



Housing and Community Development



Consolidated Annual Performance and Evaluation Report (CAPER) 2020

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The City of Tucson Program Year 2020 Consolidated Annual Performance and Evaluation Report was submitted to the U.S. Department of Housing and Urban Development on September 28, 2021.

CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

As an entitlement community and HOME Participating Jurisdiction (PJ), the City of Tucson receives annual entitlement funding through the U.S. Department of Housing and Urban Development (HUD) Community Development Block Grant (CDBG), Emergency Solutions Grant (ESG), Housing Opportunities for Persons with AIDS (HOPWA), and HOME Investment Partnership programs. These entitlement funds are administered by the City of Tucson Housing and Community Development Department.

This Consolidated Annual Performance Evaluation Report (CAPER) reports the City of Tucson's performance and progress toward the objectives and goals outlined in the Tucson/Pima County 2021-2025 Consolidated Plan and the 2020-2021 Annual Action Plan during HUD Program Year 2020 (July 1, 2020 – June 30, 2021).

HIGHLIGHTED USE OF ENTITLEMENT PROGRAM FUNDS

Homeowner Assistance (CDBG, HOME, Non-Entitlement Funds): The City's homeowner rehab programs prevent displacement; enable low-income homeowners to remain in safe, decent, and affordable housing; and improves neighborhoods through rehabilitation and repair of aging housing stock. The City provides down payment assistance through its HOME funding allocation unlocking homeownership opportunity for low-income Tucsonans.

Eviction and Homelessness Prevention (HOPWA, CDBG): The City's HOPWA homelessness prevention program and CDBG rent and utility assistance programs provide emergency rent and utility assistance to prevent homelessness among persons living with HIV/AIDS.

Shelter and Supportive Housing (ESG, HOPWA, CDBG, Non-Entitlement): The City supports overnight and day shelter programs, street outreach, rapid rehousing, and permanent supportive housing to reduce unsheltered homelessness and promote transitions to permanent housing among people experiencing homelessness.

Affordable Housing (HOME, CDBG): HOME funds are used to provide gap financing for projects competing for State Low Income Housing Tax Credit (LIHTC) to promote the development of affordable rental housing in the Tucson area.

Human and Public Services (CDBG): The City supports a wide array of services for low-income Tucsonans including but not limited to emergency food assistance, basic needs, domestic violence services, and programs for youth and older adults.

Public Facilities and Infrastructure (CDBG): The City supports public facility improvement and community infrastructure focused on CDBG target areas and low-income neighborhoods.

SUMMARY OF ACCOMPLISHMENTS – PROGRAM YEAR 2020

The tables below provide a summary of accomplishments occurring during Consolidated Plan Year 1 of 5; additional detail regarding accomplishments and individual program areas are provided in the remaining sections of this report.

Helping Low-Income Tucsonans Remain in their Homes: 224 low-income homeowners received assistance through the City’s CDBG and Lead Hazard Reduction homeowner/owner-occupied rehab programs (39 CDBG).

Promoting Homeownership: 27 low-income households received down payment/home ownership assistance.

Preventing and Responding to Homelessness: 123 people at risk of homelessness received entitlement-funded homelessness prevention services and 1,813 Tucsonans experiencing homelessness received street outreach, emergency shelter, and/or rental subsidies to promote housing stability.

Expanding the Affordable Housing Supply: 62 new units of rental and homeowner affordable housing were constructed and 78 units of affordable rental housing were rehabilitated.

Public Facilities and Infrastructure: 13 public facility and infrastructure projects were conducted in the Tucson area including transit, temporary, and permanent housing projects.

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee’s program year goals.

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
Community Facilities and Improvements	Non-Housing Community Development	CDBG: \$	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	50000	12	0.02%	10000	12	0.12%
Community Facilities and Improvements	Non-Housing Community Development	CDBG: \$	Public Facility or Infrastructure Activities for Low/Moderate Income Housing Benefit	Households Assisted	100	58	58.00%	20	58	290.00%
Community Facilities and Improvements	Non-Housing Community Development	CDBG: \$	Buildings Demolished	Buildings	30	0	0.00%	6	0	0.00%
Decent Affordable Rental and Homeowner Housing	Affordable Housing	CDBG: \$ / HOME: \$	Rental units constructed	Household Housing Unit	100	55	55.00%	20	55	275.00%
Decent Affordable Rental and Homeowner Housing	Affordable Housing	CDBG: \$ / HOME: \$	Rental units rehabilitated	Household Housing Unit	160	78	48.75%	32	78	243.75%

Decent Affordable Rental and Homeowner Housing	Affordable Housing	CDBG: \$ / HOME: \$	Homeowner Housing Added	Household Housing Unit	50	7	14.00%	10	7	70.00%
Decent Affordable Rental and Homeowner Housing	Affordable Housing	CDBG: \$ / HOME: \$	Homeowner Housing Rehabilitated	Household Housing Unit	505	39	7.72%	101	39	38.61%
Decent Affordable Rental and Homeowner Housing	Affordable Housing	CDBG: \$ / HOME: \$	Direct Financial Assistance to Homebuyers	Households Assisted	160	27	16.88%	32	27	84.38%
Decent Affordable Rental and Homeowner Housing	Affordable Housing	CDBG: \$ / HOME: \$	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	325	503	154.77%	65	503	773.85%
Economic Development	Non-Housing Community Development	CDBG: \$	Businesses assisted	Businesses Assisted	25	0	0.00%	5	0	0.00%
Housing and Services for People with HIV/AIDS	Non-Homeless Special Needs	HOPWA: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	1000	0	0.00%	200	0	0.00%

Housing and Services for People with HIV/AIDS	Non-Homeless Special Needs	HOPWA: \$	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	160	29	18.13%	40	29	72.50%
Housing and Services for People with HIV/AIDS	Non-Homeless Special Needs	HOPWA: \$	Homelessness Prevention	Persons Assisted	1000	123	12.30%	200	123	61.50%
Human and Public Services	Non-Housing Community Development	CDBG: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	7500	2491	33.21%	1500	2491	166.07%
Human and Public Services	Non-Housing Community Development	CDBG: \$	Homeless Person Overnight Shelter	Persons Assisted	0	0		0	0	
Human and Public Services	Non-Housing Community Development	CDBG: \$	Overnight/Emergency Shelter/Transitional Housing Beds added	Beds	0	0		0	0	
Prevent and Reduce Homelessness	Homeless	ESG: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	1000	791	79.10%	200	791	395.50%
Prevent and Reduce Homelessness	Homeless	ESG: \$	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	500	68	13.60%	100	68	68.00%
Prevent and Reduce Homelessness	Homeless	ESG: \$	Homeless Person Overnight Shelter	Persons Assisted	500	393	78.60%	100	393	393.00%

Prevent and Reduce Homelessness	Homeless	ESG: \$	Homelessness Prevention	Persons Assisted	200	0	0.00%	40	0	0.00%
Prevent and Reduce Homelessness	Homeless	ESG: \$	Other	Other	5	0	0.00%	1	0	0.00%
Program Administration	Program Administration	CDBG: \$ / HOPWA: \$ / HOME: \$	Other	Other	5	0	0.00%	1	0	0.00%

Table 1 - Accomplishments – Program Year & Strategic Plan to Date

Assess how the jurisdiction’s use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

City of Tucson CDBG Priorities

- Decent Affordable Rental and Homeowner Housing including Housing Rehabilitation
- Assistance to Homeless outreach support services and case management
- Human/Public Services (leveraged with \$1.4M local General Fund)
- Assistance to Homeless Emergency and Transitional Housing Improvements
- Public Facilities and Infrastructure
- Responding to the COVID-19 Public Health Crisis and its impacts

Housing Rehabilitation: The City’s homeowner/owner-occupied rehab programs are designed to leverage efficiency and coordination among community partners. The City provides homeowner rehabilitation services directly and through a coordinated partnership involving four not-for-profit subrecipient organizations. The City solicits subrecipient arrangements through a competitive Request for Proposals process and

provides a variety of homeowner assistance options with the aim of improving long-term livability of homes. To achieve this, the City's approach has shifted from predominantly small repair projects to larger, comprehensive home rehabilitation projects to reduce future home rehabilitation needs. In Program Year 2020, 224 low-income homeowners received assistance through the City's CDBG and Lead Hazard Reduction homeowner rehab programs.

Assistance to Homeless outreach support services and case management and Human/Public Services: The City of Tucson utilized CDBG funding available under the 15% Human/Public Services cap to provide a variety of crisis assistance services including housing and case management for victims of domestic violence including children, community food banks, and homeless assistance programs including emergency shelter, eviction and homelessness prevention, women's shelter, and pandemic-related temporary shelter for persons experiencing homelessness who contracted and/or were at high risk for medical complication associated with COVID-19 infection.

Public Facilities and Infrastructure: CDBG funds were made available to the following activities: 12th Avenue Complete Streets project, bus stop improvements, Tucson House elevator project, Posadas Safety & Security, Primavera Alamo Apartments rehab, Sister Jose Women's Shelter rehab project, SAAF Glenn St House rehab, Dunbar Pavilion rehab project, TDOT Downtown Restroom, Flint Oil Property Remediation project, Corecivic Transitional Housing Acquisition, Oracle Rd Homeless Positive Covid Transitional Units, Primavera Men's Shelter (Benson Hwy).

CR-10 - Racial and Ethnic composition of families assisted

**Describe the families assisted (including the racial and ethnic status of families assisted).
91.520(a)**

Table 2 – Table of assistance to racial and ethnic populations by source of funds

Narrative

Notes Regarding ESG Totals

- ESG total for race excludes 62 persons who identified as multiple races, 35 persons who did not know or refused to provide their race, and 8 persons for whom data was not collected.
- ESG total for ethnicity excludes 6 persons who did not know or refused to provide their ethnicity and 7 persons for whom data was not collected.

Notes Regarding HOPWA Totals

- HOPWA total for race excludes 16 persons who identified as multi-racial (8 - Black/African-American and White, 4 - other multi-racial)

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	public - federal	5,601,925	5,679,916
HOME	public - federal	3,549,247	6,291,138
HOPWA	public - federal	750,028	630,558
ESG	public - federal	483,655	405,544

Table 3 - Resources Made Available

Narrative

CDBG: The total amount spent for the program year was \$5,679,916.12. This included prior year carry forward funds. Final draw down for the program year were completed after June 30, 2021. Additional information can be found on the PR26 CDBG Financial Summary report.

CDBG-CV: The total amount spent for the program year \$509,769.30 and final draw down was complete after June 30, 2021. CDBG-CV expenditures not reported in the table above. Additional information can be found on the PR26 CDBG-CV Financial Summary Report.

HOME: The total amount spent for the program year was \$6,291,37.86. This included prior year carry forward funds. Final draw down for the program year was completed after June 30, 2021.

HOPWA: The total amount spent for the program year was \$630,558.32. This included prior year carry forward funds. Final draw downs for the program year were completed after June 30, 2021.

HOPWA-CV: 100% of CDBG-CV funds were expended and drawn during the program year, total expenditures equal \$109,150. HOPWA-CV is not reported in the table above.

ESG: Total amount spent for the program year was \$405,544.14 and final draw down was completed after June 30, 2021.

ESG-CV: Total amount spent for the program year was \$2,246,901.96 and final draw down was completed after June 30, 2021. ESG-CV is not reported in the table above.

Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
CDBG Target Area	40	0	The COT CDBG Target Area is in the central to western portion of the City

Citywide	60	100	
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Table 4 – Identify the geographic distribution and location of investments

Narrative

CDBG-funded public facility and infrastructure improvements are prioritized to the City's CDBG Target Area, as adopted with the Consolidated Plan. All other activities using CDBG, HOME, ESG and HOPWA resources are targeted to low and moderate income households or special populations as required by HUD regulation and may benefit eligible households/populations throughout the City.

The City allocates funds to nonprofit agencies through an RFP process using CDBG funds, ESG funds, and City of Tucson General Funds for Human/Public service programs. Funding supports nonprofit agencies that deliver a broad range of services including case management, financial assistance, professional assistance, service learning opportunities, volunteer training, food assistance, material assistance, transportation assistance, pro-social activities, referral services, shelter, skill development and training, mentoring, respite, and tutoring.

****The City of Tucson's existing request for proposals reports activities conducted in various City awards. For future cycles, this process will include clear indication of activities conducted within the CDBG Target Area to ensure accurate reporting of this information to HUD and the local community. For the current year, 100% of activities are reported Citywide in order to prevent potential inaccuracies in reporting of activities within the Target Area.**

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

The City of Tucson and Pima County formed a HOME consortium in 1992 with the City of Tucson as the lead agency. HOME Funding is allocated within the consortium according to the HOME Consortia Share Report. Both City and Pima County are responsible for providing 25% HOME Program match as required. The City of Tucson satisfies the HOME match requirement by subsidizing development impact fees for low-income housing with City of Tucson General Fund and the State of Arizona Highway Users Revenue fund. HOME funds are also leveraged with Low Income Housing Tax Credit Investment Rental Projects. During Federal Fiscal Year 2020 and 2021, HOME Match Liability amounts were zero due the COVID-19 Pandemic, *refer to FY2021 HOME Match Reductions list and CPD Memo: Availability of Waivers and Suspensions of the HOME Program Requirements in Response to COVID-19 Pandemic.*

Emergency Solutions Grant: ESG match requirement is satisfied with a one-to-one award value from allowable costs incurred by the sub-grantee of non-Federal funds, cash donations from nonfederal third parties and/or the value of a third-party in-kind contributions.

General Fund: The city's actual contribution for General Funds for Human Services program was \$1,431,546. Funds are granted to agencies through a competitive Request for Proposal process. Competing agencies must provide support services to low-income households.

VASH: In Fiscal Year 2021, the Public Housing Authority maintained 636 HUD-VASH vouchers to subsidize housing and services for U.S. Veterans experiencing homelessness in the City of Tucson and Pima County.

Housing Choice Voucher: The Public Housing Authority administers the Section 8 Housing Choice Voucher program which provides rent subsidies to over 5,500 households within the City of Tucson and Pima County. The City received \$6,338,300 in Housing Choice Voucher funding for Fiscal Year 2021.

Public Housing: The Public Housing Authority administers the public housing program inclusive of 1,505 scattered site units. For FY 2021, \$2.5M in Federal funds were received to administer the program, including \$1.6 million allocated for Capital expenditures to maintain public

housing units.

Fiscal Year Summary – HOME Match	
1. Excess match from prior Federal fiscal year	18,475,852
2. Match contributed during current Federal fiscal year	426,427
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	18,902,279
4. Match liability for current Federal fiscal year	0
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	18,902,279

Table 5 – Fiscal Year Summary - HOME Match Report

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match
Impact Fee Waived for Affordable Housing - Several Locations	06/30/2021	0	426,427	0	0	0	0	426,427

Table 6 – Match Contribution for the Federal Fiscal Year

HOME MBE/WBE report

Program Income – Enter the program amounts for the reporting period				
Balance on hand at begin-ning of reporting period \$	Amount received during reporting period \$	Total amount expended during reporting period \$	Amount expended for TBRA \$	Balance on hand at end of reporting period \$
803,636	1,349,610	1,684,159	50,302	469,088

Table 7 – Program Income

Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period						
	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Contracts						
Dollar Amount	945,441	0	0	0	905,441	40,000
Number	7	0	0	0	5	2
Sub-Contracts						
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0
	Total	Women Business Enterprises	Male			
Contracts						
Dollar Amount	103,651	103,651	0			
Number	1	1	0			
Sub-Contracts						
Number	0	0	0			
Dollar Amount	0	0	0			

Table 8 - Minority Business and Women Business Enterprises

Minority Owners of Rental Property – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted						
	Total	Minority Property Owners				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0

Table 9 – Minority Owners of Rental Property

Relocation and Real Property Acquisition – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition						
Parcels Acquired		0		0		
Businesses Displaced		9		160,787		
Nonprofit Organizations Displaced		0		0		
Households Temporarily Relocated, not Displaced		0		0		
Households Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Cost	0	0	0	0	0	0

Table 10 – Relocation and Real Property Acquisition

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	24	0
Number of Non-Homeless households to be provided affordable housing units	178	62
Number of Special-Needs households to be provided affordable housing units	64	0
Total	266	62

Table 11 – Number of Households

	One-Year Goal	Actual
Number of households supported through Rental Assistance	60	575
Number of households supported through The Production of New Units	30	48
Number of households supported through Rehab of Existing Units	0	304
Number of households supported through Acquisition of Existing Units	40	0
Total	130	927

Table 12 – Number of Households Supported

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

The City continues to use CDBG funds to support traditional homeowner/owner-occupied rehab and a specialty Home Access Program to for low income homeowners with accessibility needs. Local General Funds are used to provide Acute Emergency Home Repairs for low income home owners, projects that would be too slow and expensive to administer under CDBG requirements. In PY 2020, 180 homes were repaired through this program.

COVID-19 Pandemic Challenges

Problems encountered relate to the effects of the COVID-19 pandemic which include rapidly increasing construction and supply costs, qualified contractor shortage, and delays in manufacture supply chains.

Discuss how these outcomes will impact future annual action plans.

The number of non-homeless to be provided affordable housing units is lower than the one-year goal as prospective home-owners are using other down payment assistance programs that provide more assistance dollars and don't require an all-day counseling class. The City of Tucson and Pima County continually identify strategies to revise the down payment assistance program to attract more prospective home-owners, possibly including matching assistance to allow more assistance when appropriate.

The supply chain, qualified contractor shortage, and construction/material cost changes identified above will negatively impact future projects requiring the City to reduce the number of projects originally anticipated in the 2021-2025 Tucson/Pima County Consolidated Plan to account for rising costs and delivery delays. To mitigate these negative impacts, the City has procured additional qualified contractors to bid on CDBG-funded projects and has procured affordable housing consultancy with the aim of developing a comprehensive affordable housing strategy grounded in the current market reality.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Number of Households Served	CDBG Actual	HOME Actual
Extremely Low-income	13	5
Low-income	28	27
Moderate-income	21	503
Total	62	535

Table 13 – Number of Households Served

Narrative Information

Acute Emergency Repairs were completed for 180 low-income homeowners using local General Funds.

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

On January 20, 2021, the City of Tucson adopted a comprehensive People, Communities, and Homes Investment Plan (P-CHIP) which replaces the prior Human Services Plan and additionally incorporates strategies related for affordable housing development, community re-investment, and equity. This plan was developed in alignment with the Tucson Pima Collaboration to End Homelessness' 2021 Community Plan to Prevent and End Homelessness and in furtherance of the 2021-2025 Consolidated Plan.

Efforts to Reach Out and Engage Persons Experiencing Homelessness

The City of Tucson's efforts to reach out to and engage people experiencing homelessness, as guided by P-CHIP, included expansion of targeted street outreach activities administered by City of Tucson staff; affirmative outreach through print, radio, and online media targeted historically underserved communities of color; public transit advertising; participation in community resource events aimed at connecting unsheltered and sheltered people experiencing homelessness to community resources (Tucson Homeless Connect, Southern Arizona Veteran Stand Down, etc.); and increased coordination with community outreach programs, law enforcement agencies, neighborhood groups, and public health professionals to reach people experiencing unsheltered homelessness, assess their individual needs, and engage them in temporary and permanent housing solutions, health resources, available benefits, and supportive services with particular emphasis on identifying and arranging bridge housing and health services for unsheltered City residents impacted by and/or at high risk of medical complication associated with COVID-19.

Addressing the emergency shelter and transitional housing needs of homeless persons

The City of Tucson provided funding for 13 emergency shelter and transitional housing programs through annual and CARES Act ESG, CDBG, and HOPWA programs as well as City of Tucson General Funds. The City additionally purchased three properties, two of which were immediately implemented as transitional/bridge shelter services for LGBTQIA+ youth and medically vulnerable/COVID-19+ persons. The remaining property is currently providing independent living aid for lower-income older adults with the intention to transition to bridge housing for people experiencing homelessness in the coming year. Throughout the pandemic period, the City managed temporary emergency shelter beds at three area hotels serving 1,268 unsheltered persons who were COVID-19+, symptomatic and awaiting COVID-19+ testing results, and/or at high risk of medical complication associated with COVID-19. This strategy was implemented in partnership with Pima County Community and Workforce Development Department, community not-for-profit agencies, Pima County Health Department, and El Rio Community Health

Center, a federally qualified health center and Healthcare for the Homeless administrator.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

The City of Tucson funds agencies for Eviction Prevention through General Funds and works collaboratively with the Tucson Pima Collaboration to End Homelessness (TPCH) and Pima County to operate Homelessness Prevention programs through the local Coordinated Entry system. TPCH is the HUD Continuum of Care (CoC) for Tucson/Pima County and is a planning entity made up of local stakeholders. The CoC leads homeless planning across municipalities and agencies. TPCH has included health care in their strategic plan to take advantage of potential partnerships among federal agencies and identified an increasing need to fund mental health diagnosis and permanent supported housing for domestic abuse survivors. City Outreach workers respond to emails and phone calls from persons at imminent risk of homelessness and coordinate service linkages to community agencies. City of Tucson law enforcement agencies have special training to handle emergencies associated with persons with severe mental illness or acute mental health or domestic violence. City staff additionally coordinate with the Pima County Safety and Justice Challenge and participate in local justice reform initiatives the Jail Population review committee.

The City of Tucson subawards CDBG and ESG funds for the purposes of administering eviction and homelessness prevention services in the Tucson area. Additionally, the City of Tucson received \$19.1 million in U.S. Treasury Department Emergency Rental Assistance Program funds which were deployed to community agencies to provide rental and utility assistance to low-income households at risk of eviction due to the COVID-19 pandemic.

The City of Tucson jointly administers the local Continuum of Care's Coordinated Entry system in partnership with Pima County. During the reporting period, the Continuum of Care adopted new prioritization policies for homelessness prevention services which prioritize households with:

*Minor-aged children in the household

*Chronic health conditions including conditions which pose increased risk of severe medical complication associated with COVID-19 illness

*Prior legal involvement and criminal offenses which commonly pose barriers to housing

*Households with prior eviction and/or system-involvement

Additionally, the City has initiated efforts with the Continuum of Care to expand access to homelessness prevention services to include eligible households transitioning out of hospitals and other institutions. Expedited Coordinated Entry procedures during the COVID-19 pandemic expanded availability to these populations. Additionally, funding received through the HUD Youth Homelessness Demonstration Project included new diversion program funds for young adults which is being used to provide host home support and other resources to prevent homelessness among youth and young adults including youth exiting juvenile justice and child welfare systems.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

The Public Housing Authority (PHA) added a preference for homeless households limited to 10% of the PHAs portfolio of 1,505 total units and 10% of the PHA vouchers (not including vouchers set aside for other special populations). The PHA awarded Human/Public Services Funds to several agencies to provide case management and wrap around services to assist clients to transition to permanent housing. 168 new housing choice vouchers were made available to agencies to be used for qualified homeless individuals and families. At the end of this Plan year, the City began offering an additional 202 Emergency Housing Vouchers (EHV) for agencies to house homeless clients referred through the local Coordinated Entry System. Toward the goal of increasing transitional and permanent supportive housing units, the City of Tucson implemented the HUD Youth Homelessness Demonstration Project on behalf of the local Continuum of Care (CoC) during the reporting period resulting in an additional 79 beds for youth experiencing homelessness.

The City administers three CoC Permanent Supportive Housing programs which include 275 year-round beds and serves as the CoC Lead Agency and Coordinated Entry grantee for the Tucson Pima Collaboration to End Homelessness (TPCH). The 2020 Point in Time Count indicated significant increases in unsheltered homelessness during the reporting period and the COVID-19 crisis reached our community in the spring of 2020. While an unsheltered count was not conducted in 2020, recent data analysis performed by the University of Arizona Southwest Institute for Research on Women on behalf of the City of Tucson and TPCH predicted an estimated 854 persons in unsheltered environments on a single night in January 2020.

Throughout the COVID-19 pandemic, the City partnered with Pima County and other partners to reduce unsheltered homelessness and reduce capacity to safe levels in congregate shelter facilities. In total, approximately 900 persons received quarantine and isolation shelter in PY 2020, with roughly one third transitioning to permanent housing destinations. During the Program Year, the City additionally hosted a

rapid rehousing training intensive for local rapid rehousing agencies and facilitated by the National Alliance to End Homelessness which focused on developing targeted strategies to reduce the length of time people remain homeless in the area, increase exits to permanent housing, and decrease bed vacancy.

City Homeless Outreach Workers visited washes, encampments, the desert, etc., to engage chronically, homeless persons in services and housing. City Navigators worked with landlords to obtain additional units for homeless persons and then assisted the persons to locate choose permanent housing, and obtain necessary furnishings and move into it. During PY 2020, the City additionally launched expanded housing navigation services through HUD Continuum of Care grant funds to expedite housing planning, unit location, and move-in among vulnerable populations.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

Over the plan year the City of Tucson has addressed the Public Housing Program focused on unit modernization related to the housing inventory, as units are vacated the program looks at making improvements associated with roofs, cabinetry, flooring, appliances, etc. In addition, an investment has been made to convert swamp coolers to A/C units as well as security for the Tucson House residents. Increase occupancy of public housing units to 96%. The Public Housing Program has also partnered with PCOA and Food Bank to provide food boxes for the families to assist with those residing in areas that are designated as food deserts.

The HCV Program has addressed the needs of participants by increasing program leasing and usage of program funding from 93% to 98%. The City of Tucson increased the number Homeless Preference Program from 10% to 20% of the program allocation was increased from 478 to almost 1000 available to house the homeless. In addition, the program also implemented a Housing First Pilot focused on assisting individuals referred by the Pima County courts 150 vouchers were allocated to that program. The leasing efforts for the Specialty programs outside of the HPP Program such as the VASH, FUP, FUP-Y, Mainstream, NEDS II by working with additional partners to assist with referrals to lease those vouchers.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

The Public Housing program has made concerted efforts to get residents more involved in management. During the plan year, resident councils were re-established with training such as parliamentary procedures on how a meeting is run, elections and other procedures. The program has workshops with Community Police of the Tucson Police Department to engage them with about activity in their areas; with option of developing a neighborhood watch.

The Family Self Sufficiency (FSS) program is a voluntary program available to families who receive rental assistance through the public housing and Section 8 Housing Choice Voucher programs. Participants must have a genuine desire to work toward a living wage career within a five-year period. Participants set and meet long and short-term goals for education, training, career development and job retention. The program's main focus is to help participants reach self-sufficiency so that they no longer need to depend on public assistance programs in order to provide for their families. Homeownership, savings and financial education are encouraged.

The HCV Homeownership Program was implemented to assist participants with purchasing a home with their rental subsidy, since the inception there has been one family that has purchased their home, and one family is currently in the process. The program host quarterly homeownership workshops to educate participants about the program.

Actions taken to provide assistance to troubled PHAs

Not applicable.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

The City's central long-term community development goal is to focus resources on community needs, particularly the comprehensive revitalization of distressed areas and areas with high levels of poverty. Assisting LMI households throughout the City is a key community goal intended to ensure that neighborhoods not currently in distress do not deteriorate. The City's General Plan – Plan Tucson - supports a framework of local policies that can significantly and positively impact housing and other needs of LMI. The City of Tucson will support non-profit agencies that:

- Provide support to seniors including emergency repairs, senior companion program, independent living support, mobile meals, nutrition programs, and homecare services
- Provide support for youth and families including early childcare development, daycare tuition support, parent education and support, after school programs.
- Support services including temporary shelters for homeless and victims of domestic violence, plus other support such as case management, emergency food assistance, and intervention.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

In 2019, the City of Tucson received a \$3.95 million grant from the U.S Department of Housing and Urban Development (HUD) Office of Lead Hazard Control to implement a \$3.55 million Lead Based Paint Hazard Reduction (LHR) Program and a \$400,000 Healthy Homes Program within Tucson City limits.

The City of Tucson's 2020 \$2.9 Million LHR Program is built on a foundation of previous experience administering 3 Lead programs (begun in 2007, 2012, and 2016); the City's existing partnerships with community-based non-profits, certified contractors and local health organizations; and the in-house expertise of four (3) EPA certified Lead Inspectors/Risk Assessors on staff with the City of Tucson Housing and Community Development Department (HCD).

The Lead Hazard Reduction (LHR) program is designed to both intervene and pre-empt the irreversible impact that lead exposure can have on a child and household over time; to create safe and healthy housing for Tucson's most vulnerable residents; and to empower the community to work collectively toward a lead free environment while facilitating access to a safe, decent and affordable housing stock.

The benefit of the program will be demonstrated by three major activities: 1) direct assistance to an estimated 135 vulnerable households testing high or at risk of lead based-paint poisoning through intervention, interim controls, stabilization, abatement and prevention in combination with healthy housing repairs and post intervention strategies; 2) a coordinated inter-agency referral system for blood lead level testing and lead hazard controls in the home; and 3) a community-wide education campaign that builds capacity and relationships among residents and agencies for an overall impact on health.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

The People, Communities, and Homes Investment Plan (P-CHIP) was adopted by City of Tucson Mayor and Council on January 20, 2021.

The plan creates a framework for investing in Tucson's most vulnerable populations. Section 2 of the P-CHIP plan identified key challenge areas based on data and the first challenge area is High Poverty Rates, Low Incomes, and Economic Disparities.

The P-CHIP identifies priorities eligible for support from Tucson's federal and local funding sources, including a Priority area entitled: Reduce Poverty and the Effects of Poverty on people. The City of Tucson will track progress on meeting the goals established in the P-CHIP plan.

HCD has gone thru the RFP process to select a co-developer for the Choice housing implementation entity. This selection will take place in the next fiscal year.

The Family Self Sufficiency (FSS) program is a voluntary program available to families who receive rental assistance through the public housing and Section 8 Housing Choice Voucher programs. Participants must have a genuine desire to work toward a living wage career within a five year period. Participants set and meet long and short term goals for education, training, career development and job retention. The program's main focus is to help participants reach self-sufficiency so that they no longer need to depend on public assistance programs in order to provide for their families. Homeownership, savings and financial education are encouraged. In PY 2020, 94 families were assisted and 17 graduated successfully from the program.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

The City of Tucson Department of Housing and Community Development recently undergone significant leadership changes and is focused on establishing clear processes, better efficiencies, and having a larger impact on addressing the community's needs. HCD changes in the past two years include:

Hiring a new Director for HCD, Liz Morales

Hiring a Deputy Director to oversee the Public Housing Agency

Hiring a newly created Deputy Director position to oversee Planning and Community Development and to create new Division to advance priorities identified by Mayor and Council

This recently created new Division is called the Strategic Planning and Community Engagement (SPACE) Team and is focused on advancing strategic goals, community-based planning, data analysis and visualization, and public information coordination.

Strengthening the collaboration between the County and State and coordinating on the CARES Act funding implementation,

Incorporating housing activities and human services into comprehensive P-CHIP strategy

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

The City benefits from a strong city-wide network of housing and community development partners, such as the Tucson Metropolitan Housing Commission, non-profit housing rehabilitation agencies, Pima County Community Development and Neighborhood Conservation Department, and the Tucson Pima Collaboration to End Homelessness (TPCH), the local Continuum of Care. Since 2019, the City has served as the Collaborative Applicant and CoC Lead Agency for the Continuum of Care, providing centralized coordination between this coalition of approximately 50 social service, faith-based, and government agencies and the City's public housing and entitlement programs. The City will continue to create partnerships between public institutions, nonprofit organizations, and private industry for the delivery of affordable housing and community development activities for low and moderate income households, neighborhoods, and at risk populations. The use of nonprofit agencies to deliver such services has expanded over the past several years, thus increasing the coordination and cooperation between the City and these entities. The City will continue to market HOME funding options to private developers, businesses, and nonprofit agencies to ensure opportunities for development of low income housing. Additionally, the City of Tucson has established a social service liaison position for residents of the City's largest public housing property, the Tucson House, and initiated on-site health, behavioral health, case management, and housing stabilization services through the recently completed 2021 P-CHIP funding competition.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

The City of Tucson contracts with the Southwest Fair Housing Council (SWFHC) to plan, implement and review fair housing activities related to the Consolidated Plan. SWFHC is a nonprofit, tax exempt fair housing organization based in Tucson, Arizona. SWFHC advocates for and facilitates enforcement of the Federal Fair Housing Act. This act prohibits discrimination based on race, color, religion, gender, national origin, disability, or familial status in the rental or purchase of homes and in other housing related transactions.

In PY2020, SWFHC activities included Intake and processing of 74 pre-complaints, conducted 8 presentations, and conducted 8 systemic tests. These services available and provided throughout the Tucson/Pima County area. No specific neighborhoods or geographies were targeted. The population targeted by the activities were those most likely to be discriminated against as a member of a protected class, as well as those that generally served those people as both housing providers and direct service providers. Community-wide outreach events were postponed during PY2020 due to the COVID-19 pandemic.

Actions to Overcome Impediments: The City displays Fair Housing information in its facilities and marketing materials, The City implements the Limited English Proficiency Plan (LEP) and site based and program based affirmative marketing and outreach throughout the jurisdiction and invests entitlement funds in areas of minority concentration. These funds are broadly distributed because most of the City's entitlement supported programs are open to income eligible residents city wide. The PHA has maintained a scattered site policy for public housing and Housing Choice Vouchers. In 2019, the City partnered with the local Continuum of Care and SWFHC to record an online training module which provides an overview of Fair Housing law, the Equal Access Rule, and the Gender Identity Rule. Beginning in 2020, the City required community agency staff working in homeless assistance programs funded through ESG or CDBG funds to complete the online training module annually.

The majority of the City's entitlement funding is directed to programs that are city wide. This is intended to provide access to services to a broad spectrum of clients who are also residents from areas of minority concentration that may receive services in an area of minority concentration or at a location where the service is offered outside of an area of minority concentration. In either case, entitlement funds are directed to benefit residents of minority concentration areas.

The City funds these projects in areas designated low income or for the mitigation of spot blight. Many of these projects are also in minority concentration areas. The City makes these investments to upgrade facilities in areas where there is a disproportionate need or a disparity in the facilities available to the surrounding area. Beginning in FY 2016 the City joined Pima County, the University of Arizona and the SWFHC to develop data sets and data sharing systems that are designed to affirmatively further fair housing by reducing environmental risks in racially and ethnically concentrated areas of poverty while educating vulnerable citizens regarding their housing choices. A series of "opportunity area" maps will be produced and data collection will be correlated with City programs, specifically the Lead Based Paint Hazard Control (LBPHC) + Healthy Homes Grant that will be implemented in partnership with Sonoran Environmental Research Institute (SERI) and the SWFHC with outreach to high risk areas and census tracts with minority concentrations.

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

CDBG/ESG/HOPWA

It is the policy of the Housing and Community Development Department (HCD) Planning and Community Development Division (PCD) to monitor all sub-recipient contracts on an annual basis. All sub-recipients will, at a minimum, be monitored annually by means of an office desk-review utilizing a monitoring checklist/risk assessment appropriate for the program/project. Those sub-recipients whose risk assessment is high (4 or more factors checked), or if they have not received on-site monitoring in the last three years, will receive on-site monitoring. Those sub-recipients whose risk assessment is medium (2 to 3 factors checked) will, time permitting, receive on-site monitoring, with those with the highest number of risk factors being a priority. Those sub-recipients whose risk assessment is low (0 to 1 factors checked) will receive a desk-review monitoring. All sub-recipients will receive on-site monitoring in the event it is requested by an authorized city, state or federal official. Additionally, the City may, at its discretion, perform a risk assessment of a sub-recipient, and if the risk assessment warrants on-site monitoring, the City may perform same. All public facility projects require an on-site visit prior to making final payment.

Centralized Monitoring Guidance: Electronic copies of divisional monitoring forms as well as HUD's review documents/desk guides are stored in the Planning and Community Development Division's shared electronic files.

Centralized Copies of Monitoring Reports and Non-Profit Audits: Staff maintain copies of monitoring reports, financial statements, single audits and IRS Form 990's in a centralized file sorted by agency, fiscal year and project. This ensures greater divisional oversight and coordination of funded projects. Staff also updates an Excel spreadsheet to input details of visit.

HOME

The City of Tucson HOME staff uses the Monitoring HOME Program Performance model developed by HUD to ensure compliance with HOME rules and regulations as specified in 24 CFR Part 92.207. On-site inspections are conducted to ensure that each unit meets applicable federal and local standards. Inspection results are maintained in-house with a copy provided to the property manager. Any significant findings or concerns are addressed as identified.

City and County staff hold eligibility-training classes as needed for all funded agencies that manage

lowincome HOME rental units. The training includes how to conduct income eligibility in accordance with Section 8 guidelines, and explains what documents must be maintained in the eligibility file.

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

During the preparation of the PY 2020 Comprehensive Annual Performance and Evaluation Report (CAPER), the City of Tucson solicited public comment and input. Residents were given the opportunity to comment on the CAPER for 15 days prior to its submission to HUD. A draft CAPER was made available and comments were accepted from September 9, 2021 through September 23, 2021. An advertisement was placed in the Arizona Daily Star, a local general circulation newspaper on September 9, 2021, requesting comments. A similar notice was posted beginning on September 9, 2021 on the City of Tucson Housing and Community Development Department's "What's New" web page (<https://www.tucsonaz.gov/hcd/whats-new>). Comments were requested by email at HCDComment@tucsonaz.gov by fax at (520) 791-5407, or delivered in person or by mail at: Housing and Community Development Department Attn: Jason Thorpe 310 Commerce Park Loop; Tucson, AZ 85745

There were no comments received.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction’s program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

The People, Communities, and Homes Investment Plan (P-CHIP), adopted by the City of Tucson Mayor and Council on January 20, 2021, lays out priorities, goals, and strategy areas. The plan is a roadmap for Tucson Housing and Community Development actions for the next five years. Funding allocations for programs and projects need to align with this plan moving forward. Non-profit agencies that receive funding from HCD are required to report on achievements that advance the P-CHIP plan.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

No

[BEDI grantees] Describe accomplishments and program outcomes during the last year.

CR-50 - HOME 91.520(d)

Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations

Please list those projects that should have been inspected on-site this program year based upon the schedule in §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

A zero project sites and desk reviews were inspected in PY2020 due to COVID-19 pandemic. Will resume in PY2021.

The HOME section monitoring was paused during PY2020 due COVID-19 pandemic, and understaffing. HOME monitoring will resume in January 2022.

Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units. 92.351(b)

The HOME Program staff sends a HOME Program Affirmative Marketing Certification to each HOME assisted project with the Compliance Report for the property managers to complete and return prior to scheduling a monitoring visit. The process begins with a review of the completed report, verification that the equal housing opportunity logo and/or statement is on their brochures/advertisements, and that they advertise and use resources that will reach out to those who may otherwise not be aware of, or able to apply for, affordable housing programs. The property manager certifies the following (by signing):

"I hereby certify that the above actions have been taken to provide information and otherwise attract eligible person from all racial, ethnic, and gender groups, regardless of disability and/or familial status, in the housing market area of this project as per the Fair Housing Act of 1968 and the Fair Housing Amendments Act of 1988. I understand that if these actions are determined unacceptable or otherwise unsuccessful, the City of Tucson may take corrective actions." During on-site monitoring, staff ensures they are providing outreach as stated on the certification.

The City of Tucson prioritizes local HOME funds for rental projects within the City limits that are included in competitive applications for the allocation of State of Arizona Low-Income Housing Tax Credits (LIHTC). The local government contribution and commitment amount will remain flexible to address annual changes to the State's Qualified Allocation Plan (QAP) guidelines and to award HOME funds on a case-needed basis if other sources of local contributions, such as fee waivers or incentives, are available to satisfy the requirement. The set-aside of HOME funds as a source of local government contribution for LIHTC projects will continue to be a high priority for the City of Tucson in the development, rehabilitation and preservation of affordable rental housing.

Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics

The total amount of HOME Program Income received during the PY2020 was \$1,349,610.27. Overall total with prior year carry forward PI: \$2,153,246.66 and applied during the program year was \$1,684,158.96.

PI was applied to various activities: Down Payment Assistance, Rental Development, Homeowner Rehab and Administration. Major Rental Development that received PI - IDIS 5032 Rio Mercado Apartments, location 5489 S. Park Ave and 5761 S. Park Ave, 17 units.

Describe other actions taken to foster and maintain affordable housing. 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 91.320(j)

The City of Tucson has implemented the following to encourage affordable housing development:

- Making contingent commitments of HOME funds to developers seeking Low-income Housing Tax Credit (LIHTC) project funds from the State of Arizona.
- The City has adopted and funded an Affordable Housing Impact Fee Subsidy Program to allow partial or complete waivers for impact fees for affordable housing units in Tucson.
- Providing preservation/enhanced vouchers for residents of projects with expiring periods of affordability, contingent upon at least twelve months' notice from the property owner.
- Offering vouchers to tenants of Continuum of Care projects when the project is no longer receiving project-based funding.
- Improving the permit process for contractors rehabilitating the existing housing stock and developers undertaking infill projects.

The City of Tucson continues to explore the following to mitigate and remove barriers including fast-track permitting and approvals for affordable housing projects and the development of policies to adjust or waive existing parking requirements for affordable housing projects.

The City of Tucson currently has four rental development activities open in IDIS. They are all under construction, or construction is completed, but the units are not yet fully occupied:

- Alborada Apartments, 22 HOME units, \$2,465,660, Rental Development, New Construction
- Esperanza En Escalante Supportive Housing Phase II, four HOME units, \$500,000, Rental Development, New Construction
- Rio Mercado, 28 HOME units, \$3,350,000.00, Rental Development, New Construction
- Newport Amphi Apartments, four HOME units, \$900,000, Rental Development, New Construction

CR-55 - HOPWA 91.520(e)

Identify the number of individuals assisted and the types of assistance provided

Table for report on the one-year goals for the number of households provided housing through the use of HOPWA activities for: short-term rent, mortgage, and utility assistance payments to prevent homelessness of the individual or family; tenant-based rental assistance; and units provided in housing facilities developed, leased, or operated with HOPWA funds.

Number of Households Served Through:	One-year Goal	Actual
Short-term rent, mortgage, and utility assistance to prevent homelessness of the individual or family	200	123
Tenant-based rental assistance	40	29
Units provided in permanent housing facilities developed, leased, or operated with HOPWA funds	0	34
Units provided in transitional short-term housing facilities developed, leased, or operated with HOPWA funds	0	115

Table 14 – HOPWA Number of Households Served

Narrative

To improve the performance of the HOPWA program, SAAF added a position in FY 21-211, Counselor, to provide clients with psychosocial services when dealing with difficult situations. SAAF is additionally exploring the potential creation of an additional HOPWA Case Manager position to improve speed and efficiency for participants receiving STRMU services, and to provide housing support, budget planning and referrals to employment services for participants who are entering Permanent Supportive Housing through other programs or the PHA.

The HOPWA CAPER is a separate document and is available on the City of Tucson Housing and Community Development website at <https://www.tucsonaz.gov/hcd/reports>. It is also attached to this document in IDIS.

CR-60 - ESG 91.520(g) (ESG Recipients only)

ESG Supplement to the CAPER in *e-snaps*

For Paperwork Reduction Act

1. Recipient Information—All Recipients Complete

Basic Grant Information

Recipient Name	TUCSON
Organizational DUNS Number	072450869
EIN/TIN Number	866000266
Identify the Field Office	SAN FRANCISCO
Identify CoC(s) in which the recipient or subrecipient(s) will provide ESG assistance	Tucson/Pima County CoC

ESG Contact Name

Prefix	Ms
First Name	Elizabeth
Middle Name	0
Last Name	Morales
Suffix	0
Title	Director

ESG Contact Address

Street Address 1	P.O. Box 27210
Street Address 2	0
City	Tucson
State	AZ
ZIP Code	-
Phone Number	5208375395
Extension	0
Fax Number	0
Email Address	HCD-Director@tucsonaz.gov

ESG Secondary Contact

Prefix	Mr
First Name	Jason
Last Name	Thorpe
Suffix	0
Title	PCD Administrator
Phone Number	5208375331
Extension	0
Email Address	jason.thorpe@tucsonaz.gov

2. Reporting Period—All Recipients Complete

Program Year Start Date 07/01/2020
Program Year End Date 06/30/2021

3a. Subrecipient Form – Complete one form for each subrecipient

Subrecipient or Contractor Name: COMPASS AFFORDABLE HOUSING, INC.

City: Tucson

State: AZ

Zip Code: 85705, 4538

DUNS Number: 830239427

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 55000

Subrecipient or Contractor Name: TUCSON CENTER FOR WOMEN & CHILDREN DBA EMERGE

City: Tucson

State: AZ

Zip Code: 85716, 3426

DUNS Number: 842812067

Is subrecipient a victim services provider: Y

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 148000

Subrecipient or Contractor Name: OUR FAMILY SERVICES, INC.

City: Tucson

State: AZ

Zip Code: 85716, 4012

DUNS Number: 148763402

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 50000

Subrecipient or Contractor Name: Southern Arizona AIDS Foundation

City: Tucson

State: AZ

Zip Code: 85719, 6644

DUNS Number: 197335730

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 45000

CR-65 - Persons Assisted

4. Persons Served

4a. Complete for Homelessness Prevention Activities

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 16 – Household Information for Homeless Prevention Activities

4b. Complete for Rapid Re-Housing Activities

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 17 – Household Information for Rapid Re-Housing Activities

4c. Complete for Shelter

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 18 – Shelter Information

4d. Street Outreach

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 19 – Household Information for Street Outreach

4e. Totals for all Persons Served with ESG

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 20 – Household Information for Persons Served with ESG

5. Gender—Complete for All Activities

	Total
Male	0
Female	0
Transgender	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 21 – Gender Information

6. Age—Complete for All Activities

	Total
Under 18	0
18-24	0
25 and over	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 22 – Age Information

7. Special Populations Served—Complete for All Activities

Number of Persons in Households

Subpopulation	Total	Total Persons Served – Prevention	Total Persons Served – RRH	Total Persons Served in Emergency Shelters
Veterans	0	0	0	0
Victims of Domestic Violence	0	0	0	0
Elderly	0	0	0	0
HIV/AIDS	0	0	0	0
Chronically Homeless	0	0	0	0
Persons with Disabilities:				
Severely Mentally Ill	0	0	0	0
Chronic Substance Abuse	0	0	0	0
Other Disability	0	0	0	0
Total (Unduplicated if possible)	0	0	0	0

Table 23 – Special Population Served

Note Regarding CR-65

Per the PY 2020 CAPER instructions, form CR-65 has been left blank in its entirety and a Sage HMIS ESG CAPER for Program Year 20 has been provided as an attachment.

CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes

10. Shelter Utilization

Number of New Units - Rehabbed	0
Number of New Units - Conversion	0
Total Number of bed-nights available	31,025
Total Number of bed-nights provided	25,325
Capacity Utilization	81.63%

Table 24 – Shelter Capacity

11. Project Outcomes Data measured under the performance standards developed in consultation with the CoC(s)

The City partners with the local Continuum of Care, Tucson Pima Collaboration to End Homelessness, to monitor and evaluate the following ESG performance standards:

- % of entries filled through Coordinated Entry (homelessness prevention, rapid rehousing)
- % bed utilization (emergency shelter, rapid rehousing)
- % leavers with increased income (all project types)
- % exits to permanent housing destinations (homelessness prevention, emergency shelter, rapid rehousing)
- % exits to positive housing destinations (street outreach)
- % exits to known destinations (all project types)
- HMIS data quality

CR-75 – Expenditures

11. Expenditures

11a. ESG Expenditures for Homelessness Prevention

	Dollar Amount of Expenditures in Program Year		
	2018	2019	2020
Expenditures for Rental Assistance	0	0	0
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	0	0	0
Expenditures for Housing Relocation & Stabilization Services - Services	0	0	0
Expenditures for Homeless Prevention under Emergency Shelter Grants Program	0	0	0
Subtotal Homelessness Prevention	0	0	0

Table 25 – ESG Expenditures for Homelessness Prevention

11b. ESG Expenditures for Rapid Re-Housing

	Dollar Amount of Expenditures in Program Year		
	2018	2019	2020
Expenditures for Rental Assistance	0	0	0
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	0	0	0
Expenditures for Housing Relocation & Stabilization Services - Services	0	0	0
Expenditures for Homeless Assistance under Emergency Shelter Grants Program	0	0	0
Subtotal Rapid Re-Housing	0	0	0

Table 26 – ESG Expenditures for Rapid Re-Housing

11c. ESG Expenditures for Emergency Shelter

	Dollar Amount of Expenditures in Program Year		
	2018	2019	2020
Essential Services	0	0	0
Operations	0	0	0
Renovation	0	0	0

Major Rehab	0	0	0
Conversion	0	0	0
Subtotal	0	0	0

Table 27 – ESG Expenditures for Emergency Shelter

11d. Other Grant Expenditures

	Dollar Amount of Expenditures in Program Year		
	2018	2019	2020
Street Outreach	0	0	0
HMIS	0	0	0
Administration	0	0	0

Table 28 - Other Grant Expenditures

11e. Total ESG Grant Funds

Total ESG Funds Expended	2018	2019	2020
	0	0	0

Table 29 - Total ESG Funds Expended

11f. Match Source

	2018	2019	2020
Other Non-ESG HUD Funds	0	0	0
Other Federal Funds	0	0	0
State Government	0	0	0
Local Government	0	0	0
Private Funds	0	0	0
Other	0	0	0
Fees	0	0	0
Program Income	0	0	0
Total Match Amount	0	0	0

Table 30 - Other Funds Expended on Eligible ESG Activities

1g. Total

Total Amount of Funds Expended on ESG Activities	2018	2019	2020
	0	0	0

Table 31 - Total Amount of Funds Expended on ESG Activities

Note Regarding CR-75

Per the CAPER instructions, form CR-75 has been left blank in its entirety and a Sage HMIS ESG CAPER for Program Year 20 has been provided as an attachment.

Attachment
Public Notice

City of Tucson PY 2020 CAPER
Summary of Public Comments

No comments were received.

Attachments in this screen:

Public Notice Legal Advertisement
Public Notice on HCD Website

HOPWA/ESG CAPERs y GF Demos



Housing Opportunities for Persons With AIDS (HOPWA) Program

Consolidated Annual Performance and Evaluation Report (CAPER) Measuring Performance Outcomes

OMB Number 2506-0133 (Expiration Date: 11/30/2023)

The CAPER report for HOPWA formula grantees provides annual information on program accomplishments that supports program evaluation and the ability to measure program beneficiary outcomes as related to: maintain housing stability; prevent homelessness; and improve access to care and support. This information is also covered under the Consolidated Plan Management Process (CPMP) report and includes Narrative Responses and Performance Charts required under the Consolidated Planning regulations. Reporting is required for all HOPWA formula grantees. The public reporting burden for the collection of information is estimated to average 41 hours per manual response, or less if an automated data collection and retrieval system is in use, along with 60 hours for record keeping, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD's requirements for reports submitted by HOPWA formula grantees are supported by 42 U.S.C. § 12911 and HUD's regulations at 24 CFR § 574.520(a). Grantees are required to report on the activities undertaken only, thus there may be components of these reporting requirements that may not be applicable. This agency may not conduct or sponsor, and a person is not required to respond to a collection of information unless that collection displays a valid OMB control number. While confidentiality is not assured, HUD generally only releases this information as required or permitted by law.

Overview. The Consolidated Annual Performance and Evaluation Report (CAPER) provides annual performance reporting on client outputs and outcomes that enables an assessment of grantee performance in achieving the housing stability outcome measure. The CAPER fulfills statutory and regulatory program reporting requirements and provides the grantee and HUD with the necessary information to assess the overall program performance and accomplishments against planned goals and objectives.

HOPWA formula grantees are required to submit a CAPER demonstrating coordination with other Consolidated Plan resources. HUD uses the CAPER data to obtain essential information on grant activities, project sponsors, housing sites, units and households, and beneficiaries (which includes racial and ethnic data on program participants). The Consolidated Plan Management Process tool (CPMP) provides an optional tool to integrate the reporting of HOPWA specific activities with other planning and reporting on Consolidated Plan activities.

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Continued Use Periods. Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation of a building or structure are required to operate the building or structure for HOPWA-eligible beneficiaries for a ten (10) years period. If no further HOPWA funds are used to support the facility, in place of completing Section 7B of the CAPER, the grantee must submit an Annual Report of Continued Project Operation throughout the required use periods. This report is included in Part 6 in CAPER. The required use period is three (3) years if the rehabilitation is non-substantial.

Record Keeping. Names and other individual information must be kept confidential, as required by 24 CFR 574.440. However, HUD reserves the right to review the information used to complete this report for grants management oversight purposes, except for recording any names and other identifying information. In the case that HUD must review client-level data, no client names or identifying information will be retained or recorded. Information is reported in aggregate to HUD without personal identification. Do not submit client or personal information in data systems to HUD.

In connection with the development of the Department's standards for Homeless Management Information Systems (HMIS), universal data elements are being collected for clients of HOPWA-funded homeless assistance projects. These project sponsor records would include: Name, Social Security Number, Date of Birth, Ethnicity and Race, Gender, Veteran Status, Disabling Conditions, Residence Prior to Program Entry, Zip Code of Last Permanent Address, Housing Status, Program Entry

Date, Program Exit Date, Personal Identification Number, and Household Identification Number. These are intended to match the elements under HMIS. The HOPWA program-level data elements include: Income and Sources, Non-Cash Benefits, HIV/AIDS Status, Services Provided, Housing Status or Destination at the end of the operating year, Physical Disability, Developmental Disability, Chronic Health Condition, Mental Health, Substance Abuse, Domestic Violence, Medical Assistance, and T-cell Count. Other HOPWA projects sponsors may also benefit from collecting these data elements. HMIS local data systems must maintain client confidentiality by using a closed system in which medical information and HIV status are only shared with providers that have a direct involvement in the client's case management, treatment and care, in line with the signed release of information from the client.

Operating Year. HOPWA formula grants are annually awarded for a three-year period of performance with three operating years. The information contained in this CAPER must represent a one-year period of HOPWA program operation that coincides with the grantee's program year; this is the operating year. More than one HOPWA formula grant awarded to the same grantee may be used during an operating year and the CAPER must capture all formula grant funding used during the operating year. Project sponsor accomplishment information must also coincide with the operating year this CAPER covers. Any change to the period of performance requires the approval of HUD by amendment, such as an extension for an additional operating year.

Final Assembly of Report. After the entire report is assembled, number each page sequentially.

Filing Requirements. Within 90 days of the completion of each program year, grantees must submit their completed CAPER to the CPD Director in the grantee's State or Local HUD Field Office, and to the HOPWA Program Office: at HOPWA@hud.gov. Electronic submission to HOPWA Program office is preferred; however, if electronic submission is not possible, hard copies can be mailed to: Office of HIV/AIDS Housing, Room 7248, U.S. Department of Housing and Urban Development, 451 Seventh Street, SW, Washington, D.C., 20410.

Definitions

Adjustment for Duplication: Enables the calculation of unduplicated output totals by accounting for the total number of households or units that received more than one type of HOPWA assistance in a given service category such as HOPWA Subsidy Assistance or Supportive Services. For example, if a client household received both TBRA and STRMU during the operating year, report that household in the category of HOPWA Housing Subsidy Assistance in Part 3, Chart 1, Column [1b] in the following manner:

HOPWA Housing Subsidy Assistance		[1] Outputs: Number of Households
1.	Tenant-Based Rental Assistance	29
2a.	Permanent Housing Facilities: Received Operating Subsidies/Leased units	
2b.	Transitional/Short-term Facilities: Received Operating Subsidies	
3a.	Permanent Housing Facilities: Capital Development Projects placed in service during the operating year	
3b.	Transitional/Short-term Facilities: Capital Development Projects placed in service during the operating year	
4.	Short-term Rent, Mortgage, and Utility Assistance	392
5.	Adjustment for duplication (subtract)	120
6.	TOTAL Housing Subsidy Assistance (Sum of Rows 1-4 minus Row 5)	301

Administrative Costs: Costs for general management, oversight, coordination, evaluation, and reporting. By statute, grantee administrative costs are limited to 3% of total grant award, to be expended over the life of the grant. Project sponsor administrative costs are limited to 7% of the portion of the grant amount they receive.

Beneficiary(ies): All members of a household who received HOPWA assistance during the operating year including the one individual who qualified the household for HOPWA assistance as well as any other members of the household (with or without HIV) who benefitted from the assistance.

Chronically Homeless Person: An individual or family who : (i) is homeless and lives or resides individual or family who: (i) is homeless and lives or resides in a place not meant for human habitation, a safe haven, or in an emergency shelter; (ii) has been homeless and living or residing in a place not meant for human habitation, a safe haven, or in an emergency shelter continuously for at least 1 year or on at least 4 separate occasions in the last 3 years; and (iii) has an adult head of household (or a minor head of household if no adult is present in the household) with a diagnosable substance use disorder, serious mental illness, developmental disability (as defined in section 102 of the Developmental Disabilities Assistance and Bill of Rights Act of 2000 (42 U.S.C. 15002)), post traumatic stress disorder, cognitive impairments resulting from a brain injury, or chronic physical illness or disability, including the co-occurrence of 2 or more of those conditions. Additionally, the statutory definition includes as chronically homeless a person who currently lives or resides in an institutional care facility, including a jail, substance abuse or mental health treatment facility, hospital or other similar facility, and has resided there for fewer than 90 days if such person met the other criteria for homeless prior to entering that facility. (See 42 U.S.C. 11360(2)) This does not include doubled-up or overcrowding situations.

Disabling Condition: Evidencing a diagnosable substance use disorder, serious mental illness, developmental disability, chronic physical illness, or disability, including the co-occurrence of two or more of these conditions. In addition, a disabling condition may limit an individual's ability to work or perform one or more activities of daily living. An HIV/AIDS diagnosis is considered a disabling condition.

Facility-Based Housing Assistance: All eligible HOPWA Housing expenditures for or associated with supporting facilities including community residences, SRO dwellings, short-term facilities, project-based rental units, master leased units, and other housing facilities approved by HUD.

Faith-Based Organization: Religious organizations of three types: (1) congregations; (2) national networks, which include national denominations, their social service arms (for example, Catholic Charities, Lutheran Social Services), and networks of related organizations (such as YMCA and YWCA); and (3) freestanding religious organizations, which are incorporated separately from congregations and national networks.

Grassroots Organization: An organization headquartered in the local community where it provides services; has a social services budget of \$300,000 or less annually, and six or fewer full-time equivalent employees. Local affiliates of national organizations are not considered "grassroots."

HOPWA Eligible Individual: The one (1) low-income person with HIV/AIDS who qualifies a household for HOPWA assistance. This person may be considered "Head of Household." When the CAPER asks for information on eligible individuals, report on this individual person only. Where there is more than one person with HIV/AIDS in the household, the additional PWH/A(s), would be considered a beneficiary(s).

HOPWA Housing Information Services: Services dedicated to helping persons living with HIV/AIDS and their families to identify, locate, and acquire housing. This may also include fair housing counseling for eligible persons who may encounter discrimination based on race, color, religion, sex, age, national origin, familial status, or handicap/disability.

HOPWA Housing Subsidy Assistance Total: The unduplicated number of households receiving housing subsidies (TBRA, STRMU, Permanent

Housing Placement services and Master Leasing) and/or residing in units of facilities dedicated to persons living with HIV/AIDS and their families and supported with HOPWA funds during the operating year.

Household: A single individual or a family composed of two or more persons for which household incomes are used to determine eligibility and for calculation of the resident rent payment. The term is used for collecting data on changes in income, changes in access to services, receipt of housing information services, and outcomes on achieving housing stability. Live-In Aides (see definition for Live-In Aide) and non-beneficiaries (e.g. a shared housing arrangement with a roommate) who resided in the unit are not reported on in the CAPER.

Housing Stability: The degree to which the HOPWA project assisted beneficiaries to remain in stable housing during the operating year. See Part 5: Determining Housing Stability Outcomes for definitions of stable and unstable housing situations.

In-kind Leveraged Resources: These are additional types of support provided to assist HOPWA beneficiaries such as volunteer services, materials, use of equipment and building space. The actual value of the support can be the contribution of professional services, based on customary rates for this specialized support, or actual costs contributed from other leveraged resources. In determining a rate for the contribution of volunteer time and services, use the criteria described in 2 CFR 200. The value of any donated material, equipment, building, or lease should be based on the fair market value at time of donation. Related documentation can be from recent bills of sales, advertised prices, appraisals, or other information for comparable property similarly situated.

Leveraged Funds: The amount of funds expended during the operating year from non-HOPWA federal, state, local, and private sources by grantees or sponsors in dedicating assistance to this client population. Leveraged funds or other assistance are used directly in or in support of HOPWA program delivery.

Live-In Aide: A person who resides with the HOPWA Eligible Individual and who meets the following criteria: (1) is essential to the care and well-being of the person; (2) is not obligated for the support of the person; and (3) would not be living in the unit except to provide the necessary supportive services. See 24 CFR 5.403 and the HOPWA Grantee Oversight Resource Guide for additional reference.

Master Leasing: Applies to a nonprofit or public agency that leases units of housing (scattered-sites or entire buildings) from a landlord, and subleases the units to homeless or low-income tenants. By assuming the tenancy burden, the agency facilitates housing of clients who may not be able to maintain a lease on their own due to poor credit, evictions, or lack of sufficient income.

Operating Costs: Applies to facility-based housing only, for facilities that are currently open. Operating costs can include day-to-day housing function and operation costs like utilities, maintenance, equipment, insurance, security, furnishings, supplies and salary for staff costs directly related to the housing project but not staff costs for delivering services.

Outcome: The degree to which the HOPWA assisted household has been enabled to establish or maintain a stable living environment in housing that is safe, decent, and sanitary, (per the regulations at 24 CFR 574.310(b)) and to reduce the risks of homelessness, and improve access to HIV treatment and other health care and support.

Output: The number of units of housing or households that receive HOPWA assistance during the operating year.

Permanent Housing Placement: A supportive housing service that helps establish the household in the housing unit, including but not limited to reasonable costs for security deposits not to exceed two months of rent costs.

Program Income: Gross income directly generated from the use of HOPWA funds, including repayments. See grant administration

requirements on program income at 2 CFR 200.307.

Project-Based Rental Assistance (PBRA): A rental subsidy program that is tied to specific facilities or units owned or controlled by a project sponsor. Assistance is tied directly to the properties and is not portable or transferable.

Project Sponsor Organizations: Per HOPWA regulations at 24 CFR 574.3, any nonprofit organization or governmental housing agency that receives funds under a contract with the grantee to provide eligible housing and other support services or administrative services as defined in 24 CFR 574.300. Project Sponsor organizations are required to provide performance data on households served and funds expended.

SAM: All organizations applying for a Federal award must have a valid registration active at sam.gov. SAM (System for Award Management) registration includes maintaining current information and providing a valid DUNS number.

Short-Term Rent, Mortgage, and Utility (STRMU) Assistance: A time-limited, housing subsidy assistance designed to prevent homelessness and increase housing stability. Grantees may provide assistance for up to 21 weeks in any 52-week period. The amount of assistance varies per client depending on funds available, tenant need and program guidelines.

Stewardship Units: Units developed with HOPWA, where HOPWA funds were used for acquisition, new construction and rehabilitation that no longer receive operating subsidies from HOPWA. Report information for the units is subject to the three-year use agreement if rehabilitation is non-substantial and to the ten-year use agreement if rehabilitation is substantial.

Tenant-Based Rental Assistance (TBRA): TBRA is a rental subsidy program similar to the Housing Choice Voucher program that grantees can provide to help low-income households access affordable housing. The TBRA voucher is not tied to a specific unit, so tenants may move to a different unit without losing their assistance, subject to individual program rules. The subsidy amount is determined in part based on household income and rental costs associated with the tenant's lease.

Transgender: Transgender is defined as a person who identifies with, or presents as, a gender that is different from the person's gender assigned at birth.

Veteran: A veteran is someone who has served on active duty in the Armed Forces of the United States. This does not include inactive military reserves or the National Guard unless the person was called up to active duty.

**Housing Opportunities for Person With AIDS (HOPWA)
Consolidated Annual Performance and Evaluation Report (CAPER)
Measuring Performance Outputs and Outcomes**

OMB Number 2506-0133 (Expiration Date: 11/30/2023)

Part 1: Grantee Executive Summary

As applicable, complete the charts below to provide more detailed information about the agencies and organizations responsible for the administration and implementation of the HOPWA program. Chart 1 requests general Grantee Information and Chart 2 is to be completed for each organization selected or designated as a project sponsor, as defined by 24 CFR 574.3.

Note: If any information does not apply to your organization, please enter N/A. Do not leave any section blank.

1. Grantee Information

HUD Grant Number AZH18-F002 AZH19-F002 AZH20-F002 AZH20-FHW002		Operating Year for this report From (mm/dd/yy) 07/01/2020 To (mm/dd/yy) 06/30/2021	
Grantee Name City of Tucson Housing and Community Development Department			
Business Address 310 N Commerce Park Loop			
City, County, State, Zip Tucson Pima Arizona 85745			
Employer Identification Number (EIN) or Tax Identification Number (TIN) 86-6000266			
DUN & Bradstreet Number (DUNs): 072450869		System for Award Management (SAM):: Is the grantee's SAM status currently active? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, provide SAM Number:	
Congressional District of Grantee's Business Address AZ-2			
*Congressional District of Primary Service Area(s) AZ-2 AZ-3			
*City(ies) and County(ies) of Primary Service Area(s) Cities: Ajo Arivaca Green Valley Marana Oro Valley Tucson Counties: Pima			
Organization's Website Address www.tucsonaz.gov/hcd		Is there a waiting list(s) for HOPWA Housing Subsidy Assistance Services in the Grantee Service Area? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain in the narrative section what services maintain a waiting list and how this list is administered.	

* Service delivery area information only needed for program activities being directly carried out by the grantee.

2. Project Sponsor Information

Please complete Chart 2 for each organization designated or selected to serve as a project sponsor, as defined by 24 CFR 574.3. Use this section to report on organizations involved in the direct delivery of services for client households.

Note: If any information does not apply to your organization, please enter N/A.

Project Sponsor Agency Name Southern Arizona AIDS Foundation		Parent Company Name, if applicable N/A	
Name and Title of Contact at Project Sponsor Agency Christopher Charles Associate Director of Housing			
Email Address ccharles@saaf.org			
Business Address 375 S Euclid Ave			
City, County, State, Zip Tucson, Pima, Arizona 85719			
Phone Number (with area code) 520-628-7223		520-547-6169-Direct	
Employer Identification Number (EIN) or Tax Identification Number (TIN) 86-0664100		Fax Number (with area code) 520-628-7222	
DUN & Bradstreet Number (DUNs): 197335730			
Congressional District of Project Sponsor's Business Address Congressional District 3			
Congressional District(s) of Primary Service Area(s) Congressional Districts 2&3			
City(ies) and County(ies) of Primary Service Area(s) Cities: Tucson		Counties: Pima County	
Total HOPWA contract amount for this Organization for the operating year \$478,431.00			
Organization's Website Address www.saaf.org			
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	

5. Grantee Narrative and Performance Assessment

a. Grantee and Community Overview

Provide a one to three page narrative summarizing major achievements and highlights that were proposed and completed during the program year. Include a brief description of the grant organization, area of service, the name(s) of the program contact(s), and an overview of the range/type of housing activities provided. This overview may be used for public information, including posting on HUD's website. Note: Text fields are expandable.

In 2020-2021 the City of Tucson, as the grantee, contracted with the Southern Arizona AIDS Foundation (SAAF) as a project sponsor, to administer HOPWA Housing Subsidy Assistance in the form of Short-term Rent, Mortgage and Utility assistance (STRMU), Supportive Services (including case management and transportation), Emergency Shelter Vouchers (Short-term Supportive Facility) and Permanent Housing Placement Services (including move-in costs and housing prescreen assistance). The City of Tucson works through its Section 8 program as project sponsor to provide Tenant Based Rental Assistance (TBRA) with SAAF providing case management to those in the TBRA units. During 2020-2021 this HOPWA grant provided housing assistance to 301 unduplicated households and 378 total beneficiaries.

The project sponsor is the Southern Arizona AIDS Foundation (SAAF). SAAF is the result of a 1997 merger of the three primary AIDS service organizations in Tucson. The mission of the Southern Arizona AIDS Foundation is to create and sustain a healthier community through a compassionate, comprehensive response to HIV/AIDS. SAAF is a community-based organization in Southern Arizona providing case management, housing, and support services for people living with HIV/AIDS and their families; comprehensive prevention and education programs to reduce the rate of infection; and trainings and opportunities for community members to fill critical roles. SAAF is a member of the Pima County HIV/AIDS Consortium and the Tucson Pima Collaboration to end Homelessness, the Continuum of Care for Tucson and Pima County.

The area of service is the City of Tucson, Arizona, and also includes areas outside the city limits within Pima County, Arizona that are part of the Public Housing Authority.

b. Annual Performance under the Action Plan

Provide a narrative addressing each of the following four items:

1. **Outputs Reported.** Describe significant accomplishments or challenges in achieving the number of housing units supported and the number households assisted with HOPWA funds during this operating year compared to plans for this assistance, as approved in the Consolidated Plan/Action Plan. Describe how HOPWA funds were distributed during your operating year among different categories of housing and geographic areas to address needs throughout the grant service area, consistent with approved plans.

- 29 households benefited from tenant based, permanent supportive housing units.
- 34 households received permanent housing placement assistance in the form of rental deposits and application fees. We had equal amount of need as compared to last year.
- 115 households benefited from HOPWA emergency shelter assistance (Short-term Supportive Facility) prior to securing more permanent housing assistance
- 123 households received assistance with HOPWA Short-term Rent, Mortgage and Utility assistance in order to maintain housing stability. We assisted more households for longer periods of time in the past year.

2. **Outcomes Assessed.** Assess your program's success in enabling HOPWA beneficiaries to establish and/or better maintain a stable living environment in housing that is safe, decent, and sanitary, and improve access to care. Compare current year results to baseline results for clients. Describe how program activities/projects contributed to meeting stated goals. If program did not achieve expected targets, please describe how your program plans to address challenges in program implementation and the steps currently being taken to achieve goals in next operating year. If your program exceeded program targets, please describe strategies the program utilized and how those contributed to program successes.

Increase or maintain housing stability for people living with HIV/AIDS

Tenant-based rental assistance

Nineteen (19) households received tenant-based rental assistance through this contract. 95% of households served through TBRA remained stably housed at contract year-end.

Permanent housing placement services

Thirty-Four (34) households received assistance with permanent housing placement services including application fees and first month's rent and security deposits (not exceeding the equivalent of two months of rent costs) increasing housing stability. During this contract year, we saw an increased need for permanent housing placement assistance due COVID 19 and the loss or reduction of employment for many clients. We were able to use Ryan White Part B funds to provide some placement services. All 34 households (100%) were able to maintain their housing stability throughout the last project year either with the placement assistance alone or through a combination of permanent housing placement assistance and other services available through SAAF.

Short-term housing facilities

One Hundred-Fifteen households were assisted with emergency hotel vouchers of the 115 households (85%) were able to transition into transitional or permanent housing settings after exit from shelter and remain housed. We continue to see an ongoing needs for emergency shelter due to COVID-19.

Reduce the risk of homelessness for people living with HIV/AIDS

Short-term rent, mortgage and utility assistance

SAAF provided emergency short-term rent, mortgage, and utility assistance to 123 households. 90% of those receiving STRMU assistance are expected to maintain private housing without additional assistance or have moved into transitional or permanent supportive housing. This assistance remained the same from last year due to ongoing effects from COVID-19 and clients who continue to experience job loss, reduction in work hours, illness or caring for children that became affected by school closures.

SAAF has continued to utilize the policy adopted in 2014 which limits clients to the HUD imposed maximum rather than a stricter standard previously in place that limited assistance to one time per year except in exceptional circumstances. This has allowed greater flexibility to support clients needing short and medium term assistance and not able to regain their housing stability with only a one-time payment. We also believe this has contributed to greater housing stability overall.

Increase or maintain access to medical care and support services for people living with HIV/AIDS

All clients receiving housing services through this contract also received comprehensive case management services. This includes an individual service plan with goals including maintaining stable housing and ensuring access to health care. Case managers work with clients to determine whether there is a need for more affordable housing or housing through a subsidized supportive housing program.

Clients have access to support services through SAAF, funded by HOPWA and non-HOPWA sources that provide the support necessary to access and maintain housing and medical care. These services include case management, transportation, peer counseling, health insurance and cost-sharing assistance, food programs, substance abuse services, complementary therapies, and support groups.

3. Coordination. Report on program coordination with other mainstream housing and supportive services resources, including the use of committed leveraging from other public and private sources that helped to address needs for eligible persons identified in the Consolidated Plan/Strategic Plan.

Both SAAF and the City of Tucson are members of the local Continuum of Care through the Tucson Pima Collaboration to End Homelessness. HOPWA-funded housing services are reported in the annual Continuum of Care application. SAAF and the City of Tucson also participate in the local HMIS and the HMIS Committee coordinated through the Tucson Pima Collaboration to End Homelessness.

4. Technical Assistance. Describe any program technical assistance needs and how they would benefit program beneficiaries.

The grantee and sponsors have utilized technical assistance resources including HUD Exchange and training webinars. We do not currently have any technical assistance needs.

c. Barriers and Trends Overview

Provide a narrative addressing items 1 through 3. Explain how barriers and trends affected your program's ability to achieve the objectives and outcomes discussed in the previous section.

1. Describe any barriers (including regulatory and non-regulatory) encountered in the administration or implementation of the HOPWA program, how they affected your program's ability to achieve the objectives and outcomes discussed, and, actions taken in response to barriers, and recommendations for program improvement. Provide an explanation for each barrier selected.

We continue to have challenges with our short-term housing facilities, which we provide through motel vouchers at local motels that contract with SAAF to provide emergency shelter. As we serve higher acuity clients for longer periods (sometimes nearing the 60 day limit) this has strained some of the motel provider relationships. We have been working to mitigate these issues by providing intensive support to clients in the motels and coordinating closely with the motel providers so we can continue successfully implementing this program component.

2. Describe any trends in the community that may affect the way in which the needs of persons living with HIV/AIDS are being addressed, and provide any other information important to the future provision of services to this population.

With the continued effects of COVID 19 and the moratorium on rental evictions, all agencies are having difficulties finding affordable rentals with a very strained market. We are also experiencing a larger number of apartment communities that are no longer accepting subsidy programs making an already strained market even harder to place clients.

3. Identify any evaluations, studies, or other assessments of the HOPWA program that are available to the public.

End of PART 1

<input type="checkbox"/> HOPWA/HUD Regulations	<input type="checkbox"/> Planning	<input type="checkbox"/> Housing Availability	<input type="checkbox"/> Rent Determination and Fair Market Rents
<input type="checkbox"/> Discrimination/Confidentiality	<input type="checkbox"/> Multiple Diagnoses	<input type="checkbox"/> Eligibility	<input type="checkbox"/> Technical Assistance or Training
<input type="checkbox"/> Supportive Services	<input type="checkbox"/> Credit History	<input type="checkbox"/> Rental History	<input type="checkbox"/> Criminal Justice History
<input type="checkbox"/> Housing Affordability	<input type="checkbox"/> Geography/Rural Access	<input type="checkbox"/> Other, please explain further	

PART 2: Sources of Leveraging and Program Income

1. Sources of Leveraging

Report the source(s) of cash or in-kind leveraged federal, state, local or private resources identified in the Consolidated or Annual Plan and used in the delivery of the HOPWA program and the amount of leveraged dollars. In Column [1], identify the type of leveraging. Some common sources of leveraged funds have been provided as a reference point. You may add Rows as necessary to report all sources of leveraged funds. Include Resident Rent payments paid by clients directly to private landlords. Do NOT include rents paid directly to a HOPWA program as this will be reported in the next section. In Column [2] report the amount of leveraged funds expended during the operating year. Use Column [3] to provide some detail about the type of leveraged contribution (e.g., case management services or clothing donations). In Column [4], check the appropriate box to indicate whether the leveraged contribution was a housing subsidy assistance or another form of support.

Note: Be sure to report on the number of households supported with these leveraged funds in Part 3, Chart 1, Column d.

A. Source of Leveraging Chart

[1] Source of Leveraging	[2] Amount of Leveraged Funds	[3] Type of Contribution	[4] Housing Subsidy Assistance or Other Support
Public Funding			
Ryan White-Housing Assistance			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Ryan White-Other	\$200,000	Ryan White Case Management and Support Services for HOPWA clients	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Housing Choice Voucher Program			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Low Income Housing Tax Credit			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
HOME			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Continuum of Care			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Emergency Solutions Grant			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public: Pima County Outside Agency	\$50,000	Food programs for HOPWA clients.	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Private Funding			
Grants			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
In-kind Resources			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Private:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Private:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Funding			
Grantee/Project Sponsor (Agency) Cash			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Resident Rent Payments by Client to Private Landlord	\$34,406		
TOTAL (Sum of all Rows)	\$284,406		

2. Program Income and Resident Rent Payments

In Section 2, Chart A, report the total amount of program income and resident rent payments directly generated from the use of HOPWA funds, including repayments. Include resident rent payments collected or paid directly to the HOPWA program. Do NOT include payments made directly from a client household to a private landlord.

Note: Please see report directions section for definition of program income. (Additional information on program income is available in the HOPWA Grantee Oversight Resource Guide).

A. Total Amount Program Income and Resident Rent Payment Collected During the Operating Year

Program Income and Resident Rent Payments Collected		Total Amount of Program Income (for this operating year)
1.	Program income (e.g. repayments)	
2.	Resident Rent Payments made directly to HOPWA Program	
3.	Total Program Income and Resident Rent Payments (Sum of Rows 1 and 2)	

B. Program Income and Resident Rent Payments Expended To Assist HOPWA Households

In Chart B, report on the total program income and resident rent payments (as reported above in Chart A) expended during the operating year. Use Row 1 to report Program Income and Resident Rent Payments expended on Housing Subsidy Assistance Programs (i.e., TBRA, STRMU, PHP, Master Leased Units, and Facility-Based Housing). Use Row 2 to report on the Program Income and Resident Rent Payment expended on Supportive Services and other non-direct Housing Costs.

Program Income and Resident Rent Payment Expended on HOPWA programs		Total Amount of Program Income Expended (for this operating year)
1.	Program Income and Resident Rent Payment Expended on Housing Subsidy Assistance costs	
2.	Program Income and Resident Rent Payment Expended on Supportive Services and other non-direct housing costs	
3.	Total Program Income Expended (Sum of Rows 1 and 2)	

End of PART 2

PART 3: Accomplishment Data Planned Goal and Actual Outputs

In Chart 1, enter performance information (goals and actual outputs) for all activities undertaken during the operating year supported with HOPWA funds. Performance is measured by the number of households and units of housing that were supported with HOPWA or other federal, state, local, or private funds for the purposes of providing housing assistance and support to persons living with HIV/AIDS and their families.

1. HOPWA Performance Planned Goal and Actual Outputs

HOPWA Performance Planned Goal and Actual	[1] Output: Households				[2] Output: Funding	
	HOPWA Assistance		Leveraged Households		HOPWA Funds	
	a.	b.	c.	d.	e.	f.
	Goal	Actual	Goal	Actual	HOPWA Budget	HOPWA Actual
HOPWA Housing Subsidy Assistance	[1] Output: Households				[2] Output: Funding	
1. Tenant-Based Rental Assistance	40	29			\$232,800.00	\$146,547.00
2a. Permanent Housing Facilities: Received Operating Subsidies/Leased units (Households Served)						
2b. Transitional/Short-term Facilities: Received Operating Subsidies/Leased units (Households Served)	65	115			\$263,991.00	\$261,168.23
3a. Permanent Housing Facilities: Capital Development Projects placed in service during the operating year (Households Served)						
3b. Transitional/Short-term Facilities: Capital Development Projects placed in service during the operating year (Households Served)						
4. Short-Term Rent, Mortgage and Utility Assistance	150	123			\$139,764.00	\$139,344.42
5. Permanent Housing Placement Services	50	34			\$33,000.00	\$32,202.31
6. Adjustments for duplication (subtract)						
7. Total HOPWA Housing Subsidy Assistance (Columns a – d equal the sum of Rows 1-5 minus Row 6; Columns e and f equal the sum of Rows 1-5)	305	301			\$669,555.00	\$579,261.96
Housing Development (Construction and Stewardship of facility based housing)	[1] Output: Housing Units				[2] Output: Funding	
8. Facility-based units; Capital Development Projects not yet opened (Housing Units)						
9. Stewardship Units subject to 3- or 10- year use agreements						
10. Total Housing Developed (Sum of Rows 8 & 9)						
Supportive Services	[1] Output: Households				[2] Output: Funding	
11a. Supportive Services provided by project sponsors that also delivered HOPWA housing subsidy assistance	305	301			\$96,492.00	\$80,383.22
11b. Supportive Services provided by project sponsors that only provided supportive services.						
12. Adjustment for duplication (subtract)						
13. Total Supportive Services (Columns a – d equals the sum of Rows 11 a & b minus Row 12; Columns e and f equal the sum of Rows 11a & 11b)	305	301			\$96,492.00	\$80,383.22
Housing Information Services	[1] Output: Households				[2] Output: Funding	
14. Housing Information Services						
15. Total Housing Information Services						

Grant Administration and Other Activities		[1] Output: Households				[2] Output: Funding	
16.	Resource Identification to establish, coordinate and develop housing assistance resources						
17.	Technical Assistance (if approved in grant agreement)						
18.	Grantee Administration (maximum 3% of total HOPWA grant)					\$29,050	\$29,050
19.	Project Sponsor Administration (maximum 7% of portion of HOPWA grant awarded)					\$41,785.00	\$39,723.16
20.	Total Grant Administration and Other Activities (Sum of Rows 16 – 19)					\$70,835	\$68,773.16
Total Expended							
						[2] Outputs: HOPWA Funds Expended	
						Budget	Actual
21.	Total Expenditures for operating year (Sum of Rows 7, 10, 13, 15, and 20)					\$836,882	728,418.34

2. Listing of Supportive Services

Report on the households served and use of HOPWA funds for all supportive services. Do NOT report on supportive services leveraged with non-HOPWA funds.

Data check: Total unduplicated households and expenditures reported in Row 17 equal totals reported in Part 3, Chart 1, Row 13.

Supportive Services		[1] Output: Number of Households	[2] Output: Amount of HOPWA Funds Expended
1.	Adult day care and personal assistance		
2.	Alcohol and drug abuse services		
3.	Case management	301	\$46,391.44
4.	Child care and other child services		
5.	Education		
6.	Employment assistance and training		
7.	Health/medical/intensive care services, if approved Note: Client records must conform with 24 CFR 9574.310		
8.	Legal services		
9.	Life skills management (outside of case management)		
10.	Meals/nutritional services		
11.	Mental health services		
12.	Outreach		
13.	Transportation	218	\$33,091.78
14.	Other Activity (if approved in grant agreement). Specify:		
15.	Sub-Total Households receiving Supportive Services (Sum of Rows 1-14)	519	
16.	Adjustment for Duplication (subtract)	218	
17.	TOTAL Unduplicated Households receiving Supportive Services (Column [1] equals Row 15 minus Row 16; Column [2] equals sum of Rows 1-14)	301	\$80,383.22

3. Short-Term Rent, Mortgage and Utility Assistance (STRMU) Summary

In Row a, enter the total number of households served and the amount of HOPWA funds expended on Short-Term Rent, Mortgage and Utility (STRMU) Assistance. In Row b, enter the total number of STRMU-assisted households that received assistance with mortgage costs only (no utility costs) and the amount expended assisting these households. In Row c, enter the total number of STRMU-assisted households that received assistance with both mortgage and utility costs and the amount expended assisting these households. In Row d, enter the total number of STRMU-assisted households that received assistance with rental costs only (no utility costs) and the amount expended assisting these households. In Row e, enter the total number of STRMU-assisted households that received assistance with both rental and utility costs and the amount expended assisting these households. In Row f, enter the total number of STRMU-assisted households that received assistance with utility costs only (not including rent or mortgage costs) and the amount expended assisting these households. In row g, report the amount of STRMU funds expended to support direct program costs such as program operation staff.

Data Check: The total households reported as served with STRMU in Row a, column [1] and the total amount of HOPWA funds reported as expended in Row a, column [2] equals the household and expenditure total reported for STRMU in Part 3, Chart 1, Row 4, Columns b and f, respectively.

Data Check: The total number of households reported in Column [1], Rows b, c, d, e, and f equal the total number of STRMU households reported in Column [1], Row a. The total amount reported as expended in Column [2], Rows b, c, d, e, f, and g, equal the total amount of STRMU expenditures reported in Column [2], Row a.

Housing Subsidy Assistance Categories (STRMU)		[1] Output: Number of Households Served	[2] Output: Total HOPWA Funds Expended on STRMU during Operating Year
a.	Total Short-term mortgage, rent and/or utility (STRMU) assistance	123	\$139,344.42
b.	Of the total STRMU reported on Row a, total who received assistance with mortgage costs ONLY.	9	\$9,128.41
c.	Of the total STRMU reported on Row a, total who received assistance with mortgage and utility costs.	5	\$7,564.21
d.	Of the total STRMU reported on Row a, total who received assistance with rental costs ONLY.	41	\$43,070.74
e.	Of the total STRMU reported on Row a, total who received assistance with rental and utility costs.	38	\$35,505.54
f.	Of the total STRMU reported on Row a, total who received assistance with utility costs ONLY.	30	\$31,660.25
g.	Direct program delivery costs (e.g., program operations staff time)		\$12,414.27

End of PART 3

Part 4: Summary of Performance Outcomes

In Column [1], report the total number of eligible households that received HOPWA housing subsidy assistance, by type. In Column [2], enter the number of households that continued to access each type of housing subsidy assistance into next operating year. In Column [3], report the housing status of all households that exited the program. Data Check: The sum of Columns [2] (Number of Households Continuing) and [3] (Exited Households) equals the total reported in Column[1]. Note: Refer to the housing stability codes that appear in Part 5: Worksheet - Determining Housing Stability Outcomes.

Section 1. Housing Stability: Assessment of Client Outcomes on Maintaining Housing Stability (Permanent Housing and Related Facilities)

A. Permanent Housing Subsidy Assistance

	[1] Output: Total Number of Households Served	[2] Assessment: Number of Households that Continued Receiving HOPWA Housing Subsidy Assistance into the Next Operating Year	[3] Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting		[4] HOPWA Client Outcomes
Tenant-Based Rental Assistance	29	29	1 Emergency Shelter/Streets		Unstable Arrangements
			2 Temporary Housing		Temporarily Stable, with Reduced Risk of Homelessness
			3 Private Housing		Stable/Permanent Housing (PH)
			4 Other HOPWA		
			5 Other Subsidy		
			6 Institution		Unstable Arrangements
			7 Jail/Prison		
			8 Disconnected/Unknown		
			9 Death		Life Event
Permanent Supportive Housing Facilities/ Units			1 Emergency Shelter/Streets		Unstable Arrangements
			2 Temporary Housing		Temporarily Stable, with Reduced Risk of Homelessness
			3 Private Housing		Stable/Permanent Housing (PH)
			4 Other HOPWA		
			5 Other Subsidy		
			6 Institution		Unstable Arrangements
			7 Jail/Prison		
			8 Disconnected/Unknown		
			9 Death		Life Event

B. Transitional Housing Assistance

	[1] Output: Total Number of Households Served	[2] Assessment: Number of Households that Continued Receiving HOPWA Housing Subsidy Assistance into the Next Operating Year	[3] Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting		[4] HOPWA Client Outcomes
Transitional/ Short-Term Housing Facilities/ Units	115	12	1 Emergency Shelter/Streets	23	Unstable Arrangements
			2 Temporary Housing	8	Temporarily Stable with Reduced Risk of Homelessness
			3 Private Housing	16	Stable/Permanent Housing (PH)
			4 Other HOPWA	18	
			5 Other Subsidy	36	
			6 Institution		
			7 Jail/Prison	2	

			8 Disconnected/unknown		Unstable Arrangements
			9 Death		Life Event
B1: Total number of households receiving transitional/short-term housing assistance whose tenure exceeded 24 months					

Section 2. Prevention of Homelessness: Assessment of Client Outcomes on Reduced Risks of Homelessness (Short-Term Housing Subsidy Assistance)

Report the total number of households that received STRMU assistance in Column [1].

In Column [2], identify the outcomes of the households reported in Column [1] either at the time that they were known to have left the STRMU program or through the project sponsor's best assessment for stability at the end of the operating year.

Information in Column [3] provides a description of housing outcomes; therefore, data is not required.

At the bottom of the chart:

- In Row 1a, report those households that received STRMU assistance during the operating year of this report, and the prior operating year.
- In Row 1b, report those households that received STRMU assistance during the operating year of this report, and the two prior operating years.

Data Check: The total households reported as served with STRMU in Column [1] equals the total reported in Part 3, Chart 1, Row 4, Column b.

Data Check: The sum of Column [2] should equal the number of households reported in Column [1].

Assessment of Households that Received STRMU Assistance

[1] Output: Total number of households	[2] Assessment of Housing Status		[3] HOPWA Client Outcomes
123	Maintain Private Housing <u>without</u> subsidy (e.g. Assistance provided/completed and client is stable, not likely to seek additional support)	62	Stable/Permanent Housing (PH)
	Other Private Housing without subsidy (e.g. client switched housing units and is now stable, not likely to seek additional support)	9	
	Other HOPWA Housing Subsidy Assistance	8	
	Other Housing Subsidy (PH)		
	Institution (e.g. residential and long-term care)		Temporarily Stable, with Reduced Risk of Homelessness
	Likely that additional STRMU is needed to maintain current housing arrangements		
	Transitional Facilities/Short-term (e.g. temporary or transitional arrangement)	34	
	Temporary/Non-Permanent Housing arrangement (e.g. gave up lease, and moved in with family or friends but expects to live there less than 90 days)	6	
	Emergency Shelter/street	4	Unstable Arrangements
	Jail/Prison		
Disconnected			
Death		Life Event	
1a. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the prior operating year (e.g. households that received STRMU assistance in two consecutive operating years).			17
1b. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the two prior operating years (e.g. households that received STRMU assistance in three consecutive operating years).			3

Section 3. HOPWA Outcomes on Access to Care and Support

1a. Total Number of Households

Line [1]: For project sponsors that provided HOPWA housing subsidy assistance during the operating year identify in the appropriate row the number of households that received HOPWA housing subsidy assistance (TBRA, STRMU, Facility-Based, PHP and Master Leasing) and HOPWA funded case management services. Use Row c to adjust for duplication among the service categories and Row d to provide an unduplicated household total.

Line [2]: For project sponsors that did NOT provide HOPWA housing subsidy assistance identify in the appropriate row the number of households that received HOPWA funded case management services.

Note: These numbers will help you to determine which clients to report Access to Care and Support Outcomes for and will be used by HUD as a basis for analyzing the percentage of households who demonstrated or maintained connections to care and support as identified in Chart 1b below.

Total Number of Households	
1. For Project Sponsors that provided HOPWA Housing Subsidy Assistance: Identify the total number of households that received the following HOPWA-funded services:	
a. Housing Subsidy Assistance (duplicated)-TBRA, STRMU, PHP, Facility-Based Housing, and Master Leasing	301
b. Case Management	301
c. Adjustment for duplication (subtraction)	301
d. Total Households Served by Project Sponsors with Housing Subsidy Assistance (Sum of Rows a and b minus Row c)	301
2. For Project Sponsors did NOT provide HOPWA Housing Subsidy Assistance: Identify the total number of households that received the following HOPWA-funded service:	
a. HOPWA Case Management	
b. Total Households Served by Project Sponsors without Housing Subsidy Assistance	

1b. Status of Households Accessing Care and Support

Column [1]: Of the households identified as receiving services from project sponsors that provided HOPWA housing subsidy assistance as identified in Chart 1a, Row 1d above, report the number of households that demonstrated access or maintained connections to care and support within the operating year.

Column [2]: Of the households identified as receiving services from project sponsors that did NOT provide HOPWA housing subsidy assistance as reported in Chart 1a, Row 2b, report the number of households that demonstrated improved access or maintained connections to care and support within the operating year.

Note: For information on types and sources of income and medical insurance/assistance, refer to Charts below.

Categories of Services Accessed	[1] For project sponsors that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following:	[2] For project sponsors that did NOT provide HOPWA housing subsidy assistance, identify the households who demonstrated the following:	Outcome Indicator
1. Has a housing plan for maintaining or establishing stable on-going housing	301		Support for Stable Housing
2. Had contact with case manager/benefits counselor consistent with the schedule specified in client's individual service plan (may include leveraged services such as Ryan White Medical Case Management)	301		Access to Support
3. Had contact with a primary health care provider consistent with the schedule specified in client's individual service plan	301		Access to Health Care
4. Accessed and maintained medical insurance/assistance	301		Access to Health Care
5. Successfully accessed or maintained qualification for sources of income	301		Sources of Income

Chart 1b, Line 4: Sources of Medical Insurance and Assistance include, but are not limited to the following (Reference only)

<ul style="list-style-type: none"> MEDICAID Health Insurance Program, or use local program name MEDICARE Health Insurance Program, or use local program name 	<ul style="list-style-type: none"> Veterans Affairs Medical Services AIDS Drug Assistance Program (ADAP) State Children's Health Insurance Program (SCHIP), or use local program name 	<ul style="list-style-type: none"> Ryan White-funded Medical or Dental Assistance
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Chart 1b, Row 5: Sources of Income include, but are not limited to the following (Reference only)

<ul style="list-style-type: none"> • Earned Income • Veteran's Pension • Unemployment Insurance • Pension from Former Job • Supplemental Security Income (SSI) 	<ul style="list-style-type: none"> • Child Support • Social Security Disability Income (SSDI) • Alimony or other Spousal Support • Veteran's Disability Payment • Retirement Income from Social Security • Worker's Compensation 	<ul style="list-style-type: none"> • General Assistance (GA), or use local program name • Private Disability Insurance • Temporary Assistance for Needy Families (TANF) • Other Income Sources
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1c. Households that Obtained Employment

Column [1]: Of the households identified as receiving services from project sponsors that provided HOPWA housing subsidy assistance as identified in Chart 1a, Row 1d above, report on the number of households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA-funded Job training, employment assistance, education or related case management/counseling services.

Column [2]: Of the households identified as receiving services from project sponsors that did NOT provide HOPWA housing subsidy assistance as reported in Chart 1a, Row 2b, report on the number of households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA-funded Job training, employment assistance, education or case management/counseling services.

Note: This includes jobs created by this project sponsor or obtained outside this agency.

Note: Do not include jobs that resulted from leveraged job training, employment assistance, education or case management/counseling services.

Categories of Services Accessed	[1] For project sponsors that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following:	[2] For project sponsors that did NOT provide HOPWA housing subsidy assistance, identify the households who demonstrated the following:
Total number of households that obtained an income-producing job		

End of PART 4

PART 5: Worksheet - Determining Housing Stability Outcomes (optional)

1. This chart is designed to assess program results based on the information reported in Part 4 and to help Grantees determine overall program performance. Completion of this worksheet is optional.

Permanent Housing Subsidy Assistance	Stable Housing (# of households remaining in program plus 3+4+5+6)	Temporary Housing (2)	Unstable Arrangements (1+7+8)	Life Event (9)
Tenant-Based Rental Assistance (TBRA)				
Permanent Facility-based Housing Assistance/Units				
Transitional/Short-Term Facility-based Housing Assistance/Units				
Total Permanent HOPWA Housing Subsidy Assistance				
Reduced Risk of Homelessness: Short-Term Assistance	Stable/Permanent Housing	Temporarily Stable, with Reduced Risk of Homelessness	Unstable Arrangements	Life Events
Short-Term Rent, Mortgage, and Utility Assistance (STRMU)				
Total HOPWA Housing Subsidy Assistance				

Background on HOPWA Housing Stability Codes

Stable Permanent Housing/Ongoing Participation

3 = Private Housing in the private rental or home ownership market (without known subsidy, including permanent placement with families or other self-sufficient arrangements) with reasonable expectation that additional support is not needed.

4 = Other HOPWA-funded housing subsidy assistance (not STRMU), e.g. TBRA or Facility-Based Assistance.

5 = Other subsidized house or apartment (non-HOPWA sources, e.g., Section 8, HOME, public housing).

6 = Institutional setting with greater support and continued residence expected (e.g., residential or long-term care facility).

Temporary Housing

2 = Temporary housing - moved in with family/friends or other short-term arrangement, such as Ryan White subsidy, transitional housing for homeless, or temporary placement in institution (e.g., hospital, psychiatric hospital or other psychiatric facility, substance abuse treatment facility or detox center).

Unstable Arrangements

1 = Emergency shelter or no housing destination such as places not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station, or anywhere outside).

7 = Jail /prison.

8 = Disconnected or disappeared from project support, unknown destination or no assessments of housing needs were undertaken.

Life Event

9 = Death, i.e., remained in housing until death. This characteristic is not factored into the housing stability equation.

Tenant-based Rental Assistance: Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as reported under: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item: 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Permanent Facility-Based Housing Assistance: Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Transitional/Short-Term Facility-Based Housing Assistance: Stable Housing is the sum of the number of households that (i) continue in the residences (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Other Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Tenure Assessment. A baseline of households in transitional/short-term facilities for assessment purposes, indicate the number of households whose tenure exceeded 24 months.

STRMU Assistance: Stable Housing is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period and there is reasonable expectation that additional support is not needed in order to maintain permanent housing living situation (as this is a time-limited form of housing support) as reported under housing status: Maintain Private Housing with subsidy; Other Private with Subsidy; Other HOPWA support; Other Housing Subsidy; and Institution. Temporarily Stable, with Reduced Risk of Homelessness is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period or left their current housing arrangement for a transitional facility or other temporary/non-permanent housing arrangement and there is reasonable expectation additional support will be needed to maintain housing arrangements in the next year, as reported under housing status: Likely to maintain current housing arrangements, with additional STRMU assistance; Transitional Facilities/Short-term; and Temporary/Non-Permanent Housing arrangements. Unstable Situation is the sum of number of households reported under housing status: Emergency Shelter; Jail/Prison; and Disconnected.

End of PART 5

PART 6: Annual Report of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY)

The Annual Report of Continued Usage for HOPWA Facility-Based Stewardship Units is to be used in place of Part 7B of the CAPER if the facility was originally acquired, rehabilitated or constructed/developed in part with HOPWA funds but no HOPWA funds were expended during the operating year. Scattered site units may be grouped together on one page.

Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation are required to operate their facilities for HOPWA eligible individuals for at least ten (10) years. If non-substantial rehabilitation funds were used, they are required to operate for at least three (3) years. Stewardship begins once the facility is put into operation.

Note: See definition of Stewardship Units.

1. General information

HUD Grant Number(s)	Operating Year for this report From (mm/dd/yy) To (mm/dd/yy) <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10
Grantee Name	Date Facility Began Operations (mm/dd/yy)

2. Number of Units and Non-HOPWA Expenditures

Facility Name:	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)		

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	
Site Information: Project Zip Code(s)	
Site Information: Congressional District(s)	
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	

End of PART 6

Part 7: Summary Overview of Grant Activities

A. Information on Individuals, Beneficiaries, and Households Receiving HOPWA Housing Subsidy Assistance (TBRA, STRMU, Facility-Based Units, Permanent Housing Placement and Master Leased Units ONLY)

Note: Reporting for this section should include ONLY those individuals, beneficiaries, or households that received and/or resided in a household that received HOPWA Housing Subsidy Assistance as reported in Part 3, Chart 1, Row 7, Column b. (e.g., do not include households that received HOPWA supportive services ONLY).

Section 1. HOPWA-Eligible Individuals Who Received HOPWA Housing Subsidy Assistance

a. Total HOPWA Eligible Individuals Living with HIV/AIDS

In Chart a., provide the total number of eligible (and unduplicated) low-income individuals living with HIV/AIDS who qualified their household to receive HOPWA housing subsidy assistance during the operating year. This total should include only the individual who qualified the household for HOPWA assistance, NOT all HIV positive individuals in the household.

Individuals Served with Housing Subsidy Assistance	Total
Number of individuals with HIV/AIDS who qualified their household to receive HOPWA housing subsidy assistance.	301

Chart b. Prior Living Situation

In Chart b, report the prior living situations for all Eligible Individuals reported in Chart a. In Row 1, report the total number of individuals who continued to receive HOPWA housing subsidy assistance from the prior operating year into this operating year. In Rows 2 through 17, indicate the prior living arrangements for all new HOPWA housing subsidy assistance recipients during the operating year.

Data Check: The total number of eligible individuals served in Row 18 equals the total number of individuals served through housing subsidy assistance reported in Chart a above.

Category		Total HOPWA Eligible Individuals Receiving Housing Subsidy Assistance
1.	Continuing to receive HOPWA support from the prior operating year	17
New Individuals who received HOPWA Housing Subsidy Assistance support during Operating Year		
2.	Place not meant for human habitation (such as a vehicle, abandoned building, bus/train/subway station/airport, or outside)	12
3.	Emergency shelter (including hotel, motel, or campground paid for with emergency shelter voucher)	37
4.	Transitional housing for homeless persons	24
5.	Total number of new Eligible Individuals who received HOPWA Housing Subsidy Assistance with a Prior Living Situation that meets HUD definition of homelessness (Sum of Rows 2 – 4)	73
6.	Permanent housing for formerly homeless persons (such as Shelter Plus Care, SHP, or SRO Mod Rehab)	4
7.	Psychiatric hospital or other psychiatric facility	
8.	Substance abuse treatment facility or detox center	
9.	Hospital (non-psychiatric facility)	3
10.	Foster care home or foster care group home	
11.	Jail, prison or juvenile detention facility	4
12.	Rented room, apartment, or house	170
13.	House you own	12
14.	Staying or living in someone else's (family and friends) room, apartment, or house	18
15.	Hotel or motel paid for without emergency shelter voucher	
16.	Other	
17.	Don't Know or Refused	
18.	TOTAL Number of HOPWA Eligible Individuals (sum of Rows 1 and 5-17)	301

c. Homeless Individual Summary

In Chart c, indicate the number of eligible individuals reported in Chart b, Row 5 as homeless who also are homeless Veterans and/or meet the definition for Chronically Homeless (See Definition section of CAPER). The totals in Chart c do not need to equal the total in Chart b, Row 5.

Category	Number of Homeless Veteran(s)	Number of Chronically Homeless
HOPWA eligible individuals served with HOPWA Housing Subsidy Assistance	4	27

Section 2. Beneficiaries

In Chart a, report the total number of HOPWA eligible individuals living with HIV/AIDS who received HOPWA housing subsidy assistance (as reported in Part 7A, Section 1, Chart a), and all associated members of their household who benefitted from receiving HOPWA housing subsidy assistance (resided with HOPWA eligible individuals).

Note: See definition of HOPWA Eligible Individual

Note: See definition of Transgender.

Note: See definition of Beneficiaries.

Data Check: The sum of each of the Charts b & c on the following two pages equals the total number of beneficiaries served with HOPWA housing subsidy assistance as determined in Chart a, Row 4 below.

a. Total Number of Beneficiaries Served with HOPWA Housing Subsidy Assistance

Individuals and Families Served with HOPWA Housing Subsidy Assistance	Total Number
1. Number of individuals with HIV/AIDS who qualified the household to receive HOPWA housing subsidy assistance (equals the number of HOPWA Eligible Individuals reported in Part 7A, Section 1, Chart a)	301
2. Number of ALL other persons diagnosed as HIV positive who reside with the HOPWA eligible individuals identified in Row 1 and who benefitted from the HOPWA housing subsidy assistance	6
3. Number of ALL other persons NOT diagnosed as HIV positive who reside with the HOPWA eligible individual identified in Row 1 and who benefited from the HOPWA housing subsidy	71
4. TOTAL number of ALL <u>beneficiaries</u> served with Housing Subsidy Assistance (Sum of Rows 1, 2, & 3)	378

b. Age and Gender

In Chart b, indicate the Age and Gender of all beneficiaries as reported in Chart a directly above. Report the Age and Gender of all HOPWA Eligible Individuals (those reported in Chart a, Row 1) using Rows 1-5 below and the Age and Gender of all other beneficiaries (those reported in Chart a, Rows 2 and 3) using Rows 6-10 below. The number of individuals reported in Row 11, Column E, equals the total number of beneficiaries reported in Part 7, Section 2, Chart a, Row 4.

HOPWA Eligible Individuals (Chart a, Row 1)						
		A.	B.	C.	D.	E.
		Male	Female	Transgender M to F	Transgender F to M	TOTAL (Sum of Columns A-D)
1.	Under 18	0	0	0	0	0
2.	18 to 30 years	56	27	0	0	84
3.	31 to 50 years	92	48	0	0	141
4.	51 years and Older	48	27	0	0	76
5.	Subtotal (Sum of Rows 1-4)	196	102	0	0	301
All Other Beneficiaries (Chart a, Rows 2 and 3)						
		A.	B.	C.	D.	E.
		Male	Female	Transgender M to F	Transgender F to M	TOTAL (Sum of Columns A-D)
6.	Under 18	0	7	0	0	16
7.	18 to 30 years	0	7	0	0	13
8.	31 to 50 years	23	12	0	0	41
9.	51 years and Older	0	4	0	0	7
10.	Subtotal (Sum of Rows 6-9)	47	30	0	0	77
Total Beneficiaries (Chart a, Row 4)						
11.	TOTAL (Sum of Rows 5 & 10)	243	132	0	0	376

c. Race and Ethnicity*

In Chart c, indicate the Race and Ethnicity of all beneficiaries receiving HOPWA Housing Subsidy Assistance as reported in Section 2, Chart a, Row 4. Report the race of all HOPWA eligible individuals in Column [A]. Report the ethnicity of all HOPWA eligible individuals in column [B]. Report the race of all other individuals who benefitted from the HOPWA housing subsidy assistance in column [C]. Report the ethnicity of all other individuals who benefitted from the HOPWA housing subsidy assistance in column [D]. The summed total of columns [A] and [C] equals the total number of beneficiaries reported above in Section 2, Chart a, Row 4.

Category	HOPWA Eligible Individuals		All Other Beneficiaries	
	[A] Race [all individuals reported in Section 2, Chart a, Row 1]	[B] Ethnicity [Also identified as Hispanic or Latino]	[C] Race [total of individuals reported in Section 2, Chart a, Rows 2 & 3]	[D] Ethnicity [Also identified as Hispanic or Latino]
1. American Indian/Alaskan Native	0	0	0	0
2. Asian	0	0	0	0
3. Black/African American	38	0	19	8
4. Native Hawaiian/Other Pacific Islander	0	0	0	0
5. White	247	148	42	24
6. American Indian/Alaskan Native & White	0	0	0	0
7. Asian & White	0	0	0	0
8. Black/African American & White	12	0	16	0
9. American Indian/Alaskan Native & Black/African American	0	0	0	0
10. Other Multi-Racial	4	0	0	0
11. Column Totals (Sum of Rows 1-10)	301	148	77	30

Data Check: Sum of Row 11 Column A and Row 11 Column C equals the total number HOPWA Beneficiaries reported in Part 3A, Section 2, Chart a, Row 4.

*Reference (data requested consistent with Form HUD-27061 Race and Ethnic Data Reporting Form)

Section 3. Households

Household Area Median Income

Report the income(s) for all households served with HOPWA housing subsidy assistance.

Data Check: The total number of households served with HOPWA housing subsidy assistance should equal Part 3C, Row 7, Column b and Part 7A, Section 1, Chart a. (Total HOPWA Eligible Individuals Served with HOPWA Housing Subsidy Assistance).

Note: Refer to <https://www.huduser.gov/portal/datasets/il.html> for information on area median income in your community.

Percentage of Area Median Income	Households Served with HOPWA Housing Subsidy Assistance
1. 0-30% of area median income (extremely low)	50
2. 31-50% of area median income (very low)	145
3. 51-80% of area median income (low)	106
4. Total (Sum of Rows 1-3)	301

Part 7: Summary Overview of Grant Activities
B. Facility-Based Housing Assistance

Complete one Part 7B for each facility developed or supported through HOPWA funds.

Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds. If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor should complete Part 6: Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY).

Complete Charts 2a, Project Site Information, and 2b, Type of HOPWA Capital Development Project Units, for all Development Projects, including facilities that were past development projects, but continued to receive HOPWA operating dollars this reporting year.

1. Project Sponsor Agency Name (Required)

Southern Arizona AIDS Foundation (SAAF)

2. Capital Development

2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)

Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility:
<input type="checkbox"/> New construction	\$	\$	Type of Facility [Check <u>only one</u> box.] <input type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input type="checkbox"/> Rehabilitation	\$	\$	
<input type="checkbox"/> Acquisition	\$	\$	
<input type="checkbox"/> Operating	\$	\$	
a.	Purchase/lease of property:		Date (mm/dd/yy):
b.	Rehabilitation/Construction Dates:		Date started: Date Completed:
c.	Operation dates:		Date residents began to occupy: <input type="checkbox"/> Not yet occupied
d.	Date supportive services began:		Date started: <input type="checkbox"/> Not yet providing services
e.	Number of units in the facility:		HOPWA-funded units = Total Units =
f.	Is a waiting list maintained for the facility?		<input type="checkbox"/> Yes <input type="checkbox"/> No If yes, number of participants on the list at the end of operating year
g.	What is the address of the facility (if different from business address)?		
h.	Is the address of the project site confidential?		<input type="checkbox"/> Yes, protect information; do not publish list <input type="checkbox"/> No, can be made available to the public

2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a, please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible – Mobility Units - Sensory Units
Rental units constructed (new) and/or acquired with or without rehab				
Rental units rehabbed				
Homeownership units constructed (if approved)				

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor

Charts 3a, 3b, and 4 are required for each facility. In Charts 3a and 3b, indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: The number units may not equal the total number of households served.

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

- Permanent Supportive Housing Facility/Units
 Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units:

Type of housing facility operated by the project sponsor	Total Number of Units in use during the Operating Year Categorized by the Number of Bedrooms per Units					
	SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a. Single room occupancy dwelling						
b. Community residence						
c. Project-based rental assistance units or leased units						
d. Other housing facility Specify: Hotel/motel	96	13				

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing	Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a. Leasing Costs		
b. Operating Costs		
c. Project-Based Rental Assistance (PBRA) or other leased units		
d. Other Activity (if approved in grant agreement) Specify: Emergency Shelter Hotels	115	\$261,168.23
e. Adjustment to eliminate duplication (subtract)		
f. TOTAL Facility-Based Housing Assistance (Sum Rows a through d minus Row e)	115	\$261,168.23



HUD ESG CAPER FY2020

Grant: **ESG: Tucson - AZ - Report** Type: **CAPER**

Report Date Range

7/1/2020 to 6/30/2021

Q01a. Contact Information

First name Jodelle
 Middle name Maureen
 Last name Earll Barnes
 Suffix
 Title Project Manager
 Street Address 1 310 W Commerce Park Loop
 Street Address 2
 City Tucson
 State Arizona
 ZIP Code 85745
 E-mail Address jodie.barnes@tucsonaz.gov
 Phone Number (520)837-5363
 Extension
 Fax Number (520)791-2529

Q01b. Grant Information

As of 8/20/2021

Fiscal Year	Grant Number	Current Authorized Amount	Total Drawn	Balance	Obligation Date	Expenditure Deadline
2020	E20MC040505	\$483,655.00	\$307,810.52	\$175,844.48	1/8/2021	1/8/2023
2019	E19MC040505	\$468,288.00	\$468,288.00	\$0	8/22/2019	8/22/2021
2018	E18MC040505	\$448,878.00	\$448,878.00	\$0	8/22/2018	8/22/2020
2017	E17MC040505	\$1,001,122.00	\$1,001,122.00	\$0	10/19/2017	10/19/2019
2016	E16MC040505	\$460,731.00	\$460,725.00	\$6.00	8/22/2016	8/22/2018
2015	E15MC040505	\$455,833.00	\$455,833.00	\$0	7/13/2015	7/13/2017
2014	E14MC040505	\$424,994.00	\$424,994.00	\$0	7/17/2014	7/17/2016
2013	E13MC040505	\$369,758.90	\$369,758.90	\$0	8/18/2013	8/18/2015
2012						
2011						
Total		\$4,113,259.90	\$3,937,409.42	\$175,850.48		

ESG Information from IDIS

CAPER reporting includes funds used from fiscal year:

2020

Project types carried out during the program year

Enter the number of each type of projects funded through ESG during this program year.

Street Outreach	1
Emergency Shelter	2
Transitional Housing (grandfathered under ES)	0
Day Shelter (funded under ES)	0
Rapid Re-Housing	3
Homelessness Prevention	0

Q01c. Additional Information

HMIS

Comparable Database

Are 100% of the project(s) funded through ESG, which are allowed to use HMIS, entering data into HMIS? Yes

Have all of the projects entered data into Sage via a CSV - CAPER Report upload? Yes

Are 100% of the project(s) funded through ESG, which are allowed to use a comparable database, entering data into the comparable database? Yes

Have all of the projects entered data into Sage via a CSV - CAPER Report upload? Yes

Q04a: Project Identifiers in HMIS

Organization Name	Organization ID	Project Name	Project ID	HMIS Project Type	Method for Tracking ES	Affiliated with a residential project	Project IDs of affiliations	CoC Number	Geocode	Victim Service Provider	HMIS Software Name	Report Start Date	Report End Date	CSV Exception?	Uploaded via emailed hyperlink?
Emerge	EMG	Shelters	19205	1	0			AZ-501	049019	0	ClientTrack by Eccovia Solutions	2020-07-01	2021-06-30	No	Yes
Emerge	EMG	RRH - City ESG	19519	13			AZ-501,AZ-501	049019		0	ClientTrack by Eccovia Solutions	2020-07-01	2021-06-30	No	Yes
COT - ESG Street Outreach	504	COT - ESG Street Outreach	504	4				AZ-501	049019	0	ServicePoint	2020-07-01	2021-06-30	No	Yes
SAAF - COT AVP New Life RRH (ESG)	641	SAAF - COT AVP New Life RRH (ESG)	641	13				AZ-501	049019	0	ServicePoint	2020-07-01	2021-06-30	No	Yes
Our Family - Emergency Shelter Youth (ES)	192	Our Family - Emergency Shelter Youth (ES)	192	1	0			AZ-501	049019	0	ServicePoint	2020-07-01	2021-06-30	No	Yes
Our Family - Family Emergency Shelter (ES)	90	Our Family - Family Emergency Shelter (ES)	90	1	0			AZ-501	049019	0	ServicePoint	2020-07-01	2021-06-30	No	Yes
CAH - Housing Solutions Tucson - COT ESG RRH	479	CAH - Housing Solutions Tucson - COT ESG RRH	479	13				AZ-501	049019	0	ServicePoint	2020-07-01	2021-06-30	No	Yes

Q05a: Report Validations Table

Total Number of Persons Served	1183
Number of Adults (Age 18 or Over)	913
Number of Children (Under Age 18)	263
Number of Persons with Unknown Age	7
Number of Leavers	849
Number of Adult Leavers	635
Number of Adult and Head of Household Leavers	638
Number of Stayers	334
Number of Adult Stayers	278
Number of Veterans	37
Number of Chronically Homeless Persons	293
Number of Youth Under Age 25	79
Number of Parenting Youth Under Age 25 with Children	20
Number of Adult Heads of Household	859
Number of Child and Unknown-Age Heads of Household	3
Heads of Households and Adult Stayers in the Project 365 Days or More	7

Q06a: Data Quality: Personally Identifying Information (PII)

Data Element	Client Doesn't Know/Refused	Information Missing	Data Issues	Total	% of Error Rate
Name	1	0	0	1	0.08 %
Social Security Number	136	109	84	329	27.81 %
Date of Birth	0	1	0	1	0.08 %
Race	30	1	0	31	2.62 %
Ethnicity	3	1	0	4	0.34 %
Gender	0	0	0	0	0.00 %
Overall Score				332	28.06 %

Q06b: Data Quality: Universal Data Elements

	Error Count	% of Error Rate
Veteran Status	5	0.55 %
Project Start Date	0	0.00 %
Relationship to Head of Household	8	0.68 %
Client Location	3	0.35 %
Disabling Condition	23	1.94 %

Q06c: Data Quality: Income and Housing Data Quality

	Error Count	% of Error Rate
Destination	44	5.18 %
Income and Sources at Start	33	3.83 %
Income and Sources at Annual Assessment	6	85.71 %
Income and Sources at Exit	30	4.70 %

Q06d: Data Quality: Chronic Homelessness

	Count of Total Records	Missing Time in Institution	Missing Time in Housing	Approximate Date Started DK/R/missing	Number of Times DK/R/missing	Number of Months DK/R/missing	% of Records Unable to Calculate
ES, SH, Street Outreach	390	0	0	0	7	8	3.32 %
TH	0	0	0	0	0	0	-
PH (All)	40	0	3	0	0	0	7.50 %
Total	430	0	0	0	0	0	3.71 %

Q06e: Data Quality: Timeliness

	Number of Project Start Records	Number of Project Exit Records
0 days	251	222
1-3 Days	143	84
4-6 Days	75	21
7-10 Days	38	22
11+ Days	63	115

Q06f: Data Quality: Inactive Records: Street Outreach & Emergency Shelter

	# of Records	# of Inactive Records	% of Inactive Records
Contact (Adults and Heads of Household in Street Outreach or ES - NBN)	88	82	93.18 %
Bed Night (All Clients in ES - NBN)	0	0	-

Q07a: Number of Persons Served

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Adults	911	768	140	0	3
Children	260	0	257	3	0
Client Doesn't Know/ Client Refused	0	0	0	0	0
Data Not Collected	12	2	3	0	7
Total	1183	770	400	3	10
For PSH & RRH - the total persons served who moved into housing	44	16	28	0	0

Q08a: Households Served

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Total Households	862	737	120	1	4
For PSH & RRH - the total households served who moved into housing	25	16	9	0	0

Q08b: Point-in-Time Count of Households on the Last Wednesday

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
January	230	204	24	0	2
April	227	210	15	0	2
July	189	173	16	0	0
October	186	165	19	1	1

Q09a: Number of Persons Contacted

	All Persons Contacted	First contact - NOT staying on the Streets, ES, or SH	First contact - WAS staying on Streets, ES, or SH	First contact - Worker unable to determine
Once	175	1	141	0
2-5 Times	12	0	12	0
6-9 Times	0	0	0	0
10+ Times	0	0	0	0
Total Persons Contacted	187	1	153	0

Q09b: Number of Persons Engaged

	All Persons Contacted	First contact - NOT staying on the Streets, ES, or SH	First contact - WAS staying on Streets, ES, or SH	First contact - Worker unable to determine
Once	107	1	81	0
2-5 Contacts	0	0	0	0
6-9 Contacts	0	0	0	0
10+ Contacts	0	0	0	0
Total Persons Engaged	107	1	81	0
Rate of Engagement	0.57	1.00	0.53	0.00

Q10a: Gender of Adults

	Total	Without Children	With Children and Adults	Unknown Household Type
Male	365	346	19	0
Female	540	416	121	3
Trans Female (MTF or Male to Female)	2	2	0	0
Trans Male (FTM or Female to Male)	2	2	0	0
Gender Non-Conforming (i.e. not exclusively male or female)	2	2	0	0
Client Doesn't Know/Client Refused	1	1	0	0
Data Not Collected	1	1	0	0
Subtotal	913	770	140	3

Q10b: Gender of Children

	Total	With Children and Adults	With Only Children	Unknown Household Type
Male	130	128	2	0
Female	132	131	1	0
Trans Female (MTF or Male to Female)	0	0	0	0
Trans Male (FTM or Female to Male)	0	0	0	0
Gender Non-Conforming (i.e. not exclusively male or female)	1	1	0	0
Client Doesn't Know/Client Refused	0	0	0	0
Data Not Collected	0	0	0	0
Subtotal	263	250	3	0

Q10c: Gender of Persons Missing Age Information

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Male	1	0	0	0	1
Female	0	0	0	0	0
Trans Female (MTF or Male to Female)	0	0	0	0	0
Trans Male (FTM or Female to Male)	0	0	0	0	0
Gender Non-Conforming (i.e. not exclusively male or female)	0	0	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data Not Collected	6	0	0	0	6
Subtotal	7	0	0	0	7

Q10d: Gender by Age Range

	Total	Under Age 18	Age 18-24	Age 25-61	Age 62 and over	Client Doesn't Know/ Client Refused	Data Not Collected
Male	496	130	29	301	35	0	1
Female	672	132	55	454	31	0	0
Trans Female (MTF or Male to Female)	2	0	2	0	0	0	0
Trans Male (FTM or Female to Male)	2	0	0	2	0	0	0
Gender Non-Conforming (i.e. not exclusively male or female)	3	1	0	2	0	0	0
Client Doesn't Know/Client Refused	1	0	0	1	0	0	0
Data Not Collected	7	0	0	1	0	0	6
Subtotal	1183	263	86	761	66	0	7

Q11: Age

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Under 5	102	0	102	0	0
5 - 12	120	0	118	2	0
13 - 17	41	0	40	1	0
18 - 24	86	60	26	0	0
25 - 34	223	161	62	0	0
35 - 44	243	197	44	0	2
45 - 54	201	194	6	0	1
55 - 61	94	93	1	0	0
62+	66	65	1	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data Not Collected	7	0	0	0	7
Total	1183	770	400	3	10

Q12a: Race

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
White	805	565	236	1	3
Black or African American	183	105	75	2	1
Asian	7	2	5	0	0
American Indian or Alaska Native	81	45	36	0	0
Native Hawaiian or Other Pacific Islander	2	2	0	0	0
Multiple Races	62	39	23	0	0
Client Doesn't Know/Client Refused	35	10	25	0	0
Data Not Collected	8	2	0	0	6
Total	1183	770	400	3	10

Q12b: Ethnicity

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Non-Hispanic/Non-Latino	640	477	158	2	3
Hispanic/Latino	530	285	236	1	8
Client Doesn't Know/Client Refused	6	5	1	0	0
Data Not Collected	7	1	0	0	6
Total	1183	768	395	3	17

Q13a1: Physical and Mental Health Conditions at Start

	Total Persons	Without Children	Adults in HH with Children & Adults	Children in HH with Children & Adults	With Children and Adults ☒	With Only Children	Unknown Household Type
Mental Health Problem	228	193	26	8	--	0	1
Alcohol Abuse	11	11	0	0	--	0	0
Drug Abuse	32	28	3	0	--	0	1
Both Alcohol and Drug Abuse	31	30	0	0	--	0	1
Chronic Health Condition	100	75	15	9	--	0	1
HIV/AIDS	4	4	0	0	--	0	0
Developmental Disability	47	25	6	16	--	0	0
Physical Disability	181	163	9	8	--	0	1

☒ The "With Children and Adults" column is retired as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".

Q13b1: Physical and Mental Health Conditions at Exit

	Total Persons	Without Children	Adults in HH with Children & Adults	Children in HH with Children & Adults	With Children and Adults ☒	With Only Children	Unknown Household Type
Mental Health Problem	196	167	22	6	--	0	1
Alcohol Abuse	10	10	0	0	--	0	0
Drug Abuse	31	27	4	0	--	0	0
Both Alcohol and Drug Abuse	22	20	0	0	--	0	2
Chronic Health Condition	98	78	13	5	--	0	2
HIV/AIDS	2	2	0	0	--	0	0
Developmental Disability	31	14	4	13	--	0	0
Physical Disability	150	136	6	6	--	0	2

☒ The "With Children and Adults" column is retired as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".

Q13c1: Physical and Mental Health Conditions for Stayers

	Total Persons	Without Children	Adults in HH with Children & Adults	Children in HH with Children & Adults	With Children and Adults ☒	With Only Children	Unknown Household Type
Mental Health Problem	64	55	6	2	--	0	1
Alcohol Abuse	1	1	0	0	--	0	0
Drug Abuse	6	5	0	0	--	0	1
Both Alcohol and Drug Abuse	11	11	0	0	--	0	0
Chronic Health Condition	30	23	3	4	--	0	0
HIV/AIDS	2	2	0	0	--	0	0
Developmental Disability	16	12	2	2	--	0	0
Physical Disability	45	40	3	2	--	0	0

☒ The "With Children and Adults" column is retired as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".

Q14a: Domestic Violence History

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Yes	413	310	100	1	2
No	459	420	37	0	2
Client Doesn't Know/Client Refused	4	4	0	0	0
Data Not Collected	40	36	4	0	0
Total	916	770	141	1	4

Q14b: Persons Fleeing Domestic Violence

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Yes	236	158	77	1	0
No	159	135	22	0	2
Client Doesn't Know/Client Refused	2	2	0	0	0
Data Not Collected	16	15	1	0	0
Total	413	310	100	1	2

Q15: Living Situation

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Homeless Situations	0	0	0	0	0
Emergency shelter, including hotel or motel paid for with emergency shelter voucher	116	91	25	0	0
Transitional housing for homeless persons (including homeless youth)	1	1	0	0	0
Place not meant for habitation	612	563	46	1	2
Safe Haven	3	2	1	0	0
Host Home (non-crisis)	2	1	1	0	0
Interim Housing 	0	0	0	0	0
Subtotal	734	658	73	1	2
Institutional Settings	0	0	0	0	0
Psychiatric hospital or other psychiatric facility	2	2	0	0	0
Substance abuse treatment facility or detox center	4	3	1	0	0
Hospital or other residential non-psychiatric medical facility	4	4	0	0	0
Jail, prison or juvenile detention facility	0	0	0	0	0
Foster care home or foster care group home	1	1	0	0	0
Long-term care facility or nursing home	0	0	0	0	0
Residential project or halfway house with no homeless criteria	1	1	0	0	0
Subtotal	12	11	1	0	0
Other Locations	0	0	0	0	0
Permanent housing (other than RRH) for formerly homeless persons	0	0	0	0	0
Owned by client, no ongoing housing subsidy	8	4	4	0	0
Owned by client, with ongoing housing subsidy	2	0	2	0	0
Rental by client, with RRH or equivalent subsidy	5	3	2	0	0
Rental by client, with HCV voucher (tenant or project based)	3	1	2	0	0
Rental by client in a public housing unit	3	2	1	0	0
Rental by client, no ongoing housing subsidy	39	24	15	0	0
Rental by client, with VASH subsidy	2	1	1	0	0
Rental by client with GPD TIP subsidy	0	0	0	0	0
Rental by client, with other housing subsidy	0	0	0	0	0
Hotel or motel paid for without emergency shelter voucher	14	8	6	0	0
Staying or living in a friend's room, apartment or house	38	28	10	0	0
Staying or living in a family member's room, apartment or house	44	20	22	0	2
Client Doesn't Know/Client Refused	1	1	0	0	0
Data Not Collected	11	9	2	0	0
Subtotal	170	101	67	0	2
Total	916	770	141	1	4

 Interim housing is retired as of 10/1/2019.

Q16: Cash Income - Ranges

	Income at Start	Income at Latest Annual Assessment for Stayers	Income at Exit for Leavers
No income	519	0	333
\$1 - \$150	13	0	10
\$151 - \$250	16	0	8
\$251 - \$500	21	0	19
\$501 - \$1000	167	0	114
\$1,001 - \$1,500	51	0	42
\$1,501 - \$2,000	24	0	40
\$2,001+	17	0	22
Client Doesn't Know/Client Refused	1	0	3
Data Not Collected	84	0	44
Number of Adult Stayers Not Yet Required to Have an Annual Assessment	0	271	0
Number of Adult Stayers Without Required Annual Assessment	0	7	0
Total Adults	913	278	635

Q17: Cash Income - Sources

	Income at Start	Income at Latest Annual Assessment for Stayers	Income at Exit for Leavers
Earned Income	82	0	71
Unemployment Insurance	40	0	35
SSI	79	0	65
SSDI	95	0	81
VA Service-Connected Disability Compensation	3	0	3
VA Non-Service Connected Disability Pension	2	0	1
Private Disability Insurance	0	0	0
Worker's Compensation	0	0	0
TANF or Equivalent	10	0	6
General Assistance	2	0	1
Retirement (Social Security)	18	0	18
Pension from Former Job	1	0	1
Child Support	9	0	7
Alimony (Spousal Support)	1	0	1
Other Source	17	0	14
Adults with Income Information at Start and Annual Assessment/Exit	0	0	102

Q19b: Disabling Conditions and Income for Adults at Exit

	AC: Adult with Disabling Condition	AC: Adult without Disabling Condition	AC: Total Adults	AC: % with Disabling Condition by Source	AC: Adult with Disabling Condition	AC: Adult without Disabling Condition	AC: Total Adults	AC: % with Disabling Condition by Source	UK: Adult with Disabling Condition	UK: Adult without Disabling Condition	UK: Total Adults	UK: % with Disabling Condition by Source
Earned Income	9	26	35	25.43 %	8	17	25	31.96 %	0	2	2	0.00 %
Supplemental Security Income (SSI)	44	7	51	86.00 %	5	1	6	83.33 %	0	0	0	--
Social Security Disability Insurance (SSDI)	62	5	67	92.39 %	5	1	6	83.33 %	0	0	0	--
VA Service-Connected Disability Compensation	3	0	3	100.00 %	0	0	0	--	0	0	0	--
Private Disability Insurance	0	0	0	--	0	0	0	--	0	0	0	--
Worker's Compensation	0	0	0	--	0	0	0	--	0	0	0	--
Temporary Assistance for Needy Families (TANF)	1	1	2	50.00 %	1	2	3	33.33 %	0	0	0	--
Retirement Income from Social Security	10	5	18	56.00 %	0	0	0	--	0	0	0	--
Pension or retirement income from a former job	0	1	1	0.00 %	0	0	0	--	0	0	0	--
Child Support	2	1	3	66.67 %	2	1	3	66.67 %	0	0	0	--
Other source	9	17	26	34.85 %	4	13	17	23.53 %	0	0	0	--
No Sources	89	147	236	37.89 %	6	35	41	14.71 %	0	1	1	0.00 %
Unduplicated Total Adults	209	203	412		24	68	92		0	3	3	

Q20a: Type of Non-Cash Benefit Sources

	Benefit at Start	Benefit at Latest Annual Assessment for Stayers	Benefit at Exit for Leavers
Supplemental Nutritional Assistance Program	485	0	358
WIC	17	0	15
TANF Child Care Services	4	0	3
TANF Transportation Services	1	0	0
Other TANF-Funded Services	1	0	0
Other Source	3	0	3

Q21: Health Insurance

	At Start	At Annual Assessment for Stayers	At Exit for Leavers
Medicaid	852	0	476
Medicare	97	0	54
State Children's Health Insurance Program	3	0	2
VA Medical Services	11	0	9
Employer Provided Health Insurance	12	0	10
Health Insurance Through COBRA	3	0	2
Private Pay Health Insurance	20	0	3
State Health Insurance for Adults	6	0	4
Indian Health Services Program	15	0	8
Other	15	0	2
No Health Insurance	137	0	72
Client Doesn't Know/Client Refused	2	0	1
Data Not Collected	88	9	265
Number of Stayers Not Yet Required to Have an Annual Assessment	0	325	0
1 Source of Health Insurance	894	0	464
More than 1 Source of Health Insurance	58	0	45

Q22a2: Length of Participation - ESG Projects

	Total	Leavers	Stayers
0 to 7 days	132	95	37
8 to 14 days	68	30	38
15 to 21 days	59	49	10
22 to 30 days	48	22	26
31 to 60 days	166	111	55
61 to 90 days	164	107	57
91 to 180 days	335	258	77
181 to 365 days	198	173	25
366 to 730 days (1-2 Yrs)	13	4	9
731 to 1,095 days (2-3 Yrs)	0	0	0
1,096 to 1,460 days (3-4 Yrs)	0	0	0
1,461 to 1,825 days (4-5 Yrs)	0	0	0
More than 1,825 days (> 5 Yrs)	0	0	0
Data Not Collected	0	0	0
Total	1183	849	334

Q22c: Length of Time between Project Start Date and Housing Move-in Date

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	2	2	0	0	0
8 to 14 days	0	0	0	0	0
15 to 21 days	2	2	0	0	0
22 to 30 days	9	0	9	0	0
31 to 60 days	15	1	14	0	0
61 to 180 days	10	5	5	0	0
181 to 365 days	0	0	0	0	0
366 to 730 days (1-2 Yrs)	0	0	0	0	0
Total (persons moved into housing)	38	10	28	0	0
Average length of time to housing	41.89	48.00	40.00	--	--
Persons who were exited without move-in	12	4	7	0	1
Total persons	50	14	35	0	1

Q22d: Length of Participation by Household Type

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	132	88	44	0	0
8 to 14 days	68	40	26	0	2
15 to 21 days	59	24	35	0	0
22 to 30 days	48	33	15	0	0
31 to 60 days	166	74	92	0	0
61 to 90 days	164	94	67	2	1
91 to 180 days	335	231	101	1	2
181 to 365 days	198	176	17	0	5
366 to 730 days (1-2 Yrs)	13	10	3	0	0
731 to 1,095 days (2-3 Yrs)	0	0	0	0	0
1,096 to 1,460 days (3-4 Yrs)	0	0	0	0	0
1,461 to 1,825 days (4-5 Yrs)	0	0	0	0	0
More than 1,825 days (> 5 Yrs)	0	0	0	0	0
Data Not Collected	0	0	0	0	0
Total	1183	770	400	3	10

Q22e: Length of Time Prior to Housing - based on 3,917 Date Homelessness Started

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	237	66	171	0	0
8 to 14 days	9	4	5	0	0
15 to 21 days	5	3	2	0	0
22 to 30 days	4	2	2	0	0
31 to 60 days	38	1	37	0	0
61 to 180 days	60	8	52	0	0
181 to 365 days	33	6	26	1	0
366 to 730 days (1-2 Yrs)	12	5	7	0	0
731 days or more	12	4	8	0	0
Total (persons moved into housing)	410	99	310	1	0
Not yet moved into housing	20	7	13	0	0
Data not collected	31	6	23	2	0
Total persons	461	112	346	3	0

Q23c: Exit Destination - All persons

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Permanent Destinations	0	0	0	0	0
Moved from one HOPWA funded project to HOPWA PH	0	0	0	0	0
Owned by client, no ongoing housing subsidy	3	3	0	0	0
Owned by client, with ongoing housing subsidy	1	0	1	0	0
Rental by client, no ongoing housing subsidy	82	13	65	0	4
Rental by client, with VASH housing subsidy	0	0	0	0	0
Rental by client, with GPD TIP housing subsidy	0	0	0	0	0
Rental by client, with other ongoing housing subsidy	34	8	25	1	0
Permanent housing (other than RRH) for formerly homeless persons	12	9	3	0	0
Staying or living with family, permanent tenure	41	8	33	0	0
Staying or living with friends, permanent tenure	8	5	3	0	0
Rental by client, with RRH or equivalent subsidy	171	93	76	0	2
Rental by client, with HCV voucher (tenant or project based)	22	6	16	0	0
Rental by client in a public housing unit	17	12	5	0	0
Subtotal	391	157	227	1	6
Temporary Destinations	0	0	0	0	0
Emergency shelter, including hotel or motel paid for with emergency shelter voucher	116	93	23	0	0
Moved from one HOPWA funded project to HOPWA TH	0	0	0	0	0
Transitional housing for homeless persons (including homeless youth)	13	6	7	0	0
Staying or living with family, temporary tenure (e.g. room, apartment or house)	9	4	5	0	0
Staying or living with friends, temporary tenure (e.g. room, apartment or house)	14	8	6	0	0
Place not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station/airport or anywhere outside)	224	214	8	0	2
Safe Haven	1	1	0	0	0
Hotel or motel paid for without emergency shelter voucher	3	0	2	0	1
Host Home (non-crisis)	0	0	0	0	0
Subtotal	380	326	51	0	3
Institutional Settings	0	0	0	0	0
Foster care home or group foster care home	7	0	7	0	0
Psychiatric hospital or other psychiatric facility	0	0	0	0	0
Substance abuse treatment facility or detox center	2	2	0	0	0
Hospital or other residential non-psychiatric medical facility	2	1	1	0	0
Jail, prison, or juvenile detention facility	3	2	1	0	0
Long-term care facility or nursing home	0	0	0	0	0
Subtotal	14	5	9	0	0
Other Destinations	0	0	0	0	0
Residential project or halfway house with no homeless criteria	1	0	1	0	0
Deceased	1	1	0	0	0
Other	11	2	9	0	0
Client Doesn't Know/Client Refused	25	16	9	0	0
Data Not Collected (no exit interview completed)	26	17	8	0	1
Subtotal	64	36	27	0	1
Total	849	524	314	1	10
Total persons exiting to positive housing destinations	511	253	251	1	6
Total persons whose destinations excluded them from the calculation	8	2	6	0	0
Percentage	60.76 %	48.47 %	81.49 %	100.00 %	60.00 %

Q24: Homelessness Prevention Housing Assessment at Exit

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Able to maintain the housing they had at project start--Without a subsidy	0	0	0	0	0
Able to maintain the housing they had at project start--With the subsidy they had at project start	0	0	0	0	0
Able to maintain the housing they had at project start--With an on-going subsidy acquired since project start	0	0	0	0	0
Able to maintain the housing they had at project start--Only with financial assistance other than a subsidy	0	0	0	0	0
Moved to new housing unit--With on-going subsidy	0	0	0	0	0
Moved to new housing unit--Without an on-going subsidy	0	0	0	0	0
Moved in with family/friends on a temporary basis	0	0	0	0	0
Moved in with family/friends on a permanent basis	0	0	0	0	0
Moved to a transitional or temporary housing facility or program	0	0	0	0	0
Client became homeless - moving to a shelter or other place unfit for human habitation	0	0	0	0	0
Client went to jail/prison	0	0	0	0	0
Client died	0	0	0	0	0
Client doesn't know/Client refused	0	0	0	0	0
Data not collected (no exit interview completed)	0	0	0	0	0
Total	0	0	0	0	0

Q25a: Number of Veterans

	Total	Without Children	With Children and Adults	Unknown Household Type
Chronically Homeless Veteran	16	15	0	1
Non-Chronically Homeless Veteran	21	20	1	0
Not a Veteran	865	725	138	2
Client Doesn't Know/Client Refused	2	1	1	0
Data Not Collected	9	9	0	0
Total	913	770	140	3


Q26b: Number of Chronically Homeless Persons by Household

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Chronically Homeless	293	263	28	0	2
Not Chronically Homeless	864	490	369	3	2
Client Doesn't Know/Client Refused	3	3	0	0	0
Data Not Collected	23	14	3	0	6
Total	1183	770	400	3	10

GENERAL FUND 2021 DEMOG								
	WHITE	BLK/AFRICAN AMERICAN	ASIAN	AMERICAN IND/ALAS NATIVE	NATIVE HAWAIIAN/ OTHER PACIFIC ISLANDER	AMERICAN IND/ALASKAN NATIVE/WHIT E	ASIAN/ WHITE	
Catholic Community Services Collaboration & Employment	87	9	2	3	0	0	0	0
Catholic Community Services Meals at Quincie Douglas	55	1	0	1	0	0	0	0
Catholic Community Services Supportive Programs	188	16	0	1	0	0	0	0
Community Bridges Inc	27	1	0	0	0	0	2	0
Community Food Bank Emergency Food Assistance	274	18	2	10	1	0	0	0
Community Food Bank Back Packs Program	0	0	0	0	0	0	0	0
Emerge DV Hotline	77	13	2	7	1	0	0	0
Interfaith Community Services Emergency Utility Assist	70	27	2	2	0	0	0	0
Mobile Meals	102	21	0	0	0	0	0	0
Old Pueblo Community Services After Hours Outreach	3	0	0	0	0	0	0	0
Old Pueblo Community Services LDS Individuals	27	1	0	0	0	0	4	0
Old Pueblo Community Services LDS Families	22	0	0	5	0	0	0	0
Our Family Services Parent Education	22	2	0	5	0	0	0	0
Our Family Services Low Barrier Shelter	16	1	0	0	0	0	0	0
Pima County Community Land Trust	333	28	9	17	0	3	0	0
Primavera Foundation Low Barrier Shelter	27	6	0	5	0	0	0	0
SAAVI	129	17	6	13	0	0	0	0
SARSEF	2786	202	271	124	10	0	0	0
TMM Family Services Inc.	10	2	0	0	0	1	0	0
Youth on Their Own	73	5	0	9	1	0	0	0

RAPHICS											
BLK/WHITE	AMERICAN IN/ALASKAN NATIVE/BLK AFRICAN AMERICAN	OTHER MULTI RACIAL	TOTAL BY RACE	HISPANIC	OVER INCOME	MOD	LOW	EX LOW	TOTAL INCOME	FEMALE HEAD OF HOUSEHOLD	
0	0	0	101	59	2	3	81	15	101	6	
0	0	0	57	0	57	0	0	0	57	27	
1	0	0	206	74	0	4	25	177	206	64	
0	0	1	31	18	0	0	0	31	31	10	
0	0	60	365	188	0	0	0	365	365	0	
0	0	0	738	0	0	0	0	738	738	0	
0	0	266	366	56	1	7	10	348	366	308	
0	0	43	144	54	0	13	6	125	144	34	
0	0	137	260	0	0	0	0	260	260	0	
0	0	0	3	1	0	0	0	3	3	3	
0	0	0	32	14	0	0	0	32	32	14	
3	0	0	30	19	0	0	0	30	30	8	
0	0	0	29	16	0	0	0	29	29	13	
0	0	0	17	12	0	0	0	17	17	8	
0	0	88	478	277	130	187	88	73	478	60	
0	0	1	39	27	0	0	6	33	39	10	
6	0	10	181	89	22	78	40	41	181	0	
0	309	4403	8105	4403	336	1528	2558	3683	8105	0	
0	0	0	13	0	0	0	13	0	13	0	
2	0	8	98	71	0	0	0	98	98	6	
			11293	5378					11293	571	

PR-26 Reports

	Office of Community Planning and Development	DATE: 09-21-21
	U.S. Department of Housing and Urban Development	TIME: 12:09
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	PR25 - CDBG Financial Summary Report	
	Program Year 2020 TUCSON, AZ	

PART I: SUMMARY OF CDBG RESOURCES	
01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	6,837,132.11
02 ENTITLEMENT GRANT	5,601,925.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	46,991.39
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
05b FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
05c FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	12,485,048.50
PART II: SUMMARY OF CDBG EXPENDITURES	
09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	4,968,881.85
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	4,968,881.85
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	1,266,962.23
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	6,235,844.08
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	6,250,204.42
PART III: LOW/MOD BENEFIT THIS REPORTING PERIOD	
17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	4,306,744.56
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	4,306,744.56
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	86.67%
LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS	
23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: PY:
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%
PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS	
27 DISBURSED IN IDIS FOR PUBLIC SERVICES	829,081.18
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	829,081.18
32 ENTITLEMENT GRANT	5,601,925.00
33 PRIOR YEAR PROGRAM INCOME	131,197.80
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	5,733,122.80
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	14.46%
PART V: PLANNING AND ADMINISTRATION (PA) CAP	
37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	1,266,962.23
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	1,266,962.23
42 ENTITLEMENT GRANT	5,601,925.00
43 CURRENT YEAR PROGRAM INCOME	46,991.39
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	5,648,916.39
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	22.43%



Office of Community Planning and Development
 U.S. Department of Housing and Urban Development
 Integrated Disbursement and Information System
 PR25 - CDBG Financial Summary Report
 Program Year 2020
 TUCSON, AZ

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LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17
 Report returned no data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

Plan Year	IDIS Project	IDIS Activity	Activity Name	Matrix Code	National Objective	Drawn Amount
2018	16	4851	Tucson House St Elizabeth Clinic Rehab	14C	LWH	\$390.70
2018	16	4853	Posadas Safety and Security Project	14C	LWH	\$88,258.58
2018	16	4859	Tucson House Elevator Rehab Project	14C	LWH	\$66,035.40
				14C	Matrix Code	\$154,684.68
2019	12	4904	EL PORTAL BLACKLIDGE UNITS REHAB	14D	LWH	\$211,427.50
2019	12	4906	EL PORTAL WINGS OF FREEDOM UNITS	14D	LWH	\$258,114.31
2019	12	4907	EL PORTAL WILLARD UNITS	14D	LWH	\$37,910.80
				14D	Matrix Code	\$507,452.61
Total						\$662,137.29

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2018	16	4831	6399381	SHG SAAF Rillito Apartments	03C	LWC	\$121,218.16
2019	15	4902	6421235	SHG SAAF Glenn St House Rehab	03C	LWC	\$717.21
2019	15	4902	6473673	SHG SAAF Glenn St House Rehab	03C	LWC	\$6,072.97
2019	15	4902	6511773	SHG SAAF Glenn St House Rehab	03C	LWC	\$94.38
2019	15	4902	6525751	SHG SAAF Glenn St House Rehab	03C	LWC	\$30,000.00
2019	15	4903	6399381	SHG Primavera Men's Shelter (Benson Hwy.)	03C	LWC	\$90,000.00
2019	15	4903	6406050	SHG Primavera Men's Shelter (Benson Hwy.)	03C	LWC	\$20,000.00
2019	15	4995	6414746	ORACLE RD HOMELESS POSITIVE COVID TRANSITIONAL UNITS	03C	LWC	\$5,260.47
2019	15	4995	6433749	ORACLE RD HOMELESS POSITIVE COVID TRANSITIONAL UNITS	03C	LWC	\$102.00
2020	1	4990	6469602	SHG Sister Jose Women's Shelter Rehab Project	03C	LWC	\$5,000.00
2020	1	4990	6525751	SHG Sister Jose Women's Shelter Rehab Project	03C	LWC	\$3,325.00
					03C	Matrix Code	\$271,880.19
2019	15	4908	6421235	Dunbar Pavilion Rehab Project	03E	LWA	\$5,474.75
					03E	Matrix Code	\$5,474.75
2019	15	4879	6394530	ANZA PARK RR/ADA SIDEWALK RAMP	03F	LWA	\$10,645.56
					03F	Matrix Code	\$10,645.56
2017	3	4854	6397883	TDOT South 12th Avenue Improvement Project	03K	LWA	\$158,525.20
2017	3	4854	6414746	TDOT South 12th Avenue Improvement Project	03K	LWA	\$375,515.06
2017	3	4854	6443664	TDOT South 12th Avenue Improvement Project	03K	LWA	\$664,959.74
					03K	Matrix Code	\$1,500,000.00
2019	15	4941	6442912	TDOT BUS SHELTER SE CORNER WEST AJO WAY AND HOLIDAY ISLE	03L	LWA	\$11,058.50
2019	15	4947	6442912	TDOT BUS SHELTER NW S 12TH AND W DREXEL	03L	LWA	\$10,208.50
2019	15	4949	6447958	TDOT BUS SHELTER NW N 1ST AVE E PRINCE RD	03L	LWA	\$11,608.50
2019	15	4951	6442912	TDOT BUS SHELTER SE W PRINCE N FAIRVIEW	03L	LWA	\$10,740.50
2019	15	4957	6442912	TDOT BUS SHELTER W VALENCIA & S FIESTA NW CORNER	03L	LWA	\$11,058.50
2019	15	4958	6442912	TDOT N. STONE AVE & WEST GLENN ST SW CORNER	03L	LWA	\$10,208.50
2019	15	4959	6442912	TDOT BUS SHELTER SW CORNER N FONTANA & EAST PRINCE RD	03L	LWA	\$11,608.50
2019	15	4960	6442912	TDOT BUS SHELTER SOUTH 12TH AVE & WEST CALLE ALVORD	03L	LWA	\$11,058.50
2019	15	4961	6442912	TDOT BUS SHELTER NW & SW CORNERS OF 2ND AVE & AJO WAY	03L	LWA	\$10,226.50
2019	15	4961	6447958	TDOT BUS SHELTER NW & SW CORNERS OF 2ND AVE & AJO WAY	03L	LWA	\$11,058.50
					03L	Matrix Code	\$108,635.00
2019	13	4886	6397883	Homeless Youth Services Human Trafficking Program	03T	LWC	\$33,464.81
2020	2	4974	6511773	Homeless Youth Services Human Trafficking Program	03T	LWC	\$65,688.52
2020	2	4974	6525751	Homeless Youth Services Human Trafficking Program	03T	LWC	\$22,088.10
2020	2	5073	6511813	Street Outreach staff salaries	03T	LWC	\$33,988.73
					03T	Matrix Code	\$145,230.16
2019	15	4909	6414746	TDOT Downtown Restroom	03Z	LWA	\$531.80
2019	15	4909	6469602	TDOT Downtown Restroom	03Z	LWA	\$265.90
					03Z	Matrix Code	\$797.70
2019	15	4924	6399391	Flint Oil Property Remediation Project	04A	LWH	\$126,930.53
2019	15	4924	6442912	Flint Oil Property Remediation Project	04A	LWH	\$12,784.96
					04A	Matrix Code	\$139,715.49
2020	2	4975	6469602	Home Care	05A	LWC	\$27,765.62
2020	2	4975	6511773	Home Care	05A	LWC	\$15,305.57
2020	2	4975	6525751	Home Care	05A	LWC	\$6,928.81
2020	2	4976	6469602	Nutrition Program for the Elderly	05A	LWC	\$26,518.88
2020	2	4976	6511773	Nutrition Program for the Elderly	05A	LWC	\$13,402.28
2020	2	4976	6525751	Nutrition Program for the Elderly	05A	LWC	\$10,078.84
					05A	Matrix Code	\$100,000.00
2020	2	4983	6469602	Special Needs Programs	05D	LWC	\$36,191.15



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2020	2	4983	6511773	Special Needs Programs	05D	LWC	\$18,808.85
					05D	Matrix Code	\$55,000.00
2019	13	4889	6397883	Crisis Intervention - Domestic Violence Shelter	05G	LWC	\$18,771.12
2019	13	4890	6397883	Crisis Intervention - Domestic Violence Hotline	05G	LWC	\$2,587.03
2019	13	4890	6452086	Crisis Intervention - Domestic Violence Hotline	05G	LWC	\$9,117.82
2020	2	4979	6469602	Crisis Intervention - Domestic Violence Shelter	05G	LWC	\$102,654.51
2020	2	4979	6473673	Crisis Intervention - Domestic Violence Shelter	05G	LWC	\$12,929.93
2020	2	4979	6511773	Crisis Intervention - Domestic Violence Shelter	05G	LWC	\$34,415.56
2020	2	4980	6469602	Crisis Intervention - Domestic Violence Hotline	05G	LWC	\$38,741.55
2020	2	4980	6511773	Crisis Intervention - Domestic Violence Hotline	05G	LWC	\$65,127.09
2020	2	4980	6525751	Crisis Intervention - Domestic Violence Hotline	05G	LWC	\$2,939.36
					05G	Matrix Code	\$287,283.97
2018	14	4827	6442912	Family Self Sufficiency Project	05H	LWC	\$2,717.57
2019	13	4888	6433749	Casa Paloma: Emergency Assistance and Emergency Shelter	05H	LWC	\$7,991.97
2020	2	4973	6469602	Family Self Sufficiency Project	05H	LWC	\$2,762.32
2020	2	4973	6525751	Family Self Sufficiency Project	05H	LWC	\$4,703.93
2020	2	4978	6469602	Casa Paloma: Emergency Assistance and Emergency Shelter	05H	LWC	\$24,422.64
2020	2	4978	6473673	Casa Paloma: Emergency Assistance and Emergency Shelter	05H	LWC	\$3,287.53
2020	2	4978	6511773	Casa Paloma: Emergency Assistance and Emergency Shelter	05H	LWC	\$14,414.18
2020	2	4978	6525751	Casa Paloma: Emergency Assistance and Emergency Shelter	05H	LWC	\$7,875.65
					05H	Matrix Code	\$68,175.79
2019	13	4891	6397883	Investigative Services for Child Abuse Victims	05N	LWC	\$11,460.93
2020	2	4981	6469602	Investigative Services for Child Abuse Victims	05N	LWC	\$14,152.75
2020	2	4981	6511773	Investigative Services for Child Abuse Victims	05N	LWC	\$34,217.03
2020	2	4981	6525751	Investigative Services for Child Abuse Victims	05N	LWC	\$28,141.22
					05N	Matrix Code	\$87,971.93
2019	13	4887	6433749	HIP: Emergency Assistance	05Z	LWC	\$10,419.33
2020	2	4977	6469602	HIP: Emergency Assistance	05Z	LWC	\$36,035.93
2020	2	4977	6473673	HIP: Emergency Assistance	05Z	LWC	\$6,643.10
2020	2	4977	6511773	HIP: Emergency Assistance	05Z	LWC	\$23,320.67
2020	2	4977	6525751	HIP: Emergency Assistance	05Z	LWC	\$9,000.30
					05Z	Matrix Code	\$85,419.33
2016	2	4802	6397883	City of Tucson Housing Rehab Program 2015	14A	LWH	\$48,487.00
2017	2	4801	6452086	CRR Home Access Program	14A	LWH	\$19,235.43
2017	2	4801	6511773	CRR Home Access Program	14A	LWH	\$21,621.88
2018	15	4842	6397883	PCD HEALTHY HOMES REHAB	14A	LWH	\$67,327.00
2018	15	4842	6399391	PCD HEALTHY HOMES REHAB	14A	LWH	\$18,962.50
2018	15	4842	6401862	PCD HEALTHY HOMES REHAB	14A	LWH	\$80,321.54
2018	15	4842	6407845	PCD HEALTHY HOMES REHAB	14A	LWH	\$9,257.50
2018	15	4842	6414746	PCD HEALTHY HOMES REHAB	14A	LWH	\$3,835.56
2018	15	4842	6433749	PCD HEALTHY HOMES REHAB	14A	LWH	\$106,804.90
2018	15	4842	6445964	PCD HEALTHY HOMES REHAB	14A	LWH	\$15,500.00
2018	15	4850	6399391	TMMs Healthy Homes Residential Rehabilitation Program	14A	LWH	\$21,653.64
2018	15	4850	6414746	TMMs Healthy Homes Residential Rehabilitation Program	14A	LWH	\$27,621.61
2018	15	4850	6433749	TMMs Healthy Homes Residential Rehabilitation Program	14A	LWH	\$40,222.59
2018	15	4850	6442912	TMMs Healthy Homes Residential Rehabilitation Program	14A	LWH	\$11,205.12
2018	15	4850	6463032	TMMs Healthy Homes Residential Rehabilitation Program	14A	LWH	\$10,823.88
2018	15	4850	6473673	TMMs Healthy Homes Residential Rehabilitation Program	14A	LWH	\$106,079.18
2018	15	4850	6511773	TMMs Healthy Homes Residential Rehabilitation Program	14A	LWH	\$32,575.00
2018	15	4850	6525751	TMMs Healthy Homes Residential Rehabilitation Program	14A	LWH	\$19,150.00
2019	14	4880	6399391	FSL CHARM MOBILE HOME PROGRAM	14A	LWH	\$690.61
2019	14	4880	6406050	FSL CHARM MOBILE HOME PROGRAM	14A	LWH	\$2,924.87
2019	14	4880	6414746	FSL CHARM MOBILE HOME PROGRAM	14A	LWH	\$24,696.65
2019	14	4880	6442912	FSL CHARM MOBILE HOME PROGRAM	14A	LWH	\$14,964.92
2019	14	4880	6463032	FSL CHARM MOBILE HOME PROGRAM	14A	LWH	\$46,001.06
2019	14	4880	6511773	FSL CHARM MOBILE HOME PROGRAM	14A	LWH	\$29,177.00
2019	14	4880	6525751	FSL CHARM MOBILE HOME PROGRAM	14A	LWH	\$15,198.00
2019	14	4882	6407845	CHRPAs City Home Advocacy Rehab & Mod (CHARM) Minor Repair Program	14A	LWH	\$13,224.82
2019	14	4882	6433749	CHRPAs City Home Advocacy Rehab & Mod (CHARM) Minor Repair Program	14A	LWH	\$8,443.95
2019	14	4882	6442912	CHRPAs City Home Advocacy Rehab & Mod (CHARM) Minor Repair Program	14A	LWH	\$6,575.27
2019	14	4882	6447968	CHRPAs City Home Advocacy Rehab & Mod (CHARM) Minor Repair Program	14A	LWH	\$11,648.83
2019	14	4882	6511773	CHRPAs City Home Advocacy Rehab & Mod (CHARM) Minor Repair Program	14A	LWH	\$56,289.10
2019	14	4923	6455797	City of Tucson Housing Rehab Lead/Healthy Homes Program Construction	14A	LWH	\$18,310.00
2019	14	4923	6455798	City of Tucson Housing Rehab Lead/Healthy Homes Program Construction	14A	LWH	\$14,830.00
2019	14	4923	6469602	City of Tucson Housing Rehab Lead/Healthy Homes Program Construction	14A	LWH	\$20,100.00
2019	14	4923	6473673	City of Tucson Housing Rehab Lead/Healthy Homes Program Construction	14A	LWH	\$10,910.00
2019	14	4923	6511773	City of Tucson Housing Rehab Lead/Healthy Homes Program Construction	14A	LWH	\$2,000.00
2019	14	4933	6397883	Housing Rehab Environmental Review/Testing	14A	LWH	\$1,814.32
2019	14	4933	6407845	Housing Rehab Environmental Review/Testing	14A	LWH	\$7,839.85
2019	14	4933	6433749	Housing Rehab Environmental Review/Testing	14A	LWH	\$5,072.06



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2019	14	4933	6442912	Housing Rehab Environmental Review/Testing	14A	LWH	\$5,658.00
2019	14	4933	6445964	Housing Rehab Environmental Review/Testing	14A	LWH	\$9,639.84
2019	14	4933	6447968	Housing Rehab Environmental Review/Testing	14A	LWH	\$990.00
2019	14	4933	6463032	Housing Rehab Environmental Review/Testing	14A	LWH	\$7,596.72
2019	14	4933	6469802	Housing Rehab Environmental Review/Testing	14A	LWH	\$4,107.65
2019	14	4933	6473673	Housing Rehab Environmental Review/Testing	14A	LWH	\$1,846.66
2019	14	4933	6511773	Housing Rehab Environmental Review/Testing	14A	LWH	\$21,041.15
2019	14	4933	6511813	Housing Rehab Environmental Review/Testing	14A	LWH	\$1,965.62
2019	14	4933	6525751	Housing Rehab Environmental Review/Testing	14A	LWH	\$2,114.11
2020	3	5063	6473673	PY20 PCD REHAB CONSTRUCTION	14A	LWH	\$1,095.00
2020	3	5063	6511773	PY20 PCD REHAB CONSTRUCTION	14A	LWH	\$15,632.00
2020	3	5063	6525751	PY20 PCD REHAB CONSTRUCTION	14A	LWH	\$2,994.06
2020	3	5063	6525757	PY20 PCD REHAB CONSTRUCTION	14A	LWH	\$13,766.00
					14A	Matrix Code	\$1,149,342.55
2015	32	4577	6414746	City of Tucson Housing Rehab Administration 2015	14H	LWH	\$5,859.05
2015	32	4577	6442912	City of Tucson Housing Rehab Administration 2015	14H	LWH	\$2,747.05
2015	32	4577	6446654	City of Tucson Housing Rehab Administration 2015	14H	LWH	\$3,393.90
2019	14	4922	6455797	City of Tucson Rehab Project Delivery Costs for Lead Hazard Reduction and Healthy Homes	14H	LWH	\$108,669.36
2019	14	4922	6455798	City of Tucson Rehab Project Delivery Costs for Lead Hazard Reduction and Healthy Homes	14H	LWH	\$57,462.96
2019	14	4922	6458079	City of Tucson Rehab Project Delivery Costs for Lead Hazard Reduction and Healthy Homes	14H	LWH	\$400.10
2019	14	4922	6463032	City of Tucson Rehab Project Delivery Costs for Lead Hazard Reduction and Healthy Homes	14H	LWH	\$14,689.72
2019	14	4922	6469802	City of Tucson Rehab Project Delivery Costs for Lead Hazard Reduction and Healthy Homes	14H	LWH	\$15,136.21
2019	14	4922	6473673	City of Tucson Rehab Project Delivery Costs for Lead Hazard Reduction and Healthy Homes	14H	LWH	\$3,641.65
2020	3	5062	6473673	PY20 PCD REHAB PROJECT DELIVERY	14H	LWH	\$3,693.15
2020	3	5062	6511813	PY20 PCD REHAB PROJECT DELIVERY	14H	LWH	\$74,276.99
					14H	Matrix Code	\$289,972.14
Total							\$4,306,744.56

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity to prevent, prepare for, and respond to Coronavirus	Activity Name	Grant Number	Fund Type	Matrix Code	National Objective	Drawn Amount
2019	13	4886	6397883	No	Homeless Youth Services Human Trafficking Program	B19MCD40505	EN	03T	LWC	\$33,464.81
2020	2	4974	6511773	No	Homeless Youth Services Human Trafficking Program	B18MCD40505	EN	03T	LWC	\$55,698.52
2020	2	4974	6525751	No	Homeless Youth Services Human Trafficking Program	B18MCD40505	EN	03T	LWC	\$22,088.10
2020	2	5073	6511813	No	Street Outreach staff salaries	B20MCD40505	EN	03T	LWC	\$33,988.73
								03T	Matrix Code	\$145,230.16
2020	2	4975	6469802	No	Home Care	B20MCD40505	EN	05A	LWC	\$27,705.62
2020	2	4975	6511773	No	Home Care	B20MCD40505	EN	05A	LWC	\$15,305.57
2020	2	4975	6525751	No	Home Care	B20MCD40505	EN	05A	LWC	\$6,928.81
2020	2	4976	6469802	No	Nutrition Program for the Elderly	B20MCD40505	EN	05A	LWC	\$26,518.88
2020	2	4976	6511773	No	Nutrition Program for the Elderly	B20MCD40505	EN	05A	LWC	\$13,402.28
2020	2	4976	6525751	No	Nutrition Program for the Elderly	B20MCD40505	EN	05A	LWC	\$10,078.84
								05A	Matrix Code	\$100,000.00
2020	2	4983	6469802	No	Special Needs Programs	B20MCD40505	EN	05D	LWC	\$36,191.15
2020	2	4983	6511773	No	Special Needs Programs	B20MCD40505	EN	05D	LWC	\$18,808.85
								05D	Matrix Code	\$55,000.00
2019	13	4889	6397883	No	Crisis Intervention - Domestic Violence Shelter	B19MCD40505	EN	05G	LWC	\$18,771.12
2019	13	4890	6397883	No	Crisis Intervention - Domestic Violence Hotline	B19MCD40505	EN	05G	LWC	\$2,567.03
2019	13	4890	6452086	No	Crisis Intervention - Domestic Violence Hotline	B19MCD40505	EN	05G	LWC	\$9,117.82
2020	2	4979	6469802	No	Crisis Intervention - Domestic Violence Shelter	B20MCD40505	EN	05G	LWC	\$102,654.51
2020	2	4979	6473673	No	Crisis Intervention - Domestic Violence Shelter	B20MCD40505	EN	05G	LWC	\$12,929.93
2020	2	4979	6511773	No	Crisis Intervention - Domestic Violence Shelter	B20MCD40505	EN	05G	LWC	\$34,415.56
2020	2	4980	6469802	No	Crisis Intervention - Domestic Violence Hotline	B20MCD40505	EN	05G	LWC	\$39,741.55
2020	2	4980	6511773	No	Crisis Intervention - Domestic Violence Hotline	B20MCD40505	EN	05G	LWC	\$65,127.09
2020	2	4980	6525751	No	Crisis Intervention - Domestic Violence Hotline	B20MCD40505	EN	05G	LWC	\$2,939.36
								05G	Matrix Code	\$287,283.97
2018	14	4827	6442912	No	Family Self Sufficiency Project	B18MCD40505	EN	05H	LWC	\$2,717.57
2019	13	4888	6433749	No	Casa Paloma: Emergency Assistance and Emergency Shelter	B19MCD40505	EN	05H	LWC	\$7,991.97
2020	2	4973	6469802	No	Family Self Sufficiency Project	B20MCD40505	EN	05H	LWC	\$2,762.32
2020	2	4973	6525751	No	Family Self Sufficiency Project	B20MCD40505	EN	05H	LWC	\$4,703.93
2020	2	4978	6469802	No	Casa Paloma: Emergency Assistance and Emergency Shelter	B20MCD40505	EN	05H	LWC	\$24,422.64
2020	2	4978	6473673	No	Casa Paloma: Emergency Assistance and Emergency Shelter	B20MCD40505	EN	05H	LWC	\$3,287.53
2020	2	4978	6511773	No	Casa Paloma: Emergency Assistance and Emergency Shelter	B20MCD40505	EN	05H	LWC	\$14,414.18
2020	2	4978	6525751	No	Casa Paloma: Emergency Assistance and Emergency Shelter	B20MCD40505	EN	05H	LWC	\$7,875.65
								05H	Matrix Code	\$68,175.79
2019	13	4891	6397883	No	Investigative Services for Child Abuse Victims	B19MCD40505	EN	05N	LWC	\$11,460.93



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity to prevent, prepare for, and respond to Coronavirus	Activity Name	Grant Number	Fund Type	Matrix Code	National Objective	Drawn Amount
2020	2	4981	6469602	No	Investigative Services for Child Abuse Victims	B20MCD40505	EN	05N	LWC	\$14,152.75
2020	2	4981	6511773	No	Investigative Services for Child Abuse Victims	B20MCD40505	EN	05N	LWC	\$34,217.03
2020	2	4981	6525751	No	Investigative Services for Child Abuse Victims	B20MCD40505	EN	05N	LWC	\$28,141.22
								05N	Matrix Code	\$87,971.98
2019	13	4987	6433749	No	HIP: Emergency Assistance	B19MCD40505	EN	05Z	LWC	\$10,419.33
2020	2	4977	6469602	No	HIP: Emergency Assistance	B20MCD40505	EN	05Z	LWC	\$36,035.93
2020	2	4977	6473673	No	HIP: Emergency Assistance	B20MCD40505	EN	05Z	LWC	\$6,643.10
2020	2	4977	6511773	No	HIP: Emergency Assistance	B20MCD40505	EN	05Z	LWC	\$23,320.67
2020	2	4977	6525751	No	HIP: Emergency Assistance	B20MCD40505	EN	05Z	LWC	\$0,000.30
								05Z	Matrix Code	\$85,419.33
				No	Activity to prevent, prepare for, and respond to Coronavirus					\$829,081.18
Total										\$829,081.18

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2020	10	4968	6525751	ORACLE RD ALTURAS ST SITE ASSESSMENT PROJECT	20		\$21,469.50
					20	Matrix Code	\$21,469.50
2019	16	4920	6397883	CDBG Administration	21A		\$44,297.54
2019	16	4920	6407845	CDBG Administration	21A		\$136,875.82
2019	16	4920	6433749	CDBG Administration	21A		\$118,515.12
2019	16	4920	6442912	CDBG Administration	21A		\$21,879.16
2019	16	4920	6445964	CDBG Administration	21A		\$160,041.47
2019	16	4920	6447968	CDBG Administration	21A		\$34,309.71
2019	16	4920	6452086	CDBG Administration	21A		\$9,117.82
2019	16	4920	6452105	CDBG Administration	21A		\$90,325.04
2019	16	4920	6459079	CDBG Administration	21A		\$32,940.93
2019	16	4920	6463032	CDBG Administration	21A		\$71,003.31
2019	16	4920	6469602	CDBG Administration	21A		\$101,973.20
2019	16	4920	6473673	CDBG Administration	21A		\$29,163.77
2019	16	4920	6525751	CDBG Administration	21A		\$1,618.12
2019	16	4920	6525757	CDBG Administration	21A		\$17,233.77
2020	5	5048	6511773	CDBG Administration and Planning	21A		\$317,262.90
2020	5	5048	6511813	CDBG Administration and Planning	21A		\$32,349.58
2020	5	5048	6525751	CDBG Administration and Planning	21A		\$35,850.21
					21A	Matrix Code	\$1,214,757.47
2019	16	4934	6397883	Fair Housing Activities to replace activity 4982	21D		\$5,735.26
2020	5	4982	6463041	Fair Housing Activities	21D		\$9,510.97
2020	5	4982	6473673	Fair Housing Activities	21D		\$1,707.64
2020	5	4982	6511773	Fair Housing Activities	21D		\$9,303.21
2020	5	4982	6525751	Fair Housing Activities	21D		\$4,478.18
					21D	Matrix Code	\$30,735.26
Total							\$1,266,962.23

PR26 - Activity Summary by Selected Grant
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 Grantee: TUCSON
 Grant Year: 2020
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Total Grant Amount for 2020 Grant year = \$5,601,925.00														
State	Grantee Name	Grant Year	Grant Number	Activity Group	Matrix Code	National Objective	IDIS Activity	Activity to prevent, prepare for, and respond to coronavirus	Activity Status	Amount Funded From Selected Grant	Amount Drawn From Selected Grant	% of CDBG Drawn From Selected Grant/Grant	Total CDBG Funded Amount (All Years All Sources)	Total CDBG Drawn Amount (All Years All Sources)
AZ	TUCSON	2020	B20MC040505	Administrative And Planning	20		4968	No	Open	\$28,000.00	\$21,469.50		\$28,000.00	\$21,469.50
AZ	TUCSON	2020	B20MC040505	Administrative And Planning	20		5041	Yes	Completed	\$0.00	\$0.00		\$0.00	\$0.00
AZ	TUCSON	2020	B20MC040505	Administrative And Planning	21A		5048	No	Open	\$1,070,555.80	\$495,549.71		\$1,070,555.80	\$495,549.71
AZ	TUCSON	2020	B20MC040505	Administrative And Planning	21D		4982	No	Open	\$25,000.00	\$25,000.00		\$25,000.00	\$25,000.00
Total Administrative And Planning										\$1,123,555.80	\$542,019.21	9.68%	\$1,123,555.80	\$542,019.21
AZ	TUCSON	2020	B20MC040505	Housing	14A	LMH	4850	No	Open	\$170,400.00	\$126,371.00		\$630,000.00	\$395,521.00
AZ	TUCSON	2020	B20MC040505	Housing	14A	LMH	4880	No	Open	\$85,470.71	\$0.00		\$280,000.00	\$144,201.64
AZ	TUCSON	2020	B20MC040505	Housing	14A	LMH	4882	No	Open	\$6,095.00	\$0.00		\$300,000.00	\$136,366.69
AZ	TUCSON	2020	B20MC040505	Housing	14A	LMH	4923	No	Open	\$280,000.00	\$166,150.00		\$280,000.00	\$166,150.00
AZ	TUCSON	2020	B20MC040505	Housing	14A	LMH	5053	No	Open	\$390,000.00	\$33,487.06		\$390,000.00	\$33,487.06
AZ	TUCSON	2020	B20MC040505	Housing	14D	LMH	4907	No	Open	\$350,000.00	\$0.00		\$589,410.34	\$39,895.80
AZ	TUCSON	2020	B20MC040505	Housing	14H	LMH	4922	No	Completed	\$200,000.00	\$200,000.00		\$200,000.00	\$200,000.00
AZ	TUCSON	2020	B20MC040505	Housing	14H	LMH	5052	No	Open	\$227,000.00	\$102,905.51		\$227,000.00	\$102,905.51
Total Housing										\$1,708,965.71	\$628,913.57	11.23%	\$2,896,410.34	\$1,218,527.70
AZ	TUCSON	2020	B20MC040505	Public Improvements	03C	LMC	4989	No	Open	\$100,000.00	\$0.00		\$100,000.00	\$0.00
AZ	TUCSON	2020	B20MC040505	Public Improvements	03C	LMC	4990	No	Open	\$100,000.00	\$8,325.00		\$100,000.00	\$8,325.00
AZ	TUCSON	2020	B20MC040505	Public Improvements	03Z	LMA	4909	No	Open	\$140,000.00	\$0.00		\$390,000.00	\$3,403.52
Total Public Improvements										\$340,000.00	\$8,325.00	0.15%	\$890,000.00	\$11,728.52
AZ	TUCSON	2020	B20MC040505	Public Services	03T	LMC	5073	No	Open	\$40,000.00	\$33,988.73		\$40,000.00	\$33,988.73
AZ	TUCSON	2020	B20MC040505	Public Services	05A	LMC	4975	No	Open	\$50,000.00	\$50,000.00		\$50,000.00	\$50,000.00
AZ	TUCSON	2020	B20MC040505	Public Services	05A	LMC	4976	No	Open	\$50,000.00	\$50,000.00		\$50,000.00	\$50,000.00
AZ	TUCSON	2020	B20MC040505	Public Services	05D	LMC	4983	No	Open	\$55,000.00	\$55,000.00		\$55,000.00	\$55,000.00
AZ	TUCSON	2020	B20MC040505	Public Services	05G	LMC	4979	No	Open	\$150,000.00	\$150,000.00		\$150,000.00	\$150,000.00
AZ	TUCSON	2020	B20MC040505	Public Services	05G	LMC	4980	No	Open	\$106,808.00	\$106,808.00		\$106,808.00	\$106,808.00
Non CARES Related Public Services										\$663,319.00	\$655,885.98	11.71%	\$663,319.00	\$655,885.98
Total 2020										\$3,835,840.51	\$1,835,143.76	32.76%	\$5,273,285.14	\$2,428,161.41
Grand Total										\$3,835,840.51	\$1,835,143.76	32.76%	\$5,273,285.14	\$2,428,161.41



PART I: SUMMARY OF CDBG-CV RESOURCES		
01 CDBG-CV GRANT		8,220,364.00
02 FUNDS RETURNED TO THE LINE-OF-CREDIT		0.00
03 FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT		0.00
04 TOTAL AVAILABLE (SUM, LINES 01-03)		8,220,364.00
PART II: SUMMARY OF CDBG-CV EXPENDITURES		
05 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION		1,672,000.00
06 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION		18,290.31
07 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS		0.00
08 TOTAL EXPENDITURES (SUM, LINES 05 - 07)		1,690,290.31
09 UNEXPENDED BALANCE (LINE 04 - LINE8)		6,530,073.69
PART III: LOWMOD BENEFIT FOR THE CDBG-CV GRANT		
10 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS		0.00
11 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING		0.00
12 DISBURSED FOR OTHER LOW/MOD ACTIVITIES		1,568,488.71
13 TOTAL LOW/MOD CREDIT (SUM, LINES 10 - 12)		1,568,488.71
14 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 05)		1,672,000.00
15 PERCENT LOW/MOD CREDIT (LINE 13/LINE 14)		93.81%
PART IV: PUBLIC SERVICE (PS) CALCULATIONS		
16 DISBURSED IN IDIS FOR PUBLIC SERVICES		322,380.09
17 CDBG-CV GRANT		8,220,364.00
18 PERCENT OF FUNDS DISBURSED FOR PS ACTIVITIES (LINE 16/LINE 17)		3.92%
PART V: PLANNING AND ADMINISTRATION (PA) CAP		
19 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION		18,290.31
20 CDBG-CV GRANT		8,220,364.00
21 PERCENT OF FUNDS DISBURSED FOR PA ACTIVITIES (LINE 19/LINE 20)		0.22%



LINE 10 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 10

Report returned no data.

LINE 11 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 11

Plan Year	IDIS Project	IDIS Activity	Activity Name	Matrix Code	National Objective	Drawn Amount
2020	3	4967	El Portal 5th & Dodge Apts Rehab Project	14D	LMH	\$80,337.36
Total						\$80,337.36

LINE 12 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 12

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2020	3	4967	6511773	El Portal 5th & Dodge Apts Rehab Project	14D	LMH	\$67,132.86
			6525751	El Portal 5th & Dodge Apts Rehab Project	14D	LMH	\$13,204.50
	14	5037	6511773	Covid-19 Homeless Blanket Program	03T	LMC	\$779.85
	15	5059	6515861	ANKLAM ACQ 1835 WEST ANKLAM	03C	LMC	\$1,180,521.01
			6525751	WILDCAT INN ACQUISITION	03C	LMC	\$30,000.00
	19	5075	6525751	OPCS Emergency Shelter for Respite for Homeless Persons	05Z	LMC	\$218,088.95
	20	5074	6525757	Transitional Housing Interior Improvements	03C	LMC	\$58,761.54
Total						\$1,568,488.71	

LINE 16 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 16

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2020	14	5037	6511773	Covid-19 Homeless Blanket Program	03T	LMC	\$779.85
	19	5054	6525751	OPCS- Housing Navigation Project	05Z	URG	\$3,511.29
			6525751	OPCS Emergency Shelter for Respite for Homeless Persons	05Z	LMC	\$218,088.95
	20	5055	6525751	Emerge Low Demand Shelter	05G	URG	\$100,000.00
Total						\$322,380.09	

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2020	1	5041	6511773	Emergel Feasibility Study	20		\$18,290.31
Total						\$18,290.31	

PCD Org Chart

