assistance			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Ryan White-Other	\$200,000	Ryan White Case Management and Support Services for HOPWA clients	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Housing Choice Voucher Program			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Low Income Housing Tax Credit			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
HOME			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Continuum of Care			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Emergency Solutions Grant			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public: Pima County Outside Agency	\$50,000	Food programs for HOPWA clients.	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
<b>Private Funding</b>			
Grants			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
In-kind Resources			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Private:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Private:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
<b>Other Funding</b>			
Grantee/Project Sponsor (Agency) Cash			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Resident Rent Payments by Client to Private Landlord	\$25,075		
<b>TOTAL (Sum of all Rows)</b>	<b>\$275,075</b>		

2. Program Income and Resident Rent Payments

In Section 2, Chart A, report the total amount of program income and resident rent payments directly generated from the use of HOPWA funds, including repayments. Include resident rent payments collected or paid directly to the HOPWA program. Do NOT include payments made directly from a client household to a private landlord.

Note: Please see report directions section for definition of program income. (Additional information on program income is available in the HOPWA Grantee Oversight Resource Guide).

A. Total Amount Program Income and Resident Rent Payment Collected During the Operating Year

Program Income and Resident Rent Payments Collected		Total Amount of Program Income (for this operating year)
1.	Program income (e.g. repayments)	\$0.00
2.	Resident Rent Payments made directly to HOPWA Program	\$0.00
3.	Total Program Income and Resident Rent Payments (Sum of Rows 1 and 2)	\$0.00

B. Program Income and Resident Rent Payments Expended To Assist HOPWA Households

In Chart B, report on the total program income and resident rent payments (as reported above in Chart A) expended during the operating year. Use Row 1 to report Program Income and Resident Rent Payments expended on Housing Subsidy Assistance Programs (i.e., TBRA, STRMU, PHP, Master Leased Units, and Facility-Based Housing). Use Row 2 to report on the Program Income and Resident Rent Payment expended on Supportive Services and other non-direct Housing Costs.

Program Income and Resident Rent Payment Expended on HOPWA programs		Total Amount of Program Income Expended (for this operating year)
1.	Program Income and Resident Rent Payment Expended on Housing Subsidy Assistance costs	\$0.00
2.	Program Income and Resident Rent Payment Expended on Supportive Services and other non-direct housing costs	\$0.00
3.	Total Program Income Expended (Sum of Rows 1 and 2)	\$0.00

End of PART 2

**PART 3: Accomplishment Data Planned Goal and Actual Outputs**

In Chart 1, enter performance information (goals and actual outputs) for all activities undertaken during the operating year supported with HOPWA funds. Performance is measured by the number of households and units of housing that were supported with HOPWA or other federal, state, local, or private funds for the purposes of providing housing assistance and support to persons living with HIV/AIDS and their families.

**1. HOPWA Performance Planned Goal and Actual Outputs**

HOPWA Performance Planned Goal and Actual	[1] Output: Households				[2] Output: Funding	
	HOPWA Assistance		Leveraged Households		HOPWA Funds	
	a.	b.	c.	d.	e.	f.
	Goal	Actual	Goal	Actual	HOPWA Budget	HOPWA Actual
<b>HOPWA Housing Subsidy Assistance</b>						
1. Tenant-Based Rental Assistance	40	13			\$206,981.00	\$45,156.00
2a. Permanent Housing Facilities: Received Operating Subsidies/Leased units (Households Served)						
2b. Transitional/Short-term Facilities: Received Operating Subsidies/Leased units (Households Served)	65	60			\$105,000.00	\$86,440.00
3a. Permanent Housing Facilities: Capital Development Projects placed in service during the operating year (Households Served)						
3b. Transitional/Short-term Facilities: Capital Development Projects placed in service during the operating year (Households Served)						
4. Short-Term Rent, Mortgage and Utility Assistance	150	123			\$141,757.00	\$117,118.04
5. Permanent Housing Placement Services	50	26			\$60,000.00	\$52,417.49
6. Adjustments for duplication (subtract)						
7. Total HOPWA Housing Subsidy Assistance (Columns a – d equal the sum of Rows 1-5 minus Row 6; Columns e and f equal the sum of Rows 1-5)	305	222			\$513,738.00	\$311,130.53
<b>Housing Development (Construction and Stewardship of facility based housing)</b>						
8. Facility-based units: Capital Development Projects not yet opened (Housing Units)						
9. Stewardship Units subject to 3- or 10- year use agreements						
10. Total Housing Developed (Sum of Rows 8 & 9)						
<b>Supportive Services</b>						
11a. Supportive Services provided by project sponsors that also delivered HOPWA housing subsidy assistance	305	222			\$129,040.00	\$115,711.13
11b. Supportive Services provided by project sponsors that only provided supportive services						
12. Adjustment for duplication (subtract)	0	0				
13. Total Supportive Services (Columns a – d equals the sum of Rows 11 a & b minus Row 12; Columns e and f equal the sum of Rows 11a & 11b)	305	222			\$129,040.00	\$115,711.13
<b>Housing Information Services</b>						
14. Housing Information Services						
15. Total Housing Information Services						

Grant Administration and Other Activities		[1] Output: Households			[2] Output: Funding	
16.	Resource Identification to establish, coordinate and develop housing assistance resources					
17.	Technical Assistance (if approved in grant agreement)					
18.	Grantee Administration (maximum 3% of total HOPWA grant)				\$19,976	\$15,070.28
19.	Project Sponsor Administration (maximum 7% of portion of HOPWA grant awarded)				\$32,116.00	\$26,718.06
20.	Total Grant Administration and Other Activities (Sum of Rows 16 – 19)				\$52,092	\$41,788.34
<b>Total Expended</b>					[2] Outputs: HOPWA Funds Expended	
					Budget	Actual
21.	Total Expenditures for operating year (Sum of Rows 7, 10, 13, 15, and 20)				\$694,870	\$468,630

## 2. Listing of Supportive Services

Report on the households served and use of HOPWA funds for all supportive services. Do NOT report on supportive services leveraged with non-HOPWA funds.

Data check: Total unduplicated households and expenditures reported in Row 17 equal totals reported in Part 3, Chart 1, Row 13.

Supportive Services		[1] Output: Number of Households	[2] Output: Amount of HOPWA Funds Expended
1.	Adult day care and personal assistance		
2.	Alcohol and drug abuse services		
3.	Case management	222	\$38,887.95
4.	Child care and other child services		
5.	Education		
6.	Employment assistance and training		
7.	Health/medical/intensive care services, if approved Note: Client records must conform with 24 CFR §574.310		
8.	Legal services		
9.	Life skills management (outside of case management)		
10.	Meals/nutritional services		
11.	Mental health services		
12.	Outreach		
13.	Transportation	158	\$76,823.15
14.	Other Activity (if approved in grant agreement). Specify:		
15.	Sub-Total Households receiving Supportive Services (Sum of Rows 1-14)	380	
16.	Adjustment for Duplication (subtract)	158	
17.	TOTAL Unduplicated Households receiving Supportive Services (Column [1] equals Row 15 minus Row 16; Column [2] equals sum of Rows 1-14)	222	\$115,711.13



**3. Short-Term Rent, Mortgage and Utility Assistance (STRMU) Summary**

In Row a, enter the total number of households served and the amount of HOPWA funds expended on Short-Term Rent, Mortgage and Utility (STRMU) Assistance. In Row b, enter the total number of STRMU-assisted households that received assistance with mortgage costs only (no utility costs) and the amount expended assisting these households. In Row c, enter the total number of STRMU-assisted households that received assistance with both mortgage and utility costs and the amount expended assisting these households. In Row d, enter the total number of STRMU-assisted households that received assistance with rental costs only (no utility costs) and the amount expended assisting these households. In Row e, enter the total number of STRMU-assisted households that received assistance with both rental and utility costs and the amount expended assisting these households. In Row f, enter the total number of STRMU-assisted households that received assistance with utility costs only (not including rent or mortgage costs) and the amount expended assisting these households. In row g, report the amount of STRMU funds expended to support direct program costs such as program operation staff.

Data Check: The total households reported as served with STRMU in Row a, column [1] and the total amount of HOPWA funds reported as expended in Row a, column [2] equals the household and expenditure total reported for STRMU in Part 3, Chart 1, Row 4, Columns b and f, respectively.

Data Check: The total number of households reported in Column [1], Rows b, c, d, e, and f equal the total number of STRMU households reported in Column [1], Row a. The total amount reported as expended in Column [2], Rows b, c, d, e, f, and g, equal the total amount of STRMU expenditures reported in Column [2], Row a.

Housing Subsidy Assistance Categories (STRMU)		[1] Output: Number of Households Served	[2] Output: Total HOPWA Funds Expended on STRMU during Operating Year
a.	Total Short-term mortgage, rent and/or utility (STRMU) assistance	123	\$117,118.04
b.	Of the total STRMU reported on Row a, total who received assistance with mortgage costs ONLY.	3	\$3,245.25
c.	Of the total STRMU reported on Row a, total who received assistance with mortgage and utility costs.	2	\$2,456.84
d.	Of the total STRMU reported on Row a, total who received assistance with rental costs ONLY.	49	\$42,849.22
e.	Of the total STRMU reported on Row a, total who received assistance with rental and utility costs.	42	\$46,335.38
f.	Of the total STRMU reported on Row a, total who received assistance with utility costs ONLY.	27	\$22,230.35
g.	Direct program delivery costs (e.g., program operations staff time)		\$117,118.04

End of PART 3

**Part 4: Summary of Performance Outcomes**

In Column [1], report the total number of eligible households that received HOPWA housing subsidy assistance, by type. In Column [2], enter the number of households that continued to access each type of housing subsidy assistance into next operating year. In Column [3], report the housing status of all households that exited the program. Data Check: The sum of Columns [2] (Number of Households Continuing) and [3] (Exited Households) equals the total reported in Column[1]. Note: Refer to the housing stability codes that appear in Part 5: Worksheet - Determining Housing Stability Outcomes.

**Section 1. Housing Stability: Assessment of Client Outcomes on Maintaining Housing Stability (Permanent Housing and Related Facilities)**

**A. Permanent Housing Subsidy Assistance**

	[1] Output: Total Number of Households Served	[2] Assessment: Number of Households that Continued Receiving HOPWA Housing Subsidy Assistance into the Next Operating Year	[3] Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting	[4] HOPWA Client Outcomes
Tenant-Based Rental Assistance	13	13	1 Emergency Shelter/Streets	Unstable Arrangements
			2 Temporary Housing	Temporarily Stable, with Reduced Risk of Homelessness
			3 Private Housing	Stable/Permanent Housing (PH)
			4 Other HOPWA	
			5 Other Subsidy	
			6 Institution	Unstable Arrangements
			7 Jail/Prison	
			8 Disconnected/Unknown	
			9 Death	Life Event
Permanent Supportive Housing Facilities/ Units			1 Emergency Shelter/Streets	Unstable Arrangements
			2 Temporary Housing	Temporarily Stable, with Reduced Risk of Homelessness
			3 Private Housing	Stable/Permanent Housing (PH)
			4 Other HOPWA	
			5 Other Subsidy	
			6 Institution	Unstable Arrangements
			7 Jail/Prison	
			8 Disconnected/Unknown	
			9 Death	Life Event

**B. Transitional Housing Assistance**

	[1] Output: Total Number of Households Served	[2] Assessment: Number of Households that Continued Receiving HOPWA Housing Subsidy Assistance into the Next Operating Year	[3] Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting	[4] HOPWA Client Outcomes	
Transitional/ Short-Term Housing Facilities/ Units	60	12	1 Emergency Shelter/Streets	Unstable Arrangements	
			2 Temporary Housing	11	Temporarily Stable with Reduced Risk of Homelessness
			3 Private Housing	Stable/Permanent Housing (PH)	
			4 Other HOPWA		3
			5 Other Subsidy		31
			6 Institution	1	Unstable Arrangements
			7 Jail/Prison	2	
			8 Disconnected/Unknown		
			9 Death		Life Event



B1: Total number of households receiving transitional/short-term housing assistance whose tenure exceeded 24 months	0
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**Section 2. Prevention of Homelessness: Assessment of Client Outcomes on Reduced Risks of Homelessness (Short-Term Housing Subsidy Assistance)**

Report the total number of households that received STRMU assistance in Column [1].

In Column [2], identify the outcomes of the households reported in Column [1] either at the time that they were known to have left the STRMU program or through the project sponsor's best assessment for stability at the end of the operating year.

Information in Column [3] provides a description of housing outcomes; therefore, data is not required.

At the bottom of the chart:

- In Row 1a, report those households that received STRMU assistance during the operating year of this report, and the prior operating year.
- In Row 1b, report those households that received STRMU assistance during the operating year of this report, and the two prior operating years.

Data Check: The total households reported as served with STRMU in Column [1] equals the total reported in Part 3, Chart 1, Row 4, Column b.

Data Check: The sum of Column [2] should equal the number of households reported in Column [1].

**Assessment of Households that Received STRMU Assistance**

[1] Output: Total number of households	[2] Assessment of Housing Status		[3] HOPWA Client Outcomes
123	Maintain Private Housing <u>without</u> subsidy (e.g. Assistance provided/completed and client is stable, not likely to seek additional support)	48	Stable/Permanent Housing (PH)
	Other Private Housing without subsidy (e.g. client switched housing units and is now stable, not likely to seek additional support)	18	
	Other HOPWA Housing Subsidy Assistance	13	
	Other Housing Subsidy (PH)		
	Institution (e.g. residential and long-term care)		
	Likely that additional STRMU is needed to maintain current housing arrangements	36	Temporarily Stable, with Reduced Risk of Homelessness
	Transitional Facilities/Short-term (e.g. temporary or transitional arrangement)	5	
	Temporary/Non-Permanent Housing arrangement (e.g. gave up lease, and moved in with family or friends but expects to live there less than 90 days)		
	Emergency Shelter/street	3	Unstable Arrangements
	Jail/Prison		
	Disconnected		
	Death		Life Event
1a. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the prior operating year (e.g. households that received STRMU assistance in two consecutive operating years).			12
1b. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the two prior operating years (e.g. households that received STRMU assistance in three consecutive operating years).			4

**Section 3. HOPWA Outcomes on Access to Care and Support**

**1a. Total Number of Households**

Line [1]: For project sponsors that provided HOPWA housing subsidy assistance during the operating year identify in the appropriate row the number of households that received HOPWA housing subsidy assistance (TBRA, STRMU, Facility-Based, PHP and Master Leasing) and HOPWA funded case management services. Use Row c to adjust for duplication among the service categories and Row d to provide an unduplicated household total.

Line [2]: For project sponsors that did NOT provide HOPWA housing subsidy assistance identify in the appropriate row the number of households that received HOPWA funded case management services.

Note: These numbers will help you to determine which clients to report Access to Care and Support Outcomes for and will be used by HUD as a basis for analyzing the percentage of households who demonstrated or maintained connections to care and support as identified in Chart 1b below.

Total Number of Households	
1. For Project Sponsors that provided HOPWA Housing Subsidy Assistance: Identify the total number of households that received the following HOPWA-funded services:	
a. Housing Subsidy Assistance (duplicated)-TBRA, STRMU, PHP, Facility-Based Housing, and Master Leasing	222
b. Case Management	222
c. Adjustment for duplication (subtraction)	222
d. Total Households Served by Project Sponsors with Housing Subsidy Assistance (Sum of Rows a and b minus Row c)	222
2. For Project Sponsors did NOT provide HOPWA Housing Subsidy Assistance: Identify the total number of households that received the following HOPWA-funded service:	
a. HOPWA Case Management	
b. Total Households Served by Project Sponsors without Housing Subsidy Assistance	

**1b. Status of Households Accessing Care and Support**

Column [1]: Of the households identified as receiving services from project sponsors that provided HOPWA housing subsidy assistance as identified in Chart 1a, Row 1d above, report the number of households that demonstrated access or maintained connections to care and support within the operating year.

Column [2]: Of the households identified as receiving services from project sponsors that did NOT provide HOPWA housing subsidy assistance as reported in Chart 1a, Row 2b, report the number of households that demonstrated improved access or maintained connections to care and support within the operating year.

Note: For information on types and sources of income and medical insurance/assistance, refer to Charts below.

Categories of Services Accessed	[1] For project sponsors that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following:	[2] For project sponsors that did NOT provide HOPWA housing subsidy assistance, identify the households who demonstrated the following:	Outcome Indicator
1. Has a housing plan for maintaining or establishing stable on-going housing	222		Support for Stable Housing
2. Had contact with case manager/benefits counselor consistent with the schedule specified in client's individual service plan (may include leveraged services such as Ryan White Medical Case Management)	222		Access to Support
3. Had contact with a primary health care provider consistent with the schedule specified in client's individual service plan	222		Access to Health Care
4. Accessed and maintained medical insurance/assistance	222		Access to Health Care
5. Successfully accessed or maintained qualification for sources of income	222		Sources of Income

**Chart 1b, Line 4: Sources of Medical Insurance and Assistance include, but are not limited to the following (Reference only)**

<ul style="list-style-type: none"> <li>MEDICAID Health Insurance Program, or use local program name</li> <li>MEDICARE Health Insurance Program, or use local program name</li> </ul>	<ul style="list-style-type: none"> <li>Veterans Affairs Medical Services</li> <li>AIDS Drug Assistance Program (ADAP)</li> <li>State Children's Health Insurance Program (SCHIP), or use local program name</li> </ul>	<ul style="list-style-type: none"> <li>Ryan White-funded Medical or Dental Assistance</li> </ul>
--	--	--

**Chart 1b, Row 5: Sources of Income include, but are not limited to the following (Reference only)**

<ul style="list-style-type: none"> <li>• Earned Income</li> <li>• Veteran's Pension</li> <li>• Unemployment Insurance</li> <li>• Pension from Former Job</li> <li>• Supplemental Security Income (SSI)</li> </ul>	<ul style="list-style-type: none"> <li>• Child Support</li> <li>• Social Security Disability Income (SSDI)</li> <li>• Alimony or other Spousal Support</li> <li>• Veteran's Disability Payment</li> <li>• Retirement Income from Social Security</li> <li>• Worker's Compensation</li> </ul>	<ul style="list-style-type: none"> <li>• General Assistance (GA), or use local program name</li> <li>• Private Disability Insurance</li> <li>• Temporary Assistance for Needy Families (TANF)</li> <li>• Other Income Sources</li> </ul>
---	--	--

**1c. Households that Obtained Employment**

Column [1]: Of the households identified as receiving services from project sponsors that provided HOPWA housing subsidy assistance as identified in Chart 1a, Row 1d above, report on the number of households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA-funded Job training, employment assistance, education or related case management/counseling services.

Column [2]: Of the households identified as receiving services from project sponsors that did NOT provide HOPWA housing subsidy assistance as reported in Chart 1a, Row 2b, report on the number of households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA-funded Job training, employment assistance, education or case management/counseling services.

Note: This includes jobs created by this project sponsor or obtained outside this agency.

Note: Do not include jobs that resulted from leveraged job training, employment assistance, education or case management/counseling services.

Categories of Services Accessed	[1] For project sponsors that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following:	[2] For project sponsors that did NOT provide HOPWA housing subsidy assistance, identify the households who demonstrated the following:
Total number of households that obtained an income-producing job	\$0.00	N/A

End of PART 4

**PART 5: Worksheet - Determining Housing Stability Outcomes (optional)**

1. This chart is designed to assess program results based on the information reported in Part 4 and to help Grantees determine overall program performance. Completion of this worksheet is optional.

Permanent Housing Subsidy Assistance	Stable Housing (n of households remaining in program plus 3+4+5+6)	Temporary Housing (2)	Unstable Arrangements (1+7+8)	Life Event (9)
Tenant-Based Rental Assistance (TBRA)				
Permanent Facility-based Housing Assistance/Units				
Transitional/Short-Term Facility-based Housing Assistance/Units				
Total Permanent HOPWA Housing Subsidy Assistance				
Reduced Risk of Homelessness: Short-Term Assistance	Stable/Permanent Housing	Temporarily Stable, with Reduced Risk of Homelessness	Unstable Arrangements	Life Events
Short-Term Rent, Mortgage, and Utility Assistance (STRMU)				
Total HOPWA Housing Subsidy Assistance				

**Background on HOPWA Housing Stability Codes**

**Stable Permanent Housing/Ongoing Participation**

3 = Private Housing in the private rental or home ownership market (without known subsidy, including permanent placement with families or other self-sufficient arrangements) with reasonable expectation that additional support is not needed.

4 = Other HOPWA-funded housing subsidy assistance (not STRMU), e.g. TBRA or Facility-Based Assistance.

5 = Other subsidized house or apartment (non-HOPWA sources, e.g., Section 8, HOME, public housing).

6 = Institutional setting with greater support and continued residence expected (e.g., residential or long-term care facility).

**Temporary Housing**

2 = Temporary housing - moved in with family/friends or other short-term arrangement, such as Ryan White subsidy, transitional housing for homeless, or temporary placement in institution (e.g., hospital, psychiatric hospital or other psychiatric facility, substance abuse treatment facility or detox center).

**Unstable Arrangements**

1 = Emergency shelter or no housing destination such as places not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station, or anywhere outside).

7 = Jail /prison.

8 = Disconnected or disappeared from project support, unknown destination or no assessments of housing needs were undertaken.

**Life Event**

9 = Death, i.e., remained in housing until death. This characteristic is not factored into the housing stability equation.

Tenant-based Rental Assistance: Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as reported under: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item: 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Permanent Facility-Based Housing Assistance: Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Transitional/Short-Term Facility-Based Housing Assistance: Stable Housing is the sum of the number of households that (i) continue in the residences (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Other Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Tenure Assessment. A baseline of households in transitional/short-term facilities for assessment purposes, indicate the number of households whose tenure exceeded 24 months.

STRMU Assistance: Stable Housing is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period and there is reasonable expectation that additional support is not needed in order to maintain permanent housing living situation (as this is a time-limited form of housing support) as reported under housing status: Maintain Private Housing with subsidy; Other Private with Subsidy; Other HOPWA support; Other Housing Subsidy; and Institution. Temporarily Stable, with Reduced Risk of Homelessness is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period or left their current housing arrangement for a transitional facility or other temporary/non-permanent housing arrangement and there is reasonable expectation additional support will be needed to maintain housing arrangements in the next year, as reported under housing status: Likely to maintain current housing arrangements, with additional STRMU assistance; Transitional Facilities/Short-term; and Temporary/Non-Permanent Housing arrangements. Unstable Situation is the sum of number of households reported under housing status: Emergency Shelter; Jail/Prison; and Disconnected.

End of PART 5

**PART 6: Annual Report of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY)**

The Annual Report of Continued Usage for HOPWA Facility-Based Stewardship Units is to be used in place of Part 7B of the CAPER if the facility was originally acquired, rehabilitated or constructed/developed in part with HOPWA funds but no HOPWA funds were expended during the operating year. Scattered site units may be grouped together on one page.

Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation are required to operate their facilities for HOPWA eligible individuals for at least ten (10) years. If non-substantial rehabilitation funds were used, they are required to operate for at least three (3) years. Stewardship begins once the facility is put into operation.

Note: See definition of Stewardship Units.

**1. General information**

HUD Grant Number(s)	Operating Year for this report From (mm/dd/yy) To (mm/dd/yy) <input type="checkbox"/> Final Yr  <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10
Grantee Name	Date Facility Began Operations (mm/dd/yy)

**2. Number of Units and Non-HOPWA Expenditures**

Facility Name:	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)		

**3. Details of Project Site**

Project Sites: Name of HOPWA-funded project	
Site Information: Project Zip Code(s)	
Site Information: Congressional District(s)	
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	

End of PART 6

**Part 7: Summary Overview of Grant Activities**

**A. Information on Individuals, Beneficiaries, and Households Receiving HOPWA Housing Subsidy Assistance (TBRA, STRMU, Facility-Based Units, Permanent Housing Placement and Master Leased Units ONLY)**

Note: Reporting for this section should include ONLY those individuals, beneficiaries, or households that received and/or resided in a household that received HOPWA Housing Subsidy Assistance as reported in Part 3, Chart 1, Row 7, Column b. (e.g., do not include households that received HOPWA supportive services ONLY).

**Section 1. HOPWA-Eligible Individuals Who Received HOPWA Housing Subsidy Assistance**

**a. Total HOPWA Eligible Individuals Living with HIV/AIDS**

In Chart a., provide the total number of eligible (and unduplicated) low-income individuals living with HIV/AIDS who qualified their household to receive HOPWA housing subsidy assistance during the operating year. This total should include only the individual who qualified the household for HOPWA assistance, NOT all HIV positive individuals in the household.

Individuals Served with Housing Subsidy Assistance	Total
Number of individuals with HIV/AIDS who qualified their household to receive HOPWA housing subsidy assistance.	222

**Chart b. Prior Living Situation**

In Chart b, report the prior living situations for all Eligible Individuals reported in Chart a. In Row 1, report the total number of individuals who continued to receive HOPWA housing subsidy assistance from the prior operating year into this operating year. In Rows 2 through 17, indicate the prior living arrangements for all new HOPWA housing subsidy assistance recipients during the operating year.

Data Check: The total number of eligible individuals served in Row 18 equals the total number of individuals served through housing subsidy assistance reported in Chart a above.

Category	Total HOPWA Eligible Individuals Receiving Housing Subsidy Assistance
1. Continuing to receive HOPWA support from the prior operating year	12
<b>New Individuals who received HOPWA Housing Subsidy Assistance support during Operating Year</b>	
2. Place not meant for human habitation (such as a vehicle, abandoned building, bus/train/subway station/airport, or outside)	8
3. Emergency shelter (including hotel, motel, or campground paid for with emergency shelter voucher)	21
4. Transitional housing for homeless persons	15
5. Total number of new Eligible Individuals who received HOPWA Housing Subsidy Assistance with a Prior Living Situation that meets HUD definition of homelessness (Sum of Rows 2 - 4)	44
6. Permanent housing for formerly homeless persons (such as Shelter Plus Care, SHP, or SRO Mod Rehab)	3
7. Psychiatric hospital or other psychiatric facility	
8. Substance abuse treatment facility or detox center	
9. Hospital (non-psychiatric facility)	
10. Foster care home or foster care group home	
11. Jail, prison or juvenile detention facility	3
12. Rented room, apartment, or house	125
13. House you own	5
14. Staying or living in someone else's (family and friends) room, apartment, or house	24
15. Hotel or motel paid for without emergency shelter voucher	6
16. Other	
17. Don't Know or Refused	
18. TOTAL Number of HOPWA Eligible Individuals (sum of Rows 1 and 5-17)	222

**c. Homeless Individual Summary**

In Chart c, indicate the number of eligible individuals reported in Chart b, Row 5 as homeless who also are homeless Veterans and/or meet the definition for Chronically Homeless (See Definition section of CAPER). The totals in Chart c do not need to equal the total in Chart b, Row 5.

Category	Number of Homeless Veteran(s)	Number of Chronically Homeless
HOPWA eligible individuals served with HOPWA Housing Subsidy Assistance	8	18

**Section 2. Beneficiaries**

In Chart a, report the total number of HOPWA eligible individuals living with HIV/AIDS who received HOPWA housing subsidy assistance (as reported in Part 7A, Section 1, Chart a), and all associated members of their household who benefitted from receiving HOPWA housing subsidy assistance (resided with HOPWA eligible individuals).

Note: See definition of HOPWA Eligible Individual

Note: See definition of Transgender.

Note: See definition of Beneficiaries.

Data Check: The sum of each of the Charts b & c on the following two pages equals the total number of beneficiaries served with HOPWA housing subsidy assistance as determined in Chart a, Row 4 below.

**a. Total Number of Beneficiaries Served with HOPWA Housing Subsidy Assistance**

Individuals and Families Served with HOPWA Housing Subsidy Assistance	Total Number
1. Number of individuals with HIV/AIDS who qualified the household to receive HOPWA housing subsidy assistance (equals the number of HOPWA Eligible Individuals reported in Part 7A, Section 1, Chart a)	222
2. Number of ALL other persons diagnosed as HIV positive who reside with the HOPWA eligible individuals identified in Row 1 and who benefitted from the HOPWA housing subsidy assistance	4
3. Number of ALL other persons NOT diagnosed as HIV positive who reside with the HOPWA eligible individual identified in Row 1 and who benefited from the HOPWA housing subsidy	75
4. TOTAL number of ALL <u>beneficiaries</u> served with Housing Subsidy Assistance (Sum of Rows 1, 2, & 3)	301



b. Age and Gender

In Chart b, indicate the Age and Gender of all beneficiaries as reported in Chart a directly above. Report the Age and Gender of all HOPWA Eligible Individuals (those reported in Chart a, Row 1) using Rows 1-5 below and the Age and Gender of all other beneficiaries (those reported in Chart a, Rows 2 and 3) using Rows 6-10 below. The number of individuals reported in Row 11, Column E, equals the total number of beneficiaries reported in Part 7, Section 2, Chart a, Row 4.

HOPWA Eligible Individuals (Chart a, Row 1)						
		A.	B.	C.	D.	E.
		Male	Female	Transgender M to F	Transgender F to M	TOTAL (Sum of Columns A-D)
1.	Under 18	0	0	0	0	0
2.	18 to 30 years	29	1	1	0	31
3.	31 to 50 years	89	20	1	0	110
4.	51 years and Older	66	14	1	0	81
5.	Subtotal (Sum of Rows 1-4)	184	35	2	0	222
All Other Beneficiaries (Chart a, Rows 2 and 3)						
		A.	B.	C.	D.	E.
		Male	Female	Transgender M to F	Transgender F to M	TOTAL (Sum of Columns A-D)
6.	Under 18	19	17	0	1	37
7.	18 to 30 years	8	4	0	0	12
8.	31 to 50 years	12	8	0	1	19
9.	51 years and Older	7	5	0	0	12
10.	Subtotal (Sum of Rows 6-9)	46	32	0	2	80
Total Beneficiaries (Chart a, Row 4)						
11.	TOTAL (Sum of Rows 5 & 10)	230	67	2	2	302

**c. Race and Ethnicity\***

In Chart c, indicate the Race and Ethnicity of all beneficiaries receiving HOPWA Housing Subsidy Assistance as reported in Section 2, Chart a, Row 4. Report the **race** of all HOPWA eligible individuals in Column [A]. Report the **ethnicity** of all HOPWA eligible individuals in column [B]. Report the **race** of all other individuals who benefitted from the HOPWA housing subsidy assistance in column [C]. Report the **ethnicity** of all other individuals who benefitted from the HOPWA housing subsidy assistance in column [D]. The summed total of columns [A] and [C] equals the total number of beneficiaries reported above in Section 2, Chart a, Row 4.

Category	HOPWA Eligible Individuals		All Other Beneficiaries	
	[A] Race [all individuals reported in Section 2, Chart a, Row 1]	[B] Ethnicity [Also identified as Hispanic or Latino]	[C] Race [total of individuals reported in Section 2, Chart a, Rows 2 & 3]	[D] Ethnicity [Also identified as Hispanic or Latino]
1. American Indian/Alaskan Native	8	3	0	0
2. Asian	2	0	0	0
3. Black/African American	45	0	18	0
4. Native Hawaiian/Other Pacific Islander	1	1	0	0
5. White	158	57	58	25
6. American Indian/Alaskan Native & White	2	2	0	0
7. Asian & White	1	0	0	0
8. Black/African American & White	2	0	0	1
9. American Indian/Alaskan Native & Black/African American	1	0	0	0
10. Other Multi-Racial	2	0	0	0
11. Column Totals (Sum of Rows 1-10)	222	73	79	26

Data Check: Sum of Row 11 Column A and Row 11 Column C equals the total number HOPWA Beneficiaries reported in Part 3A, Section 2, Chart a, Row 4.

\*Reference (data requested consistent with Form HUD-27061 Race and Ethnic Data Reporting Form)

**Section 3. Households**

**Household Area Median Income**

Report the income(s) for all households served with HOPWA housing subsidy assistance.

Data Check: The total number of households served with HOPWA housing subsidy assistance should equal Part 3C, Row 7, Column b and Part 7A, Section 1, Chart a. (Total HOPWA Eligible Individuals Served with HOPWA Housing Subsidy Assistance).

Note: Refer to <https://www.huduser.gov/portal/datasets/il.html> for information on area median income in your community.

Percentage of Area Median Income	Households Served with HOPWA Housing Subsidy Assistance
1. 0-30% of area median income (extremely low)	82
2. 31-50% of area median income (very low)	121
3. 51-80% of area median income (low)	19
4. Total (Sum of Rows 1-3)	222

**Part 7: Summary Overview of Grant Activities**  
**B. Facility-Based Housing Assistance**

Complete one Part 7B for each facility developed or supported through HOPWA funds.

Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds. If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor should complete Part 6: Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY).

Complete Charts 2a, Project Site Information, and 2b, Type of HOPWA Capital Development Project Units, for all Development Projects, including facilities that were past development projects, but continued to receive HOPWA operating dollars this reporting year.

**1. Project Sponsor Agency Name (Required)**

Southern Arizona AIDS Foundation (SAAF)

**2. Capital Development**

**2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)**

Note: If units are scattered-sites, report on them as a *group and under type of Facility write "Scattered Sites."*

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility:
<input type="checkbox"/> New construction	\$	\$	<b>Type of Facility [Check <u>only one</u> box.]</b> <input type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input type="checkbox"/> Rehabilitation	\$	\$	
<input type="checkbox"/> Acquisition	\$	\$	
<input type="checkbox"/> Operating	\$	\$	
a.	Purchase/lease of property:		Date (mm/dd/yy):
b.	Rehabilitation/Construction Dates:		Date started:                      Date Completed:
c.	Operation dates:		Date residents began to occupy: <input type="checkbox"/> Not yet occupied
d.	Date supportive services began:		Date started: <input type="checkbox"/> Not yet providing services
e.	Number of units in the facility:		HOPWA-funded units =                      Total Units =
f.	Is a waiting list maintained for the facility?		<input type="checkbox"/> Yes <input type="checkbox"/> No If yes, number of participants on the list at the end of operating year
g.	What is the address of the facility (if different from business address)?		
h.	Is the address of the project site confidential?		<input type="checkbox"/> Yes, protect information; do not publish list <input type="checkbox"/> No, can be made available to the public

**2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)**

For units entered above in 2a, please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible
Rental units constructed (new) and/or acquired with or without rehab				
Rental units rehabbed				
Homeownership units constructed (if approved)				

**3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor**

Charts 3a, 3b, and 4 are required for each facility. In Charts 3a and 3b, indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: The number units may not equal the total number of households served.

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

**3a. Check one only**

- Permanent Supportive Housing Facility/Units
- Short-term Shelter or Transitional Supportive Housing Facility/Units

**3b. Type of Facility**

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units:

Type of housing facility operated by the project sponsor	Total Number of Units in use during the Operating Year Categorized by the Number of Bedrooms per Units					
	SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+ bdrm
a. Single room occupancy dwelling						
b. Community residence						
c. Project-based rental assistance units or leased units						
d. Other housing facility Specify: Emergency Shelter Hotels	60					

**4. Households and Housing Expenditures**

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing	Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a. Leasing Costs		
b. Operating Costs		
c. Project-Based Rental Assistance (PBRA) or other leased units		
d. Other Activity (if approved in grant agreement) Specify: Emergency Shelter Hotels	60	\$96,440.00
e. Adjustment to eliminate duplication (subtract)		
f. TOTAL Facility-Based Housing Assistance (Sum Rows a through d minus Row e)	60	\$96,440.00



**HUD ESG CAPER FY2020**

Grant: **ESG: Tucson - AZ - Report** Type: **CAPER**

**Report Date Range**

7/1/2019 to 6/30/2020

**Q01a. Contact Information**

First name   
 Middle name   
 Last name   
 Suffix   
 Title   
 Street Address 1   
 Street Address 2   
 City   
 State   
 ZIP Code   
 E-mail Address   
 Phone Number   
 Extension   
 Fax Number

**Q01b. Grant Information**

As of 10/9/2020

Fiscal Year	Grant Number	Current Authorized Amount	Total Drawn	Balance	Obligation Date	Expenditure Deadline
2020						
2019	E19MCD40505	\$468,288.00	\$334,220.21	\$134,067.79	8/22/2019	8/22/2021
2018	E18MCD40505	\$448,878.00	\$448,878.00	\$0	8/22/2018	8/22/2020
2017	E17MCD40505	\$1,001,122.00	\$1,001,122.00	\$0	10/19/2017	10/19/2019
2016	E16MCD40505	\$480,731.00	\$480,725.00	\$6.00	8/22/2016	8/22/2018
2015	E15MCD40505	\$455,833.00	\$455,833.00	\$0	7/13/2015	7/13/2017
2014	E14MCD40505	\$424,994.00	\$424,994.00	\$0	7/17/2014	7/17/2016
2013	E13MCD40505	\$369,758.90	\$369,758.90	\$0	8/18/2013	8/18/2015
2012						
2011						
<b>Total</b>		<b>\$3,629,604.90</b>	<b>\$3,495,531.11</b>	<b>\$134,073.79</b>		

**ESG Information from IDIS**

**CAPER reporting includes funds used from fiscal year:**

2019

**Project types carried out during the program year**

Enter the number of each type of projects funded through ESG during this program year.

Street Outreach   
 Emergency Shelter   
 Transitional Housing (grandfathered under ES)   
 Day Shelter (funded under ES)   
 Rapid Re-Housing   
 Homelessness Prevention

**Q01c. Additional Information**

**HMIS**

**Comparable Database**

Are 100% of the project(s) funded through ESG, which are allowed to use HMIS, entering data into HMIS?   
 Have all of the projects entered data into Sage via a CSV - CAPER Report upload?   
 Are 100% of the project(s) funded through ESG, which are allowed to use a comparable database, entering data into the comparable database?   
 Have all of the projects entered data into Sage via a CSV - CAPER Report upload?

**Q04a: Project Identifiers in HMIS**

Organization Name	Organization ID	Project Name	Project ID	HMIS Project Type	Method for Tracking ES	Affiliated with a residential project	Project IDs of affiliations	CoC Number	Geocode	Victim Service Provider	HMIS Software Name	Report Start Date	Report End Date	CSV Exception?	Uploaded via emailed hyperlink?
Our Family - Family Emergency Shelter (ES)	90	Our Family - Family Emergency Shelter (ES)	90	1	0			AZ-501	049019	0	ServicePoint	2019-07-01	2020-06-30	No	Yes
CAH - Housing Solutions Tucson ESG_COT RRH	479	CAH - Housing Solutions Tucson ESG_COT RRH	479	13				AZ-501	049019	0	ServicePoint	2019-07-01	2020-06-30	No	Yes
SAAF - COT AVP New Life RRH (ESG)	641	SAAF - COT AVP New Life RRH (ESG)	641	13				AZ-501	049019	0	ServicePoint	2019-07-01	2020-06-30	No	Yes
COT - ESG Street Outreach	504	COT - ESG Street Outreach	504	4				AZ-501	049019	0	ServicePoint	2019-07-01	2020-06-30	No	Yes
Emerge	EMG	Renewal Program	19501	13				AZ-501	049019	0	ClientTrack by Ecoovia Solutions	2019-07-01	2020-06-30	No	Yes
Emerge	EMG	Shelters	19205	1	0			AZ-501	049019	0	ClientTrack by Ecoovia Solutions	2019-07-01	2020-06-30	No	Yes

**Q05a: Report Validations Table**

Total Number of Persons Served	1157
Number of Adults (Age 18 or Over)	804
Number of Children (Under Age 18)	345
Number of Persons with Unknown Age	8
Number of Leavers	889
Number of Adult Leavers	606
Number of Adult and Head of Household Leavers	606
Number of Stayers	268
Number of Adult Stayers	198
Number of Veterans	39
Number of Chronically Homeless Persons	199
Number of Youth Under Age 25	56
Number of Parenting Youth Under Age 25 with Children	16
Number of Adult Heads of Household	769
Number of Child and Unknown-Age Heads of Household	0
Heads of Households and Adult Stayers in the Project 365 Days or More	4

**Q06a: Data Quality: Personally Identifying Information (PII)**

Data Element	Client Doesn't Know/Refused	Information Missing	Data Issues	Total	% of Error Rate
Name	0	0	0	0	0.00 %
Social Security Number	259	127	22	408	35.26 %
Date of Birth	0	0	0	0	0.00 %
Race	26	6	0	32	2.77 %
Ethnicity	1	7	0	8	0.69 %
Gender	0	0	0	0	0.00 %
Overall Score				409	35.35 %

**Q06b: Data Quality: Universal Data Elements**

	Error Count	% of Error Rate
Veteran Status	13	1.62 %
Project Start Date	0	0.00 %
Relationship to Head of Household	6	0.52 %
Client Location	0	0.00 %
Disabling Condition	16	1.38 %

**Q06c: Data Quality: Income and Housing Data Quality**

	Error Count	% of Error Rate
Destination	83	7.09 %
Income and Sources at Start	23	2.99 %
Income and Sources at Annual Assessment	1	25.00 %
Income and Sources at Exit	54	8.91 %



**Q06d: Data Quality: Chronic Homelessness**

	Count of Total Records	Missing Time in Institution	Missing Time in Housing	Approximate Date Started DKR/missing	Number of Times DKR/missing	Number of Months DKR/missing	% of Records Unable to Calculate
ES, SH, Street Outreach	332	0	0	1	5	2	1.89 %
TH	0	0	0	0	0	0	-
PH (All)	50	0	0	0	0	0	0.00 %
Total	382	0	0	0	0	0	2.66 %

**Q06e: Data Quality: Timeliness**

	Number of Project Start Records	Number of Project Exit Records
0 days	214	285
1-3 Days	186	91
4-6 Days	75	14
7-10 Days	36	31
11+ Days	41	147

**Q06f: Data Quality: Inactive Records: Street Outreach & Emergency Shelter**

	# of Records	# of Inactive Records	% of Inactive Records
Contact (Adults and Heads of Household in Street Outreach or ES - NBN)	84	83	98.81 %
Bed Night (All Clients in ES - NBN)	0	0	-

**Q07a: Number of Persons Served**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Adults	804	840	161	0	3
Children	336	0	329	3	4
Client Doesn't Know/ Client Refused	0	0	0	0	0
Data Not Collected	17	0	9	0	8
Total	1157	840	499	3	15
For PSH & RRH - the total persons served who moved into housing	52	13	39	0	0

**Q08a: Households Served**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Total Households	769	630	136	0	3
For PSH & RRH - the total households served who moved into housing	25	12	13	0	0

**Q08b: Point-in-Time Count of Households on the Last Wednesday**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
January	247	214	32	0	1
April	174	147	26	0	1
July	209	178	30	0	1
October	280	251	28	0	1

**Q09a: Number of Persons Contacted**

	All Persons Contacted	First contact - NOT staying on the Streets, ES, or SH	First contact - WAS staying on Streets, ES, or SH	First contact - Worker unable to determine
Once	79	0	64	0
2-5 Times	8	0	7	0
6-9 Times	0	0	0	0
10+ Times	0	0	0	0
Total Persons Contacted	87	0	71	0

**Q09b: Number of Persons Engaged**

	All Persons Contacted	First contact - NOT staying on the Streets, ES, or SH	First contact - WAS staying on Streets, ES, or SH	First contact - Worker unable to determine
Once	17	0	13	0
2-5 Contacts	0	0	0	0
6-9 Contacts	0	0	0	0
10+ Contacts	0	0	0	0
Total Persons Engaged	17	0	13	0
Rate of Engagement	0.20	0.00	0.18	0.00

**Q10a: Gender of Adults**

	Total	Without Children	With Children and Adults	Unknown Household Type
Male	356	333	22	1
Female	442	301	139	2
Trans Female (MTF or Male to Female)	4	4	0	0
Trans Male (FTM or Female to Male)	1	1	0	0
Gender Non-Conforming (i.e. not exclusively male or female)	1	1	0	0
Client Doesn't Know/Client Refused	0	0	0	0
Data Not Collected	0	0	0	0
Subtotal	804	640	161	3

**Q10b: Gender of Children**

	Total	With Children and Adults	With Only Children	Unknown Household Type
Male	170	167	1	2
Female	175	171	2	2
Trans Female (MTF or Male to Female)	0	0	0	0
Trans Male (FTM or Female to Male)	0	0	0	0
Gender Non-Conforming (i.e. not exclusively male or female)	0	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0
Data Not Collected	0	0	0	0
Subtotal	345	338	3	4

**Q10c: Gender of Persons Missing Age Information**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Male	0	0	0	0	0
Female	0	0	0	0	0
Trans Female (MTF or Male to Female)	0	0	0	0	0
Trans Male (FTM or Female to Male)	0	0	0	0	0
Gender Non-Conforming (i.e. not exclusively male or female)	0	0	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data Not Collected	8	0	0	0	8
Subtotal	8	0	0	0	8

**Q10d: Gender by Age Ranges**

	Total	Under Age 18	Age 18-24	Age 25-61	Age 62 and over	Client Doesn't Know/ Client Refused	Data Not Collected
Male	526	170	17	288	51	0	0
Female	617	175	48	377	17	0	0
Trans Female (MTF or Male to Female)	4	0	1	3	0	0	0
Trans Male (FTM or Female to Male)	1	0	0	1	0	0	0
Gender Non-Conforming (i.e. not exclusively male or female)	1	0	0	1	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0	0	0
Data Not Collected	8	0	0	0	0	0	8
Subtotal	1157	345	66	670	68	0	8

**Q11: Age**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Under 5	146	0	141	2	3
5 - 12	139	0	138	1	0
13 - 17	60	0	59	0	1
18 - 24	66	40	25	0	1
25 - 34	213	138	73	0	2
35 - 44	216	169	47	0	0
45 - 54	164	155	9	0	0
55 - 61	77	73	4	0	0
62+	68	65	3	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data Not Collected	8	0	0	0	8
Total	1157	640	499	3	15

**Q12a: Race**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
White	742	478	261	3	0
Black or African American	192	75	114	0	3
Asian	5	4	1	0	0
American Indian or Alaska Native	104	33	67	0	4
Native Hawaiian or Other Pacific Islander	9	6	3	0	0
Multiple Races	63	34	29	0	0
Client Doesn't Know/Client Refused	28	6	22	0	0
Data Not Collected	14	4	2	0	8
Total	1157	640	499	3	15



**Q12b: Ethnicity**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Non-Hispanic/Non-Latino	723	450	264	1	8
Hispanic/Latino	417	183	224	2	8
Client Doesn't Know/Client Refused	2	2	0	0	0
Data Not Collected	15	5	2	0	8
Total	1157	640	490	3	24

**Q13a1: Physical and Mental Health Conditions at Start**

	Total Persons	Without Children	Adults in HH with Children & Adults	Children in HH with Children & Adults	With Children and Adults	With Only Children	Unknown Household Type
Mental Health Problem	191	177	14	0	--	0	0
Alcohol Abuse	23	22	1	0	--	0	0
Drug Abuse	38	35	3	0	--	0	0
Both Alcohol and Drug Abuse	35	31	4	0	--	0	0
Chronic Health Condition	99	82	16	1	--	0	0
HIV/AIDS	4	4	0	0	--	0	0
Developmental Disability	43	27	5	11	--	0	0
Physical Disability	141	127	12	2	--	0	0

⚡ The "With Children and Adults" column is retired as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".

**Q13b1: Physical and Mental Health Conditions at Exit**

	Total Persons	Without Children	Adults in HH with Children & Adults	Children in HH with Children & Adults	With Children and Adults	With Only Children	Unknown Household Type
Mental Health Problem	153	138	14	0	--	0	1
Alcohol Abuse	20	19	1	0	--	0	0
Drug Abuse	30	27	3	0	--	0	0
Both Alcohol and Drug Abuse	29	27	2	0	--	0	0
Chronic Health Condition	90	76	13	0	--	0	1
HIV/AIDS	3	3	0	0	--	0	0
Developmental Disability	38	26	3	9	--	0	0
Physical Disability	112	100	9	2	--	0	1

⚡ The "With Children and Adults" column is retired as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".

**Q13c1: Physical and Mental Health Conditions for Stayers**

	Total Persons	Without Children	Adults in HH with Children & Adults	Children in HH with Children & Adults	With Children and Adults	With Only Children	Unknown Household Type
Mental Health Problem	37	36	1	0	--	0	0
Alcohol Abuse	3	3	0	0	--	0	0
Drug Abuse	7	7	0	0	--	0	0
Both Alcohol and Drug Abuse	7	6	1	0	--	0	0
Chronic Health Condition	15	12	3	0	--	0	0
HIV/AIDS	1	1	0	0	--	0	0
Developmental Disability	3	1	1	1	--	0	0
Physical Disability	40	38	2	0	--	0	0

⚡ The "With Children and Adults" column is retired as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".

**Q14a: Domestic Violence History**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Yes	399	288	111	0	0
No	399	346	50	0	3
Client Doesn't Know/Client Refused	1	1	0	0	0
Data Not Collected	5	5	0	0	0
Total	804	640	161	0	3

**Q14b: Persons Fleeing Domestic Violence**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Yes	254	157	97	0	0
No	140	127	13	0	0
Client Doesn't Know/Client Refused	1	1	0	0	0
Data Not Collected	4	3	1	0	0
Total	399	288	111	0	0

**Q15: Living Situation**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
<b>Homeless Situations</b>	0	0	0	0	0
Emergency shelter, including hotel or motel paid for with emergency shelter voucher	154	120	34	0	0
Transitional housing for homeless persons (including homeless youth)	2	2	0	0	0
Place not meant for habitation	444	395	48	0	3
Safe Haven	0	0	0	0	0
Host Home (non-crisis)	0	0	0	0	0
Interim Housing (I)	0	0	0	0	0
<b>Subtotal</b>	600	517	80	0	3
<b>Institutional Settings</b>	0	0	0	0	0
Psychiatric hospital or other psychiatric facility	2	2	0	0	0
Substance abuse treatment facility or detox center	22	21	1	0	0
Hospital or other residential non-psychiatric medical facility	3	3	0	0	0
Jail, prison or juvenile detention facility	1	0	1	0	0
Foster care home or foster care group home	0	0	0	0	0
Long-term care facility or nursing home	0	0	0	0	0
Residential project or halfway house with no homeless criteria	1	1	0	0	0
<b>Subtotal</b>	29	27	2	0	0
<b>Other Locations</b>	0	0	0	0	0
Permanent housing (other than RRH) for formerly homeless persons	0	0	0	0	0
Owned by client, no ongoing housing subsidy	10	4	6	0	0
Owned by client, with ongoing housing subsidy	0	0	0	0	0
Rental by client, with RRH or equivalent subsidy	1	1	0	0	0
Rental by client, with HCV voucher (tenant or project based)	1	1	0	0	0
Rental by client in a public housing unit	1	0	1	0	0
Rental by client, no ongoing housing subsidy	62	34	28	0	0
Rental by client, with VASH subsidy	1	1	0	0	0
Rental by client with GPD TIP subsidy	0	0	0	0	0
Rental by client, with other housing subsidy	0	0	0	0	0
Hotel or motel paid for without emergency shelter voucher	14	7	7	0	0
Staying or living in a friend's room, apartment or house	41	24	17	0	0
Staying or living in a family member's room, apartment or house	37	18	19	0	0
Client Doesn't Know/Client Refused	1	1	0	0	0
Data Not Collected	6	5	1	0	0
<b>Subtotal</b>	175	96	79	0	0
<b>Total</b>	804	640	161	0	3

Interim housing is retired as of 10/1/2019.

**Q16: Cash Income - Ranges**

	Income at Start	Income at Latest Annual Assessment for Stayers	Income at Exit for Leavers
No income	507	1	338
\$1 - \$150	11	0	8
\$151 - \$250	9	0	5
\$251 - \$500	16	0	14
\$501 - \$1000	160	1	94
\$1,001 - \$1,500	46	1	33
\$1,501 - \$2,000	17	0	39
\$2,001+	8	0	19
Client Doesn't Know/Client Refused	0	0	0
Data Not Collected	30	0	56
Number of Adult Stayers Not Yet Required to Have an Annual Assessment	0	194	0
Number of Adult Stayers Without Required Annual Assessment	0	1	0
<b>Total Adults</b>	804	198	608

**Q17: Cash Income - Sources**

	Income at Start	Income at Latest Annual Assessment for Stayers	Income at Exit for Leavers
Earned Income	82	2	90
Unemployment Insurance	6	0	4
SSI	76	0	67
SSDI	68	0	44
VA Service-Connected Disability Compensation	5	0	3
VA Non-Service Connected Disability Pension	1	0	1
Private Disability Insurance	1	0	1
Worker's Compensation	0	0	0
TANF or Equivalent	5	0	2
General Assistance	0	0	0
Retirement (Social Security)	19	0	16
Pension from Former Job	2	0	2
Child Support	14	0	16
Alimony (Spousal Support)	2	0	2
Other Source	23	0	9
Adults with Income Information at Start and Annual Assessment/Exit	0	3	114

**Q19b: Disabling Conditions and Income for Adults at Exit**

	AO: Adult with Disabling Condition	AO: Adult without Disabling Condition	AO: Total Adults	AO: % with Disabling Condition by Source	AC: Adult with Disabling Condition	AC: Adult without Disabling Condition	AC: Total Adults	AC: % with Disabling Condition by Source	UK: Adult with Disabling Condition	UK: Adult without Disabling Condition	UK: Total Adults	UK: % with Disabling Condition by Source
Earned Income	5	34	39	12.62 %	7	34	41	17.07 %	0	1	1	0.00 %
Supplemental Security Income (SSI)	45	5	50	89.90 %	7	1	8	87.50 %	0	0	0	--
Social Security Disability Insurance (SSDI)	38	3	41	92.59 %	2	0	2	100.00 %	0	0	0	--
VA Service-Connected Disability Compensation	3	0	3	100.00 %	0	1	1	0.00 %	0	0	0	--
Private Disability Insurance	1	0	1	100.00 %	0	0	0	--	0	0	0	--
Worker's Compensation	0	0	0	--	0	0	0	--	0	0	0	--
Temporary Assistance for Needy Families (TANF)	1	0	1	100.00 %	0	1	1	0.00 %	0	0	0	--
Retirement Income from Social Security	9	5	14	64.00 %	2	0	2	100.00 %	0	0	0	--
Pension or retirement income from a former job	2	0	2	100.00 %	0	0	0	--	0	0	0	--
Child Support	0	2	2	0.00 %	0	13	13	0.00 %	0	0	0	--
Other source	3	7	10	29.80 %	1	3	4	25.00 %	0	0	0	--
No Sources	107	125	232	46.33 %	13	45	58	22.59 %	0	3	3	0.00 %
Unduplicated Total Adults	197	178	375		28	89	117		0	4	4	

**Q20a: Type of Non-Cash Benefit Sources**

	Benefit at Start	Benefit at Latest Annual Assessment for Stayers	Benefit at Exit for Leavers
Supplemental Nutritional Assistance Program	503	2	367
WIC	20	1	14
TANF Child Care Services	6	0	6
TANF Transportation Services	1	0	1
Other TANF-Funded Services	3	0	3
Other Source	4	0	4

**Q21: Health Insurance**

	At Start	At Annual Assessment for Stayers	At Exit for Leavers
Medicaid	807	2	539
Medicare	95	0	58
State Children's Health Insurance Program	3	0	4
VA Medical Services	14	0	9
Employer Provided Health Insurance	5	0	3
Health Insurance Through COBRA	2	0	3
Private Pay Health Insurance	25	0	7
State Health Insurance for Adults	13	0	13
Indian Health Services Program	32	0	22
Other	17	0	9
No Health Insurance	137	3	52
Client Doesn't Know/Client Refused	9	0	1
Data Not Collected	71	2	242
Number of Stayers Not Yet Required to Have an Annual Assessment	0	261	0
1 Source of Health Insurance	883	2	541
More than 1 Source of Health Insurance	57	0	51

**Q22a: Length of Participation – ESG Projects**

	Total	Leavers	Stayers
0 to 7 days	91	78	13
8 to 14 days	43	39	4
15 to 21 days	42	40	2
22 to 30 days	31	16	15
31 to 60 days	156	102	54
61 to 90 days	188	123	65
91 to 180 days	253	197	56
181 to 365 days	315	263	52
366 to 730 days (1-2 Yrs)	38	31	7
731 to 1,095 days (2-3 Yrs)	0	0	0
1,096 to 1,460 days (3-4 Yrs)	0	0	0
1,461 to 1,825 days (4-5 Yrs)	0	0	0
More than 1,825 days (> 5 Yrs)	0	0	0
Data Not Collected	0	0	0
Total	1157	889	268

**Q22c: Length of Time between Project Start Date and Housing Move-in Date**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	4	0	4	0	0
8 to 14 days	4	0	4	0	0
15 to 21 days	3	0	3	0	0
22 to 30 days	3	0	3	0	0
31 to 60 days	10	8	2	0	0
61 to 180 days	3	1	2	0	0
181 to 365 days	0	0	0	0	0
366 to 730 days (1-2 Yrs)	0	0	0	0	0
Total (persons moved into housing)	27	9	18	0	0
Average length of time to housing	29.33	44.89	21.78	--	--
Persons who were exited without move-in	27	4	23	0	0
Total persons	54	13	41	0	0

**Q22d: Length of Participation by Household Type**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	91	42	41	3	5
8 to 14 days	43	27	16	0	0
15 to 21 days	42	16	26	0	0
22 to 30 days	31	17	14	0	0
31 to 60 days	156	74	81	0	1
61 to 90 days	188	75	111	0	2
91 to 180 days	253	95	158	0	0
181 to 365 days	315	271	37	0	7
366 to 730 days (1-2 Yrs)	38	23	15	0	0
731 to 1,095 days (2-3 Yrs)	0	0	0	0	0
1,096 to 1,460 days (3-4 Yrs)	0	0	0	0	0
1,461 to 1,825 days (4-5 Yrs)	0	0	0	0	0
More than 1,825 days (> 5 Yrs)	0	0	0	0	0
Data Not Collected	0	0	0	0	0
Total	1157	640	499	3	15

## Q22: Length of Time Prior to Housing - based on 3.917 Date Homelessness Started

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	286	83	196	0	7
8 to 14 days	4	1	3	0	0
15 to 21 days	8	1	7	0	0
22 to 30 days	8	0	8	0	0
31 to 60 days	82	3	59	0	0
61 to 180 days	85	7	76	0	2
181 to 365 days	17	5	12	0	0
366 to 730 days (1-2 Yrs)	11	3	8	0	0
731 days or more	5	3	2	0	0
Total (persons moved into housing)	486	106	371	0	9
Not yet moved into housing	51	4	47	0	0
Data not collected	53	7	43	3	0
Total persons	590	117	461	3	9

## Q23: Exit Destination - All persons

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
<b>Permanent Destinations</b>	0	0	0	0	0
Moved from one HOPWA funded project to HOPWA PH	0	0	0	0	0
Owned by client, no ongoing housing subsidy	10	2	8	0	0
Owned by client, with ongoing housing subsidy	1	0	1	0	0
Rental by client, no ongoing housing subsidy	129	32	94	0	3
Rental by client, with VASH housing subsidy	0	0	0	0	0
Rental by client, with GPD TIP housing subsidy	0	0	0	0	0
Rental by client, with other ongoing housing subsidy	32	7	25	0	0
Permanent housing (other than RRH) for formerly homeless persons	6	3	3	0	0
Staying or living with family, permanent tenure	51	7	43	1	0
Staying or living with friends, permanent tenure	7	1	6	0	0
Rental by client, with RRH or equivalent subsidy	187	73	113	0	1
Rental by client, with HCV voucher (tenant or project based)	17	10	7	0	0
Rental by client in a public housing unit	8	5	3	0	0
<b>Subtotal</b>	448	140	303	1	4
<b>Temporary Destinations</b>	0	0	0	0	0
Emergency shelter, including hotel or motel paid for with emergency shelter voucher	42	32	10	0	0
Moved from one HOPWA funded project to HOPWA TH	0	0	0	0	0
Transitional housing for homeless persons (including homeless youth)	2	2	0	0	0
Staying or living with family, temporary tenure (e.g. room, apartment or house)	46	11	31	0	4
Staying or living with friends, temporary tenure (e.g. room, apartment or house)	16	5	11	0	0
Place not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station/airport or anywhere outside)	255	232	11	0	12
Safe Haven	0	0	0	0	0
Hotel or motel paid for without emergency shelter voucher	2	2	0	0	0
Host Home (non-crisis)	0	0	0	0	0
<b>Subtotal</b>	363	264	63	0	16
<b>Institutional Settings</b>	0	0	0	0	0
Foster care home or group foster care home	2	0	2	0	0
Psychiatric hospital or other psychiatric facility	3	3	0	0	0
Substance abuse treatment facility or detox center	1	1	0	0	0
Hospital or other residential non-psychiatric medical facility	0	0	0	0	0
Jail, prison, or juvenile detention facility	1	1	0	0	0
Long-term care facility or nursing home	1	1	0	0	0
<b>Subtotal</b>	8	6	2	0	0
<b>Other Destinations</b>	0	0	0	0	0
Residential project or halfway house with no homeless criteria	0	0	0	0	0
Deceased	0	0	0	0	0
Other	1	1	0	0	0
Client Doesn't Know/Client Refused	8	5	3	0	0
Data Not Collected (no exit interview completed)	61	37	22	2	0
<b>Subtotal</b>	70	43	25	2	0
<b>Total</b>	889	473	393	3	20
Total persons exiting to positive housing destinations	481	172	304	1	4
Total persons whose destinations excluded them from the calculation	2	0	2	0	0
Percentage	54.23 %	36.36 %	77.75 %	33.33 %	20.00 %

**Q24: Homelessness Prevention Housing Assessment at Exit**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Able to maintain the housing they had at project start--Without a subsidy	0	0	0	0	0
Able to maintain the housing they had at project start--With the subsidy they had at project start	0	0	0	0	0
Able to maintain the housing they had at project start--With an on-going subsidy acquired since project start	0	0	0	0	0
Able to maintain the housing they had at project start--Only with financial assistance other than a subsidy	0	0	0	0	0
Moved to new housing unit--With on-going subsidy	0	0	0	0	0
Moved to new housing unit--Without an on-going subsidy	0	0	0	0	0
Moved in with family/friends on a temporary basis	0	0	0	0	0
Moved in with family/friends on a permanent basis	0	0	0	0	0
Moved to a transitional or temporary housing facility or program	0	0	0	0	0
Client became homeless - moving to a shelter or other place unfit for human habitation	0	0	0	0	0
Client went to jail/prison	0	0	0	0	0
Client died	0	0	0	0	0
Client doesn't know/Client refused	0	0	0	0	0
Data not collected (no exit interview completed)	0	0	0	0	0
Total	0	0	0	0	0

**Q25a: Number of Veterans**

	Total	Without Children	With Children and Adults	Unknown Household Type
Chronically Homeless Veteran	12	12	0	0
Non-Chronically Homeless Veteran	27	25	2	0
Not a Veteran	750	589	158	3
Client Doesn't Know/Client Refused	1	1	0	0
Data Not Collected	14	13	1	0
Total	804	640	161	3

**Q25b: Number of Chronically Homeless Persons by Household**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Chronically Homeless	199	182	14	0	3
Not Chronically Homeless	941	451	462	3	5
Client Doesn't Know/Client Refused	5	2	3	0	0
Data Not Collected	12	5	0	0	7
Total	1157	640	499	3	15

GENERAL FUND																		
	WHITE	BLACK/AFRICAN AMERICAN	HISpanic	AMERICAN INDIAN/ALASKA NATIVE	OTHER PACIFIC ISLANDER	AMERICAN INDIAN/ALASKA NATIVE/WHITE	ASIAN/WHITE	BLACK/WHITE	AMERICAN INDIAN/ALASKA NATIVE/BLACK AMERICAN	OTHER MULTI RACIAL	TOTAL BY RACE	HISPANIC	POOR INCOME	MOD	LOW	BELow	TOTAL INCOME	FEMALE HEAD OF HOUSEHOLD
Catholic Community Services Collaboration &	96	9	1	2	0	0	0	0	0	0	108	57	2	2	76	28	108	9
Catholic Community Services Meals at Quince	218	19	5	0	0	0	0	0	0	4	246	0	0	0	242	4	246	81
Catholic Community Services Supportive Pro	111	5	2	1	0	0	0	1	0	0	120	48	0	1	2	117	120	37
Community Bridges Inc	28	1	0	0	0	0	0	0	0	12	41	14	0	0	0	41	41	11
Community Food Bank Emergency Food Assis	165	24	4	11	1	0	0	0	0	7	212	107	0	0	0	212	212	0
Community Food Bank Back Packs Program	0	0	0	0	0	0	0	0	0	0	280	0	0	0	0	0	280	0
Emerge DV Hotline	57	8	1	5	1	0	0	0	0	250	322	39	0	0	1	321	322	294
Interfaith Community Services Emergency Un	180	45	2	12	0	0	0	0	0	30	269	0	7	33	31	198	269	0
Metropolitan Education Commission	330	19	4	16	0	9	0	0	0	265	643	440	0	252	391	0	643	129
Mobile Meals	73	35	2	0	0	10	0	0	0	0	120	0	0	0	45	75	120	0
Old Pueblo Community Services After Hours	25	6	0	0	0	1	0	0	0	1	33	15	0	0	0	33	33	8
Old Pueblo Community Services LDS Individu	49	4	0	4	1	2	0	0	0	0	60	28	0	0	0	60	60	26
Old Pueblo Community Services LDS Families	41	0	0	4	0	0	0	0	0	0	45	21	0	0	0	45	45	6
Our Family Services Parent Education	30	6	0	5	0	1	0	0	0	0	42	28	0	0	0	42	42	21
Our Family Services Low Barrier Shelter	11	2	0	0	0	0	0	0	0	0	13	5	0	0	0	13	13	9
Plima County Community Land Trust	53	2	0	3	0	0	0	0	0	0	58	46	11	32	11	4	58	16
PCCGA Nutrition Program for the Elderly	40	7	1	0	0	0	0	0	0	3	51	0	28	23	0	0	51	28
PCCGA Respite Care	14	4	0	0	0	0	0	0	0	1	19	1	15	4	0	0	19	13
Primavera Foundation Low Barrier Shelter	16	7	0	1	1	3	0	1	1	1	31	14	0	0	4	27	31	10
SAAVI	154	17	11	13	0	0	0	6	0	18	219	89	32	93	52	42	219	0
SALA	154	51	3	7	0	0	0	0	0	86	301	81	2	50	94	155	301	77
SARSEF	3027	442	159	323	5	0	0	0	385	9324	19665	9324	568	2576	4312	6209	19665	0
TMM Family Services Inc.	10	1	0	0	0	0	0	0	0	0	11	0	0	11	0	0	11	11
Youth on Their Own	206	21	6	45	4	6	4	6	5	82	385	78	0	0	0	385	385	9
<b>Total</b>	<b>5088</b>	<b>735</b>	<b>201</b>	<b>452</b>	<b>13</b>	<b>32</b>	<b>4</b>	<b>14</b>	<b>391</b>	<b>10084</b>	<b>17294</b>	<b>10435</b>	<b>665</b>	<b>3077</b>	<b>5261</b>	<b>8011</b>	<b>17294</b>	<b>795</b>
	29.42%	4.25%	1.16%	2.61%	0.08%	0.19%	0.02%	0.08%	2.26%	58.31%	100.00%	60.34%						

# HOPWA Policies and Procedures and Section 3 Report

CITY OF TUCSON / HOUSING & COMMUNITY DEVELOPMENT DEPARTMENT  
COC/ESG/HUMAN/PUBLIC SERVICES/HOPWA DESK REVIEW (Rev 3/2019)

AGENCY:	PROJECT:
FY / CONTRACT TERM:	CONTRACT #: FUNDING SOURCE:
CDBG ELIGIBILITY DETERMINATION: 570.	CDBG NATIONAL OBJECTIVE: 24 CFR 570.

DATE	MONITORING ACTION	COMMENTS												
	<b>TECHNICAL ASSISTANCE PROVIDED</b>													
	When / where did meeting with agency occur? Ensure confirmation of non-profit status & by laws & most recent audit on file. Discuss: contract/MOU requirements; quarterly & year end reporting processes & timeframes; payment request submittal/back-up documentation requirements; time worked records; collection of demographic information – race/ethnicity/female head of household, income limits; use of Coordinated Entry/HMIS, TPCH participation, documentation to confirm homeless/chronic homelessness status, CDBG Eligibility/National Objective, etc. as required by funding source													
	<b>CONTRACT NEGOTIATIONS</b>													
	Obtain/negotiate Scope of Services document, Budget (as well as confirmation of other funding sources), Performance Measures, etc.													
	Obtain Board of Directors List, Insurance binders: general/automobile coverage, workers' compensation, fidelity bonding for amount of grant or lower if OK'd													
	<b>ENVIRONMENTAL REVIEW</b>													
	Cleared: Agency notified:													
	<b>ONGOING TECHNICAL ASSISTANCE</b>													
	Agency notified of HUD Income Limits/FRM revisions?													
	<b>REPORTING/BILLING SUBMITTALS</b>													
	Which reports are required? Are targeted beneficiaries being served? Are contract goals being met? Outputs/Outcomes, etc. Add comments re: timeliness/accuracy of reporting:	<table border="1"> <tr> <td>1<sup>st</sup> Qtr</td> <td>2<sup>nd</sup> Qtr</td> <td>3<sup>rd</sup> Qtr</td> <td>4<sup>th</sup> Qtr</td> </tr> <tr> <td>5<sup>th</sup> Qtr</td> <td>6<sup>th</sup> Qtr</td> <td>7<sup>th</sup> Qtr</td> <td>8<sup>th</sup> Qtr</td> </tr> <tr> <td>Year End</td> <td>APR</td> <td>CAPER</td> <td>EEO-4</td> </tr> </table>	1 <sup>st</sup> Qtr	2 <sup>nd</sup> Qtr	3 <sup>rd</sup> Qtr	4 <sup>th</sup> Qtr	5 <sup>th</sup> Qtr	6 <sup>th</sup> Qtr	7 <sup>th</sup> Qtr	8 <sup>th</sup> Qtr	Year End	APR	CAPER	EEO-4
1 <sup>st</sup> Qtr	2 <sup>nd</sup> Qtr	3 <sup>rd</sup> Qtr	4 <sup>th</sup> Qtr											
5 <sup>th</sup> Qtr	6 <sup>th</sup> Qtr	7 <sup>th</sup> Qtr	8 <sup>th</sup> Qtr											
Year End	APR	CAPER	EEO-4											
	Are monthly invoices being submitted? Are they accurate, timely and with adequate back-up documentation? Will all funds be expended prior to contract expiration? Explain:													
	<b>CONCERNS – AGENCY MEETINGS – FACTORS IMPACTING PERFORMANCE</b>													
	<b>PROJECT COMPLETION</b>													
	Did agency meet all contract requirements – clients served, outcomes, etc.?													

Deskreviewform3-2019



CITY OF TUCSON  
HOUSING & COMMUNITY DEVELOPMENT DEPARTMENT

SUBRECIPIENT MONITORING  
POLICY & PROCEDURE

**POLICY:** It is the policy of the City of Tucson's Housing & Community Development Department to monitor all subrecipient contracts on an annual basis. All subrecipients will, at a minimum, be monitored by means of an office Desk-Review utilizing a monitoring checklist appropriate for the program/project. Those subrecipients whose Risk Assessment is High (4 or more factors checked) will receive an On-Site monitoring. Those subrecipients whose Risk Assessment is Medium (2 to 3 factors checked) will, time permitting, receive an On-Site monitoring with those with the higher number of risk factors being a priority. Those subrecipients whose Risk Assessment is Low (0 to 1 factor checked) will only receive a Desk Review monitoring. All subrecipients will receive an On-Site monitoring no less frequently than once every three years. The City reserves the right to perform an On-Site monitoring in the event it is requested by an authorized City, State or Federal official. Additionally, the City may, at its discretion, perform a Risk Assessment of a subrecipient at any time, and if the Risk Assessment warrants an On-Site monitoring, the City may perform same. All public facility projects require an on-site visit prior to making final payment.

**PURPOSE:** This policy and procedure is meant to ensure project production and accountability; ensure compliance with applicable federal, state and local requirements; and to evaluate and provide technical assistance for both the agency and its project's performance.

**PROCEDURE:** Project Coordinators will, on an annual basis after subrecipient awards are made, prepare a "Subrecipient Monitoring Risk Assessment" for each subrecipient project (see above Policy regarding type of monitoring tool to be utilized for subrecipient project). Project Coordinators will, after completing their Risk Assessments, prepare an On-Site subrecipient monitoring schedule for the fiscal/program year. Typically, subrecipients will be scheduled by letter and apprised of what documentation they should have available for the monitoring visit. Each federal program section will develop standard subrecipient monitoring forms appropriate to the unique compliance issues of their respective program/project. Normally, on-site monitorings will start in the 2<sup>nd</sup> quarter (October – December) and continue through the 4<sup>th</sup> quarter (April – June). The highest risk subrecipients/projects will have first priority in order on on-site visits. After the on-site monitoring is completed, Project Coordinators will prepare a written summary of their review. Subrecipients will be mailed a copy of the summary and requested to respond in writing to any concerns, findings or other areas of noncompliance. All subrecipient monitoring material will be kept in project files.

Rev: 07/2019

## **City of Tucson PY 2019 CAPER**

### **Section 3 Reports**

Section 3 Reports will be provided when they becomes available.

# PR 26 CDBG Financial Summary Report

	Office of Community Planning and Development	DATE: 12-24-20
	U.S. Department of Housing and Urban Development	TIME: 10:30
	Integrated Disbursement and Information System	PAGE: 1
	PR26 - CDBG Financial Summary Report	
	Program Year 2019 TUCSON, AZ	

<b>PART I: SUMMARY OF CDBG RESOURCES</b>	
01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	0.00
02 ENTITLEMENT GRANT	5,504,357.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	131,197.80
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	44,424.69
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	5,679,979.49
<b>PART II: SUMMARY OF CDBG EXPENDITURES</b>	
09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	6,753,106.84
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	6,753,106.84
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	827,924.80
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	7,581,033.64
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	(1,901,054.15)
<b>PART III: LOW/MOD BENEFIT THIS REPORTING PERIOD</b>	
17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	5,063,917.95
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	5,063,917.95
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	75.43%
<b>LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS</b>	
23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: PY: PY:
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%
<b>PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS</b>	
27 DISBURSED IN IDIS FOR PUBLIC SERVICES	706,112.77
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	706,112.77
32 ENTITLEMENT GRANT	5,504,357.00
33 PRIOR YEAR PROGRAM INCOME	0.00
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	5,504,357.00
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	12.83%



Office of Community Planning and Development  
U.S. Department of Housing and Urban Development  
Integrated Disbursement and Information System  
PR26 - CDBG Financial Summary Report  
Program Year 2019  
TUCSON , AZ

DATE: 12-24-20  
TIME: 10:30  
PAGE: 2

PART V: PLANNING AND ADMINISTRATION (PA) CAP

37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	827,924.80
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	827,924.80
42 ENTITLEMENT GRANT	5,504,357.00
43 CURRENT YEAR PROGRAM INCOME	131,197.80
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	5,635,554.80
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	14.69%



Office of Community Planning and Development  
 U.S. Department of Housing and Urban Development  
 Integrated Disbursement and Information System  
 PR26 - CDBG Financial Summary Report  
 Program Year 2019  
 TUCSON, AZ

DATE: 12-24-20  
 TIME: 10:30  
 PAGE: 3

LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17  
 Report returned no data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

Plan Year	IDIS Project	IDIS Activity	Activity Name	Matrix Code	National Objective	Drawn Amount
2018	16	4851	Tucson House St Elizabeth Clinic Rehab	14C	LMH	\$67,531.06
2018	16	4853	Posadas Safety and Security Project	14C	LMH	\$264,398.41
2018	16	4859	Tucson House Elevator Rehab Project	14C	LMH	\$97,070.81
				14C	Matrix Code	\$429,000.28
2019	12	4904	EL PORTAL BLACKLIDGE UNITS REHAB	14D	LMH	\$620,380.71
2019	12	4906	EL PORTAL WINGS OF FREEDOM UNITS	14D	LMH	\$607,830.87
2019	12	4907	EL PORTAL WILLARD UNITS	14D	LMH	\$1,985.00
				14D	Matrix Code	\$1,230,176.58
2018	16	4841	Wings-of-Freedom-Aquisition	14G	LMH	\$14.03
				14G	Matrix Code	\$14.03
<b>Total</b>						<b>\$1,659,190.89</b>

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2018	16	4831	6311624	SHG SAAF Rillito Apartments	03C	LMC	\$4,810.00
2018	16	4831	6374793	SHG SAAF Rillito Apartments	03C	LMC	\$10,369.50
					03C	Matrix Code	\$15,179.50
2018	16	4852	6289208	TDOT LAOS CENTER BENCHES	03E	LMA	\$52,175.26
2018	16	4852	6356982	TDOT LAOS CENTER BENCHES	03E	LMA	\$87,809.74
					03E	Matrix Code	\$139,985.00
2017	3	4803	6283343	Oury Pool Improvements	03F	LMA	\$844.63
2017	3	4803	6289208	Oury Pool Improvements	03F	LMA	\$1,302.00
2017	3	4803	6311624	Oury Pool Improvements	03F	LMA	\$4,536.29
2017	3	4803	6334233	Oury Pool Improvements	03F	LMA	\$40,382.46
2017	3	4803	6363891	Oury Pool Improvements	03F	LMA	\$36,055.00
					03F	Matrix Code	\$83,120.38
2017	3	4854	6289208	TDOT South 12th Avenue Improvement Project	03K	LMA	\$133,821.74
2017	3	4854	6291489	TDOT South 12th Avenue Improvement Project	03K	LMA	\$64,633.17
2017	3	4854	6308768	TDOT South 12th Avenue Improvement Project	03K	LMA	\$58,606.93
2017	3	4854	6314557	TDOT South 12th Avenue Improvement Project	03K	LMA	\$89,871.59
2017	3	4854	6334233	TDOT South 12th Avenue Improvement Project	03K	LMA	\$53,011.71
2017	3	4854	6335865	TDOT South 12th Avenue Improvement Project	03K	LMA	\$13,595.71
2017	3	4854	6352449	TDOT South 12th Avenue Improvement Project	03K	LMA	\$12,721.00
2017	3	4854	6365026	TDOT South 12th Avenue Improvement Project	03K	LMA	\$64,941.00
					03K	Matrix Code	\$491,202.85



Office of Community Planning and Development  
 U.S. Department of Housing and Urban Development  
 Integrated Disbursement and Information System  
 PR26 - CDBG Financial Summary Report  
 Program Year 2019  
 TUCSON , AZ

DATE: 12-24-20  
 TIME: 10:30  
 PAGE: 4

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2018	14	4820	6289208	Low Demand Shelter	03T	LMC	\$26,071.73
2018	14	4821	6289208	Crisis Intervention-Human Trafficking	03T	LMC	\$16,949.46
2018	14	4905	6351150	Street Outreach staff salaries	03T	LMC	\$30,159.16
2019	13	4886	6352449	Homeless Youth Services Human Trafficking Program	03T	LMC	\$20,471.76
2019	13	4886	6356982	Homeless Youth Services Human Trafficking Program	03T	LMC	\$7,597.03
2019	13	4886	6363891	Homeless Youth Services Human Trafficking Program	03T	LMC	\$7,807.98
2019	13	4886	6374793	Homeless Youth Services Human Trafficking Program	03T	LMC	\$20,658.42
					03T	Matrix Code	\$129,715.54
2019	15	4924	6369533	Flint Oil Property Remediation Project	04A	LMH	\$4,000.00
2019	15	4924	6370361	Flint Oil Property Remediation Project	04A	LMH	\$2,000.00
2019	15	4924	6376020	Flint Oil Property Remediation Project	04A	LMH	\$3,985.24
2019	15	4924	6377160	Flint Oil Property Remediation Project	04A	LMH	\$12,210.33
					04A	Matrix Code	\$22,195.57
2019	13	4884	6335865	Home Care	05A	LMC	\$5,498.82
2019	13	4884	6343411	Home Care	05A	LMC	\$6,593.93
2019	13	4884	6356982	Home Care	05A	LMC	\$7,187.63
2019	13	4884	6359521	Home Care	05A	LMC	\$6,611.62
2019	13	4884	6369533	Home Care	05A	LMC	\$6,435.64
2019	13	4884	6374793	Home Care	05A	LMC	\$7,524.98
2019	13	4884	6377160	Home Care	05A	LMC	\$6,731.82
2019	13	4884	6383345	Home Care	05A	LMC	\$3,415.56
2019	13	4885	6335865	Nutrition Program for the elderly	05A	LMC	\$5,358.46
2019	13	4885	6343411	Nutrition Program for the elderly	05A	LMC	\$5,512.88
2019	13	4885	6356982	Nutrition Program for the elderly	05A	LMC	\$4,784.47
2019	13	4885	6359521	Nutrition Program for the elderly	05A	LMC	\$5,159.10
2019	13	4885	6369533	Nutrition Program for the elderly	05A	LMC	\$5,800.87
2019	13	4885	6374793	Nutrition Program for the elderly	05A	LMC	\$5,572.75
2019	13	4885	6377160	Nutrition Program for the elderly	05A	LMC	\$7,444.59
2019	13	4885	6383345	Nutrition Program for the elderly	05A	LMC	\$6,290.94
2019	13	4885	6389942	Nutrition Program for the elderly	05A	LMC	\$4,075.94
					05A	Matrix Code	\$100,000.00
2019	13	4893	6334233	Special Needs Programs	05D	LMC	\$9,391.07
2019	13	4893	6352449	Special Needs Programs	05D	LMC	\$7,561.51
2019	13	4893	6356982	Special Needs Programs	05D	LMC	\$5,247.22
2019	13	4893	6359521	Special Needs Programs	05D	LMC	\$9,305.56
2019	13	4893	6363891	Special Needs Programs	05D	LMC	\$7,666.45
2019	13	4893	6374793	Special Needs Programs	05D	LMC	\$9,742.81
2019	13	4893	6379124	Special Needs Programs	05D	LMC	\$4,962.92
2019	13	4893	6389942	Special Needs Programs	05D	LMC	\$2,122.46
					05D	Matrix Code	\$55,000.00
2018	14	4817	6283343	Crisis Intervention-Adults	05G	LMC	\$2,810.36
2019	13	4889	6338598	Crisis Intervention - Domestic Violence Shelter	05G	LMC	\$31,214.60
2019	13	4889	6343411	Crisis Intervention - Domestic Violence Shelter	05G	LMC	\$12,813.99
2019	13	4889	6356982	Crisis Intervention - Domestic Violence Shelter	05G	LMC	\$17,239.71



Office of Community Planning and Development  
 U.S. Department of Housing and Urban Development  
 Integrated Disbursement and Information System  
 PR26 - CDBG Financial Summary Report  
 Program Year 2019  
 TUCSON, AZ

DATE: 12-24-20  
 TIME: 10:30  
 PAGE: 5

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2019	13	4889	6359521	Crisis Intervention - Domestic Violence Shelter	05G	LMC	\$12,434.36
2019	13	4889	6365026	Crisis Intervention - Domestic Violence Shelter	05G	LMC	\$16,199.17
2019	13	4889	6374793	Crisis Intervention - Domestic Violence Shelter	05G	LMC	\$13,876.25
2019	13	4889	6379124	Crisis Intervention - Domestic Violence Shelter	05G	LMC	\$14,635.79
2019	13	4889	6383345	Crisis Intervention - Domestic Violence Shelter	05G	LMC	\$12,815.01
2019	13	4890	6335865	Crisis Intervention - Domestic Violence Hotline	05G	LMC	\$24,493.33
2019	13	4890	6343411	Crisis Intervention - Domestic Violence Hotline	05G	LMC	\$9,187.25
2019	13	4890	6356982	Crisis Intervention - Domestic Violence Hotline	05G	LMC	\$15,057.93
2019	13	4890	6359521	Crisis Intervention - Domestic Violence Hotline	05G	LMC	\$9,856.08
2019	13	4890	6365026	Crisis Intervention - Domestic Violence Hotline	05G	LMC	\$9,743.43
2019	13	4890	6374793	Crisis Intervention - Domestic Violence Hotline	05G	LMC	\$9,067.55
2019	13	4890	6376020	Crisis Intervention - Domestic Violence Hotline	05G	LMC	\$9,982.81
2019	13	4890	6383345	Crisis Intervention - Domestic Violence Hotline	05G	LMC	\$8,714.77
					05G	Matrix Code	\$229,142.39
2018	14	4827	6360383	Family Self Sufficiency Project	05H	LMC	\$22.82
2019	13	4888	6338586	Casa Paloma: Emergency Assistance and Emergency Shelter	05H	LMC	\$476.84
2019	13	4888	6356982	Casa Paloma: Emergency Assistance and Emergency Shelter	05H	LMC	\$4,555.71
2019	13	4888	6359521	Casa Paloma: Emergency Assistance and Emergency Shelter	05H	LMC	\$5,240.90
2019	13	4888	6369533	Casa Paloma: Emergency Assistance and Emergency Shelter	05H	LMC	\$4,974.65
2019	13	4888	6374793	Casa Paloma: Emergency Assistance and Emergency Shelter	05H	LMC	\$6,639.58
2019	13	4888	6376020	Casa Paloma: Emergency Assistance and Emergency Shelter	05H	LMC	\$6,370.35
2019	13	4888	6383345	Casa Paloma: Emergency Assistance and Emergency Shelter	05H	LMC	\$5,432.77
2019	13	4888	6389942	Casa Paloma: Emergency Assistance and Emergency Shelter	05H	LMC	\$8,317.23
					05H	Matrix Code	\$42,030.85
2018	14	4818	6289208	Crisis Intervention-Children	05N	LMC	\$3,571.31
2018	14	4824	6289208	Investigative/Intervention Services for Child Abuse Victims	05N	LMC	\$17,021.94
2019	13	4891	6334233	Investigative Services for Child Abuse Victims	05N	LMC	\$2,500.00
2019	13	4891	6335865	Investigative Services for Child Abuse Victims	05N	LMC	\$14,448.96
2019	13	4891	6343411	Investigative Services for Child Abuse Victims	05N	LMC	\$6,896.90
2019	13	4891	6356982	Investigative Services for Child Abuse Victims	05N	LMC	\$9,224.07
2019	13	4891	6363891	Investigative Services for Child Abuse Victims	05N	LMC	\$6,882.70
2019	13	4891	6374793	Investigative Services for Child Abuse Victims	05N	LMC	\$9,246.66
2019	13	4891	6376020	Investigative Services for Child Abuse Victims	05N	LMC	\$3,651.19
2019	13	4891	6383345	Investigative Services for Child Abuse Victims	05N	LMC	\$5,750.93
2019	13	4891	6389942	Investigative Services for Child Abuse Victims	05N	LMC	\$6,648.66
					05N	Matrix Code	\$85,643.32
2019	13	4887	6343411	HIP: Emergency Assistance	05Z	LMC	\$2,024.81
2019	13	4887	6356982	HIP: Emergency Assistance	05Z	LMC	\$5,127.55
2019	13	4887	6359521	HIP: Emergency Assistance	05Z	LMC	\$4,976.17
2019	13	4887	6369533	HIP: Emergency Assistance	05Z	LMC	\$6,759.88
2019	13	4887	6374793	HIP: Emergency Assistance	05Z	LMC	\$18,826.74
2019	13	4887	6377160	HIP: Emergency Assistance	05Z	LMC	\$6,038.04
2019	13	4887	6383345	HIP: Emergency Assistance	05Z	LMC	\$5,827.20
2019	13	4887	6389942	HIP: Emergency Assistance	05Z	LMC	\$15,000.28





Office of Community Planning and Development  
 U.S. Department of Housing and Urban Development  
 Integrated Disbursement and Information System  
 PR26 - CDBG Financial Summary Report  
 Program Year 2019  
 TUCSON , AZ

DATE: 12-24-20  
 TIME: 10:30  
 PAGE: 6

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2014	1	4783	6335865	TMMs Midtown Rehabilitation Program	05Z	Matrix Code	\$64,580.67
2014	27	4719	6283343	HRC ENVIRONMENTAL Program Year 2013	14A	LMH	\$10,499.48
2014	27	4719	6289208	HRC ENVIRONMENTAL Program Year 2013	14A	LMH	\$1,780.00
2014	27	4719	6291489	HRC ENVIRONMENTAL Program Year 2013	14A	LMH	\$3,984.19
2014	27	4719	6304279	HRC ENVIRONMENTAL Program Year 2013	14A	LMH	\$1,822.15
2014	27	4719	6308768	HRC ENVIRONMENTAL Program Year 2013	14A	LMH	\$480.00
2014	27	4719	6311624	HRC ENVIRONMENTAL Program Year 2013	14A	LMH	\$70.00
2014	27	4719	6314557	HRC ENVIRONMENTAL Program Year 2013	14A	LMH	\$8,291.98
2014	27	4719	6325680	HRC ENVIRONMENTAL Program Year 2013	14A	LMH	\$4,239.55
2014	27	4719	6325680	HRC ENVIRONMENTAL Program Year 2013	14A	LMH	\$5,511.86
2014	27	4719	6334233	HRC ENVIRONMENTAL Program Year 2013	14A	LMH	\$16,154.00
2014	27	4719	6338586	HRC ENVIRONMENTAL Program Year 2013	14A	LMH	\$6,266.45
2014	27	4719	6347663	HRC ENVIRONMENTAL Program Year 2013	14A	LMH	\$3,638.19
2014	27	4719	6351150	HRC ENVIRONMENTAL Program Year 2013	14A	LMH	\$12,251.48
2014	27	4719	6352449	HRC ENVIRONMENTAL Program Year 2013	14A	LMH	\$1,819.70
2014	27	4719	6354823	HRC ENVIRONMENTAL Program Year 2013	14A	LMH	\$1,816.72
2015	32	4576	6291489	City of Tucson Housing Rehab Program 2015	14A	LMH	\$60,957.00
2015	32	4576	6304279	City of Tucson Housing Rehab Program 2015	14A	LMH	\$3,911.80
2016	2	4632	6289208	CHRPAs City CDBG Rehabilitation Project	14A	LMH	\$7,177.09
2016	2	4632	6314557	CHRPAs City CDBG Rehabilitation Project	14A	LMH	\$15,385.51
2016	2	4632	6334233	CHRPAs City CDBG Rehabilitation Project	14A	LMH	\$5,097.83
2016	2	4632	6335865	CHRPAs City CDBG Rehabilitation Project	14A	LMH	\$18,983.51
2016	2	4632	6343411	CHRPAs City CDBG Rehabilitation Project	14A	LMH	\$6,111.75
2016	2	4802	6289208	City of Tucson Housing Rehab Program 2015	14A	LMH	\$39,703.00
2016	2	4802	6291489	City of Tucson Housing Rehab Program 2015	14A	LMH	\$396.00
2016	2	4802	6304279	City of Tucson Housing Rehab Program 2015	14A	LMH	\$45,764.20
2016	2	4802	6311624	City of Tucson Housing Rehab Program 2015	14A	LMH	\$33,273.00
2016	2	4802	6314557	City of Tucson Housing Rehab Program 2015	14A	LMH	\$18,060.00
2016	2	4802	6319048	City of Tucson Housing Rehab Program 2015	14A	LMH	\$22,825.00
2016	2	4802	6334233	City of Tucson Housing Rehab Program 2015	14A	LMH	\$109,925.43
2016	2	4802	6335865	City of Tucson Housing Rehab Program 2015	14A	LMH	\$11,287.00
2016	2	4802	6340897	City of Tucson Housing Rehab Program 2015	14A	LMH	\$13,225.00
2016	2	4802	6348179	City of Tucson Housing Rehab Program 2015	14A	LMH	\$29,000.00
2016	2	4802	6352449	City of Tucson Housing Rehab Program 2015	14A	LMH	\$20,375.00
2016	2	4802	6356982	City of Tucson Housing Rehab Program 2015	14A	LMH	\$12,600.00
2016	2	4802	6359521	City of Tucson Housing Rehab Program 2015	14A	LMH	\$39,775.00
2016	2	4802	6363891	City of Tucson Housing Rehab Program 2015	14A	LMH	\$134,976.96
2016	2	4802	6365026	City of Tucson Housing Rehab Program 2015	14A	LMH	\$160,650.60
2016	2	4802	6370361	City of Tucson Housing Rehab Program 2015	14A	LMH	\$27,517.00
2016	2	4802	6377160	City of Tucson Housing Rehab Program 2015	14A	LMH	\$41,663.50
2016	2	4802	6379124	City of Tucson Housing Rehab Program 2015	14A	LMH	\$12,529.00
2016	2	4802	6383345	City of Tucson Housing Rehab Program 2015	14A	LMH	\$68,713.00
2017	2	4747	6291489	TMM Whole Home Residential Rehab Program	14A	LMH	\$5,016.88
2017	2	4747	6304279	TMM Whole Home Residential Rehab Program	14A	LMH	\$20,489.69





Office of Community Planning and Development  
 U.S. Department of Housing and Urban Development  
 Integrated Disbursement and Information System  
 PR26 - CDBG Financial Summary Report  
 Program Year 2019  
 TUCSON , AZ

DATE: 12-24-20  
 TIME: 10:30  
 PAGE: 7

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2017	2	4747	6311624	TMM Whole Home Residential Rehab Program	14A	LMH	\$48,755.63
2017	2	4747	6319048	TMM Whole Home Residential Rehab Program	14A	LMH	\$48,619.51
2017	2	4747	6334233	TMM Whole Home Residential Rehab Program	14A	LMH	\$1,650.58
2017	2	4747	6340897	TMM Whole Home Residential Rehab Program	14A	LMH	\$26,834.20
2017	2	4801	6289208	CRR Home Access Program	14A	LMH	\$10,790.62
2017	2	4801	6293150	CRR Home Access Program	14A	LMH	\$16,446.76
2017	2	4801	6311624	CRR Home Access Program	14A	LMH	\$12,104.87
2017	2	4801	6325680	CRR Home Access Program	14A	LMH	\$13,796.93
2017	2	4801	6334233	CRR Home Access Program	14A	LMH	\$5,634.88
2017	2	4801	6356862	CRR Home Access Program	14A	LMH	\$55,701.47
2018	15	4842	6359521	PCD HEALTHY HOMES REHAB	14A	LMH	\$5,134.00
2018	15	4842	6363891	PCD HEALTHY HOMES REHAB	14A	LMH	\$26,513.44
2018	15	4842	6370361	PCD HEALTHY HOMES REHAB	14A	LMH	\$35,044.00
2018	15	4842	6377160	PCD HEALTHY HOMES REHAB	14A	LMH	\$19,293.50
2018	15	4842	6379124	PCD HEALTHY HOMES REHAB	14A	LMH	\$16,576.00
2018	15	4842	6383345	PCD HEALTHY HOMES REHAB	14A	LMH	\$31,427.00
2018	15	4842	6389942	PCD HEALTHY HOMES REHAB	14A	LMH	\$16,900.00
2018	15	4850	6352449	TMMs Healthy Homes Residential Rehabilitation Program	14A	LMH	\$51,770.31
2018	15	4850	6359521	TMMs Healthy Homes Residential Rehabilitation Program	14A	LMH	\$17,702.20
2018	15	4850	6370361	TMMs Healthy Homes Residential Rehabilitation Program	14A	LMH	\$6,280.35
2018	15	4850	6378597	TMMs Healthy Homes Residential Rehabilitation Program	14A	LMH	\$20,212.61
2018	15	4850	6389942	TMMs Healthy Homes Residential Rehabilitation Program	14A	LMH	\$30,224.51
2019	14	4880	6356862	FSL CHARM MOBILE HOME PROGRAM	14A	LMH	\$575.47
2019	14	4880	6363891	FSL CHARM MOBILE HOME PROGRAM	14A	LMH	\$1,668.51
2019	14	4880	6374793	FSL CHARM MOBILE HOME PROGRAM	14A	LMH	\$1,254.29
2019	14	4882	6383345	CHRPAs City Home Advocacy Rehab & Mod (CHARM) Minor Repair Program	14A	LMH	\$15,583.17
2019	14	4882	6389942	CHRPAs City Home Advocacy Rehab & Mod (CHARM) Minor Repair Program	14A	LMH	\$24,601.45
2019	14	4933	6370361	Housing Rehab Environmental Review/Testing	14A	LMH	\$1,331.00
2019	14	4933	6379124	Housing Rehab Environmental Review/Testing	14A	LMH	\$5,140.96
2019	14	4933	6383345	Housing Rehab Environmental Review/Testing	14A	LMH	\$3,628.63
2019	14	4933	6384801	Housing Rehab Environmental Review/Testing	14A	LMH	\$7,257.25
					14A	Matrix Code	\$1,647,469.60
2019	15	4932	6367688	CORECIVIC TRANSITIONAL HOUSING ACQUISITION ORACLE RD	14G	LMH	\$1,037,063.21
2019	15	4932	6370361	CORECIVIC TRANSITIONAL HOUSING ACQUISITION ORACLE RD	14G	LMH	\$9,550.00
2019	15	4932	6383345	CORECIVIC TRANSITIONAL HOUSING ACQUISITION ORACLE RD	14G	LMH	\$19,635.00
2019	15	4952	6367475	CORECIVIC TRANSITIONAL HOUSING ACQUISITION STONE AVE	14G	LMH	\$963,159.09
2019	15	4952	6370361	CORECIVIC TRANSITIONAL HOUSING ACQUISITION STONE AVE	14G	LMH	\$2,750.00
					14G	Matrix Code	\$1,631,157.30
2015	32	4577	6291489	City of Tucson Housing Rehab Administration 2015	14H	LMH	\$42,991.61
2015	32	4577	6311624	City of Tucson Housing Rehab Administration 2015	14H	LMH	\$61,342.46
2015	32	4577	6314557	City of Tucson Housing Rehab Administration 2015	14H	LMH	\$16,761.30
2015	32	4577	6325680	City of Tucson Housing Rehab Administration 2015	14H	LMH	\$49,882.61
2015	32	4577	6329157	City of Tucson Housing Rehab Administration 2015	14H	LMH	\$8,790.76
2015	32	4577	6334233	City of Tucson Housing Rehab Administration 2015	14H	LMH	\$600.15



Office of Community Planning and Development  
 U.S. Department of Housing and Urban Development  
 Integrated Disbursement and Information System  
 PR26 - CDBG Financial Summary Report  
 Program Year 2019  
 TUCSON , AZ

DATE: 12-24-20  
 TIME: 10:30  
 PAGE: 8

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2015	32	4577	6338586	City of Tucson Housing Rehab Administration 2015	14H	LMH	\$60,252.41
2015	32	4577	6347663	City of Tucson Housing Rehab Administration 2015	14H	LMH	\$33,322.69
2015	32	4577	6351150	City of Tucson Housing Rehab Administration 2015	14H	LMH	\$400.10
2015	32	4577	6352449	City of Tucson Housing Rehab Administration 2015	14H	LMH	\$16,665.57
2015	32	4577	6354823	City of Tucson Housing Rehab Administration 2015	14H	LMH	\$16,666.17
2015	32	4577	6383345	City of Tucson Housing Rehab Administration 2015	14H	LMH	\$5,352.15
					14H	Matrix Code	\$313,027.98
2017	17	4800	6283343	LEAD GRANT MATCH PY2017	14I	LMH	\$12,391.00
2017	17	4800	6289208	LEAD GRANT MATCH PY2017	14I	LMH	\$32,076.00
					14I	Matrix Code	\$44,467.00
<b>Total</b>							<b>\$5,093,917.95</b>

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity to prevent, prepare for, and respond to Coronavirus	Activity Name	Grant Number	Fund Type	Matrix Code	National Objective	Drawn Amount
2018	14	4820	6289208	No	Low Demand Shelter	B18MC040505	EN	03T	LMC	\$26,071.73
2018	14	4821	6289208	No	Crisis Intervention-Human Trafficking	B18MC040505	EN	03T	LMC	\$16,949.46
2018	14	4905	6351150	No	Street Outreach staff salaries	B18MC040505	EN	03T	LMC	\$30,159.16
2019	13	4886	6352449	No	Homeless Youth Services Human Trafficking Program	B19MC040505	EN	03T	LMC	\$20,471.76
2019	13	4886	6356982	No	Homeless Youth Services Human Trafficking Program	B19MC040505	EN	03T	LMC	\$7,597.03
2019	13	4886	6363891	No	Homeless Youth Services Human Trafficking Program	B19MC040505	EN	03T	LMC	\$7,807.98
2019	13	4886	6374793	No	Homeless Youth Services Human Trafficking Program	B19MC040505	EN	03T	LMC	\$20,658.42
								03T	Matrix Code	\$129,715.54
2019	13	4884	6335865	No	Home Care	B19MC040505	EN	05A	LMC	\$5,498.82
2019	13	4884	6343411	No	Home Care	B19MC040505	EN	05A	LMC	\$6,593.93
2019	13	4884	6356982	No	Home Care	B19MC040505	EN	05A	LMC	\$7,187.63
2019	13	4884	6359521	No	Home Care	B19MC040505	EN	05A	LMC	\$6,611.62
2019	13	4884	6369533	No	Home Care	B19MC040505	EN	05A	LMC	\$6,435.64
2019	13	4884	6374793	No	Home Care	B19MC040505	EN	05A	LMC	\$7,524.98
2019	13	4884	6377160	No	Home Care	B19MC040505	EN	05A	LMC	\$6,731.82
2019	13	4884	6383345	No	Home Care	B19MC040505	EN	05A	LMC	\$3,415.56
2019	13	4885	6335865	No	Nutrition Program for the elderly	B19MC040505	EN	05A	LMC	\$5,358.46
2019	13	4885	6343411	No	Nutrition Program for the elderly	B19MC040505	EN	05A	LMC	\$5,512.88
2019	13	4885	6356982	No	Nutrition Program for the elderly	B19MC040505	EN	05A	LMC	\$4,784.47
2019	13	4885	6359521	No	Nutrition Program for the elderly	B19MC040505	EN	05A	LMC	\$5,159.10
2019	13	4885	6369533	No	Nutrition Program for the elderly	B19MC040505	EN	05A	LMC	\$5,800.87
2019	13	4885	6374793	No	Nutrition Program for the elderly	B19MC040505	EN	05A	LMC	\$5,572.75
2019	13	4885	6377160	No	Nutrition Program for the elderly	B19MC040505	EN	05A	LMC	\$7,444.59
2019	13	4885	6383345	No	Nutrition Program for the elderly	B19MC040505	EN	05A	LMC	\$6,290.94



Office of Community Planning and Development  
 U.S. Department of Housing and Urban Development  
 Integrated Disbursement and Information System  
 PR26 - CDBG Financial Summary Report  
 Program Year 2019  
 TUCSON , AZ

DATE: 12-24-20  
 TIME: 10:30  
 PAGE: 9

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity to prevent, prepare for, and respond to Coronavirus	Activity Name	Grant Number	Fund Type	Matrix Code	National Objective	Drawn Amount
2019	13	4885	6389942	No	Nutrition Program for the elderly	B19MC040505	EN	05A	LMC	\$4,075.94
									Matrix Code	\$100,000.00
2019	13	4893	6334233	No	Special Needs Programs	B19MC040505	EN	05D	LMC	\$9,391.07
2019	13	4893	6352449	No	Special Needs Programs	B19MC040505	EN	05D	LMC	\$7,561.51
2019	13	4893	6356982	No	Special Needs Programs	B19MC040505	EN	05D	LMC	\$5,247.22
2019	13	4893	6359521	No	Special Needs Programs	B19MC040505	EN	05D	LMC	\$9,305.56
2019	13	4893	6363891	No	Special Needs Programs	B19MC040505	EN	05D	LMC	\$7,666.45
2019	13	4893	6374793	No	Special Needs Programs	B19MC040505	EN	05D	LMC	\$8,742.81
2019	13	4893	6379124	No	Special Needs Programs	B19MC040505	EN	05D	LMC	\$4,962.92
2019	13	4893	6389942	No	Special Needs Programs	B19MC040505	EN	05D	LMC	\$2,122.46
									Matrix Code	\$55,000.00
2018	14	4817	6283343	No	Crisis Intervention-Adults	B18MC040505	EN	05G	LMC	\$2,810.36
2019	13	4889	6338586	No	Crisis Intervention - Domestic Violence Shelter	B19MC040505	EN	05G	LMC	\$31,214.60
2019	13	4889	6343411	No	Crisis Intervention - Domestic Violence Shelter	B19MC040505	EN	05G	LMC	\$12,813.99
2019	13	4889	6356982	No	Crisis Intervention - Domestic Violence Shelter	B19MC040505	EN	05G	LMC	\$17,239.71
2019	13	4889	6359521	No	Crisis Intervention - Domestic Violence Shelter	B19MC040505	EN	05G	LMC	\$12,434.36
2019	13	4889	6365026	No	Crisis Intervention - Domestic Violence Shelter	B19MC040505	EN	05G	LMC	\$16,199.17
2019	13	4889	6374793	No	Crisis Intervention - Domestic Violence Shelter	B19MC040505	EN	05G	LMC	\$13,876.25
2019	13	4889	6379124	No	Crisis Intervention - Domestic Violence Shelter	B19MC040505	EN	05G	LMC	\$14,635.79
2019	13	4889	6383345	No	Crisis Intervention - Domestic Violence Shelter	B19MC040505	EN	05G	LMC	\$12,815.01
2019	13	4890	6335865	No	Crisis Intervention - Domestic Violence Hotline	B19MC040505	EN	05G	LMC	\$24,493.33
2019	13	4890	6343411	No	Crisis Intervention - Domestic Violence Hotline	B19MC040505	EN	05G	LMC	\$9,187.25
2019	13	4890	6356982	No	Crisis Intervention - Domestic Violence Hotline	B19MC040505	EN	05G	LMC	\$15,057.93
2019	13	4890	6359521	No	Crisis Intervention - Domestic Violence Hotline	B19MC040505	EN	05G	LMC	\$9,856.08
2019	13	4890	6365026	No	Crisis Intervention - Domestic Violence Hotline	B19MC040505	EN	05G	LMC	\$9,743.43
2019	13	4890	6374793	No	Crisis Intervention - Domestic Violence Hotline	B19MC040505	EN	05G	LMC	\$9,067.55
2019	13	4890	6376020	No	Crisis Intervention - Domestic Violence Hotline	B19MC040505	EN	05G	LMC	\$8,982.81
2019	13	4890	6383345	No	Crisis Intervention - Domestic Violence Hotline	B19MC040505	EN	05G	LMC	\$8,714.77
									Matrix Code	\$229,142.39
2018	14	4827	6360383	No	Family Self Sufficiency Project	B18MC040505	EN	05H	LMC	\$22.82
2019	13	4888	6338586	No	Casa Paloma: Emergency Assistance and Emergency Shelter	B19MC040505	EN	05H	LMC	\$476.84
2019	13	4888	6356982	No	Casa Paloma: Emergency Assistance and Emergency Shelter	B19MC040505	EN	05H	LMC	\$4,555.71
2019	13	4888	6359521	No	Casa Paloma: Emergency Assistance and Emergency Shelter	B19MC040505	EN	05H	LMC	\$5,240.90
2019	13	4888	6369533	No	Casa Paloma: Emergency Assistance and Emergency Shelter	B19MC040505	EN	05H	LMC	\$4,974.65
2019	13	4888	6374793	No	Casa Paloma: Emergency Assistance and Emergency Shelter	B19MC040505	EN	05H	LMC	\$6,639.58
2019	13	4888	6376020	No	Casa Paloma: Emergency Assistance and Emergency Shelter	B19MC040505	EN	05H	LMC	\$6,370.35
2019	13	4888	6383345	No	Casa Paloma: Emergency Assistance and Emergency Shelter	B19MC040505	EN	05H	LMC	\$5,432.77
2019	13	4888	6389942	No	Casa Paloma: Emergency Assistance and Emergency Shelter	B19MC040505	EN	05H	LMC	\$8,317.23
									Matrix Code	\$42,030.85
2018	14	4818	6289208	No	Crisis Intervention-Children	B18MC040505	EN	05N	LMC	\$3,571.31
2018	14	4824	6289208	No	Investigative/Intervention Services for Child Abuse Victims	B18MC040505	EN	05N	LMC	\$17,021.94



Office of Community Planning and Development  
 U.S. Department of Housing and Urban Development  
 Integrated Disbursement and Information System  
 PR26 - CDBG Financial Summary Report  
 Program Year 2019  
 TUCSON, AZ

DATE: 12-24-20  
 TIME: 10:30  
 PAGE: 10

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity to prevent, prepare for, and respond to Coronavirus	Activity Name	Grant Number	Fund Type	Matrix Code	National Objective	Drawn Amount
2019	13	4891	6334233	No	Investigative Services for Child Abuse Victims	B19MC040505	EN	05N	LMC	\$2,500.00
2019	13	4891	6335865	No	Investigative Services for Child Abuse Victims	B19MC040505	EN	05N	LMC	\$14,448.96
2019	13	4891	6343411	No	Investigative Services for Child Abuse Victims	B19MC040505	EN	05N	LMC	\$6,896.90
2019	13	4891	6356982	No	Investigative Services for Child Abuse Victims	B19MC040505	EN	05N	LMC	\$9,224.07
2019	13	4891	6363891	No	Investigative Services for Child Abuse Victims	B19MC040505	EN	05N	LMC	\$6,682.70
2019	13	4891	6374793	No	Investigative Services for Child Abuse Victims	B19MC040505	EN	05N	LMC	\$9,246.66
2019	13	4891	6376020	No	Investigative Services for Child Abuse Victims	B19MC040505	EN	05N	LMC	\$3,651.19
2019	13	4891	6383345	No	Investigative Services for Child Abuse Victims	B19MC040505	EN	05N	LMC	\$5,750.93
2019	13	4891	6389942	No	Investigative Services for Child Abuse Victims	B19MC040505	EN	05N	LMC	\$6,648.66
										\$85,643.32
2019	13	4887	6343411	No	HIP: Emergency Assistance	B19MC040505	EN	05Z	Matrix Code	\$2,024.81
2019	13	4887	6356982	No	HIP: Emergency Assistance	B19MC040505	EN	05Z	LMC	\$5,127.55
2019	13	4887	6359521	No	HIP: Emergency Assistance	B19MC040505	EN	05Z	LMC	\$4,976.17
2019	13	4887	6369533	No	HIP: Emergency Assistance	B19MC040505	EN	05Z	LMC	\$6,759.88
2019	13	4887	6374793	No	HIP: Emergency Assistance	B19MC040505	EN	05Z	LMC	\$18,826.74
2019	13	4887	6377160	No	HIP: Emergency Assistance	B19MC040505	EN	05Z	LMC	\$6,038.04
2019	13	4887	6383345	No	HIP: Emergency Assistance	B19MC040505	EN	05Z	LMC	\$5,827.20
2019	13	4887	6389942	No	HIP: Emergency Assistance	B19MC040505	EN	05Z	LMC	\$15,000.28
										\$64,580.67
										\$706,112.77
										\$706,112.77

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2018	17	4866	6293150	AI & Consolidated Plan Consultant	20		\$37,500.00
2018	17	4921	6354825	AI & Consolidated Plan Consultant to correct IDIS Activity 4866	20		\$37,500.00
2018	17	4921	6374793	AI & Consolidated Plan Consultant to correct IDIS Activity 4866	20		\$37,500.00
							\$112,500.00
2018	17	4832	6283343	CDBG Administration	21A	Matrix Code	\$16,047.73
2018	17	4832	6289208	CDBG Administration	21A		\$45,029.61
2018	17	4832	6291489	CDBG Administration	21A		\$9,438.14
2018	17	4832	6292044	CDBG Administration	21A		\$25,930.80
2018	17	4832	6293150	CDBG Administration	21A		\$245.00
2018	17	4832	6304279	CDBG Administration	21A		\$6,837.96
2018	17	4832	6308768	CDBG Administration	21A		\$12,137.64
2018	17	4832	6311624	CDBG Administration	21A		\$57,851.90
2018	17	4832	6314557	CDBG Administration	21A		\$44,156.96
2018	17	4832	6325680	CDBG Administration	21A		\$54,354.74



Office of Community Planning and Development  
 U.S. Department of Housing and Urban Development  
 Integrated Disbursement and Information System  
 PR26 - CDBG Financial Summary Report  
 Program Year 2019  
 TUCSON , AZ

DATE: 12-24-20  
 TIME: 10:30  
 PAGE: 11

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount	
2018	17	4832	6329157	CDBG Administration	21A		\$8,527.89	
2018	17	4832	6334233	CDBG Administration	21A		\$10,011.88	
2018	17	4832	6335865	CDBG Administration	21A		\$16,875.93	
2018	17	4832	6338586	CDBG Administration	21A		\$69,178.91	
2018	17	4832	6340897	CDBG Administration	21A		\$5,793.55	
2018	17	4832	6347663	CDBG Administration	21A		\$20,529.46	
2018	17	4832	6379124	CDBG Administration	21A		\$23,612.35	
2018	17	4832	6384547	CDBG Administration	21A		\$3,223.96	
2018	17	4832	6384901	CDBG Administration	21A		\$10,663.69	
2019	16	4920	6347663	CDBG Administration	21A		\$24,308.17	
2019	16	4920	6348179	CDBG Administration	21A		\$576.25	
2019	16	4920	6351150	CDBG Administration	21A		\$18,802.12	
2019	16	4920	6352449	CDBG Administration	21A		\$10,499.51	
2019	16	4920	6354823	CDBG Administration	21A		\$21,740.35	
2019	16	4920	6370361	CDBG Administration	21A		\$29,995.20	
2019	16	4920	6383345	CDBG Administration	21A		\$50,549.42	
2019	16	4920	6384901	CDBG Administration	21A		\$90,105.60	
					21A	Matrix Code	\$667,124.72	
2018	17	4825	6289208	Fair Housing Activities	21D		\$3,378.27	
2019	16	4892	6334233	Fair Housing Activities	21D		\$1,834.83	
2019	16	4892	6335865	Fair Housing Activities	21D		\$1,740.00	
2019	16	4892	6343411	Fair Housing Activities	21D		\$2,082.24	
2019	16	4934	6355063	Fair Housing Activities to replace activity 4892	21D		\$5,657.07	
2019	16	4934	6356982	Fair Housing Activities to replace activity 4892	21D		\$1,472.39	
2019	16	4934	6359521	Fair Housing Activities to replace activity 4892	21D		\$1,746.33	
2019	16	4934	6363891	Fair Housing Activities to replace activity 4892	21D		\$1,601.73	
2019	16	4934	6366655	Fair Housing Activities to replace activity 4892	21D		\$1,518.73	
2019	16	4934	6374793	Fair Housing Activities to replace activity 4892	21D		\$1,913.27	
2019	16	4934	6389942	Fair Housing Activities to replace activity 4892	21D		\$5,355.22	
					21D	Matrix Code	\$28,300.08	
<b>Total</b>								<b>\$827,924.80</b>